

INVESTMENT ADVISORY SERVICES NO: 202405-001

AMENDMENT No. 1

May 23, 2024

This addendum corrects §5 EVALUATION AND SELECTION CRITERIA, 5.2 EVALUATION METHOD.

The Auxiliaries General Provisions are noted in the RFP to be in Appendix A. Appendix A is previously mentioned in §4 REQUEST FOR PROPOSAL SPECIFICATIONS, 4.1 Scope of Work to contain the Auxiliaries' Investment Policies. The Appendix in §5 is corrected to reference Appendix B as follows;

"All proposals shall be reviewed to verify the Proposer has met the RFP submission requirements. Proposals that have not followed the rules, do not meet minimum content or requirements and quality standards, take unacceptable exceptions to the Auxiliaries General Provisions (Appendix B), or are non-responsive to the required responses in this RFP will be eliminated from further consideration."