



**UNIVERSITY CORPORATION  
AT MONTEREY BAY**

8 Upper Ragsdale Drive    Monterey, CA    93940    831/582-3500

**MEMORANDUM**

**TO:** Corporation Board of Directors  
**VIA:** Alan L. Fisher, Interim VP of Administration and Finance/CFO  
Maddison Burton, Associate Executive Director  
**FROM:** Nancy Ayala  
**DATE:** July 4, 2025

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**SUBJECT:** Agenda and Read-Ahead Materials

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Enclosed are the agenda and read-ahead materials for the Corporation Board of Directors meeting on Friday, July 11, 2025. The meeting will begin at 8:30 a.m. in the board room at the Alumni and Visitor's Center.

If you have any questions or concerns before the Board meeting, please contact me at [nayala@csumb.edu](mailto:nayala@csumb.edu).



# UNIVERSITY CORPORATION AT MONTEREY BAY

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8 Upper Ragsdale Drive    Monterey, CA    93940    831/582-3500

## Board of Directors

Friday, July 11, 2025    8:30 a.m. – 10:30 a.m.  
Alumni and Visitor's Center – Board Room

*Light Breakfast will be served.*

## Annual Meeting Agenda

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|-------------|--|-------------|
| <b>I.</b>   | <b>Call to Order</b>                         | V. Quiñones |
| <b>II.</b>  | <b>Governance</b>                            |             |
| 2 min.      | A. Appointment of Directors                  | V. Quiñones |
| 2 min.      | B. Election of Board Officers                | V. Quiñones |
| 2 min.      | C. Appointment of Standing Committee Members | V. Quiñones |
| <b>III.</b> | <b>Adjournment</b>                           | V. Quiñones |

*Note: In accordance with Education Code §89921 and Corporation Bylaws Article VI §5, this agenda provides notice of the business to be transacted (i.e., topics for Board discussion). Action may be taken on any item on the agenda. The italicized notations above are for guidance purposes only and the Board may take action on any item listed on the agenda, whether action is specifically prescribed.*

**TO:** Board of Directors

**DATE:** July 2, 2025

**FROM:** Nancy Ayala

**REF:** Annual Board Meeting  
July 11, 2025

**SUBJECT: 2025/26 Slate of Officers, Corporation Board  
of Directors**

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## **RECOMMENDATION**

### **ADOPT THE SLATE AS PRESENTED**

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The proposed 2025/26 slate of Officers for the Corporation Board of Directors is as follows:

Vanya Quiñones  
Andrew Lawson

President  
Secretary/Treasurer

All terms commence on July 1, 2025, which is the start of the 2025 – 2026 fiscal year.

At the annual meeting on Friday, July 11, 2025, the Board will be asked to elect officers. Corporation staff recommends adopting the slate as presented.

If you have any questions or concerns before the Board meeting, please contact me at [nayala@csumb.edu](mailto:nayala@csumb.edu).

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**TO:** Board of Directors

**DATE:** July 2, 2025

**FROM:** Nancy Ayala

**REF:** Annual Board Meeting  
July 11, 2025

**SUBJECT:** 2025/26 Standing Committee Appointments,  
Corporation Board

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**RECOMMENDATION**

**APPROVE THE COMMITTEE APPOINTMENTS AS PRESENTED**

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The proposed appointments for the Corporation's standing committees for a term of one year each are as follows:

Arlene Haffa	Audit Committee (Foundation)
Carisse Ballard	Audit Committee (Corporation)
Adan Olague.	Audit Committee (OSU)
Michal-Anne Miller	Audit Committee (OSU)
	Audit Committee Chair
Michal-Anne Miller	Investment Committee (University)
Brian Corley	Investment Committee (Corporation)
Robert Behl	Investment Committee (Foundation)
Gifford Lehman	Investment Committee Chair

All terms commence on July 1, 2025, which is the start of the 2025-26 fiscal year. At the annual meeting on Friday, July 11, 2025, the Board will be asked to vote on the appointments of standing committees. Corporation staff recommends approving the appointments as presented.

If you have any questions or concerns before the Board meeting, please contact me at [nayala@csumb.edu](mailto:nayala@csumb.edu).

**Board of Directors**  
Friday, July 11, 2025    8:30 a.m. – 10:30 a.m.  
Alumni and Visitor's Center – Board Room

**Regular Meeting Agenda**

- |              |   |                      |
|--------------|---|----------------------|
| <b>I.</b>    | <b>Call to Order</b>  | V. Quiñones          |
| <b>II.</b>   | <b>Approval of Minutes</b>  |                      |
| 2 min.       | A. Approval of December 12, 2024, meeting minutes                       | V. Quiñones          |
| 2 min.       | B. Approval of March 27, 2025, special board meeting minutes            | V. Quiñones          |
| <b>III.</b>  | <b>Public Comment</b>   | V. Quiñones          |
| <b>IV.</b>   | <b>Business</b>   |                      |
| 20 min.      | A. Proposed 25/26 Budget Request  | M. Burton/S. Baggett |
| 20 min.      | B. Additional Employee Housing Feasibility Study Funding Request        | A. Fisher            |
| 20 min.      | C. Gavilan Building (201) Conversion to Residential Hall Phase 3        | A. Fisher/M. Burton  |
| <b>V.</b>    | <b>Reports</b>  |                      |
| 10 min.      | A. President's Report   | V. Quiñones          |
| 10 min.      | B. Executive Director's Report  | A. Fisher            |
| 10 min.      | C. Investment Committee Report  | R. Tracy             |
| 10 min.      | D. East Campus Housing Update   | M. Burton            |
| 0 min.       | E. 3 <sup>rd</sup> Quarter 24/25 Financial Report                       | S. Baggett           |
| 10 min.      | F. External Funding Update – Sponsored Programs                         | C. Lopez             |
| 0 min.       | G. Corporation and Foundation Relations – University Advancement Update | M. LaPlante          |
| 0 min.       | H. Auxiliary Audit Committee Report                                     | M. Miller            |
| <b>VI.</b>   | <b>Open Communications/Announcements</b>                                | V. Quiñones          |
|              | The next Board meeting is on September 25, 2025.                        |                      |
| <b>VII.</b>  | <b>Closed Session</b>   | Board                |
|              | In accordance with Education Code §89923                                |                      |
| <b>VIII.</b> | <b>Adjournment</b>  | V. Quiñones          |

University Corporation at Monterey Bay  
2025-26 Budget Proposal

Preliminary as of July 3, 2025

	Housing Operations and Residential Life						Auxiliary Enterprises			University Support			Administration			Grants and Contracts			TOTALS		
	Student Housing			Faculty/Staff Housing			Commercial Services/Dining Services/KAZU			Child Development Ctr/University Support/Salinas City Ctr/CSUMB @ North Salinas			Ryan Ranch and all Administrative Funds			Grants and Contracts					
	Fiscal Year 2024-25	Fiscal Year 2024-25	Fiscal Year 2025-26	Fiscal Year 2024-25	Fiscal Year 2024-25	Fiscal Year 2025-26	Fiscal Year 2024-25	Fiscal Year 2024-25	Fiscal Year 2025-26	Fiscal Year 2024-25	Fiscal Year 2024-25	Fiscal Year 2025-26	Fiscal Year 2024-25	Fiscal Year 2024-25	Fiscal Year 2025-26	Fiscal Year 2024-25	Fiscal Year 2024-25	Fiscal Year 2025-26	Fiscal Year 2024-25	Fiscal Year 2024-25	Fiscal Year 2025-26
	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal
REVENUES																					
Housing revenues	35,698,340	35,047,741	36,494,657	13,057,601	12,196,488	12,222,387	-	-	-	-	151,529	-	-	9,720	-	-	-	-	48,755,941	47,405,478	48,717,044
Real estate sales	-	-	-	2,000,000	3,910,134	2,000,000	-	-	-	-	-	-	-	-	-	-	-	-	2,000,000	3,910,134	2,000,000
Sales and services of auxiliary enterprises	140,000	91,175	139,000	-	225	-	10,353,815	11,653,858	10,354,059	330,000	167,059	326,000	-	-	500	-	-	-	10,823,815	11,912,317	10,819,559
Other operating revenues	1,028	10,785	-	988,356	904,006	901,055	2,220,192	2,171,430	2,411,922	723,311	503,992	952,021	166,373	255,434	247,140	-	-	-	4,099,260	3,845,647	4,512,138
Sponsored Programs Direct Revenue	-	-	-	-	-	-	-	-	207,102	-	-	-	-	-	-	21,365,500	22,901,470	20,911,848	21,365,500	22,901,470	21,118,950
Sponsored Programs Indirect Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,100,000	2,336,100	1,890,000	2,100,000	2,336,100	1,890,000
																					-
TOTAL REVENUES	35,839,368	35,149,701	36,633,657	16,045,957	17,010,853	15,123,442	12,574,007	13,825,288	12,973,083	1,053,311	822,580	1,278,021	166,373	265,154	247,640	23,465,500	25,237,570	22,801,848	89,144,516	92,311,146	89,057,691
EXPENSES																					
Salaries and Wages	2,430,021	2,008,006	2,882,015	-	-	-	1,458,926	1,199,384	1,483,292	337,428	221,070	266,536	2,783,761	2,227,378	3,098,410	-	-	-	7,010,136	5,655,838	7,730,253
Benefits	1,143,050	821,170	1,370,669	-	-	-	445,011	438,085	420,403	176,409	94,743	102,337	1,310,761	1,057,199	1,480,620	-	-	-	3,075,231	2,411,197	3,374,029
Contractual Services	3,684,606	3,072,378	1,363,692	2,153,978	2,024,070	2,229,062	8,751,203	9,345,472	8,351,191	198,300	225,363	200,053	376,800	770,195	833,299	-	-	-	15,164,887	15,437,478	12,977,297
Utilities	4,645,005	4,759,666	4,954,313	1,823,891	1,736,090	1,807,419	724,569	622,143	762,633	220,114	184,821	247,687	169,129	156,787	197,414	-	-	-	7,582,707	7,459,506	7,969,465
Supplies and services	372,585	384,897	441,438	225,440	185,130	11,424	90,000	83,739	48,300	15,000	31,014	22,500	23,250	64,216	19,701	-	-	-	726,275	748,995	543,363
Travel	50,050	29,249	58,641	577	3,419	2,496	35,700	10,607	38,000	1,250	2,000	15,250	29,000	19,666	28,500	-	-	-	116,577	64,940	142,887
Meal Concessions	215,000	269,931	296,570	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	215,000	269,931	296,570
Repairs and Maintenance	2,975,386	4,039,481	1,844,311	2,749,293	1,863,197	3,251,047	97,000	182,739	45,786	31,000	149,445	35,000	20,200	19,936	20,000	-	-	-	5,872,879	6,254,797	5,196,144
Payment for Services from CSUMB	1,614,785	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,614,785	-	-
Equipment (noncapital)	749,865	825,004	845,829	135,711	92,037	100,016	5,000	187	6,000	-	-	-	25,000	24,525	-	-	-	-	915,576	941,753	951,845
Information Technology Costs	155,500	266,611	701,554	70,491	100,844	70,948	105,519	86,689	246,927	67,250	11,293	23,750	266,400	312,280	467,523	-	-	-	665,160	777,718	1,510,702
Insurance	2,047,276	1,947,255	2,164,640	909,586	923,981	942,463	90,623	84,762	85,631	45,722	42,663	43,100	75,549	44,676	46,258	124,748	127,685	128,993	3,293,503	3,171,023	3,411,085
Depreciation	7,607,794	7,482,005	7,721,716	1,219,863	845,995	845,700	831,308	291,623	418,668	1,219,236	1,189,121	1,084,359	355,628	347,581	334,800	192,000	214,878	176,000	11,425,829	10,371,203	10,581,243
Cost of Goods Sold	-	-	-	1,900,000	3,483,211	1,875,000	-	-	-	-	-	-	-	-	-	-	-	-	1,900,000	3,483,211	1,875,000
Other Expense (including return of indirect cost to campus)	823,714	1,037,983	989,228	318,301	351,538	507,316	521,300	449,378	662,700	68,310	81,272	170,850	260,074	221,674	255,802	674,304	934,440	756,000	2,666,003	3,076,284	3,341,896
Sponsored Programs Direct costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	21,365,500	22,901,470	20,911,848	21,365,500	22,901,470	20,911,848
TOTAL ALL EXPENSES	28,514,636	26,943,636	25,634,615	11,507,131	11,609,512	11,642,891	13,156,159	12,794,807	12,569,531	2,380,019	2,232,804	2,211,422	5,695,551	5,266,114	6,782,328	22,356,552	24,178,473	21,972,841	83,610,048	83,025,346	80,813,628
Allocation of Corporation Administrative Costs	279,503	282,700	248,808	270,654	202,211	228,491	323,892	323,892	326,602	616,267	528,777	351,231	(2,599,264)	(2,739,240)	(2,289,132)	1,108,948	1,401,660	1,134,000	-	-	(0)
CSUMB Cost Allocation	1,696,737	3,795,570	6,157,848	664,350	664,350	654,271	755,182	813,809	954,087	552,875	553,587	867,750	419,962	419,908	413,592	-	-	-	4,089,106	6,247,224	9,047,548
NET REVENUE AFTER OPERATING EXPENSES, BEFORE UNIVERSITY SUPPORT	5,348,492	4,127,796	4,592,386	3,603,823	4,534,779	2,597,789	(1,661,226)	(107,220)	(877,137)	(2,495,850)	(2,492,588)	(2,152,382)	(3,349,877)	(2,681,628)	(4,659,147)	-	(342,563)	(304,993)	1,445,361	3,038,575	(803,485)
UNIVERSITY SUPPORT																					
Food Insecurity and Scholarships	-	-	-	-	-	-	25,000	-	25,000	-	-	-	-	-	-	-	-	-	25,000	-	25,000
Community Outreach	-	-	-	-	-	-	4,000	360	-	194,000	139,158	188,000	-	-	-	-	-	-	198,000	139,518	188,000
Contribution to Auxiliary	-	-	-	-	-	-	-	-	-	1,077,205	332,084	350,000	-	-	-	-	-	-	1,077,205	332,084	350,000
Contribution to University	-	-	-	-	-	-	-	-	-	2,330,674	2,253,918	950,000	-	-	-	-	-	-	2,330,674	2,253,918	950,000
SUBTOTAL UNIVERSITY SUPPORT	-	-	-	-	-	-	29,000	360	25,000	3,601,879	2,725,160	1,488,000	-	-	-	-	-	-	3,630,879	2,725,520	1,513,000
NET REVENUE AFTER UNIVERSITY SUPPORT	5,348,492	4,127,796	4,592,386	3,603,823	4,534,779	2,597,789	(1,690,226)	(107,580)	(902,137)	(6,097,729)	(5,217,749)	(3,640,382)	(3,349,877)	(2,681,628)	(4,659,147)	-	(342,563)	(304,993)	(2,185,518)	313,055	(2,316,485)
NON-OPERATING EXPENSES/LONG-TERM DEBT																					
Add: Investment income	-	2,186	-	-	5,849	6,465	-	66	-	-	271,748	-	-	1,200,133	1,200,000	-	-	-	-	1,479,982	1,206,465
Less: Interest-Notes Payable and Lease Liabilities	(3,262,450)	(3,262,447)	(2,932,348)	(21,071)	(21,071)	(20,400)	(8,515)	(8,441)	(42,599)	(241,222)	(174,477)	(167,065)	-	-	-	-	-	-	(3,533,258)	(3,466,436)	(3,162,412)
Less: Principal-Notes Payable and Lease Liabilities	(4,877,961)	(4,717,921)	(5,031,772)	(12,922)	(29,574)	(13,668)	(169,038)	(213,300)	(159,317)	(971,269)	(970,639)	(1,025,488)	-	-	-	-	-	-	(6,031,189)	(5,931,434)	(6,230,245)
DEBT	(8,140,410)	(7,978,182)	(7,964,120)	(33,993)	(44,796)	(27,603)	(177,553)	(221,675)	(201,916)	(1,212,491)	(873,368)	(1,192,553)	-	1,200,133	1,200,000	-	-	-	(9,564,447)	(7,917,888)	(8,186,192)
TOTAL NET REVENUE (DEFICIT)	(2,791,918)	(3,850,386)	(3,371,734)	3,569,830	4,489,983	2,570,186	(1,867,779)	(329,255)	(1,104,053)	(7,310,220)	(6,091,117)	(4,832,935)	(3,349,877)	(1,481,495)	(3,459,147)	-	(342,563)	(304,993)	(11,749,965)	(7,604,833)	(10,502,677)
ADJUSTMENTS PRIOR TO NET TO RESERVES																					
Add: Depreciation and Amortization	7,607,794	7,482,005	7,721,716	1,219,863	845,995	845,700	831,308	291,623	418,668	1,219,236	1,189,121	1,084,359	355,628	347,581	334,800	192,000	214,878	176,000	11,425,829	10,371,203	10,581,243
Add: KAZU Available Operating Cash	-	-	-	-	-	-	686,152	302,984	717,633	-	-	-	-	-	-	-	-	-	686,152	302,984	717,633
ADJUSTED NET TO RESERVES	4,815,876	3,631,619	4,349,982	4,789,693	5,335,978	3,415,886	(350,319)	265,352	32,248	(6,090,984)	(4,901,996)	(3,748,576)	(2,994,249)	(1,133,914)	(3,124,347)	192,000	(127,685)	(128,993)	362,016	3,069,354	796,199

Budget Year 2025/2026 Capital Project/Asset Request				
High Priority Requests				
Area	Estimated Cost	Notes	Recommended Funding Source	Prioritization
Campus Support	\$ 105,000.00	University House Renovation	Operations, if available; else reserves	High
Campus Support	\$ 500,000.00	Childcare HVAC (remaining cost of project)	Operations, if available; else reserves	High
Campus Support	\$ 2,500,000.00	Academic IV	Reserves	High
Dining	\$ 1,006,410.00	Building 16 Front Line Renovation *	Chartwells Carryover Funds	High
Dining	\$ 400,000.00	Building 16 Kitchen Equipment & Graphics Update*	Chartwells Carryover Funds	High
Dining	\$ 50,000.00	Building 16 Indoor Seating	Operations, if available; else reserves	High
Dining	\$ 60,000.00	Otter Express Renovation	Operations, if available; else reserves	High
Dining	\$ 41,500.00	Building 12 Renovation (to Sushi/Boba)	Operations, if available; else reserves	High
Dining	\$ 1,500,375.00	Panda Express & Dunkin Donuts	Operations, if available; else reserves	High
Dining	\$ 100,000.00	Building 16 Walk In Cooler	Operations, if available; else reserves	High
Dining	\$ 1,000,000.00	Point of Sales System Upgrade	Operations, if available; else reserves	High
East Campus - All	\$ 100,000.00	Golf cart replacements (to bring them street legal)	Operations, if available; else reserves	High
East Campus - All	\$ 84,000.00	Concrete Removal and Replacement	Operations, if available; else reserves	High
East Campus - CEHI	\$ 144,002.00	Concrete replacement and pole lights replacements	Operations, if available; else reserves	High
East Campus - Frederick Park	\$ 433,230.00	Ground Rod Replacements and Recabling (80 buildings)	Operations, if available; else reserves	High
East Campus - Frederick Park	\$ 56,000.00	Pole light replacements	Operations, if available; else reserves	High
East Campus - Schoonover Park	\$ 186,000.00	Budget assumes Pole light replacements	Operations, if available; else reserves	High
East Campus - Schoonover Park	\$ 594,930.00	Ground rods Replacements and Recabling (116 buildings)	Operations, if available; else reserves	High
East Campus - Schoonover Park	\$ 88,000.00	ADA Dog Park	Operations, if available; else reserves	High
KAZU	\$ 106,349.00	CR Studio 1 Broadcast Solid Surface Top Desk; CR Studio 1 Telos Axia 16 Fader Console Board; CR Studio 2 Broadcast Laminate Surface Top Desk; CR Studio 2 Telos Axia AES67 Console; News Studio Broadcast Laminate Surface Top Desk; TOC Dell Precision 7920 Rack for iProfiler, Navigator, IT; Satellite Dish NPRM, Built to Spec; Microwave GatesAir HD Link STL System (x2); GatesAir IPL200 w/extra power supply.stream splicing,IPConnect (x2) **	KAZU funds	High
Student Housing	\$ 1,462,020.00	Breezeway/Exterior Building Repair	Reserves	High
Student Housing	\$ 8,000,000.00	2 residential hall plumbing (buildings 203&208)	Systemwide Revenue Bonds (SRB)	High
Student Housing	\$18,000,000.00	201 Renovation	Systemwide Revenue Bonds (SRB)	High
Student Housing	\$ 325,000.00	Building window restrictor analysis	Operations, if available; else reserves	High
Non-Corporation Funded Requests	\$ 1,512,759.00	* separate account for dinning upgrades (Chartwells money) ** KAZU budget		
Total Request For <b>High</b> Priority Requests	\$35,330,057.00	<b>THE BOARD WILL BE ASKED TO VOTE ON THE HIGH PRIORITY REQUESTS</b>		
Medium Priority Requests				
Area	Estimated Cost	Notes	Recommended Funding Source	Prioritization
Administration	\$ 8,000.00	Color Copier Machine Replacement	Operations, if available; else reserves	Medium
Dining	\$ 350,000.00	Building 16 Patio Build Out	Operations, if available; else reserves	Medium
Dining	\$ 37,500.00	Library Cafe Plumbing Repair & Cosmetic Upgrade	Operations, if available; else reserves	Medium
Dining	\$ 60,000.00	Building 16 Stucco Repair	Operations, if available; else reserves	Medium
East Campus - Schoonover Park	\$ 1,000,000.00	Unit Renovations (phase 1)	Operations, if available; else reserves	Medium
Total Request For <b>Medium</b> Priority Requests	\$ 1,455,500.00			
Low Priority Requests				
Area	Estimated Cost	Notes	Recommended Funding Source	Prioritization
East Campus - Schoonover Park	\$ 30,000.00	Ammenity Seating	Operations, if available; else reserves	Low
East Campus - Schoonover Park	\$ 6,450,000.00	Unit Renovations (phase 2)	unknown	Low
East Campus - Schoonover Park	\$ 22,000.00	Tennis Court light replacement	Operations, if available; else reserves	Low
East Campus - Schoonover Park	\$ 400,000.00	Tennis Court Concrete Replacement	Operations, if available; else reserves	Low
East Campus - Schoonover Park	\$ 150,000.00	Basketball Court Concrete Replacement	Operations, if available; else reserves	Low
Student Housing	\$ 23,000.00	Department Car	Operations, if available; else reserves	Low
Total Request For <b>Low</b> Priority Requests	\$ 7,075,000.00			
<b>Total Requests (Corporation Funded)</b>	<b>\$43,860,557.00</b>			

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**TO:** Board of Directors **DATE:** June 18, 2025

**FROM:** Alan Fisher Interim Vice President for Administration and Finance/CFO **REF:** Board Meeting July 11, 2025

**SUBJECT:** Additional Employee Housing Feasibility Study Funding Request

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## **RECOMMENDATION**

**APPROVE THE FUNDING REQUEST OF \$350,000 TO EXPLORE THE POSSIBILITY OF ADDING NEW HOUSING OPTIONS FOR EMPLOYEES THROUGH A TARGETED HOME-BUILDING INITIATIVE AND AUTHORIZE THE EXECUTIVE DIRECTOR OR DESIGNEE TO EXECUTE ANY AGREEMENTS ON BEHALF OF THE CORPORATION.**

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## **BACKGROUND**

As the university continues to grow, housing stability and affordability have become increasingly critical factors in attracting and retaining qualified staff, particularly those in key operational and support roles. While progress has been made in addressing current housing needs, the demand continues to outpace availability.

## **PURPOSE**

The University Corporation is exploring opportunities to develop additional homes on various sites owned by California State University Monterey Bay. This funding request will support the feasibility assessment of constructing new homes specifically designated for employee occupancy. The feasibility assessment includes conducting a needs assessment to determine demand and eligibility, identifying potential funding sources or partnerships, evaluating available land or development sites, and developing a timeline and scope for phased construction.

Additionally, the Board is asked to authorize the Executive Director and/or designee to execute any agreements and documentation to initiate this process for the Corporation.

At the Annual Board meeting on July 11, 2025, the Board will be asked to approve \$350,000 to explore the expansion of employee housing options and authorize the Executive Director and/or designee to execute any agreements on behalf of the Corporation. Corporation staff recommends the approval of the requests.



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**TO:** Board of Directors **DATE:** June 30, 2025

**FROM:** Alan Fisher Interim Vice President for Administration and Finance/CFO **REF:** Board Meeting July 11, 2025

**SUBJECT:** **Gavilan Hall (Building 201) Renovation and Financing Resolution**

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## **RECOMMENDATION**

**APPROVE THE RESOLUTION REQUESTING TO FUND 18 MILLION DOLLARS (\$18,000,000) TO RENOVATE AND CONVERT GAVILAN HALL (BUILDING 201) INTO A RESIDENTIAL HALL, FINANCED THROUGH THE CSU SYSTEMWIDE REVENUE BOND (SRB) PROGRAM. ADDITIONALLY, AUTHORIZE THE EXECUTIVE DIRECTOR OR DESIGNEE TO EXECUTE ANY AGREEMENTS ON BEHALF OF THE CORPORATION.**

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## **BACKGROUND**

The University has identified a need for additional student housing to support enrollment growth and enhance student experience. As approved by the Board on October 21, 2024, the Corporation completed Phase I (Design) and Phase II (Pre-Construction Services) to assess the feasibility of such a conversion. The assessments confirmed that the building can be feasibly converted to serve as student housing, supporting the Corporation's mission to further the University's educational programs.

## **PURPOSE**

This renovation is a key part of the Corporation's long-term strategy to support student enrollment and retention goals. The additional estimated 200 beds will make housing more competitive and responsive to student needs. This eighteen million-dollar (\$18,000,000.00) funding request will support the remaining phases of the project which includes project management, construction, equipment and furnishing.

At the annual board meeting on July 11, 2025, the Board will be asked to approve the resolution authorizing the renovation and conversion of Gavilan Hall (Building 201) into a student residential hall, at a cost not to exceed \$18 million. The project will be financed through the CSU Systemwide Revenue Bond Program (SRB Program). Additionally, the resolution seeks authorization for the Executive Director, or their designee, to execute all necessary agreements and take any actions required to implement the project and secure financing on behalf of the Corporation. Staff recommends the approval of this resolution.

If you have any questions or concerns before the Board meeting, please feel free to contact Nancy Ayala at [nayala@csumb.edu](mailto:nayala@csumb.edu) or (831) 582-3396.

## **Resolution of the Board of Directors of the University Corporation at Monterey Bay Gavilan Hall (Building 201) Renovation and Financing**

*Whereas*, The University Corporation at Monterey Bay (the “Corporation”) has been formed for the purpose of furthering the educational programs of California State University, Monterey Bay (the “University”) as more fully described in the Articles of Incorporation of the Corporation (the “Articles”);

*Whereas*, The Corporation is an auxiliary organization of The California State University governed by California Education Code §89900 et seq. and the administrative regulations of The California State University as set forth in Title 5 of the California Code of Regulations;

*Whereas*, The Corporation is organized under the Nonprofit Public Benefit Corporation Law of the State of California and the Articles provide that it is not organized for the private gain of any person;

*Whereas*, No part of the Corporation’s net earnings, if any, will ever inure to the benefit of any person except The Board of Trustees of the California State University (the “Trustees”);

*Whereas*, The Articles provide that assets of the Corporation will not be distributed to any member, director or officer of the Corporation;

*Whereas*, The University has identified a need for additional student housing and has requested that the Corporation explore the feasibility of converting Gavilan Hall (Building 201) into a residential facility;

*Whereas*, The Corporation has completed Phase I (Design) and Phase II (Pre-Construction Services) to assess the feasibility of such a conversion, pursuant to prior authorization by the Board of Directors;

*Whereas*, The results of Phases I and II confirm that conversion of Gavilan Hall into student housing is feasible and in alignment with the Corporation’s mission;

*Whereas*, The estimated cost of the conversion shall not exceed Eighteen Million Dollars and No/100 (\$18,000,000.00);

*Whereas*, The California State University system’s CSU Systemwide Revenue Bond Program (the “SRB Program”) is a mechanism to finance revenue based non-state capital outlay projects pursuant to the State University Revenue Bond Act of 1947 and the issuance of debt to the public through a complex legal structure and financial marketing process;

*Whereas*, The Corporation has an opportunity to finance the conversion through the SRB Program; now, therefore be it

*Resolved*, That the Board of Directors hereby approves and authorizes the conversion of Gavilan Hall (Building 201) into a student residential facility, at a total project cost not to exceed Eighteen Million Dollars and No/100 (\$18,000,000.00)

*Resolved*, That the Board of Directors further approves and authorizes the financing of the Gavilan Hall (building 201) conversion through the SRB Program;

*Resolved*, That the Executive Director or designee, be and is hereby authorized on behalf of the Corporation to make decisions, take actions and execute such documents necessary to implement and carry out the conversion and secure related financing;

*Resolved*, That this Resolution shall take effect immediately upon its adoption.

**ADOPTED AND PASSED** this 11<sup>th</sup> day of July 2025 by the following vote:

**AYES:**

**NAYS:**

**ABSTENTIONS:**

**ABSENT:**



CSUMB - Corporation

1Q25 - Board Summary Report

# CSUMB - Corporation - Long-Term Portfolio

Year-To-Date: 4.4%

Portfolio Allocation

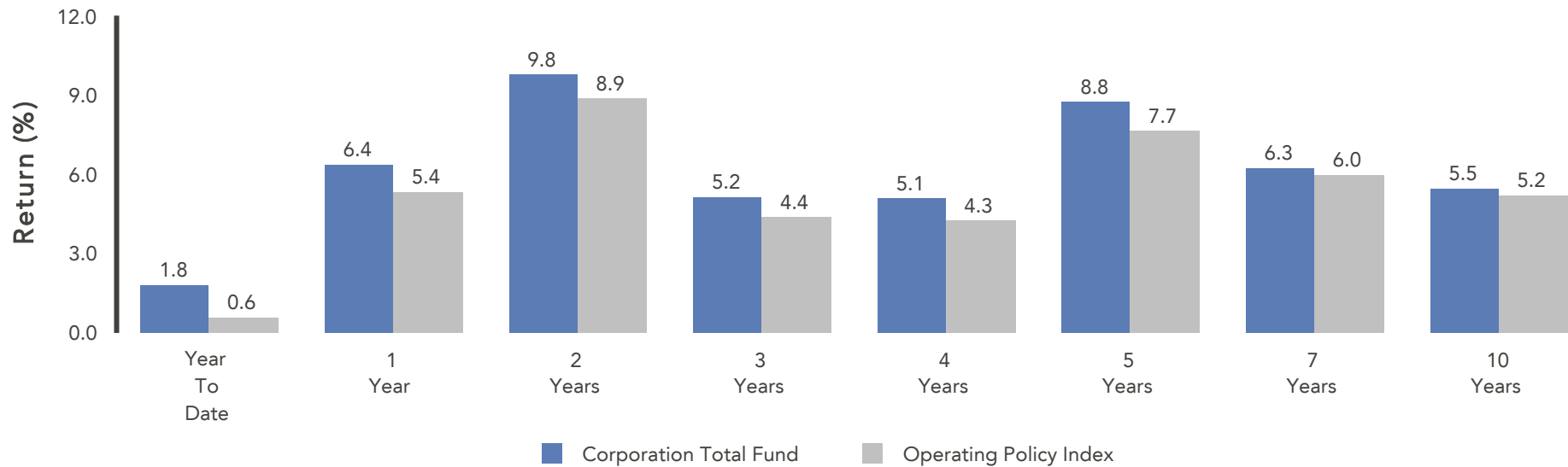
Month Ending May 31, 2025

	Asset Class	Ending MV (\$)	% of Portfolio	Policy (%)
<b>Corporation Total Fund</b>		<b>30,689,338</b>	<b>100.0</b>	<b>100.0</b>
<b>Total Domestic Fixed Income</b>		<b>17,877,237</b>	<b>58.3</b>	<b>59.0</b>
Baird Core Plus Bond	Core Plus Fixed Income	14,846,096	48.4	49.0
Shenkman MAC	Opportunistic Fixed Income	3,031,141	9.9	10.0
<b>Total Domestic Equity</b>		<b>7,663,288</b>	<b>25.0</b>	<b>24.5</b>
Schwab Total Market Stock Index	All-Cap Core	4,992,341	16.3	16.0
Vanguard FTSE Social Index Fund- Instl	Large-Cap Core	2,670,947	8.7	8.5
<b>Total Int'l Equity</b>		<b>3,275,524</b>	<b>10.7</b>	<b>10.5</b>
Schwab International Index	Non-U.S. Large-Cap Core	920,738	3.0	3.0
DFA Intl Sustainability Core 1	Non-U.S. Large-Cap Core	941,101	3.1	3.0
Acadian International Small Cap	Non-U.S. Small-Cap Core	507,261	1.7	1.5
GQG Partners Emerging Markets Equity I	Emerging Markets	906,424	3.0	3.0
<b>Total Global Equity</b>		<b>1,528,074</b>	<b>5.0</b>	<b>5.0</b>
Vanguard Global Minimum Volatility	Global Low-Volatility	1,528,074	5.0	5.0
<b>Total Cash</b>		<b>345,216</b>	<b>1.1</b>	<b>1.0</b>
Schwab Government Money Fund	Cash & Equivalents	345,216	1.1	1.0

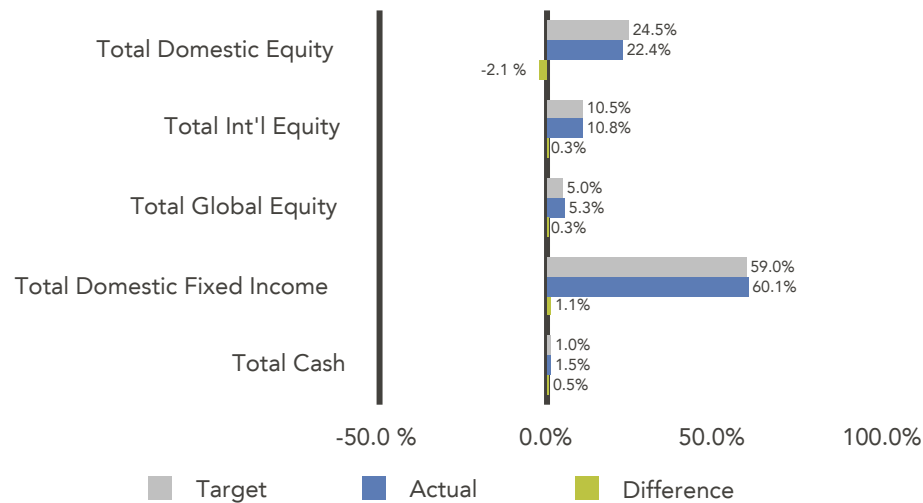
## CSUMB - Corporation - Long-Term Portfolio

Performance Summary

As of March 31, 2025



### Corporation Total Fund vs Target Allocation



### Summary of Cash Flows

	Quarter To Date (\$)	1 Year (\$)	3 Years (\$)
Beginning Market Value	50,929,676	53,671,397	54,538,860
Net Cash Flow	-22,000,100	-27,000,100	-32,000,245
Gain/Loss	983,350	3,241,629	7,374,310
Ending Market Value	29,912,925	29,912,925	29,912,925

Marquette inception date as 12-31-2024.

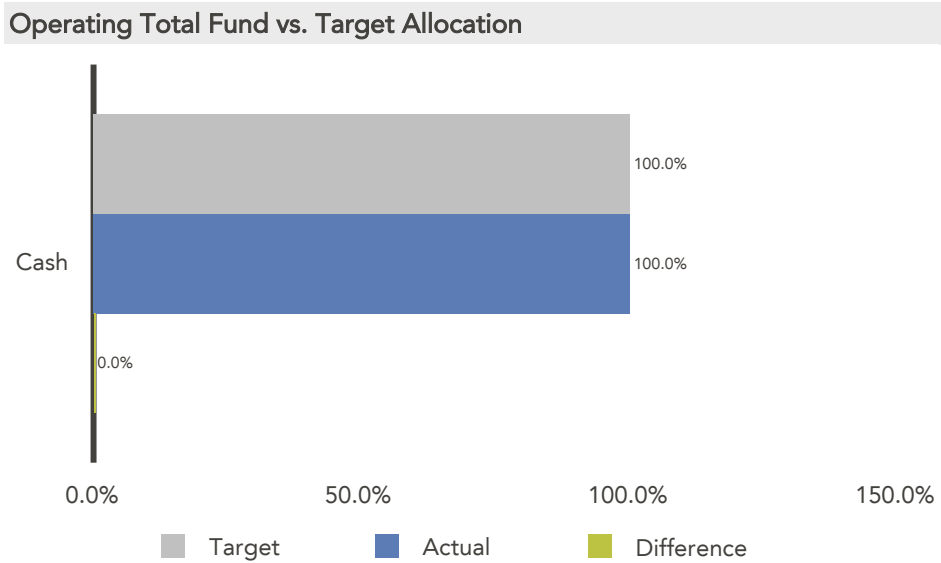
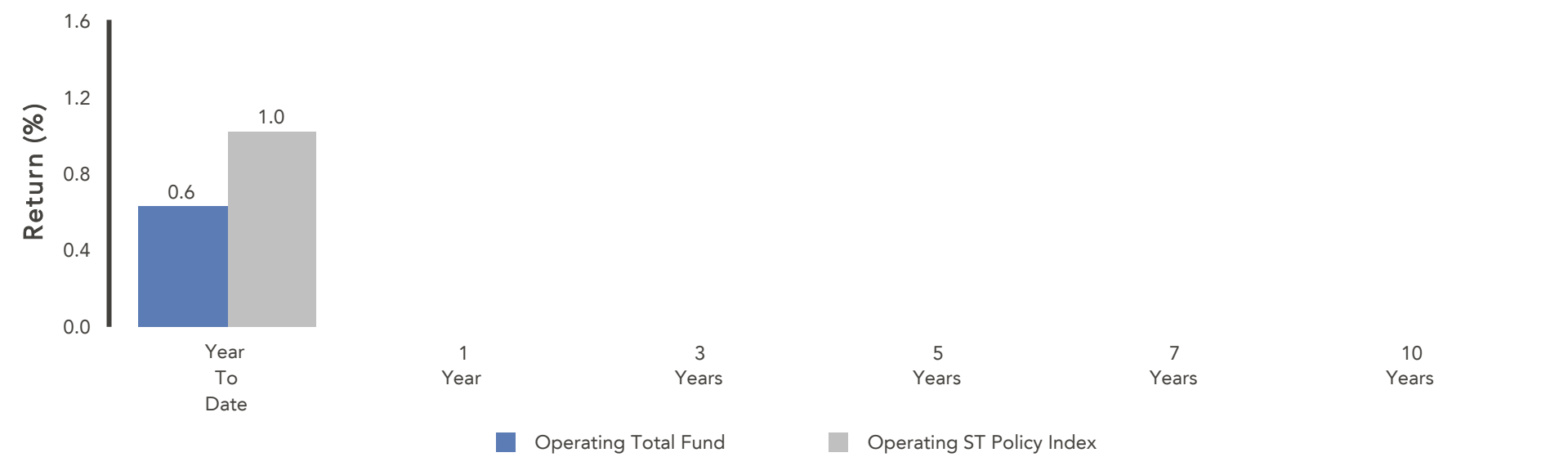
CSUMB - Corporation - Operating Portfolio

Year-To-Date: 1.3%

Portfolio Allocation

Month Ending May 31, 2025

	Asset Class	Ending MV (\$)	% of Portfolio	Policy (%)
Operating Total Fund		22,305,085	100.0	100.0
Schwab Government Money Fund	Cash & Equivalents	9,113,198	40.9	-
PIMCO Short-Term	Enhanced Cash	13,191,887	59.1	-



Summary of Cash Flows			
	Quarter To Date (\$)	1 Year (\$)	3 Years (\$)
Beginning Market Value	100	-	-
Net Cash Flow	22,000,000	-	-
Gain/Loss	148,096	-	-
Ending Market Value	22,148,196	-	-

Marquette inception date as 12-31-2024.



Asset Class	Investment Manager	Fee Schedule	Est. Annual Fee <sup>1</sup>	Expense Ratio	Industry Median <sup>2</sup>
Cash & Equivalents	PIMCO Short-Term	0.48% on the balance	\$62,864	0.48%	0.49%
Cash & Equivalents	Schwab Government Money Fund	0.19% on the balance	\$17,198	0.19%	
Total Fund	Total Fund		\$80,062	0.36%	



# UNIVERSITY CORPORATION AT MONTEREY BAY

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100 Campus Center    Seaside, CA    93955-8001    831/582-3500

## UNIVERSITY CORPORATION AT MONTEREY BAY INVESTMENT POLICY STATEMENT

**ADOPTED & REVIEWED: DECEMBER 12<sup>th</sup>, 2024**

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### PURPOSE

This Corporation Investment Policy is intended to provide guidelines for the prudent investment of the Investment Portfolio of the University Corporation at Monterey Bay (the "Corporation") and to outline an overall system of investment policies and practices such that the Corporations' ongoing financial obligations are satisfied. An additional and equally important purpose of this document and other Corporation investment-related policies is to provide donors, prospective donors, and donation recipients with information about investment performance expectations, guidelines for distribution of earnings, and levels of reimbursements of costs to the Corporation.

### MISSION

The mission of the Corporation investment portfolio (the "Portfolio") is to support the program and operations of the University through a flow of interest, dividends and appreciation of assets. It is the intent that the purchasing power of the Portfolio will be maintained without putting the principal value of these funds at imprudent risk.

This policy statement is issued for the guidance of participants involved with the investment process, including investment managers and members of the Investment Committee (the "Committee"), to be used in the course of investing assets for the Portfolio.

### GENERAL STANDARDS

The Portfolio will be managed consistently with the applicable standards and requirements set forth in the Uniform Prudent Management of Institutional Funds Act (UPMIFA) as adopted by California in 2009.

In seeking to attain the investment goals and objectives set forth in the policy, Committee members must act in good faith, with the care an ordinarily prudent person in a like position would exercise under similar circumstances and in a manner reasonably believed to be in the best interest of the Corporation. Members of the Committee must provide full and fair disclosure to the Committee of all material facts regarding any potential conflicts of interest.

## STATEMENT OF GOALS AND OBJECTIVES

This statement is to set forth an appropriate set of goals and objectives for the Portfolio and to define guidelines within which the investment managers may formulate and execute their investment decisions.

- (1) The Portfolio will be managed with a long-term investment perspective with the intent that principal is preserved and enhanced over time. Total return, consistent with prudent investment management, is the primary goal. Total return, as used herein, includes income plus realized and unrealized gains and losses on the Portfolio ("Total Return").
- (2) The target total rate of return is stated as a range from 5.0 - 7.0%, net of investment expenses, compounded annually. This range takes into consideration the Portfolio spending policy, prudent investment expenses and the fact that capital market conditions and inflation change over time. At times it may be desirable to manage the Portfolio asset allocation at either the low end or high end of the range.
- (3) The total return for the overall Portfolio is expected to meet or exceed the Corporation's Policy Index (as described in Appendix I) and rank in the top-half of the custom peer group universe (for example, endowments and foundations with assets between \$0 and \$50 million, or a similar universe based on a reasonable sample size).
- (4) Total risk exposure and risk-adjusted returns will be regularly evaluated and compared with the peer group universe. Total portfolio risk exposure as measured by the standard deviation of return should generally rank in the mid-range of comparable portfolios.
- (5) Active investment managers are expected to strive to exceed, net of fees, the risk-adjusted return of the designated benchmark index. Passive managers are expected to closely match the return of the designated index.
  - a. The Committee is aware that there may be deviations from the stated performance targets. Normally, results are evaluated over a five- to ten-year time horizon, but shorter-term results will be regularly reviewed and earlier action taken if in the best interest of the Portfolio for Items 1-5 above.

## INVESTMENT GUIDELINES

To achieve the total return objective, the following guidelines will be employed. The Committee recognizes that any statement of guidelines requires periodic update. Should any of these guidelines need revision or involve any imprudent risk to the assets under management, the investment manager is expected to immediately notify the investment consultant and recommend suitable modification. No investment will be made which might reasonably be expected to place in jeopardy the Corporation's exempt status under the U.S. Internal Revenue Code. It is the policy of the Committee to review these goals and objectives at least once per year and as appropriate, to communicate any material change thereto to the investment managers. The asset allocation of the Portfolio should reflect the proper balance of need for liquidity, preservation of purchasing power, and risk tolerance. The targeted mix to achieve these goals is shown in Appendix I.

The Corporation recognizes the importance of integrating environmental sustainability factors into our investment decision-making process. In addition to complementing our ability to generate superior long-term financial returns, the integration of environmental sustainability factors may also lead to better social and environmental outcomes for The Corporation, our community, and our planet.

This is consistent with CSUMB's current environmental sustainability statement, below:

*"CSUMB's broad approach to sustainability recognizes that the decisions we make today impact future generations. Through the lens of justice and equity we work in all areas of operations and teaching to respect, and respond to, the needs of our natural environment."*

In general, The Corporation will seek over time to integrate more investment funds that consider environmental sustainability factors in the sourcing and due diligence process for Corporation investments.

## **REBALANCING GUIDELINES**

The Committee authorizes staff and investment consultant to rebalance portfolio assets within the permissible ranges noted in Appendix I. Rebalancing actions will be reported and reviewed by the Committee every quarter. An asset class may be permitted to be above or below its permissible range with the approval of the Committee.

## **INVESTMENT MANAGERS**

The assets of the Portfolio will be managed by external investment managers. Each manager's objective is to maximize total return and achieve results that compare favorably with their respective benchmarks and peers over the long term. An investment manager has full discretion to invest over the broad spectrum of opportunities within the global investment universe of the appointed mandate, provided the manager maintains high fiduciary standards and appropriate risk controls, and complies with the constraints as outlined in these guidelines.

Relationships are expected to be long term; however, an investment manager may be terminated at any time subject to the terms of any contract with said investment manager. Typical reasons for termination may include but are not limited to the following events:

- Restructuring of the investment manager portfolio asset allocation,
- Breach of fiduciary conduct,
- Non-adherence to these guidelines, or the manager's articulated investment strategy,
- Significant changes in the organization's structure or personnel,
- Loss of confidence in the organization's ability to add value,
- Lack of adequate internal controls, and
- Underperformed longer-term performance (typically 5 - 10 years).

Short-term underperformance, by itself, is not typically cause for dismissal; however, as the period of underperformance extends, it may be suggestive of personnel problems, faulty strategies, or a failure to control the investment process. As part of the Corporation's ongoing due diligence process, investment managers are reviewed on an ongoing basis, with quarterly updates provided by the Investment Consultant to the Investment Committee. The updates are centered on a process that monitors and evaluates each manager for changes in the organization, the investment process and performance versus the stated objective. Managers for which concerns, or potential issues have been identified are placed on a watch list, with the status of any manager on the list being reviewed at each quarterly Investment Committee meeting, with action taken (e.g., termination, removal from the watch list, or continued watch list status) as deemed appropriate and with support provided by the consultant.

The amount of assets an investment manager manages for the Portfolio may be increased or decreased as deemed appropriate by the investment consultant. Typical reasons for such adjustments may include but are not limited to the following events:

- To bring the equity and fixed income holdings of the total fund within Portfolio asset allocation guideline requirements,
- To raise cash to meet spending needs,
- To allocate contributions into the Portfolio, and
- To fund new investment managers or reallocate assets from terminated managers.

#### **TRANSFER OF FUNDS & DONATION GUIDELINES**

Funds may be admitted to the Portfolio at any time consistent with the Corporation's fiscal policies and procedures in connection with acceptance and administration of gifts. Typically, new money will be invested in the cash equivalent category until such time as the Investment Manager(s) can prudently invest those funds in the fixed income, equity, and/or alternatives components.

Unrestricted donations of marketable securities are to be liquidated in an orderly fashion unless they conform to the investment model as determined by the Investment Manager.

Assets acquired with special restrictions on substitution or sale should be managed in strict accordance with the instruction of the donor.

#### **GUIDELINES FOR FIXED INCOME PORTFOLIO**

Fixed income securities include obligations of the U.S. government and its agencies, corporate obligations, mortgage-backed securities, asset backed securities, commercial paper, certificates of deposit, Yankee bonds, emerging market debt and other instruments deemed prudent by the investment managers. Additionally, securities rated below investment grade (i.e., below BBB- by Standard & Poor's, or an equivalent rating by Moody's or Fitch) may be included if deemed prudent by the investment manager. This includes mandates that focus exclusively on below investment grade securities (including high yield, bank loans, less liquid or illiquid senior lending strategies and private debt), emerging market debt or other sectors of the fixed income market. Managers that hold broadly diversified portfolios that are more absolute return focused may be utilized as well.

Fixed-income securities are to be selected and managed to ensure appropriate balances in qualities and maturities, consistent with current market and economic conditions.

International fixed income managers may employ an active currency management program and deal in futures and options within the discipline of that currency management program. The use of futures and options to establish a leveraged position is prohibited.

The investment managers are responsible for making an independent analysis of the creditworthiness of fixed income securities and their appropriateness as an investment, regardless of the classification provided by the rating service.

### **GUIDELINES FOR EQUITIES**

Equity securities may include common stocks, convertible preferred stocks, and debt securities convertible into equity securities. Strategies where the majority of the expected return is projected to be derived from investment in long only public equity may be classified as a public equity investment at the discretion of the investment consultant. Such investments, which may be held in a hedge fund structure and have the ability to short equity securities, shall provide liquidity no longer than on a quarterly basis.

International equity managers may employ an active currency management program and deal in futures and options within the discipline of that currency management program. The use of futures and options to establish a leveraged position is prohibited.

Decisions as to individual security selection, security size and quality, number of industries and holdings, current income levels, turnover and the other tools employed by active managers are left to broad manager discretion, subject to the usual standards of fiduciary prudence.

### **GUIDELINES FOR MULTI-ASSET STRATEGIES**

These strategies include global asset allocation and hedge fund strategies where the manager has the strategy(ies) to improve portfolio diversification and generate attractive risk-adjusted returns, relative to equities and fixed income.

These strategies may employ either a passive or active / tactical approach regarding how the assets are invested. The strategies may include products that are focused on generating absolute or real returns compared to other strategies in the portfolio which may be more benchmark sensitive.

When selecting these strategies, consideration will be given to their potential ability to preserve capital in down markets and their ability to potentially hedge inflation risk. Hedge fund strategies may include direct strategies and fund of funds. The primary objective of these strategies is to provide more consistent returns than equities and provide increased diversification to the portfolio. Investments in direct hedge funds are permitted provided the return expectation and/or diversification benefits of such investments offset the reduced liquidity and transparency when compared to traditional investments.

## **GUIDELINES FOR PRIVATE MARKET AND OPPORTUNISTIC STRATEGIES**

Private market investments include investments in private equity, venture capital, private debt and real assets that are illiquid. The objective of these investments is to earn a return in excess of public market equivalents with the goal of capturing an illiquidity premium that more than compensates for the lack of liquidity and the additional administrative burden compared to traditional investments. Opportunistic investments may include traditional, alternative, niche or hybrid strategies that are viewed attractive from a valuation standpoint. They may be offensive (return oriented) or defensive in nature (focus on protecting principal) depending upon capital market conditions. They may also be liquid or illiquid in nature.

## **GUIDELINES FOR CASH AND ENHANCED CASH STRATEGIES**

The Corporation may hold short term funds for a variety of purposes. These funds may be designated for the ongoing operating support of the Corporation, grants awaiting distribution, the support of special projects or other gifts to the Corporation.

While a majority of these short-term funds must be readily accessible, the Corporation may, from time to time, have short term funds which will not be utilized for a defined period of time. The Corporation will notify the agent of the relevant facts upon the deposit of such funds. The Corporation will utilize mutual funds or commingled vehicles when investing the short-term assets. No individual securities may be purchased.

More than one investment vehicle may be utilized in the cash management process depending upon the investment horizon of the assets to be invested. The primary investment vehicle for very short-term liquidity needs should be a U.S. government money market fund that maintains a \$1 NAV to protect principal value; the return generated is a secondary consideration. This fund(s) should have daily liquidity and be rated AAA by Standard and Poor's or Aaa by Moody's Investor Services.

For cash that has a longer time horizon before the funds will be needed (e.g., six months or more), investment in an enhanced cash vehicle is permitted. The effective duration of any fund employed should be less than twenty-five months, and the focus of the fund should be on very high-quality fixed income investments.

## **INVESTMENT RESTRICTIONS**

The assets of the Portfolio may be held in segregated accounts which hold only assets belonging to the Portfolio, or in commingled vehicles. Given the asset size of the Portfolio, it is anticipated the majority of the assets will be held in commingled vehicles. When the Portfolio assets are invested in commingled vehicles such as mutual funds registered with the SEC under the Investment Company Act of 1940, limited partnerships or limited liability companies, it is accepted that such assets will be managed in accordance with the objectives, policies and restrictions set forth in the investment's prospectus, offering memorandum or applicable document that highlights the investment's guidelines. When investing in commingled vehicles, the consultant will select strategies that are consistent with goals and objectives of the Portfolio.

The Investment Consultant has the ability to invest in commingled pools that have the ability to lend securities. If given the option for a potential investment that offers the same strategy that does not lend securities, the bias is to enter into non-lending funds.

The following are prohibited investments that jeopardize the safety of principal concept or non-profit status of the Corporation. The following types or methods of investments are expressly prohibited:

- (1) Trading in securities on margin;
- (2) Investing in working interests in oil or gas wells;
- (3) Derivatives which increase portfolio risk above the level that could be achieved in the portfolio using only traditional investment securities. In addition, derivatives will not be used to acquire exposure to changes in the value of assets or indexes that by themselves would not be purchased for the portfolio. Derivative usage is strictly limited to use by underlying investment manager strategies.
- (4) Purchasing mortgages directly; and
- (5) Unregistered or restricted stock.

## **ROLES AND RESPONSIBILITIES**

### **Investment Committee**

The roles and responsibilities of the Committee are identified in the Investment Committee Charge which is included in Appendix II.

### **Investment Consultant**

The Investment Consultant partners with the Committee to establish and adjust policy objectives and guidelines, including developing long-term asset allocation strategies. Within the discretionary mandate, the consultant is responsible for selecting an appropriate mix of investment manager styles and strategies and conducting all manager searches and selections. Additionally, the consultant will oversee performance calculation, evaluation, and analysis. The consultant is expected to provide timely and relevant information—both written and oral—on investment strategies, instruments, managers, and related topics, as needed by the Committee.

### **Investment Managers**

The selection of investment managers is the responsibility of the Investment Consultant. Each investment manager retained is expected to meet with staff and/or the Committee upon request to review investment activity, results, and other relevant information. They are also required to provide quarterly reports within 30 days of the end of each quarter and to promptly communicate ~~communicate promptly~~ any material changes in the manager's organization, investment process, or philosophy.

### **Custodian Bank**

The majority of the Portfolio's assets will be held in commingled vehicles and thereby the custodian will



be appointed by the investment manager. The custodian is responsible for the safekeeping of assets held in separate accounts and all associated reporting and accounting requirements of the Corporation's staff.

### **STANDARDS OF INVESTMENT PERFORMANCE**

Performance of this Portfolio will be evaluated on a periodic basis. Consideration will be given to the degree to which performance results meet the goals and objectives as set forth herewith. Toward that end, the following standards will be used in evaluating investment performance:

- (1) The compliance of each investment manager with the guidelines as expressed herein.
- (2) The extent to which the total rate of return performance of the Portfolio achieves or exceeds the targeted goals.
- (3) All investment managers shall manage and invest the assets in good faith, with the care an ordinarily prudent person in a like position would exercise under similar circumstances.

### **IMPLEMENTATION**

All ~~moneys~~ monies invested for the Portfolio by its investment managers after the adoption of this Investment Policy are expected to conform to this policy.

### **ADOPTION**

The Policy was most recently revised and approved by the Corporation Board of Trustees at a meeting on DECEMBER 12<sup>th</sup>, 2024.

**APPENDIX I**  
**UNIVERSITY CORPORATION AT MONTEREY BAY**  
**LONG-TERM PORTFOLIO INVESTMENT POLICY STATEMENT**  
**ASSET CLASSES, TARGETS AND RANGES**

The rate of return target for the Long-Term Portfolio is stated as a range from 5.0 - 7.0 %. In order to have a reasonable probability of earning the desired level of return over a market cycle, the Committee has adopted the long-term asset allocation policy detailed below.

ASSET CLASS	TARGET %	PERMISSIBLE % RANGE	BENCHMARK
<b>CASH</b>	<b>1.0%</b>	<b>0.0% – 5.0%</b>	<b>90 Day U.S. T-Bill</b>
Cash	1.0%	0.0% - 5.0%	90 Day U.S. T-Bill
<b>FIXED INCOME</b>	<b>59.0%</b>	<b>50.0% - 65.0%</b>	<b>Bloomberg Agg.</b>
Core & Core Plus Fixed Income	49.0%	45.0% - 55.0%	Bloomberg Agg.
Opportunistic/Multi-Asset Credit	10.0%	8.0% - 12.0%	Bloomberg Global Agg.
<b>U.S. EQUITY</b>	<b>24.5%</b>	<b>19.5% - 29.5%</b>	<b>Russell 3000</b>
U.S. All Cap Equity*	16.0%	<del>16.5% - 19.5%</del> <u>12.5% - 19.5%</u>	Russell 3000
U.S. Large Cap Equity*	8.5%	<del>6.5% - 10.5%</del> <u>7.0% - 10.0%</u>	S&P 500 / <del>Russell 1000 ESG</del> <u>FTSE US Choice Index</u>
U.S. Mid Cap Equity	0.0%	0.0% - 8.0%	Russell Mid Cap
U.S. Small Cap Equity	0.0%	0.0% - 4.0%	Russell 2000
<b>NON-U.S. EQUITY</b>	<b>10.5%</b>	<b>8.5% - 12.5%</b>	<b>MSCI ACWI ex US IMI</b>
International Developed Large Cap Equity**	<del>5.25%</del> <u>6.0%</u>	<del>4.0% - 6.5%</del> <u>5.0% - 7.0%</u>	MSCI EAFE / ESG Leaders Index
International Developed Small Cap Equity	<del>2.0%</del> <u>1.5%</u>	<del>1.0% - 3.0%</del> <u>1.0% - 2.0%</u>	MSCI EAFE Small Cap
Emerging Market Equity	3.0%	<del>2.0% - 4.5%</del> <u>2.0% - 4.0%</u>	MSCI Emerging Markets
<b>GLOBAL EQUITY</b>	<b>5.0%</b>	<b>3.5% - 6.5%</b>	<b>MSCI ACWI Min Vol Index Net</b>
Global Low Volatility	5.0%	3.5% - 6.5%	MSCI ACWI Min Vol Index Net
<b>REAL ASSETS</b>	<b>0.0%</b>	<b>0.0% - 0.0%</b>	<b>50% NFI – ODCE / 50% CPI</b>
Private Real Estate	0.0%	0.0% - 0.0%	NFI - ODCE
Private Infrastructure	0.0%	0.0% - 0.0%	Consumer Price Index (CPI)
<b>ALTERNATIVES</b>	<b>0.0%</b>	<b>0.0% - 0.0%</b>	<b>Custom***</b>
Private Credit/Debt	0.0%	0.0% - 0.0%	Custom***
Private Equity/Venture	0.0%	0.0% - 0.0%	Custom***

\* The U.S. Large Cap Equity exposure will be split equally between the indexed exposure and environmental sustainability sensitivity strategies.

\*\* The International Developed Large Cap Equity exposure will be split equally between the index exposure and environmental sustainability strategies.

\*\*\*The custom benchmark for the private market / alternatives category is tied to the composition of the managers employed to invest those asset classes.

## LONG-TERM PORTFOLIO POLICY INDEX

The Long-Term Policy Index is a custom benchmark designed to indicate the returns which a passive investor would earn by consistently following the asset allocation targets set forth in this investment policy statement. The Long-Term Policy Index is useful in separating the impact of investment policy from execution of the investment strategy in evaluating the performance of the Corporation's investment program. The Long-Term Policy Index is calculated per the below:

ASSET CLASS	TARGET %	BENCHMARK
CASH	1.0%	90 Day U.S. T-Bill
FIXED INCOME & REAL ASSETS	59.0%	Bloomberg Agg.
EQUITIES & ALTERNATIVES	<del>29.0%</del> 28.5%	MSCI ACWI IMI
EQUITIES – U.S. ENVIRONMENTAL SENSITIVITY	8.5%	<del>Russell 1000 ESG</del> FTSE US Choice Index
EQUITIES – NON-U.S. ENVIRONMENTAL SENSITIVITY	<del>2.5%</del> 3.0%	MSCI EAFE ESG Leaders Index

## LONG-TERM PORTFOLIO DEFINITION:

The Long-Term Portfolio, as outlined in the Investment Policy Statement (IPS), comprises funds that are not specifically designated for the organization's short- to medium-term operating needs. These excess funds are allocated to the Long-Term Portfolio with the objective of achieving growth over an extended time horizon. The primary goals of the portfolio are capital appreciation and the generation of returns that support the organization's long-term financial objectives. Investments in this portfolio are typically diversified across asset classes, balancing risk and return to align with the organization's strategic financial goals. This approach facilitates the prudent management of funds intended for future needs.

**UNIVERSITY CORPORATION AT MONTEREY BAY**  
**OPERATING PORTFOLIO INVESTMENT POLICY STATEMENT**  
**ASSET CLASSES, TARGETS AND RANGES**

The rate of return target for the Operating Portfolio is stated as a range from 3.0 - 5.0%. In order to have a reasonable probability of earning the desired level of return over a market cycle, the Committee has adopted the short-term asset allocation policy detailed below.

ASSET CLASS	TARGET %	PERMISSIBLE % RANGE	BENCHMARK
<b>CASH</b>	<b>TBD</b>	<b>0.0% – 100.0%</b>	<b>90 Day U.S. T-Bill</b>
Cash	TBD	0.0% - 100.0%	90 Day U.S. T-Bill
Enhanced Cash	TBD	0.0% - 100.0%	90 Day U.S. T-Bill
<b>FIXED INCOME</b>	<b>TBD</b>	<b>0.0% - 25.0%</b>	<b>Bloomberg U.S. Gov't 1-3yr</b>
Short-term Government Bonds	TBD	0.0% - 25.0%	Bloomberg U.S. Gov't 1-3yr
Core & Core Plus Bonds	TBD	0.0% - 25.0%	Bloomberg Agg.
<b>U.S. EQUITY</b>	<b>0.0%</b>	<b>0.0% - 0.0%</b>	<b>Russell 3000</b>
U.S. All Cap Equity*	0.0%	0.0% - 0.0%	Russell 3000
U.S. Large Cap Equity*	0.0%	0.0% - 0.0%	S&P 500 / Russell 1000 ESG
U.S. Mid Cap Equity	0.0%	0.0% - 0.0%	Russell Mid Cap
U.S. Small Cap Equity	0.0%	0.0% - 0.0%	Russell 2000
<b>NON-U.S. EQUITY</b>	<b>0.0%</b>	<b>0.0% - 0.0%</b>	<b>MSCI ACWI ex US IMI</b>
International Developed Large Cap Equity**	0.0%	0.0% - 0.0%	MSCI EAFE / <del>ESG Leaders Index</del> <del>FTSE US Choice Index</del>
International Developed Small Cap Equity	0.0%	0.0% - 0.0%	MSCI EAFE Small Cap
Emerging Market Equity	0.0%	0.0% - 0.0%	MSCI Emerging Markets
<b>GLOBAL EQUITY</b>	<b>0.0%</b>	<b>0.0% - 0.0%</b>	<b>MSCI ACWI Min Vol Index Net</b>
Global Low Volatility	0.0%	0.0% - 0.0%	MSCI ACWI Min Vol Index Net
<b>REAL ASSETS</b>	<b>0.0%</b>	<b>0.0% - 0.0%</b>	<b>50% NFI – ODCE / 50% CPI</b>
Private Real Estate	0.0%	0.0% - 0.0%	NFI - ODCE
Private Infrastructure	0.0%	0.0% - 0.0%	Consumer Price Index (CPI)
<b>ALTERNATIVES</b>	<b>0.0%</b>	<b>0.0% - 0.0%</b>	<b>Custom***</b>
Private Credit/Debt	0.0%	0.0% - 0.0%	Custom***
Private Equity/Venture	0.0%	0.0% - 0.0%	Custom***

\* The U.S. Large Cap Equity exposure will be split equally between the indexed exposure and environmental sustainability sensitivity strategies.

\*\* The International Developed Large Cap Equity exposure will be split equally between the index exposure and environmental sustainability strategies.

\*\*\*The custom benchmark for the private market / alternatives category is tied to the composition of the managers employed to invest those asset classes.

## OPERATING PORTFOLIO DURATION GUIDELINES

ASSET CLASS	ALLOCATION POLICY	PERMISSIBLE SECURITIES
<b>CASH</b>	For cash needs: 0 – 6 months	Securities duration of 7 months or less
<b>ENHANCED CASH</b>	For cash needs: 7 – 24 months	Securities duration of 25 months or less
<b>SHORT-TERM GOVERNMENT BONDS</b>	For cash needs: 24 months plus	Securities duration of 37 months or less
<b>CORE &amp; CORE PLUS BONDS</b>	For cash needs: 24 months plus	No restrictions on duration

## OPERATING PORTFOLIO POLICY INDEX

The Operating Portfolio Policy Index is a custom benchmark designed to indicate the returns which a passive investor would earn by consistently following the asset allocation targets set forth in this investment policy statement. The Operating Portfolio Policy Index is useful in separating the impact of investment policy from execution of the investment strategy in evaluating the performance of the Corporation's investment program. The Operating Portfolio Policy Index is calculated per the below:

ASSET CLASS	TARGET %	BENCHMARK
<b>CASH</b>	<b>100.0%</b>	90 Day U.S. T-Bill

## OPERATING PORTFOLIO DEFINITION:

The Operating Portfolio, as outlined in the Investment Policy Statement (IPS), comprises funds allocated to meet the organization's short- to medium-term operational requirements. The primary objectives for this portfolio are liquidity and capital preservation, ensuring that sufficient resources are available to cover ongoing operational expenses. Investments within this portfolio are typically conservative, focusing on low-risk assets to maintain stability and accessibility. This approach aligns with facilitating effective financial management.

## **APPENDIX II**

### **INVESTMENT COMMITTEE CHARGE**

#### **CHARGE**

The Investment Committee is responsible for overseeing the management of the university's corporation portfolio in collaboration with the OCIO (Outsourced Chief Investment Officer) investment consultant. Key duties include engaging and evaluating investment consultants and managers, ensuring alignment with the corporation's objectives, and performing additional responsibilities as assigned by the Board of Trustees.

#### **COMMITTEE STRUCTURE**

The Investment Committee shall be comprised of industry professionals, key stakeholders, university staff, as well as representatives from both the Foundation and Corporation. The Committee is chaired by a designated member. The Committee shall meet regularly to review the corporation's performance and strategy, providing timely updates to the Board as requested.

#### **RESPONSIBILITIES**

The specific responsibilities of the Investment Committee relating to the investment management of assets include:

- (1) Establishing reasonable and consistent investment objectives, policies and guidelines that will direct the investment of the assets;
- (2) Determining the risk tolerance and investment time horizon and communicating these to the appropriate parties;
- (3) Conveying the financial needs of the University and Corporation to the investment consultant on a timely basis;
- (4) Prudently and diligently selecting qualified investment professionals, including the investment consultant(s);
- (5) Quarterly evaluation of the performance of all investments to both monitor investment objective progress and assure adherence to Policy guidelines;
- (6) Periodic review of these guidelines to ensure consistency and to make changes to meet evolving circumstances;
- (7) Developing and enacting proper controls and procedures.

## **APPENDIX III**

### **SOCIALLY RESPONSIBLE INVESTING POLICY**

#### **INTRODUCTION**

The Board of Trustees of the California State University adopted resolution RFIN 7-78-6 regarding Social Responsibility and Investments. This resolution urges auxiliary boards that make corporate investments to issue statements of social responsibility and to follow those precepts in examining past and considering future investment policies.

#### **POLICY**

The Corporation Board of Directors recognizes and accepts its social responsibility with respect to the investment of funds. However, recognizing the increasingly complex nature of the contemporary economic world and the trade-offs that need to be made given the Corporation's current asset size, the Corporation will be guided by the following practical considerations about investment decisions:

The primary fiduciary responsibility in investing and managing the Corporation's economic assets is to maximize the financial return on those resources, taking into account the amount of risk appropriate for the assets.

The Corporation shall not attempt to achieve absolute "purity" in its investment portfolio nor spend scarce resources searching for problems in the investment portfolio. However, those examples brought the Corporation's attention will be analyzed as carefully and objectively as possible.

It is recognized that investments in pooled funds, which the Corporation may select for diversification or cost management purposes, cannot be controlled or modified. The Corporation shall carefully consider possible social concerns pertaining to investments within pooled funds; however, the Corporation must balance the cost associated with correcting ethical concerns relative to its overall financial objectives.

#### **ADOPTION AND REVIEW**

The Corporation Board of Directors has adopted this Socially Responsible Investing Policy,  
Dated: April 2011 and reviewed as of the reference date of this investment policy statement.

The Investment Committee of the Corporation Board of Directors will review this policy five years from its adoption date to determine its effectiveness and appropriateness. The policy may be evaluated before that time as necessary to reflect Socially Responsible Investing Policy substantial organizational, financial, or physical change(s) at the Corporation or any change required by law or by other governing

policy. Any proposed amendments or variations of this policy would require a majority approval by the Corporation Board of Directors.



Purpose:

**Empower our  
clients to meet their  
investment  
objectives**

**Vision**

Be a trusted partner to our clients  
through effective investment programs

**Mission**

Provide independent and thoughtful  
investment guidance

**Why Marquette?**

- ✓ Our people
- ✓ Independent expertise
- ✓ Focused client service
- ✓ Careful research



PREPARED BY MARQUETTE ASSOCIATES

180 North LaSalle St, Ste 3500, Chicago, Illinois 60601 PHONE 312-527-5500

CHICAGO BALTIMORE MILWAUKEE PHILADELPHIA ST. LOUIS WEB [MarquetteAssociates.com](http://MarquetteAssociates.com)

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## ABOUT MARQUETTE ASSOCIATES

Marquette was founded in 1986 with the sole objective of providing investment consulting at the highest caliber of service. Our expertise is grounded in our commitment to client service — our team aims to be a trusted partner and as fiduciaries, our clients' interests and objectives are at the center of everything we do. Our approach brings together the real-world experience of our people and our dedication to creativity and critical thinking in order to empower our clients to meet their goals. Marquette is an independent investment adviser registered under the Investment Advisers Act of 1940, as amended. Registration does not imply a certain level of skill or training. More information about Marquette including our investment strategies, fees and objectives can be found in our ADV Part 2, which is available upon request and on our website. For more information, please visit [www.MarquetteAssociates.com](http://www.MarquetteAssociates.com).

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UNIVERSITY CORPORATION at MONTEREY BAY  
2024/2025 REPORT OF PUBLIC EXTERNAL FUNDING SOURCES

SUMMARY REPORT  
7/1/24 - 3/31/25

**I. PUBLIC AWARDS RECEIVED 2024/2025 (3rd QUARTER)**

(Awards Goal Compared to Actual Awards)

	24/25 GOAL	AMOUNT THRU 3/31/25	NUMBER OF AWARDS	FY 23/24 COMPARISON AMOUNT THRU 3/31/24	NUMBER OF AWARDS
<b>NEW PUBLIC FUNDS</b>					
<b>DIRECT</b>	\$17,000,000	\$ 22,562,766	40	\$20,268,952	46
<b>INDIRECT</b>	<u>\$3,000,000</u>	<u>\$2,352,316</u>	(plus 16 supplements)	<u>\$2,654,567</u>	(plus 19 supplements)
<b>TOTAL PUBLIC</b>	<b>\$20,000,000</b>	<b>\$ 24,915,082</b>		<b>\$22,923,519</b>	

**II. ONGOING PUBLIC AWARDS**

	\$100,336,255	117	\$77,833,675	120
<b>Total Awards (New + Ongoing)</b>	<b>\$125,251,337</b>	<b>157</b>	<b>\$100,757,194</b>	<b>166</b>

**III. PENDING PUBLIC PROPOSALS**

AS OF 3/31/25	NUMBER OF PROPOSALS	AS OF 3/31/24	NUMBER OF PROPOSALS
\$59,320,462	107	\$ 38,685,387	74

University Corporation at Monterey Bay  
External Funding Report - Sponsored Programs Office  
AWARDS FY24-25 Quarter 3 7/1/24-3/31/25

Activity						Division/			Ongoing Awards			New Awards	New Awards	Total New Awards	
Type	Type	Sponsor	Award Title	PI	Department	College	Award Direct	Award Indir.	Award Total	FY24	Direct FY25	Indirect FY25	FY25	Award Term	
1	Federal	R&D	Bay Area Environmental Research-NASA ARC-CREST Science Mission Operations by NSERC and R	Susan Alexander	AES	AA/Science	\$ 18,845,782	\$ 4,357,780	\$ 23,203,562	\$23,203,562				3/1/12-9/30/24	
2	Federal	Student Sch	US Dept. Health & Human Services	Scholarships for Disadvantaged Students-Yr 7	Maria A Gurrola	Social Work	\$ 662,024	\$ -	\$ 662,024	\$662,024				7/1/22-6/30/25	
3	Federal	R&D	National Science Foundation	RUI: Molecular Design for Redox Active Deep Eutectic Solv	Corin D Slown	Bio & Chem	\$ 180,200	\$ 64,800	\$ 245,000	\$245,000				9/1/18-7/30/24	
4	Federal	R&D	Studer National Science Foundation	Replication of cohort-based computer science bachelor's degr	Sathya Narayanan	SCD	\$ 4,822,009	\$ 176,971	\$ 4,998,980	\$4,998,980				10/1/18-9/30/25	
5	Federal	Academic St	US Dept. Education	The Making Accessible and Effective Systems for Teacher R	Cathi Draper Rodriguez	Ed & Leaders	\$ 3,750,000	\$ -	\$ 3,750,000	\$3,750,000				10/1/18-9/30/24	
6	Federal	R&D	Studer UEI Sacramento -National Science Found	NSF LSAMP FY23 and FY24 Yr 4 and 5	John E Banks	UROC	\$ 30,000	\$ -	\$ 30,000	\$30,000				9/1/22-8/31/24	
7	Federal	Academic St	Monterey Peninsula College - US Dept o	Title V: Ready Set Transfer Yr 1-4	Sharon Anderson	Advising	\$ 380,346	\$ -	\$ 380,346	\$380,346				10/1/18-9/30/24	
8	Federal	R&D	US Fish & Wildlife Service	Evaluation of Monterey Gilla Management, Current Extent,	Fred Watson	AES	\$ 16,771	\$ 2,935	\$ 19,706	\$19,706				9/1/19-12/31/24	
9	Federal	R&D	US Dept. Agriculture/ARS	Site-specific soil pest management in strawberry and vegetab	Adam J Purdy	AES	\$ 346,530	\$ 35,557	\$ 382,087	\$382,087				8/1/19-7/31/24	
10	Federal	Academic St	U.S. Department of Education	Project POPPY: Preparing Observational Practitioners throug	Erin M Ramirez, Megan Sulsb	Ed & Leaders	\$ 4,171,935	\$ 37,853	\$ 4,209,788	\$4,209,788				10/1/2019-9/30/24	
11	Federal	R&D	Public National Institutes of Health	Science teaching through the arts: Bringing state-of-the-art	er Corin D Slown, Enid Ryce	Bio & Chem	\$ 989,168	\$ 68,375	\$ 1,057,543	\$1,057,543				7/16/20-7/30/24	
12	Federal	R&D	Acader National Science Foundation	Collaborative Research: Squirreling Around for Science: Inc	Jennifer Duggan	AES	\$ 104,521	\$ 44,942	\$ 149,463	\$149,463				7/16/20-7/31/24	
13	Federal	Academic St	U.S. Department of Education	Student Support Services Program Yr 1	Elizabeth Mihopoulos	College Supp	\$ 1,110,416	\$ 80,273	\$ 1,190,689	\$1,190,689				9/1/20-8/31/24	
14	Federal	Academic St	U.S. Department of Education	Student Support Services Program-STEM Yr 1	Elizabeth Mihopoulos	College Supp	\$ 983,740	\$ 74,288	\$ 1,058,028	\$1,058,028				9/1/20-8/31/24	
15	Federal	R&D	Public National Science Foundation	REU Renewal from the Intertidal to the Deep Ocean: Monter	Sherry L Palacios	Marine Science	\$ 759,715	\$ 65,452	\$ 825,167	\$825,167				7/15/20-5/31/25	
16	Federal	R&D	National Science Foundation	MASDER: Motivational Attitudes in Statistics and Data Scie	Alana Unfried	Math & Statist	\$ 555,823	\$ 143,166	\$ 698,989	\$599,998	\$ 92,003	\$ 6,988	\$ 98,991	10/1/20-3/31/26	
17	Federal	Academic St	U.S. Department of Education	Title V-METAS Mentorship & Equity in Transitions to Achiv	Dale Grubb	Academic Plan	\$ 2,399,413	\$ -	\$ 2,399,413	\$2,399,413				10/1/20-9/30/24	
18	Federal	R&D	Acader UC Regents/Santa Cruz - NIH	Institutional Research & Academic Career Development (IR)	Apama Sreenivasan	Bio & Chem	\$ 243,799	\$ 19,504	\$ 263,303	\$206,722	\$ 52,390	\$ 4,191	\$ 56,581	8/14/20-7/31/25	
19	Federal	Public Servi	US Dept of Education	Coastal GearUP Year 2	Denise A Wineglass	EOSP	\$ 4,570,972	\$ 364,318	\$ 4,935,290	\$4,935,290				9/30/20-9/29/24	
20	Federal	R&D	Studer National Science Foundation	Robert Noyce Collaborative Track 1:Rural Integrated STEM	Corin D Slown/Dennis Kombel	Bio & Chem	\$ 1,009,188	\$ 141,624	\$ 1,150,812	\$1,150,812				3/1/21-2/28/26	
21	Federal	Student Sch	National Marine Sanctuary Fdn-NOAA	CSU COAST Summer Internships 2021-2026	Krista P Kamer	COAST	\$ 28,000	\$ -	\$ 28,000	\$28,000				5/1/21-4/30/26	
22	Federal	R&D	National Institute of Food and Agricultur	FUTURE-Ag: Fostering Undergraduate student Training, Up	Jose Pablo Dundore-Arias/Andr	Bio & Chem	\$ 155,606	\$ 66,910	\$ 222,516	\$222,516				8/1/2021-7/31/24	
23	Federal	Student Sch	U.S. Department of Health and Human S	HRSA BHWET Program for Social Work Professionals	Maria A Gurrola	Social Work	\$ 1,367,763	\$ 42,221	\$ 1,409,984	\$1,409,984				7/1/2021-6/30/25	
24	Federal	R&D	National Science Foundation	MRI: Acquisition of a Benchtop NMR Instrument with Pul	Corin D Slown, Amy Marie D	Bio & Chem	\$ 145,200	\$ -	\$ 145,200	\$145,200				8/1/2021-7/30/24	
25	Federal	Academic St	U.S. Department of Agriculture	Increased degree attainment in FANH Sciences: Creating a re	John E Banks, Jose Pablo Dund	UROC-BIO &	\$ 842,912	\$ 132,402	\$ 975,314	\$975,314				9/1/2021-8/31/25	
26	Federal	Public Servi	Bureau of Land Management/U.S. Depart	Return of the Natives to BLM/FONP Ensuring Native Plant	Laura L Lienk	AES	\$ 231,768	\$ 40,560	\$ 272,328	\$272,328				10/1/21-9/30/24	
27	Federal	R&D	National Science Foundation	HSI Pilot Project: Inclusive and Integrative STEM Educatio	John E Banks, Andrew Lawson	UROC/CoS	\$ 331,227	\$ 68,763	\$ 399,990	\$399,990				10/1/21-9/30/24	
28	Federal	R&D	Florida A&M University-NOAA/US Dep	NOAA Cooperative Science Center for Coastal & Marine Eco	TBD	Marine Science	\$ 412,913	\$ 32,301	\$ 445,214	\$445,214				9/1/21-8/31/25	
29	Federal	Public Servi	U.S. Department of Education	Gear Up Salinas Valley Futures	Denise A Wineglass	EOSP	\$ 3,445,556	\$ 274,444	\$ 3,720,000	\$3,720,000				10/1/21-9/30/24	
30	Federal	R&D	National Science Foundation	CAREER: Genomic divergence during speciation in a hyper-	Susan Elizabeth Alter	Bio & Chem	\$ 541,856	\$ 162,220	\$ 704,076	\$704,076				9/1/22-8/31/27	
31	Federal	Public Servi	California Volunteers-US. Dept. Treasury	ARPA Californians for All College Fellowship	Christine Hernandez/Rhonda M	Service Learni	\$ 1,534,134	\$ 316,937	\$ 1,851,071	\$1,809,186	\$ 41,885	\$ -	\$ 41,885	2/23/22-8/31/23	
32	Federal	Public Servi	U.S. Department of Education	Watsonville High School and Soledad High School Upward	Denise A Wineglass	EOSP	\$ 697,217	\$ 50,301	\$ 747,518	\$747,518				9/1/22-8/31/24	
33	Federal	Public Servi	U.S. Department of Education	North Monterey County and Pajaro Valley Upward Bound	Denise A Wineglass	EOSP	\$ 566,786	\$ 40,320	\$ 607,106	\$607,106				9/1/22-8/31/24	
34	Federal	Public Servi	U.S. Department of Education	CSUMB Monterey County Talent Search	Denise A Wineglass	EOSP	\$ 1,221,807	\$ 97,745	\$ 1,319,552	\$1,319,552				9/1/22-8/31/24	
35	Federal	R&D	UC Regents/San Diego-CA Sea Grant	CSU COAST SSINP Sea-Level Rise Awards: CA Sea Grant	Krista P Kamer	COAST	\$ 290,316	\$ 10,750	\$ 301,066	\$301,066				2/1/22-1/31/25	
36	Federal	Public Servi	Bureau of Land Management/U.S. Depart	Return of the Natives and Grad Assistants Help Restore Ft O	Laura L Lienk	AES	\$ 197,035	\$ 34,481	\$ 231,516	\$166,372	\$ 55,442	\$ 9,702	\$ 65,144	10/1/22-9/30/27	
37	Federal	R&D	Center for Disease Control & Prevention	My Choice: Developing a Workplace Disclosure Decision Ai	Lisa M Stewart	Social Work	\$ 300,000	\$ 24,000	\$ 324,000	\$216,000	\$ 100,000	\$ 8,000	\$ 108,000	9/1/22-8/31/25	
38	Federal	R&D	National Institutes of Health	GREAT Opportunities in Genome Science	Nathaniel K Jue, Shahidul Islam	Bio & Chem	\$ 839,008	\$ 62,519	\$ 901,527	\$583,280	\$ 296,235	\$ 22,012	\$ 318,247	8/26/22-6/30/27	
39	Federal	Academic St	US Dept of Education	Ronald E. McNair Scholars 2022-2027 Yr 1,2	John E Banks	UROC	\$ 513,788	\$ 20,464	\$ 534,252	\$534,252				10/1/22-9/30/24	
40	Federal	Academic St	US Dept of Education	Building an Effective Ecosystem for Equity in STEM Career	Luis Edgar Cabrales Arriaga	Mechatronics	\$ 1,200,000	\$ -	\$ 1,200,000	\$1,200,000				10/1/22-9/30/24	
41	Federal	R&D	U.S. Department of Agriculture	Characterization and modeling of strawberry yield data using	Adam J Purdy	AES	\$ 331,305	\$ 33,130	\$ 364,435	\$364,435				8/1/22-10/31/25	
42	Federal	R&D	Florida A&M University-NOAA/US Dep	Renewal:NOAA Center for Coastal & Marine Ecosystems (Y	TBD	Marine Science	\$ 264,291	\$ 21,980	\$ 286,271	\$286,271				9/1/22-8/31/25	
43	Federal	R&D	Regents of UC/Santa Barbara - National	PALISADES: Pacific Alliance for Low Income Inclusion in	Judith Canner	Math & Statist	\$ 241,299	\$ 13,459	\$ 254,758	\$254,758				19/1/22-9/30/25	
44	Federal	R&D	National Endowment for the Humanities	Branding Sacrificial Motherhood in Digital Media in the 21st	Hojin Song	HCOM	\$ 55,000	\$ -	\$ 55,000	\$55,000				2/1/23-7/31/24	
45	Federal	R&D	US Army/US Dept. Defense	Fort Hunter Liggett Studies	John Robert Olson/Ruben Mend	AES/SB&GS	\$ 44,668	\$ 19,207	\$ 63,875	\$63,875				12/19/22-12/18/32	
46	Federal	Student Sch	US Dept. Education	Project REACH: Responsive Educators and Advocates Comr	Cathi Draper Rodriguez	Ed & Leaders	\$ 1,952,808	\$ 446,257	\$ 2,399,065	\$1,541,896	\$ 736,989	\$ 120,180	\$ 857,169	4/1/23-12/31/24	
47	Federal	Public Servi	Central CA Coast Alliance for Health	ARPA Street Outreach	Maria A Gurrola	Social Work	\$ 260,182	\$ 49,818	\$ 310,000	\$310,000				7/1/23-7/31/24	
48	Federal	R&D	National Science Foundation	From the Intertidal to the Deep Ocean: Monterey Bay REU	Lydia Baker	Marine Science	\$ 180,396	\$ 17,478	\$ 197,874	\$197,874				4/15/23-3/31/27	
49	Federal	Student Sch	NOAA	CSU COAST Summer Internships: NOAA NMFS 2023-202	Krista P Kamer	COAST	\$ 13,500	\$ -	\$ 13,500	\$13,500				4/1/23-3/31/28	
50	Federal	Academic St	US Dept. Agriculture/NIFA	Nurturing Relationships to Harvest Success: Leveraging Soci	Jose Pablo Dundore-Arias/Andr	Bio & Chem	\$ 4,192,081	\$ 807,919	\$ 5,000,000	\$5,000,000				6/1/23-5/31/28	
51	Federal	Public Servi	Corporation for National Public Service	AmeriCorps VIP Program 23-24	Robin Pelc	Service Learni	\$ 180,696	\$ -	\$ 180,696	\$180,696				8/1/23-7/31/24	
52	Federal	Academic St	Regents of UC/Santa Cruz - USDA	Cultivando Lidere: A regional partnership for training and se	Jessica Bautista	UROC	\$ 780,906	\$ 96,754	\$ 877,660	\$877,660				6/15/23-6/14/28	
53	Federal	R&D	Public Policy Institute of California	Beneficial transitions to groundwater sustainability for agricu	Adam J Purdy	AES	\$ 87,500	\$ 17,500	\$ 105,000	\$105,000				6/1/23-5/31/26	
54	Federal	Public Servi	US Bureau of Land Management	Amphibian Monitoring and Bullfrog Abatement on FONM	Laura L Lienk	AES	\$ 34,044	\$ 5,958	\$ 40,002	\$40,002				10/1/23-9/30/24	
55	Federal	R&D	United States Geological Survey/U.S. De	OpenET: Cooperative Agreement for CESU-affiliated Partner	Adam J Purdy, Lee F Johnson	AES	\$ 1,004,149	\$ 125,851	\$ 1,130,000	\$1,130,000				9/29/23-9/30/25	
56	Federal	Public Servi	US Dept. Agriculture/NIFA	Developing capacity to quantify climate-smart practices in co	Arlene L Haffa, Arun D Jani	Bio & Chem	\$ 4,420,039	\$ 579,937	\$ 4,999,976	\$4,999,976				9/28/23-9/27/28	
57	Federal	R&D	United States Navy/U.S. Department of	Federally Listed Species Recovery and Dune Habitat Restora	Robert K Burton	AES	\$ 125,000	\$ 25,000	\$ 150,000	\$150,000				6/1/23-5/31/26	
58	Federal	Public Servi	RCD Monterey County-US DoD	Milkweeds/Pollinators Ft Hunter Liggett	Laura L Lienk	AES	\$ 28,150	\$ 12,105	\$ 40,255	\$40,255				10/1/23-3/31/26	
59	Federal	Academic St	Hartnell College-USDA	Hartnell College Learning to Lead: Career Pathways Support	Jose Pablo Dundore-Arias	Bio & Chem	\$ 1,637,133	\$ 105,407	\$ 1,742,540	\$1,742,540				6/1/23-5/31/28	
60	Federal	R&D	National Science Foundation	Cross-Institutional Faculty Learning To Improve Critical Tra	Corin D Slown	Bio & Chem	\$ 302,273	\$ 97,727	\$ 400,000	\$400,000				10/1/23-9/30/26	
61	Federal	R&D	CA Dept of Food and Ag - USDA	Advancing adoption of decision-support systems for irrigatio	Lee F Johnson, Adam J Purdy	AES	\$ 463,098	\$ 26,949	\$ 490,047	\$490,047				11/1/23-6/30/26	

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62	Federal	R&D	Regents of UC/San Diego - NOAA	CIMEAS-COAST Mentor Training	Krista P Kamer	COAST	AA/GS&R	\$	63,202	\$	27,177	\$	90,379	\$41,989	\$	33,839	\$	14,551	\$	48,390	6/1/23-5/31/25
63	Federal	R&D	Lawrence Berkeley National Laboratory-U	RESTOR-C: RESTORation of soil Carbon by precision biol	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$	42,048	\$	13,724	\$	55,772	\$55,772							11/29/23-9/30/27
64	Federal	R&D	Bay Area Environmental Research Institut	Ames Research Center Co-operative for Research in Earth Sci	Susan E Alexander	AES	AA/Science	\$	1,895,635	\$	385,755	\$	2,281,390	\$543,447	\$	1,527,896	\$	210,047	\$	1,737,943	10/1/23-9/30/28
65	Federal	R&D	OpenET-US Bureau of Reclamation	OpenET in Upper Colorado River Basin and New Mexico	Adam J Purdy	AES	AA/Science	\$	122,833	\$	24,567	\$	147,400	\$105,000	\$	35,333	\$	7,067	\$	42,400	8/1/23-2/28/26
66	Federal	Public Servi	RCD Monterey County-US Bureau of R	Salinas River Regenerative Project	Laura L Lienk	AES	AA/Science	\$	9,203	\$	3,957	\$	13,160	\$0	\$	9,203	\$	3,957	\$	13,160	3/1/24-3/1/26
67	Federal	Academic St	US Dept. Education	College Assistance Migrant Program (CAMP) 2024-2029	Denise A Wineglass	EOSP	Student Affairs	\$	441,047	\$	33,952	\$	474,999	\$0	\$	441,047	\$	33,952	\$	474,999	7/1/24-6/30/25
68	Federal	R&D	US Dept. Agriculture/NIFA	Weeding Out Trouble: Machine Learning and Hyperspectral	Arunkumar Sharma	Bio & Chem	AA/Science	\$	234,939	\$	64,904	\$	299,843	\$0	\$	234,939	\$	64,904	\$	299,843	8/1/24-7/31/26
69	Federal	Student Sch	UC Regents/Davis-US Dept. Health & H	CalSWEC Title IV E Scholarships (24-25)	Maria A Gurrola	Social Work	AA/HSHS	\$	347,510	\$	34,240	\$	381,750	\$0	\$	347,510	\$	34,240	\$	381,750	7/1/24-6/30/26
70	Federal	R&D	US Dept Agriculture/AFRI	Applications of OpenET and satellite-based evapotranspiratio	Adam J Purdy	AES	AA/Science	\$	867,236	\$	131,855	\$	999,091	\$0	\$	867,236	\$	131,855	\$	999,091	7/1/24-6/30/27
71	Federal	R&D	National Science Foundation	RUI: Collaborative Research: Unraveling the Rules of the Int	Arunkumar Sharma	Bio & Chem	AA/Science	\$	154,979	\$	56,649	\$	211,628	\$0	\$	154,979	\$	56,649	\$	211,628	8/1/24-7/31/27
72	Federal	R&D	National Science Foundation	Collaborative Research: RUI: Authority in Data Science: Ped	Judith Canner	Math & Statis	AA/Science	\$	258,741	\$	111,259	\$	370,000	\$0	\$	258,741	\$	111,259	\$	370,000	7/1/24-6/30/27
73	Federal	R&D	National Aeronautics & Space Administr	Implementing NASA FireSense Post-wildfire Hydrological F	James Joseph Guiling	AES	AA/Science	\$	117,713	\$	29,602	\$	147,315	\$0	\$	117,713	\$	29,602	\$	147,315	8/1/24-7/31/27
74	Federal	Public Servi	UC Regents/UCOP - US Dept Education	Federal Funds Monterey Bay World Languages (2024-2025)	Yoshiko Saito Abbott	WLC	AA/AHSS	\$	27,778	\$	2,222	\$	30,000	\$0	\$	27,778	\$	2,222	\$	30,000	7/1/24-6/30/25
75	Federal	Public Servi	CA Volunteers - AmeriCorps/Corporatic	Californians for All College Fellowship - Cohorts 3 and 4	Pamela T Motoike/Christine He	Service Learni	AA/UC	\$	876,746	\$	101,908	\$	978,654	\$0	\$	876,746	\$	101,908	\$	978,654	7/1/24-12/31/25
76	Federal	Academic St	US Dept of Education	ROOTS:Residents Offering Outstanding Teacher for Student	Erin M Ramirez	Ed & Leadersh	AA/Education	\$	963,697	\$	5,929	\$	969,626	\$0	\$	963,697	\$	5,929	\$	969,626	10/1/24-9/30/25
77	Federal	Public Servi	US Economic Development Agency	Monterey Bay Small Business Assistance and Resilience Pro	Marylou Shockley	Business	AA/Business	\$	209,790	\$	90,210	\$	300,000	\$0	\$	209,790	\$	90,210	\$	300,000	8/1/24-3/31/27
78	Federal	R&D	US Dept. of Navy/US Dept Defense	MONITORING OF SUBTIDAL FISH AND INVERTEBRA	James Lindholm	Marine Science	AA/Science	\$	65,199	\$	11,410	\$	76,609	\$0	\$	65,199	\$	11,410	\$	76,609	8/29/24-2/28/26
79	Federal	R&D	National Aeronautics & Space Administr	NASA MPlan	Arunkumar Sharma	Bio & Chem	AA/Science	\$	50,000	\$	-	\$	50,000	\$0	\$	50,000	\$	-	\$	50,000	7/1/24-8/31/25
80	Federal	R&D	Monterey Bay National Marine Sanctuary	Immersive VR Dive Curriculum: Chumash Heritage National	James Lindholm, Corin D Slow	Marine Science	AA/Science	\$	98,604	\$	35,089	\$	133,693	\$0	\$	98,604	\$	35,089	\$	133,693	7/1/24-8/31/25
81	Federal	Academic St	US Dept of Education	Project SALUD (Supporting Access for Latinx and other Unx	Cathi Draper Rodriguez	Ed & Leadersh	AA/Education	\$	557,037	\$	42,963	\$	600,000	\$0	\$	557,037	\$	42,963	\$	600,000	10/1/24-9/30/25
82	Federal	Academic St	US Dept of Education	Project CENTRO: Centering Estudiantes, Neplanta, Tradicio	Suzanne Garcia Mateus, Kenny	Ed & Leadersh	AA/Education/Li	\$	599,996	\$	-	\$	599,996	\$0	\$	599,996	\$	-	\$	599,996	10/1/24-9/30/25
83	Federal	R&D	United States Geological Survey/U.S. De	OpenET: Cooperative Agreement for CESU-affiliated Partner	Adam J Purdy, Lee F Johnson	AES	AA/Science	\$	385,638	\$	54,362	\$	440,000	\$0	\$	385,638	\$	54,362	\$	\$440,000	1/1/25-12/31/26
84	Federal	Academic St	CA Marine Sanctuary Fdn - NOAA	Regional Adaptation for Climate Resilience of Monterey Ba	James Joseph Guiling	AES	AA/Science	\$	1,687,896	\$	317,144	\$	2,005,040	\$0	\$	1,687,896	\$	317,144	\$	\$2,005,040	1/1/25-6/30/29
85	Federal	R&D	National Science Foundation	Increasing Graduate Student Success in Marine Science	Krista Kamer	COAST	AA/GS&R	\$	68,858	\$	29,609	\$	98,467	\$0	\$	68,858	\$	29,609	\$	\$98,467	10/1/24-9/30/25
86	Federal	Construction	US Dept. Commerce/NOAA	The Edward (Ted) Taylor Science and Engineering Building	Thomas Horvath	College of Sci	AA/Science	\$	7,000,000	\$	-	\$	7,000,000	\$0	\$	7,000,000	\$	-	\$	\$7,000,000	1/1/25-12/31/29
87	Federal	R&D	National Science Foundation	Collaborative Research: Applying a novel approach to link n	Lydia Baker	Marine Science	AA/Science	\$	91,192	\$	19,175	\$	110,367	\$0	\$	91,192	\$	19,175	\$	\$110,367	9/1/23-8/31/26
88	Federal	R&D	SJSU Research Fdn - National Science F	Understanding Teacher Effectiveness and Retention Among S	Dennis Kombe	Ed & Leadersh	AA/Education	\$	52,716	\$	22,668	\$	75,384	\$0	\$	52,716	\$	22,668	\$	\$75,384	4/1/24-3/31/25
TOTAL FEDERAL								\$	94,683,995	\$	11,307,942	\$	105,991,937	\$	86,251,565	\$	18,138,527	\$	1,601,845	\$	19,740,372

										Ongoing Awards	New Awards	New Awards	Total New Awards	
Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	FY24	Direct FY25	Indirect FY25	FY25	Award Term	
89 State	Public Servi	CSU Fresno Foundation - CA Energy Cc	Central Valley Regional Innovation Cluster	Brad Barbeau	Business	AA/Business	\$ 153,846	\$ 46,154	\$ 200,000	\$200,000			8/2/22-3/31/26	
90 State	Academic St	UEI Sacramento - Chancellor's Office	CSU LSAMP Yr 5 STEM Pathways & Research Alliance+	John E Banks	UROC	AA/GS&R	\$ 211,780	\$ -	\$ 211,780	\$211,780			9/1/22-8/31/24	
91 State	R&D	COAST/CSU Chancellor's Office	CSU COAST SSINP-Sea Level Rise Awards: COAST Fund	Krista P Kamer	COAST	AA/GS&R	\$ 794,876	\$ -	\$ 794,876	\$794,876			5/1/21-4/30/25	
92 State	R&D	California Public Utilities Commission	CPUC Broadband Testing	Sathya R Narayanan, Young-Joc	SCD	AA/Science	\$ 2,072,740	\$ 550,285	\$ 2,623,025	\$2,623,025			7/16/2021-7/15/24	
93 State	R&D	CSU ARI-CSU Chancellor's Office	Evaluation of Evapotranspiration Monitoring Approaches for Lee F Johnson	Adam J Purdy	AES	AA/Science	\$ 334,813	\$ -	\$ 334,813	\$334,813			12/1/21-11/30/24	
94 State	Student Sch	CA State Lands Commission	CSU COAST Summer Internships 2022-24 State Lands Com	Krista P Kamer	COAST	AA/GS&R	\$ 22,000	\$ -	\$ 22,000	\$22,000			6/1/22-5/31/25	
95 State	R&D	CA Sea Grant/Regents of UC-CA Ocean	Assessing the potential for rapid adaptation to climate change	Cheryl A Logan	Marine Science	AA/Science	\$ 482,490	\$ 74,581	\$ 557,071	\$557,071			4/1/22-11/30/25	
96 State	R&D	CSU ARI-CSU Chancellor's Office	Carbon Nanoparticle Application in Arugula Production as a	Arun D Jani	Bio & Chem	AA/Science	\$ 105,221	\$ -	\$ 105,221	\$105,221			7/1/22-12/31/24	
97 State	R&D	CSU ARI-CSU Chancellor's Office	ARI-S Quantifying & Modeling soil health nutrient manager	Arlene L Haffa	Bio & Chem	AA/Science	\$ 112,505	\$ -	\$ 112,505	\$112,505			7/1/22-6/30/25	
98 State	Public Servi	CA Volunteers-State of California	California For All College Fellowships-Dreamers	Christine Eileen Hernandez	Service Learni	AA/Univ Colleg	\$ 403,846	\$ 61,154	\$ 465,000	\$465,000			5/4/22-9/30/24	
99 State	Academic St	Fdn. For CA Community Colleges-CA	Increasing Student Success Through Faculty Engagement An	Michael B Scott, Jennifer Click	Math & Statis	AA/Science	\$ 92,593	\$ 7,407	\$ 100,000	\$100,000			7/1/22-12/31/24	
100 State	R&D	CSU ARI-CSU Chancellor's Office	ARI-S 22-24 Vegetable Cropping	Arlene L Haffa	Bio & Chem	AA/Science	\$ 256,298	\$ -	\$ 256,298	\$256,298			7/1/23-6/30/25	
101 State	R&D	Vilmorin North America-CA Dept. Food	Exploring Baby Leaf Germplasm for Disease Resistance, Drc	Arun D Jani	Bio & Chem	AA/Science	\$ 93,642	\$ 5,471	\$ 99,113	\$99,113			10/1/23-4/30/25	
102 State	Public Servi	CA Dept. Parks & Recreation	Salinas Together for Healthy Equitable Environment	Laura L Lienk	AES	AA/Science	\$ 539,113	\$ -	\$ 539,113	\$539,113			7/1/20-6/30/27	
103 State	Academic St	CA Office of Statewide Health Planning	MSW Program Expansion	Maria A Gurrola	Social Work	AA/HSHS	\$ 3,579,132	\$ -	\$ 3,579,132	\$3,579,132			3/30/23-6/30/27	
104 State	Public Servi	Monterey County Health Dept/Behaviora	No Zip Code Left Behind: Addressing Inequities through Col	Ignacio A Navarro/Kim M Juds	HHSP	AA/HSHS	\$ 534,056	\$ 53,406	\$ 587,462	\$587,462			9/1/22-6/16/26	
105 State	Student Sch	CA Dept. Fish & Wildlife	CSU COAST Summer Internships 2023-25 CDFW	Krista P Kamer	COAST	AA/GS&R	\$ 51,471	\$ -	\$ 51,471	\$51,471			7/1/23-6/30/25	
106 State	R&D	Agricultural Research Institute/California	Etiology and Integrated Management of Pythium wilt of Lett	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 211,110	\$ 11,873	\$ 222,983	\$110,817	\$ 112,166	\$ -	\$ 112,166	1/1/23-12/30/24
107 State	R&D	Regents of UC/Riverside - CA Leafy Gre	Tackling the triple threat of thrips, pythium, and impatiens	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 13,190	\$ -	\$ 13,190	\$13,190			1/25/23-9/30/24	
108 State	R&D	Agricultural Research Services - Califomi	USDA Lettuce Breeding for Improved Resistance to Pythium	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 11,890	\$ -	\$ 11,890	\$11,890			4/1/23-9/30/24	
109 State	R&D	California Commission on Teaching Cre	The Science Teacher Integrated Education Program at CSUM	Dennis A Kombe/Corin D Slow	Ed & Leadersh	AA/Education/Sc	\$ 98,393	\$ 29,517	\$ 127,910	\$127,910			3/1/23-3/31/25	
110 State	Academic St	California Office of Statewide Health Pla	Song-Brown Primary Care Physician Assistant Training Prog	Christopher P Forest, Valerie Je	PA	AA/HSHS	\$ 168,000	\$ -	\$ 168,000	\$168,000			6/30/23-8/30/24	
111 State	R&D	Agricultural Research Institute/California	Mapping Fuel Moisture in Coastal California to inform Fire F	Adam J Purdy	AES	AA/Science	\$ 55,394	\$ -	\$ 55,394	\$26,000	\$ 29,394	\$ -	\$ 29,394	7/1/23-11/30/25
112 State	R&D	Regents of UC/Santa Cruz - UCOP	Improving water system resilience to climate change with lev	John Robert Olson, Susan Elizal	AES	AA/Science	\$ 194,545	\$ 15,384	\$ 209,929	\$209,929			8/1/23-7/31/25	
113 State	Academic St	Foundation of CA Community Colleges	Growing Grading for Growth in STEM	Lipika Deka, Alison G Lynch, J	Math & Statis	AA/Science	\$ 286,539	\$ 13,461	\$ 300,000	\$300,000			8/1/23-7/31/25	
114 State	R&D	Regents of UC/Santa Cruz - UCOP	Building data science communities for improving student suc	Judith Canner	Math & Statis	AA/Science	\$ 75,269	\$ 6,022	\$ 81,291	\$81,291			7/1/23-6/30/26	
115 State	R&D	Agricultural Research Institute/California	Leafy Greens Root Growth and Morphological Response to C	Arun D Jani	Bio & Chem	AA/Science	\$ 18,310	\$ -	\$ 18,310	\$18,310			7/1/23-12/3/24	
116 State	R&D	CA Sea Grant/Regents of UC-CA Ocean	Long-term Monitoring of Mid-Depth Rocky Reef Ecosystem	James B Lindholm	Marine Science	AA/Science	\$ 572,293	\$ 74,801	\$ 647,094	\$647,094			6/1/23-9/30/24	
117 State	R&D	CSU ARI - CSU Chancellor Office	Expanding the implementation and advancing development o	Nathaniel Jue	Bio & Chem	AA/Science	\$ 179,513	\$ 21,542	\$ 201,055	\$201,055			7/1/23-6/30/26	
118 State	R&D	SJSURF - CSU COAST	CCFRP Assessment of Marine Protected Area Performance	Salvador Jorgensen	Marine Science	AA/Science	\$ 22,330	\$ 2,233	\$ 24,563	\$24,563			8/7/23-5/31/26	
119 State	R&D	CA Leafy Greens Research Board-CA Di	Screening of Romaine and Head Lettuce Varieties for Toleran	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 17,704	\$ -	\$ 17,704	\$17,704			4/1/23-9/30/24	
120 State	R&D	Regents of UC/University of California C	Supporting Teachers in Implementing Justice-Centered Clim	Alyssa Sayavedra	Ed & Leadersh	AA/Education	\$ 50,321	\$ 5,032	\$ 55,353	\$55,353			8/1/23-7/31/25	



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121	State	Public Servi	CA Wildlife Conservation Board	Pollinator Plant Propagation	Laura L Lienk	AES	AA/Science	\$	5,425	\$	1,085	\$	6,510	\$3,708	\$	2,335	\$	467	\$	2,802	1/1/24-1/31/27	
122	State	R&D	Wildlife Conservation Society/New York	5234101A: Applying environmental DNA analysis to biodiv	Susan Elizabeth Alter	Bio & Chem	AA/Science	\$	57,971	\$	10,435	\$	68,406	\$68,406							5/1/22-12/15/25	
123	State	Student Sch	San Francisco Bay Conservation and Dev	CSU COAST Summer Internships 2023-28: San Francisco B	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$4,000							5/1/24-4/30/25	
124	State	Public Servi	CA Coastal Commission	Whale Tail-4th grade-Flows to the Bay	James Seth Gustafson	AES	AA/Science	\$	46,442	\$	3,558	\$	50,000	\$50,000							4/15/24-4/15/26	
125	State	R&D	Open ET-CA Dept. Water Resources	OpenET data production and support for the California Depar	Adam J Purdy	AES	AA/Science	\$	572,639	\$	114,528	\$	687,167	\$0	\$	572,639	\$	114,528	\$	687,167	3/1/24-2/28/27	
126	State	R&D	CA Marine Sanctuary Fdn-CA Dept. W	Effect of aquatic habitat quality on the food safety risks from	John Robert Olson	AES	AA/Science	\$	84,826	\$	-	\$	84,826	\$0	\$	84,826	\$	-	\$	84,826	4/1/24-7/30/26	
127	State	R&D	Montana Department of Natural Resource	Montana Historical Data Production and QAQC Review	Adam J Purdy	AES	AA/Science	\$	14,166	\$	2,834	\$	17,000	\$0	\$	14,166	\$	2,834	\$	17,000	4/1/24-6/30/24	
128	State	R&D	CA Marine Sanctuary Fdn-CA Dept. W	Decision Support Tool to Inform Agricultural Management	Jennifer M Duggan	AES	AA/Science	\$	85,000	\$	-	\$	85,000	\$0	\$	85,000	\$	-	\$	85,000	1/1/24-9/20/27	
129	State	R&D	Chico State Enterprises - CA Public Utili	Cal Speed Measurement Tools	Sathya R Narayanan, Young-Joc	CPD	AA/Science	\$	1,189,787	\$	416,425	\$	1,606,212	\$0	\$	1,189,787	\$	416,425	\$	1,606,212	7/1/24-6/30/27	
130	State	R&D	Agricultural Research Institute/California	Decadal Synthesis: Analyzing and Adjusting Nitrous Oxide	Arlene L Haffa	Bio & Chem	AA/Science	\$	28,465	\$	-	\$	28,465	\$0	\$	28,465	\$	-	\$	28,465	7/1/24-6/30/25	
131	State	R&D	Agricultural Research Institute/California	Monitoring soil health, water conservation, and vegetable pr	Arun D Jani	Bio & Chem	AA/Science	\$	31,175	\$	-	\$	31,175	\$0	\$	31,175	\$	-	\$	31,175	7/1/24-6/30/25	
132	State	R&D	Colorado State University-US Army Cor	Natural Resources Support	Susan Elizabeth Alter	Bio & Chem	AA/Science	\$	\$8,460	\$	1,480	\$	9,940	\$0	\$	8,460	\$	1,480	\$	9,940	10/1/24-12/31/24	
133	State	Academic St	CA Office of Statewide Health Planning	MSW Hybrid Expansion 2024	Maria A Gurrola	Social Work	AA/HS&S	\$	2,045,496	\$	194,504	\$	2,240,000	\$0	\$	2,045,496	\$	194,504	\$	2,240,000	8/29/24-6/30/29	
134	State	Academic St	UEI Sacramento - Chancellor's Office	[CSU Funds] Louis Stokes STEM Pathways and Research	A John Banks	UROC	AA/GS&R	\$	80,000	\$	-	\$	80,000	\$0	\$	80,000	\$	-	\$	80,000	9/1/24-4/30/25	
135	State	R&D	Regents of UC/Santa Cruz - CA Governo	California Fifth Climate Change Assessment Central Coast	James Seth Gustafson	AES	AA/Science	\$	4,689	\$	1,641	\$	6,330	\$0	\$	4,689	\$	1,641	\$	6,330	7/15/24-6/30/25	
136	State	R&D	SJSU Research Fdn - State of California,	GIS Mapping and Analysis of Vehicle Miles Traveled (VMT	Yong Lao	SB&GS	AA/CAHSS	\$	11,702	\$	1,755	\$	13,457	\$0	\$	11,702	\$	1,755	\$	13,457	1/1/25-12/31/25	
137	State	Public Servi	Regents of UC/Santa Cruz	Nature Detectives Program Planning and Expansion	Laura L Lienk	AES	AA/Science	\$	5,000	\$	-	\$	5,000	\$0	\$	5,000	\$	-	\$	5,000	1/16/25-5/1/25	
138	State	R&D	Regents of UC/Davis-CA Dept Food & A	Scaling Up Climate Smart Nutrient Management in Cool-sea	Arlene Haffa	Bio & Chem	AA/Science	\$	60,892	\$	3,250	\$	64,142	\$0	\$	60,892	\$	3,250	\$	64,142	11/1/24-10/30/27	
TOTAL STATE								\$	16,151,358	\$	1,729,818	\$	17,881,176	\$	12,778,100	\$	4,366,192	\$	736,884	\$	5,103,076	

										Ongoing Awards	New Awards	New Awards	Total New Awards							
Type	Sponsor		Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	FY24	Direct FY25	Indirect FY25	FY25	Award Term						
139	Local	Public Servi	Transportation Agency for Monterey Cou	SCYP Partnership with TAMC	Daniel M Fernandez	AES	AA/Science	\$	99,024	\$	23,347	\$	122,371	\$122,371	8/25/21-6/30/26  1/17/24-12/31/24					
140	Local	Academic St	Blue Strike Environmental	ReGEN Otter Eats	Joanna L Snawder-Manzo	Dean Students	SA/Dean Student	\$	6,902	\$	2,416	\$	9,318	\$9,318						
TOTAL LOCAL GOV							\$	105,926	\$	25,763	\$	131,689	\$	131,689		\$	-	\$	-	\$

Type	Sponsor		Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY24	New Awards Direct FY25	New Awards Indirect FY25	Total New Awards FY25	Award Term							
141	Other	Student Sch	Google LLC	Computing Talent Initiative	Sathya Narayanan	SCD	AA/Science	\$	100,000	\$	-	\$	100,000	\$100,000	\$	4,000	\$	-	\$	\$4,000	12/15/19-12/14/25
142	Other	R&D	American Chemical Society	Investigating Inhibitor Selectivity and Affinity to Prevent As	Arunkumar Sharma	Bio & Chem	AA/Science	\$	60,000	\$	-	\$	60,000	\$60,000							9/1/22-8/31/25
143	Other	Student Sch	Aquarium of the Pacific	CSU COAST Summer Internships 2023-27: Aquarium of the	Krista P Kamer	COAST	AA/GS&R	\$	16,000	\$	-	\$	16,000	\$12,000							5/1/23-4/30/29
144	Other	Student Sch	Friends of Cabrillo Marine Aquarium	CSU COAST Summer Internships 2023-27: Cabrillo Marine	Krista P Kamer	COAST	AA/GS&R	\$	16,000	\$	-	\$	16,000	\$16,000							5/1/23-4/30/28
145	Other	Student Sch	CA OST	CSU COAST Summer Internships 2023-27: California Ocear	Krista P Kamer	COAST	AA/GS&R	\$	12,000	\$	-	\$	12,000	\$12,000							5/1/23-4/30/28
146	R&D	OpenET, Inc-	Colorado River Authority o	OpenET Applications for Water Resources Management with	Adam J Purdy	AES	AA/Science	\$	565,701	\$	113,140	\$	678,841	\$678,841							6/1/23-2/23/27
147	Other	Academic St	CSU Creates/CSU Office of the Chancell	Pilot Recitation Program for anatomy and physiology	Eric A Martin, Trish G Sevene	Kinesiology	AA/HSHS	\$	142,846	\$	7,142	\$	149,988	\$149,988							1/23-8/1/24
148	Other	R&D	Environmental Defense Fund	Forest Health Applications of Evapotranspiration Data	Adam J Purdy	AES	AA/Science	\$	22,494	\$	4,499	\$	26,993	\$26,993							1/15/24-7/31/25
149	Other	R&D	Carmel River Watershed Conservancy	Quantifying Wildfire Regime Impacts on Carmel Watershed	James Joseph Guilingier	AES	AA/Science	\$	10,831	\$	1,083	\$	11,914	\$11,914							3/1/24-3/1/25
150	Other	Public Servi	Coastal Conservation & Research	Planting with CCR in North Monterey County	Laura L Lienk	AES	AA/Science	\$	7,077	\$	3,043	\$	10,120	\$10,120							10/1/24-12/31/25
151	Other	R&D	Central Coast Water Quality Preservation	Cooperative Monitoring Program Annual Report - 2024	John Robert Olson	AES	AA/Science	\$	18,913	\$	8,132	\$	27,045	\$27,045							2/1/24-12/31/24
152	Other	Student Sch	The Nature Conservancy	COAST Internships 2024 TNC	Krista P Kamer	COAST	AA/GS&R	\$	8,000	\$	-	\$	8,000	\$8,000							5/29/24-11/1/24
153	Other	Public Servi	Aspire Healthplan	Exploratory Studye to Identify the Feasibility of Future Rese	Kim M Judson, Ignacio A Nava	HHSPP	AA/HSHS	\$	45,455	\$	4,545	\$	50,000	\$50,000							5/1/24-9/30/24
154	Other	Student Sch	CA Marine Sanctuary Foundation	COAST Internships 2024-28 OCC	Krista P Kamer	COAST	AA/GS&R	\$	8,000	\$	-	\$	8,000	\$8,000							5/1/24-4/30/25
155	Other	Student Sch	Orange County Coastkeepers	COAST Internships 2024-28 CMSF	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$4,000							5/1/24-4/30/25
156	Other	R&D	Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2024	John Robert Olson, James Josep	AES	AA/Science	\$	13,979	\$	2,097	\$	16,076	\$0	\$	13,979	\$	2,097	\$	\$16,076	1/31/24-1/31/25
157	Other	Public Servi	Big Sur Land Trust	Carr Lake/Ensen Park 24-25	Laura L Lienk	AES	AA/Science	\$	6,521	\$	978	\$	7,499	\$0	\$	6,521	\$	978	\$	\$7,499	12/20/24-6/30/25
158	Other	R&D	Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2025	John Robert Olson, James Josep	AES	AA/Science	\$	13,979	\$	2,097	\$	16,076	\$0	\$	13,979	\$	2,097	\$	\$16,076	1/31/25-1/30/26
159	Other	R&D	Central Coast Water Quality Preservation	Cooperative Monitoring Program Annual Report	John Robert Olson	AES	AA/Science	\$	19,568	\$	8,415	\$	27,983	\$0	\$	19,568	\$	8,415	\$	\$27,983	1/1/25-12/31/25
TOTAL OTHER							\$	1,091,364	\$	155,171	\$	1,246,535	\$	1,174,901	\$	58,047	\$	13,587	\$	71,634	

GRAND TOTAL						\$	112,032,643	\$	13,218,694	\$	125,251,337	\$	\$100,336,255	\$	22,562,766	\$	2,352,316	\$	24,915,082	
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FY23										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
1 Federal	7/19/22	Public Serv	Community Homeless Solutions-U.S. Dep	Case Management and Housing Navigation Partnership	Maria A Gurrola, Kai Medi	Social Work	\$ 247,308	\$ 49,462	\$ 296,770	
2 State	7/19/22	Public Serv	Everyone's Harvest-Central CA Coast Alli	Expanding Everyone's Harvest Fresh Rx	Vanessa A Lopez-Littleton	Health, Human &	\$ 8,696	\$ 1,304	\$ 10,000	
3 Federal	7/20/22	Public Serv	Bureau of Land Management/U.S. Depart	Augmentation to PD 1126; Return of the Natives and Gra	Laura L Lienk	Applied Environ	\$ 115,285	\$ 20,175	\$ 135,460	
4 Federal	7/25/22	Public Serv	California Volunteers-U.S. Department of CARES Act: Californians for All College Fellowship - Col	Christine Eileen Hernandez	Service Learning	\$ 566,748	\$ 108,252	\$ 675,000		
5 Federal	7/28/22	R&D	California Sea Grant/The Regents-Nationa	Status of Pismo Clams in Monterey Bay	Alison J Haupt	Marine Science	\$ 65,059	\$ 9,915	\$ 74,974	
6 State	7/29/22	R&D	California Ocean Protection Council	Will Habitat Distribution Increase Resilience to Climate Ch	James B Lindholm	Marine Science	\$ 316,901	\$ 46,785	\$ 363,686	
7 Federal	8/3/22	R&D	Pace University-National Science Foundat	Modeling the Human Harbor; Applying Computational Tl	Susan Elizabeth Alter	Biology & Chem	\$ 18,214	\$ 5,786	\$ 24,000	
8 Federal	9/8/22	Public Serv	Coalition of Homeless Services Providers-	Street Outreach	Maria A Gurrola	Social Work	\$ 1,423,192	\$ 203,985	\$ 1,627,177	
9 Federal	9/24/22	R&D	Regents of UC/Davis-National Science Fo	Developing Preservice Teacher Equity Stances: Formative	Kayce Lee Mastrup	Education & Le	\$ 142,618	\$ 58,750	\$ 201,368	
10 State	10/7/22	R&D	California Ocean Protection Council	Prop 68: Will Habitat Distribution Increase Resilience to C	James B Lindholm	Marine Science	\$ 339,275	\$ 83,569	\$ 422,844	
11 Local	10/19/22	Public Serv	County of Monterey	Return of the Natives Helps Create Pollinator Patches for t	Laura L Lienk	AES	\$ 8,838	\$ -	\$ 8,838	
12 State	12/5/22	Public Serv	County of Monterey/Department of Socia	Pajaro River Outreach and Case Management	Maria A Gurrola	Social Work	\$ 2,705,332	\$ 535,282	\$ 3,240,614	
13 State	12/6/22	R&D	CA Leafy Greens Research Board-CA Dp	Expanding the Knowledge and Application of Sustainable	Arlene L Haffa	Bio & Chem	\$ 45,187	\$ -	\$ 45,187	
14 Federal	1/20/23	Academic	Salinas Valley Memorial Hospital-US Dep	Nursing Expansion Grant	Alyssa E. Erikson	Nursing	\$ 645,246	\$ 276,282	\$ 921,528	
15 Local	2/3/23	Public Serv	County of Monterey/Department of Socia	Exploratory analysis of homelessness and homeless servic	Ignacio A Navarro	HHSP	\$ 166,611	\$ 33,322	\$ 199,933	
16 State	2/17/23	Public Serv	Regents of UC/University of California O	State Funds - Monterey Bay World Language Project	Yoshiko SaitoAbbott	WLC	\$ 19,048	\$ 952	\$ 20,000	
17 State	2/22/23	R&D	Agricultural Research Institute/California	Developing Data Sensing Networks to Inform Growers an	Arlene L Haffa	Bio & Chem	\$ 106,161	\$ -	\$ 106,161	
18 Private	4/19/23	Academic	CSU Creates /California State University, (	ENGAGES: Empowering the Next Generation AND Grow	Dennis A Kombe	Ed & Leadershij	\$ 142,852	\$ 7,143	\$ 149,995	
19 Other	4/19/23	Academic	CSU/CREATES-Chancellor's Office-Colle	CSUMB Makerspace Graduation Initiative	Jeff D Corrigan, Corin D SI	Library/Bio & C	\$ 69,507	\$ 3,475	\$ 72,982	
20 State	4/27/23	R&D	California Department of Forestry and Fir	Fuel For Thought: Delivering Live Fuel Moisture Content	Adam J Purdy	AES	\$ 409,060	\$ 81,812	\$ 490,872	
21 State	5/5/23	R&D	Elkhorn Slough Foundation-CA Coastal C	Monitoring Soil Health and Water Status in Biochar-Amer	Arun D Jani	Bio & Chem	\$ 76,899	\$ 23,070	\$ 99,969	
22 Local	5/25/23	Public Serv	Monterey Peninsula Regional Park Distric	Restoration at Marina Dunes Preserve 2023 - 2024	Laura L Lienk	AES	\$ 24,311	\$ 1,945	\$ 26,256	
23 Federal	5/30/23	R&D	SDSU Research Foundation-NIH	Health Disparities and Multi-level Protective Factors amon	Robert S Weisskirch	Liberal Studies	\$ 300,290	\$ 129,125	\$ 429,415	
24 Federal	6/9/23	Public Serv	Economic Development Administration/L	Monterey Bay Aerospace and Agricultural Technology A	Marylou L Shockley	Business	\$ 427,500	\$ 72,500	\$ 500,000	
Total FY22-23 Pending Proposals							\$ 8,390,138	\$ 1,752,891	\$ 10,143,029	

FY24										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
25 Local	8/28/23	R&D	ECORP Consulting-Santa Clara Valley W	Mitigation and Monitoring Implementation for Fisheries	John Olson/Susan Alter	AES	\$ 80,204	\$ 34,488	\$ 114,692	
26 Federal	10/13/23	Academic	Hispanic Association of Colleges and Uni	Latinx PASADA: Pathways to STEM Advanced Degree A	John E Banks	UROC	\$ 296,610	\$ 127,542	\$ 424,152	
27 Federal	10/23/23	R&D	Morehouse College - National Science Fo	Collaborative Research: NSF INCLUDES Alliance: A BRA	Alison J Haupt	Marine Science	\$ 322,278	\$ 138,579	\$ 460,857	
28 Federal	10/31/23	R&D	National Science Foundation	RUI: Collaborative Research: Unraveling the Rules of the	Arunkumar Sharma	Biology & Chen	\$ 154,981	\$ 56,649	\$ 211,630	
29 State	11/16/23	R&D	California Leafy Greens Research Board/C	Screening of several lettuce types and cultivars for wilting	Caetano Pereira Pedroso de	Biology & Chen	\$ 28,715	\$ -	\$ 28,715	
30 Federal	11/22/23	R&D	Bamboo Charge-US Dept. Energy	Project Title: Enhancing Battery Recycling Participation th	Bude Su	School of Comp	\$ 279,527	\$ 120,196	\$ 399,723	
31 Federal	12/4/23	R&D	Tennessee State University-US Dept. Ener	Empowering Minorities in Clean Energy: A Solar Workfo	Arun D Jani	Biology & Chen	\$ 7,175	\$ 574	\$ 7,749	
32 Federal	1/18/24	R&D	National Science Foundation	Illustrating Understanding: Using Arts Integration to Supp	Jillian Marie Talley	Ed & Leadershij	\$ 302,703	\$ 80,650	\$ 383,353	
33 Federal	1/17/24	R&D	National Science Foundation	COLLABORATIVE RESEARCH: Correspondence between	Cheryl A Logan	Marine Science	\$ 844,649	\$ 338,474	\$ 1,183,123	
34 State	1/26/24	R&D	State Water Resources Control Board-Cali	OpenET support of State Water Board and the Cal-WATR	Adam J Purdy	AES	\$ 2,046,442	\$ 409,288	\$ 2,455,730	
35 Federal	2/2/24	Public Serv	Pace University - NOAA	Climate Ready Workforce Ambassadorship and Teacher F	Susan Elizabeth Alter	Bio & Chem	\$ 377,600	\$ 117,218	\$ 494,818	
36 State	2/8/24	Public Serv	Regents of UC/UCOP - CA Dept. Educatio	State Funds Monterey Bay World Languages (2024-2025	Yoshiko Saito Abbott	WLC	\$ 19,048	\$ 952	\$ 20,000	
37 Federal	2/16/24	R&D	National Institute of Health	R13: NONAUTONOMOUS CONTROL OF SUBSTRATE	Frank David Macabenta	Bio & Chem	\$ 99,992	\$ 42,997	\$ 142,989	
38 Federal	2/19/24	R&D	SF State University - US Dept. Energy	Coastal California Agricultural Climate Resilience Center (	Daniel M Fernandez	AES	\$ 262,136	\$ 112,718	\$ 374,854	
39 Federal	2/26/24	Academic	U.S. Department of Health and Human Sc	Central California FWEP-Geriatrics Workforce Enhancem	Renie E Rondon Jackson	Social Work	\$ 2,811,199	\$ 111,296	\$ 2,922,495	
40 Federal	3/1/24	R&D	Regents of UC/Merced-National Science F	Collaborative Research: Conference: Evolving the Publish	Susan Elizabeth Alter	Bio & Chem	\$ 3,906	\$ 1,680	\$ 5,586	
41 State	4/1/24	R&D	Regents of the University of California, Ir	A Ground Up Approach to Equitable Outdoor Education: Megan J Sulsberger		Ed & Leadershij	\$ 5,000	\$ -	\$ 5,000	



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42	Local	4/1/24	Public Serv	Monterey Peninsula Regional Park Distric	Restoration at Marina Dunes Preserve 24-25	Laura L Lienk	AES	\$	40,169	\$	3,214	\$	43,383
43	Federal	4/2/24	Public Serv	Association of Monterey Bay Area Gover	Purchase of a Chevy Bolt and Installation of a Level 2 Ch	Yvonne Gordon-Huffenb	Police	\$	57,058	\$	-	\$	57,058
44	State	4/17/24	R&D	California Department of Forestry and Fir	Delivering live fuel moisture content to improve fire risk	Adam J Purdy	AES	\$	541,207	\$	108,241	\$	649,448
45	Federal	5/1/24	Academic	U.S. Department of Education	Project ACCESS - Advancing Culturally Competent Educ	Catherine M Draper Rodrig	Ed & Leadershi	\$	314,364	\$	135,314	\$	449,678
46	Federal	5/3/24	Academic	U.S. Department of Education	Educators Striving To Reach Every Language Learner Ac	Erin M Ramirez, Suzanne C	Ed & Leadershi	\$	3,063,250	\$	167,540	\$	3,230,790
47	Federal	5/3/24	R&D	U.S. Department of Agriculture	Purchase of a water purification system and high-precisio	Caetano Pereira Pedroso de	Bio & Chem	\$	99,743	\$	-	\$	99,743
48	Federal	5/23/24	R&D	Kansas State University-US Dept. Agricul	Sustainable Irrigation and Climate Adaptation in Southern	Lee F Johnson, Arun J Purc	AES	\$	845,085	\$	114,017	\$	959,102
49	Federal	5/29/24	R&D/Study	National Science Foundation	CUE-P: Building Pathways to Persistence: An incentive ba	Sathya R Narayanan, Leslie	School of Comp	\$	1,800,040	\$	199,841	\$	1,999,881
50	Federal	5/31/24	Student sch	U.S. Department of Education	Project ARCH: Advancing Resilience and Comprehensive	Catherine M Draper Rodrig	Ed & Leadershi	\$	4,097,900	\$	902,097	\$	4,999,997
51	Federal	6/21/25	R&D	National Institutes of Health/U.S. Departm	Exploring the effects of complexity on seniors&#39; use	Mohamed Moustafa Abouz	Business	\$	299,328	\$	128,711	\$	428,039
52	State	6/25/24	Academic	California College Guidance Initiative	California Collgege Guidance Initiative (CCGI) Regional P	Elizabeth Benton Mihopou	Student Enrollm	\$	35,420	\$	5,313	\$	40,733
Total FY23-24 Pending Proposals								\$	19,135,729	\$	3,457,589	\$	22,593,318

FY25													
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total				
53	Federal	7/9/24	R&D	CSU, Office of the Chancellor-National S	NSF IUSE: Texts, Tasks, and Talk-Building a Network of	Corin D Slown	Bio & Chem	\$	139,546	\$	60,005	\$	199,551
54	Federal	7/10/24	R&D	US Dept. of Energy	Predicting Atmospheric Aerosol Water Clusters Dynamics	Arunkumar Sharma	Bio & Chem	\$	631,609	\$	168,391	\$	800,000
55	Federal	7/12/24	Academic	U.S. Department of Education	Student Support Services (Classic)	Elizabeth Benton Mihopou	EOSP	\$	1,424,974	\$	107,598	\$	1,532,572
56	Federal	7/12/24	Academic	U.S. Department of Education	Student Support Services (STEM)	Elizabeth Benton Mihopou	EOSP	\$	1,264,091	\$	97,727	\$	1,361,818
57	Federal	7/19/24	R&D	National Science Foundation	CAREER: Comprehensive RNA Motif Cataloging: Integra	Shahidul Islam	SC&D	\$	713,018	\$	296,923	\$	1,009,941
58	Federal	8/15/24	Public Serv	U.S. Department of Agriculture	Augmentation to Developing capacity to quantify climate	Arlene L Haffa, Arun D Jar	Bio & Chem	\$	24,800	\$	-	\$	24,800
59	State	8/13/24	Public Serv	CA Natural Resources Agency	Salinas Youth Access Nature	James Seth Gustafson, Laur	AES	\$	365,761	\$	54,864	\$	420,625
60	Federal	9/2/24	R&D	National Science Foundation	Developing a framework to meet research enterprise need	Cindy Lee Juntunen, Alana	GS&R, Math &	\$	70,158	\$	29,093	\$	99,251
61	Federal	8/30/24	R&D	San Diego State University Research Four	Exploring Multi-Level System Factors Facilitating Equitat	Joshua K Harrower	Education & Le	\$	234,447	\$	100,812	\$	335,259
62	State	8/30/24	R&D	CA Learning Lab-CA Governor's Office c	Development of a Natural Language Processing (NLP) to	Roshini Ramachandran	Biology & Chen	\$	136,181	\$	6,809	\$	142,990
63	Federal	9/9/24	R&D	CA Department of Food and Agriculture-	Evapotranspiration Tools for Vegetable Crop Water Mana	Lee F Johnson	AES	\$	467,682	\$	26,416	\$	494,098
64	Federal	9/24/24	R&D	Chico State Enterprises-US Dept Agricul	Developing Faba Bean Cover Crop Varieties: Selection Cr	Arun D Jani	Bio & Chem	\$	74,491	\$	7,449	\$	81,940
65	State	9/24/24	Institution	CA Department of Resources Recycling a	Beverage Container Recycling Grant Program	Amy Lynn Thomas	Risk Manageme	\$	188,250	\$	-	\$	188,250
66	Federal	10/8/24	R&D	National Science Foundation	Collaborative Research: RUI: Assessing Classroom Comm	Alana Jane Unfried	Math & Statistic	\$	823,159	\$	353,958	\$	1,177,117
67	Federal	10/8/24	R&D	National Science Foundation	INCLUDES: S.T.R.E.A.M.ing Equity in STEM Through	Tess Avril Shirefley	Human Develop	\$	443,384	\$	141,014	\$	584,398
68	Federal	10/16/24	R&D	University Enterprises Inc (Sac State) - Ne	[NSF Funded] Louis Stokes STEM Pathways and Research	John E Banks	UROC	\$	60,170	\$	-	\$	60,170
69	State	10/24/24	Public Serv	Regents of UC/Berkeley - State of Californ	Strengthening the Healthcare Workforce Pipelines	Alyssa E Erikson	Nursing	\$	58,095	\$	2,905	\$	61,000
70	State	10/17/24	Academic	Orange Coast College-CA Learning Lab	AI for Everyone: Leveraging AI for Equitable Education	Jeffrey A McCall	CAT	\$	4,000	\$	320	\$	4,320
71	Federal	10/17/24	R&D	Regents of UC/Santa Cruz - NASA	California Coastal Climate Change - Education and Resear	Sherry L Palacios	Marine Science	\$	607,993	\$	9,887	\$	617,880
72	State	10/24/24	R&D	University Enterprises, Inc. (SacState)	(Costa Rica LSAMP) Louis Stokes STEM Pathways and R	John E Banks	UROC	\$	45,000	\$	-	\$	45,000
73	Federal	10/24/24	Public Serv	U.S. Department of Agriculture	Augmentation to 5066101A: Developing capacity to quar	Arlene L Haffa	Bio & Chem	\$	282,768	\$	69,157	\$	351,925
74	Federal	10/28/24	R&D	Regents of UC/Berkeley - National Scienc	Advocacy and Organizing for Climate Justice: Teachers L	Alyssa Sayavedra	Ed & Leadershi	\$	284,078	\$	122,154	\$	406,232
75	Federal	10/28/24	R&D	National Science Foundation	IRES: The Cacao Agroecosystem Learning Laboratory (C	John E Banks	UROC	\$	172,700	\$	20,075	\$	192,775
76	State	10/25/24		CENTRAL COAST K-16 REGIONAL-Str	Central Coast K-16 Regional Collaborative Engineering p	Luis Edgar Cabrales Arriag	College of Scien	\$	76,935	\$	2,677	\$	79,612
77	State	11/1/24	R&D	California Coastal Commission	Immersive VR Dive Curriculum for At-Risk Youth	James B Lindholm	Marine Science	\$	41,334	\$	3,333	\$	44,667
78	State	11/12/24	R&D	Chico State Enterprises-Agricultural Rese	Assessing and Improving the Performance of Cover Crop	Arun D Jani	Bio & Chem	\$	63,000	\$	-	\$	63,000
79	State	11/20/24	R&D	Agricultural Research Institute/California	From Isolation to Application: Investigating the Benefits	Jose Pablo Dundore-Arias	Bio & Chem	\$	267,681	\$	-	\$	267,681
80	State	11/20/24	R&D	Agricultural Research Institute/California	Evaluating Evapotranspiration and Irrigation Efficiency in	Lee F Johnson	AES	\$	293,895	\$	-	\$	293,895
81	Local	12/6/24	Public Serv	Monterey Peninsula Regional Park Distric	Restoration at Marina Dunes Preserve 25-26	Laura L Lienk	AES	\$	456,190	\$	3,650	\$	459,840
25 Cont													

University Corporation at Monterey Bay  
External Funding Report - Sponsored Programs Office

FY24-25 Quarter 4 - AWARDS

Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total
82 Other	12/12/24	R&D	California Leafy Greens Research Board/(	California Leafy Greens Research Board/( Proposal for Prashanta Pokharel. Project Title: Evaluating Spray Drone Performance: College of Scien			\$ 10,210	\$ -	\$ 10,210
83 Other	12/12/24	R&D	California Leafy Greens Research Board/(	California Leafy Greens Research Board/( Evaluation of mechanisms of action and resistance of soil- Caetano Pereira Pedroso d		Bio & Chem	\$ 6,687	\$ -	\$ 6,687
84 Other	12/12/24	R&D	California Leafy Greens Research Board/(	California Leafy Greens Research Board/( Lettuce variety evaluation for tolerance to INSV/Pythium Jose Pablo Dundore-Arias		Bio & Chem	\$ 9,479	\$ -	\$ 9,479
85 Federal	1/15/25		National Science Foundation	Illustrating Understanding: Using Arts Integration to Supp	Jillian Marie Talley	Education & Le	\$ 315,527	\$ 77,989	\$ 393,516
86 Federal	1/17/25	R&D	Regents of UC/University of California, S	BII: I-EARTH: Institute on EcoAcclimation and Resilienc	Cheryl A Logan	Marine Science	\$ 816,812	\$ 263,833	\$ 1,080,645
87 Federal	1/20/25		U.S. Department of Health and Human Sc	HRSA Trailblazers for Underserved Communities	Renie E Rondon Jackson, M	Social Work	\$ 2,324,963	\$ 75,037	\$ 2,400,000
88	1/22/25	Academic	Regents of UC/University of California, S	Strengthening the Healthcare Workforce Pipelines with SI	Alyssa E Erikson	Nursing	\$ 11,242	\$ 562	\$ 11,804
89 Federal	1/23/25	R&D	National Oceanic & Atmospheric Admini	Scientists, Anglers, and Managers: Leveraging informatio	Salvador J Jorgensen	Marine Science	\$ 1,890,172	\$ 103,192	\$ 1,993,364
90 Federal	1/23/25	R&D	National Science Foundation	THE MONTEREY MONARCH FLYWAY: BUILDING A	James Seth Gustafson	Applied Environ	\$ 797,474	\$ 342,914	\$ 1,140,388
91 State	1/24/25	R&D	San Jose State University Research Found	A Combined GIA and DEA Framework for Evaluating M Yong Lao		School of Social	\$ 66,399	\$ 8,601	\$ 75,000
92 State	2/19/25	Public Serv	Regents of UC/University of California O	State Funded State Fund-Monterey Bay World Language	Yoshiko SaitoAbbott	World Language	\$ 19,052	\$ 948	\$ 20,000
93 Federal	2/19/25	Public Serv	Regents of UC/University of California O	Federally Funded Monterey Bay World Language Project	Yoshiko SaitoAbbott	World Language	\$ 27,778	\$ 2,222	\$ 30,000
94 State	2/19/25	R&D	Agricultural Research Institute/California	Enhancing Plant Health with Microbial Soil Probiotics: In	Jose Pablo Dundore-Arias	Biology & Chen	\$ 103,059	\$ -	\$ 103,059
95 State	2/19/25	R&D	Agricultural Research Institute/California	Temperature-Corrected Nitrous Oxide Emissions from Or	Arlene L Haffa	Biology & Chen	\$ 32,617	\$ -	\$ 32,617
96 State	2/19/25	Public Serv	County of Monterey/Public Defender's Of	Effecting Change in Circumstances	Ignacio A Navarro, Kim Ju	Health, Human	\$ 681,818	\$ 68,182	\$ 750,000
97 Federal	2/19/25	Student Sci	U.S. Department of Health and Human Sc	HRSA SDS 26	Maria A Gurrola	Social Work	\$ 3,732,323	\$ 17,677	\$ 3,750,000
98 Federal	2/20/25	R&D	Regents of UC/University of California, S	ChipCorp - Leveraging Open Source and Experiential Le	Samuel Shepherd Ogden	School of Comp	\$ 2,098	\$ 902	\$ 3,000
99 Other	2/28/25	Student Sci	San Francisco Estuary Partnership	CSU COAST Summer Internships 2025-2029 SAN FRAN	Krista P Kamer	CSU COAST	\$ 44,000	\$ -	\$ 44,000
100 State	2/28/25	Student Sci	California State Coastal Conservancy	CSU COAST Summer Internships 2025-2029 CA STATE	Krista P Kamer	CSU COAST	\$ 44,000	\$ -	\$ 44,000
101 State	2/28/25	R&D	California Institute for Water Resources	Testing proximal sensors technology to improve irrigatio	Caetano Pereira Pedroso d	Biology & Chen	\$ 50,000	\$ -	\$ 50,000
102 Federal	3/4/25	R&D	National Science Foundation	S-STEM ASCENT: Advancing Success, Completion, Eco	Jose Pablo Dundore-Arias	Biology & Chen	\$ 1,759,370	\$ 240,529	\$ 1,999,899
103 Other	3/6/25	R&D	OpenET Inc.-Schmidt Sciences	OpenET Regional Expansion	Adam J Purdy	Applied Environ	\$ 943,087	\$ 94,309	\$ 1,037,396
104 Other	3/7/25	Student Sci	Marine Protected Area Collaborative Netw	CSU COAST Summer Internships 2025-2029 MARINE P	Krista P Kamer	CSU COAST	\$ 4,000	\$ -	\$ 4,000
105 State	3/17/25	R&D	Air Resources Board/California Environm	CSUMB Air Pollution Collaboratory	James Seth Gustafson	Applied Environ	\$ 83,917	\$ 29,196	\$ 113,113
106 Federal	3/20/25	R&D	United States Navy/U.S. Department of D	MONITORING OF SUBTIDAL FISH AND INVERTEBR	James B Lindholm	Marine Science	\$ 46,856	\$ 8,200	\$ 55,056
107 State	3/26/25	R&D	San Jose State University Research Found	California Collaborative Fisheries Research Program- Mor	Salvador J Jorgensen	Marine Science	\$ 21,020	\$ 5,255	\$ 26,275
							\$ 23,559,350	\$ 3,024,765	\$ 26,584,115
TOTAL PENDING PROPOSALS							\$ 51,085,217	\$ 8,235,245	\$ 59,320,462

**UNIVERSITY CORPORATION at MONTEREY BAY  
2024/2025 REPORT OF PUBLIC EXTERNAL FUNDING  
SPONSORED PROGRAMS**

**SUMMARY REPORT  
7/1/24-6/30/25**

**I. PUBLIC AWARDS RECEIVED 2024/2025 (4th QUARTER)**

(Awards Goal Compared to Actual Awards)

	24/25 GOAL	AMOUNT THRU 6/30/25	NUMBER OF AWARDS	FY 23/24 COMPARISON AMOUNT THRU 6/30/24	NUMBER OF AWARDS
<b>NEW PUBLIC FUNDS</b>					
<b>DIRECT</b>	\$17,000,000	\$ 32,135,335	60	\$ 28,245,766	54
<b>INDIRECT</b>	<u>\$3,000,000</u>	<u>\$3,133,044</u>	(plus 44 supplements)	<u>\$3,144,512</u>	(plus 37 supplements)
<b>TOTAL PUBLIC</b>	<b>\$20,000,000</b>	<b>\$ 35,268,379</b>		<b>\$31,390,278</b>	

**II. ONGOING PUBLIC AWARDS 2024/2025**

	\$100,336,255	118	\$77,766,815	121
<b>Total Awards (New + Ongoing)</b>	<b>\$135,604,634</b>	<b>178</b>	<b>\$109,157,093</b>	<b>175</b>

**III. PENDING PUBLIC PROPOSALS**

AS OF 6/30/25	NUMBER OF PROPOSALS	AS OF 6/30/24	NUMBER OF PROPOSALS
\$51,554,026	94	\$61,940,222	91

**University Corporation at Monterey Bay**

**External Funding Report - Sponsored Programs Office**

**Awards FY24-25 Quarter 4 thru 7/1/24-6/30/25**

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/ College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY24	New Awards Direct FY25	New Awards Indirect FY25	Total New Awards FY25	Award Term
1	Federal	R&D	Bay Area Environmental Research-NASA	ARC-CREST Science Mission Operations by NSERC and R Susan Alexander	AES	AA/Science	\$ 18,845,782	\$ 4,357,780	\$ 23,203,562	\$23,203,562				3/1/12-9/30/24
2	Federal	Student Sch	US Dept. Health & Human Services	Scholarships for Disadvantaged Students-Yr 7	Maria A Gurrola	Social Work	\$ 1,339,048	\$ -	\$ 1,339,048	\$662,024	\$677,024	\$0	\$677,024	7/1/22-6/30/25
3	Federal	R&D	National Science Foundation	RUI: Molecular Design for Redox Active Deep Eutectic Solv	Corin D Slown	Bio & Chem	\$ 180,200	\$ 64,800	\$ 245,000	\$245,000				9/1/18-7/30/24
4	Federal	R&D-Studer	National Science Foundation	Replication of cohort-based computer science bachelor's degr	Sathya Nanayanan	SCD	\$ 4,822,009	\$ 176,971	\$ 4,998,980	\$4,998,980				10/1/18-9/30/25
5	Federal	Academic St	US Dept. Education	The Making Accessible and Effective Systems for Teacher R	Cathi Draper Rodriguez	Ed & Leaders	\$ 3,750,000	\$ -	\$ 3,750,000	\$3,750,000				10/1/18-9/30/24
6	Federal	R&D-Studer	UEI Sacramento -National Science Found	NSF LSAMP FY23 and FY24 Yr 4 and 5	John E Banks	UROC	\$ 30,000	\$ -	\$ 30,000	\$30,000				9/1/22-8/31/24
7	Federal	Academic St	Monterey Peninsula College - US Dept o	Title V: Ready Set Transfer Yr 1-4	Sharon Anderson	Advising	\$ 380,346	\$ -	\$ 380,346	\$380,346				10/1/18-9/30/24
8	Federal	R&D	US Fish & Wildlife Service	Evaluation of Monterey Gilla Management, Current Extent,	Fred Watson	AES	\$ 16,771	\$ 2,935	\$ 19,706	\$19,706				9/1/19-12/31/24
9	Federal	R&D	US Dept. Agriculture/ARS	Site-specific soil pest management in strawberry and vegetab	Adam J Purdy	AES	\$ 346,530	\$ 35,557	\$ 382,087	\$382,087				8/1/19-7/31/24
10	Federal	Academic St	U.S. Department of Education	Project POPPY: Preparing Observational Practitioners throug	Erin M Ramirez, Megan Sulsb	Ed & Leaders	\$ 4,171,935	\$ 37,853	\$ 4,209,788	\$4,209,788				10/1/2019-9/30/24
11	Federal	R&D-Public	National Institutes of Health	Science teaching through the arts: Bringing state-of-the-art er	Corin D Slown, Enid Ryce	Bio & Chem/	\$ 989,168	\$ 68,375	\$ 1,057,543	\$1,057,543				7/16/20-7/30/24
12	Federal	R&D-Academ	National Science Foundation	Collaborative Research: Squirreling Around for Science: Inct	Jennifer Duggan	AES	\$ 104,521	\$ 44,942	\$ 149,463	\$149,463				7/16/20-7/31/24
13	Federal	Academic St	U.S. Department of Education	Student Support Services Program	Kyrstie Lane	College Supp	\$ 1,396,632	\$ 100,571	\$ 1,497,203	\$1,190,689	\$ 286,216	\$ 20,298	\$ 306,514	9/1/20-8/31/25
14	Federal	Academic St	U.S. Department of Education	Student Support Services Program	Kyrstie Lane	College Supp	\$ 1,237,535	\$ 92,857	\$ 1,330,392	\$1,058,028	\$ 253,795	\$ 18,569	\$ 272,364	9/1/20-8/31/25
15	Federal	R&D-Public	National Science Foundation	REU Renewal from the Intertidal to the Deep Ocean: Monter	Lydia Baker	Marine Science	\$ 759,715	\$ 65,452	\$ 825,167	\$825,167				7/15/20-5/31/25
16	Federal	R&D	National Science Foundation	MASDER: Motivational Attitudes in Statistics and Data Scie	Alana Unfried	Math & Statist	\$ 555,823	\$ 143,166	\$ 698,989	\$599,998	\$ 92,003	\$ 6,988	\$ 98,991	10/1/20-3/31/26
17	Federal	Academic St	U.S. Department of Education	Title V-METAS Mentorship & Equity in Transitions to Achiv	Dale Grubb	Academic Plan	\$ 2,998,804	\$ -	\$ 2,998,804	\$2,399,413	\$ 599,391	\$ -	\$ 599,391	10/1/20-9/30/25
18	Federal	R&D-Academ	UC Regents/Santa Cruz - NIH	Institutional Research & Academic Career Development (IR	Apama Sreenivasan	Bio & Chem	\$ 243,799	\$ 19,504	\$ 263,303	\$206,722	\$ 52,390	\$ 4,191	\$ 56,581	8/14/20-7/31/25
19	Federal	Public Servi	US Dept of Education	Coastal GearUP Year	Denise A Wineglass	EOSP	\$ 5,690,999	\$ 453,920	\$ 6,144,919	\$4,935,290	\$ 1,120,027	\$ 89,602	\$ 1,209,629	9/30/20-9/29/25
20	Federal	R&D-Studer	National Science Foundation	Robert Noyce Collaborative Track 1:Rural Integrated STEM	Corin D Slown/Dennis Kombel	Bio & Chem/	\$ 1,275,063	\$ 169,704	\$ 1,444,767	\$1,150,812	\$ 265,875	\$ 28,080	\$ 293,955	3/1/21-2/28/26
21	Federal	Student Sch	National Marine Sanctuary Fdn-NOAA	CSU COAST Summer Internships 2021-2026	Krista P Kamer	COAST	\$ 36,000	\$ -	\$ 36,000	\$28,000	\$ 8,000	\$	\$ 8,000	5/1/21-4/30/26
22	Federal	R&D	National Institute of Food and Agricultu	FUTURE-Ag: Fostering Undergraduate student Training, Up	Jose Pablo Dundore-Arias/Andr	Bio & Chem/	\$ 155,606	\$ 66,910	\$ 222,516	\$222,516				8/1/2021-7/31/24
23	Federal	Student Sch	U.S. Department of Health and Human S	HRSA BHWET Program for Social Work Professionals	Maria A Gurrola	Social Work	\$ 1,820,620	\$ 56,050	\$ 1,876,670	\$1,409,984	\$ 452,857	\$ 13,829	\$ 466,686	7/1/2021-6/30/25
24	Federal	R&D	National Science Foundation	MRI: Acquisition of a Benchtop NMR Instrument with Pul	Corin D Slown, Amy Marie D	Bio & Chem	\$ 145,200	\$ -	\$ 145,200	\$145,200				8/1/2021-7/30/24
25	Federal	Academic St	U.S. Department of Agriculture	Increased degree attainment in FANH Sciences: Creating a re	John E Banks, Jose Pablo Dund	UROC-BIO &	\$ 842,912	\$ 132,402	\$ 975,314	\$975,314				9/1/2021-8/31/25
26	Federal	Public Servi	Bureau of Land Management/U.S. Depart	Return of the Natives to BLM/FONP Ensuring Native Plant	Laura L Lienk	AES	\$ 231,768	\$ 40,560	\$ 272,328	\$272,328				10/1/21-9/30/24
27	Federal	R&D	National Science Foundation	HSI Pilot Project: Inclusive and Integrative STEM Educatio	John E Banks, Andrew Lawson	UROC/CoS	\$ 331,227	\$ 68,763	\$ 399,990	\$399,990				10/1/21-9/30/24
28	Federal	R&D	Florida A&M University-NOAA/US Dep	NOAA Cooperative Science Center for Coastal & Marine Ecos	TBD	Marine Science	\$ 412,913	\$ 32,301	\$ 445,214	\$445,214				9/1/21-8/31/25
29	Federal	Public Servi	U.S. Department of Education	Gear Up Salinas Valley Futures	Denise A Wineglass	EOSP	\$ 4,593,703	\$ 366,296	\$ 4,959,999	\$3,720,000	\$ 1,148,147	\$ 91,852	\$ 1,239,999	10/1/21-9/30/24
30	Federal	R&D	National Science Foundation	CAREER: Genomic divergence during speciation in a hyper-	Susan Elizabeth Alter	Bio & Chem	\$ 541,856	\$ 162,220	\$ 704,076	\$704,076				9/1/22-8/31/27
31	Federal	Public Servi	California Volunteers-US. Dept. Treasury	ARPA Califormians for All College Fellowship	Christine Hernandez/Rhonda M	Service Learni	\$ 1,534,134	\$ 316,937	\$ 1,851,071	\$1,809,186	\$ 41,885	\$ -	\$ 41,885	2/23/22-9/30/24
32	Federal	Public Servi	U.S. Department of Education	Watsonville High School and Soledad High School Upward	Denise A Wineglass	EOSP	\$ 1,052,423	\$ 76,183	\$ 1,128,606	\$747,518	\$ 355,206	\$ 25,882	\$ 381,088	9/1/22-8/31/25
33	Federal	Public Servi	U.S. Department of Education	North Monterey County and Pajaro Valley Upward Bound	Denise A Wineglass	EOSP	\$ 855,069	\$ 61,542	\$ 916,611	\$607,106	\$ 288,283	\$ 21,222	\$ 309,505	9/1/22-8/31/25
34	Federal	Public Servi	U.S. Department of Education	CSUMB Monterey County Talent Search	Denise A Wineglass	EOSP	\$ 1,844,689	\$ 147,576	\$ 1,992,265	\$1,319,552	\$ 622,882	\$ 49,831	\$ 672,713	9/1/22-8/31/25
35	Federal	R&D	UC Regents/San Diego-CA Sea Grant	CSU COAST SSINP Sea-Level Rise Awards: CA Sea Grant	Krista P Kamer	COAST	\$ 290,316	\$ 10,750	\$ 301,066	\$301,066				2/1/22-1/31/25
36	Federal	Public Servi	Bureau of Land Management/U.S. Depart	Return of the Natives and Grad Assistants Help Restore Ft O	Laura L Lienk	AES	\$ 197,035	\$ 34,481	\$ 231,516	\$166,372	\$ 55,442	\$ 9,702	\$ 65,144	10/1/22-9/30/27
37	Federal	R&D	Center for Disease Control & Prevention	My Choice: Developing a Workplace Disclosure Decision Ai	Lisa M Stewart	Social Work	\$ 300,000	\$ 24,000	\$ 324,000	\$216,000	\$ 100,000	\$ 8,000	\$ 108,000	9/1/22-8/31/25
38	Federal	R&D	National Institutes of Health	GREAT Opportunities in Genome Science	Nathaniel K Jue, Shahidul Islam	Bio & Chem/	\$ 839,008	\$ 62,519	\$ 901,527	\$583,280	\$ 296,235	\$ 22,012	\$ 318,247	8/26/22-6/30/27
39	Federal	Academic St	US Dept of Education	Ronald E. McNair Scholars 2022-2027 Yr 1,2,3	John E Banks	UROC	\$ 703,599	\$ 28,017	\$ 731,616	\$534,252	\$ 189,811	\$ 7,553	\$ 197,364	10/1/22-9/30/25
40	Federal	Academic St	US Dept of Education	Building an Effective Ecosystem for Equity in STEM Career	Luis Edgar Cabrales Ariaga	Mechatronics	\$ 1,800,000	\$ -	\$ 1,800,000	\$1,200,000	\$ 600,000	\$ -	\$ 600,000	10/1/22-9/30/25
41	Federal	R&D	U.S. Department of Agriculture	Characterization and modeling of strawberry yield data using	Adam J Purdy	AES	\$ 331,305	\$ 33,130	\$ 364,435	\$364,435				8/1/22-10/31/25
42	Federal	R&D	Florida A&M University-NOAA/US Dep	Renewal:NOAA Center for Coastal & Marine Ecosystems (Y	TBD	Marine Science	\$ 264,291	\$ 21,980	\$ 286,271	\$286,271				9/1/22-8/31/25
43	Federal	R&D	Regents of UC/Santa Barbara - National	PALISADES: Pacific Alliance for Low Income Inclusion in 'J	Judith Canner	Math & Statist	\$ 241,299	\$ 13,459	\$ 254,758	\$254,758				19/1/22-9/30/25
44	Federal	R&D	National Endowment for the Humanities	Branding Sacrificial Motherhood in Digital Media in the 21st	Hojin Song	HCOM	\$ 55,000	\$ -	\$ 55,000	\$55,000				2/1/23-7/31/24
45	Federal	R&D	US Army/US Dept. Defense	Fort Hunter Liggett Studies	John Robert Olson/Ruben Mend	AES/SB&GS	\$ 44,668	\$ 19,207	\$ 63,875	\$63,875				12/19/22-12/18/32
46	Federal	Student Sch	US Dept. Education	Project REACH: Responsive Educators and Advocates Comr	Cathi Draper Rodriguez	Ed & Leaders	\$ 2,928,369	\$ 699,023	\$ 3,627,392	\$1,541,896	\$ 1,742,549	\$ 342,947	\$ 2,085,496	4/1/23-12/31/25
47	Federal	Public Servi	Central CA Coast Alliance for Health	ARPA Street Outreach	Maria A Gurrola	Social Work	\$ 260,182	\$ 49,818	\$ 310,000	\$310,000				7/1/23-7/31/24
48	Federal	R&D	National Science Foundation	From the Intertidal to the Deep Ocean: Monterey Bay REU	Lydia Baker	Marine Science	\$ 180,396	\$ 17,478	\$ 197,874	\$197,874				4/15/23-3/31/27
49	Federal	Student Sch	NOAA	CSU COAST Summer Internships: NOAA NMFS 2023-202	Krista P Kamer	COAST	\$ 13,500	\$ -	\$ 13,500	\$13,500				4/1/23-3/31/28
50	Federal	Academic St	US Dept. Agriculture/NIFA	Nurturing Relationships to Harvest Success: Leveraging Soci	Jose Pablo Dundore-Arias/Andr	Bio & Chem/	\$ 4,192,081	\$ 807,919	\$ 5,000,000	\$5,000,000				6/1/23-5/31/28
51	Federal	Public Servi	Corporation for National Public Service	AmeriCorps VIP Program 23-24	Robin Pelc	Service Learni	\$ 180,696	\$ -	\$ 180,696	\$180,696				8/1/23-7/31/24
52	Federal	Academic St	Regents of UC/Santa Cruz - USDA	Cultivando Lidere: A regional partnership for training and se	Jessica Bautista	UROC	\$ 780,906	\$ 96,754	\$ 877,660	\$877,660				6/15/23-6/14/28
53	Federal	R&D	Public Policy Institute of California	Beneficial transitions to groundwater sustainability for agricu	Adam J Purdy	AES	\$ 87,500	\$ 17,500	\$ 105,000	\$105,000				6/1/23-5/31/26
54	Federal	Public Servi	US Bureau of Land Management	Amphibian Monitoring and Bullfrog Abatement on FONM	Laura L Lienk	AES	\$ 34,044	\$ 5,958	\$ 40,002	\$40,002				10/1/23-9/30/24
55	Federal	R&D	United States Geological Survey/U.S. De	OpenET: Cooperative Agreement for CESU-affiliated Partner	Adam J Purdy, Lee F Johnson	AES	\$ 1,004,149	\$ 125,851	\$ 1,130,000	\$1,130,000				9/29/23-9/30/25
56	Federal	Public Servi	US Dept. Agriculture/NIFA	Developing capacity to quantify climate-smart practices in co	Arlene L Haffa, Arun D Jani	Bio & Chem	\$ 4,420,039	\$ 579,937	\$ 4,999,976	\$4,999,976				9/28/23-9/27/28
57	Federal	R&D	United States Navy/U.S. Department of	Federally Listed Species Recovery and Dune Habitat Restora	Robert K Burton	AES	\$ 125,000	\$ 25,000	\$ 150,000	\$150,000				6/1/23-5/31/26
58	Federal	Public Servi	RCD Monterey County-US DoD	Milkweeds/Pollinators Ft Hunter Liggett	Laura L Lienk	AES	\$ 28,150	\$ 12,105	\$ 40,255	\$40,255				10/1/23-3/31/26
59	Federal	Academic St	Hartnell College-USDA	Hartnell College Learning to Lead: Career Pathways Support	Jose Pablo Dundore-Arias	Bio & Chem	\$ 1,637,133	\$ 105,407	\$ 1,742,540	\$1,742,540				6/1/23-5/31/28
60	Federal	R&D	National Science Foundation	Cross-Institutional Faculty Learning To Improve Critical Tra	Corin D Slown	Bio & Chem	\$ 302,273	\$ 97,727	\$ 400,000	\$400,000				10/1/23-9/30/26
61	Federal	R&D	CA Dept of Food and Ag - USDA	Advancing adoption of decision-support systems for irrigatio	Lee F Johnson, Adam J Purdy	AES	\$ 463,098	\$ 26,949	\$ 490,047	\$490,047				11/1/23-6/30/26



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62	Federal	R&D	Regents of UC/San Diego - NOAA	CIMEAS-COAST Mentor Training	Krista P Kamer	COAST	AA/GS&R	\$	63,202	\$	27,177	\$	90,379	\$41,989	\$	33,839	\$	14,551	\$	48,390	6/1/23-6/31/26	
63	Federal	R&D	Lawrence Berkeley National Laboratory-U	RESTOR-C: RESTORation of soil Carbon by precision bio	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$	42,048	\$	13,724	\$	55,772	\$55,772							11/29/23-9/30/27	
64	Federal	R&D	Bay Area Environmental Research Institut	Ames Research Center Co-operative for Research in Earth Sci	Susan E Alexander	AES	AA/Science	\$	1,958,968	\$	398,422	\$	2,357,390	\$543,447	\$	1,591,229	\$	222,714	\$	1,813,943	10/1/23-9/30/28	
65	Federal	R&D	OpenET-US Bureau of Reclamation	OpenET in Upper Colorado River Basin and New Mexico	Adam J Purdy	AES	AA/Science	\$	160,286	\$	32,058	\$	192,344	\$105,000	\$	72,786	\$	14,558	\$	87,344	8/1/23-6/1/26	
66	Federal	Public Servi	RCD Monterey County-US Bureau of Re	Salinas River Regenerative Project	Laura L Lienk	AES	AA/Science	\$	9,203	\$	3,957	\$	13,160	\$0	\$	9,203	\$	3,957	\$	13,160	3/1/24-3/1/26	
67	Federal	Academic St	US Dept. Education	College Assistance Migrant Program (CAMP) 2024-2029	Denise A Wineglass	EOSP	Student Affairs	\$	441,047	\$	33,952	\$	474,999	\$0	\$	441,047	\$	33,952	\$	474,999	7/1/24-6/30/25	
68	Federal	R&D	US Dept. Agriculture/NIFA	Weeding Out Trouble: Machine Learning and Hyperspectral	Arunkumar Sharma	Bio & Chem	AA/Science	\$	234,939	\$	64,904	\$	299,843	\$0	\$	234,939	\$	64,904	\$	299,843	8/1/24-7/31/26	
69	Federal	Student Sch	UC Regents/Davis-US Dept. Health & H	CalSWEC Title IV E Scholarships (24-25)	Maria A Gurrola	Social Work	AA/HSHS	\$	347,510	\$	34,240	\$	381,750	\$0	\$	347,510	\$	34,240	\$	381,750	7/1/24-6/30/26	
70	Federal	R&D	US Dept Agriculture/AFRI	Applications of OpenET and satellite-based evapotranspiratio	Adam J Purdy	AES	AA/Science	\$	867,236	\$	131,855	\$	999,091	\$0	\$	867,236	\$	131,855	\$	999,091	7/1/24-6/30/27	
71	Federal	R&D	National Science Foundation	RUI: Collaborative Research: Unraveling the Rules of the Int	Arunkumar Sharma	Bio & Chem	AA/Science	\$	154,979	\$	56,649	\$	211,628	\$0	\$	154,979	\$	56,649	\$	211,628	8/1/24-7/31/27	
72	Federal	R&D	National Science Foundation	Collaborative Research: RUI: Authority in Data Science: Ped	Judith Canner	Math & Statis	AA/Science	\$	258,741	\$	111,259	\$	370,000	\$0	\$	258,741	\$	111,259	\$	370,000	7/1/24-6/30/27	
73	Federal	R&D	National Aeronautics & Space Administr	Implementing NASA FireSense Post-wildfire Hydrological F	James Joseph Guiling	AES	AA/Science	\$	117,713	\$	29,602	\$	147,315	\$0	\$	117,713	\$	29,602	\$	147,315	8/1/24-7/31/27	
74	Federal	Public Servi	UC Regents/UCOP - US Dept Education	Federal Funds Monterey Bay World Languages (2024-2025)	Yoshiko Saito Abbott	WLC	AA/AHSS	\$	27,778	\$	2,222	\$	30,000	\$0	\$	27,778	\$	2,222	\$	30,000	7/1/24-6/30/25	
75	Federal	Public Servi	CA Volunteers - AmeriCorps/Corporatic	Californians for All College Fellowship - Cohorts 3 and 4	Pamela T Motoike/Christine He	Service Learni	AA/UC	\$	886,858	\$	101,908	\$	988,766	\$0	\$	886,858	\$	101,908	\$	988,766	7/1/24-12/31/25	
76	Federal	Academic St	US Dept of Education	ROOTS:Residents Offering Outstanding Teacher for Student:	Erin M Ramirez	Ed & Leadersh	AA/Education	\$	963,697	\$	5,929	\$	969,626	\$0	\$	963,697	\$	5,929	\$	969,626	10/1/24-9/30/25	
77	Federal	Public Servi	US Economic Development Agency	Monterey Bay Small Business Assistance and Resilience Pro	Marylou Shockley	Business	AA/Business	\$	209,790	\$	90,210	\$	300,000	\$0	\$	209,790	\$	90,210	\$	300,000	8/1/24-3/31/27	
78	Federal	R&D	US Dept. of Navy/US Dept Defense	MONITORING OF SUBTIDAL FISH AND INVERTEBRA	James Lindholm	Marine Science	AA/Science	\$	112,055	\$	19,629	\$	131,684	\$0	\$	112,055	\$	19,629	\$	131,684	8/29/24-2/28/26	
79	Federal	R&D	National Aeronautics & Space Administr	NASA MPlan	Arunkumar Sharma	Bio & Chem	AA/Science	\$	50,000	\$	-	\$	50,000	\$0	\$	50,000	\$	-	\$	50,000	7/1/24-8/31/25	
80	Federal	R&D	Monterey Bay National Marine Sanctuary	Immersive VR Dive Curriculum: Chumash Heritage National	James Lindholm, Corin D Slow	Marine Science	AA/Science	\$	98,604	\$	35,089	\$	133,693	\$0	\$	98,604	\$	35,089	\$	133,693	7/1/24-8/31/25	
81	Federal	Academic St	US Dept of Education	Project SALUD (Supporting Access for Latinx and other Unt	Cathi Draper Rodriguez	Ed & Leadersh	AA/Education	\$	557,037	\$	42,963	\$	600,000	\$0	\$	557,037	\$	42,963	\$	600,000	10/1/24-9/30/25	
82	Federal	Academic St	US Dept of Education	Project CENTRO: Centering Estudiantes, Neplanta, Tradicio	Suzanne Garcia Mateus, Kenny	Ed & Leadersh	AA/Education/Li	\$	599,996	\$	-	\$	599,996	\$0	\$	599,996	\$	-	\$	599,996	10/1/24-9/30/25	
83	Federal	R&D	United States Geological Survey/U.S. De	OpenET: Cooperative Agreement for CESU-affiliated Partner	Adam J Purdy, Lee F Johnson	AES	AA/Science	\$	385,638	\$	54,362	\$	440,000	\$0	\$	385,638	\$	54,362	\$	\$440,000	1/1/25-12/31/26	
84	Federal	Academic St	CA Marine Sanctuary Fdn - NOAA	Regional Adaptation for Climate Resilience of Monterey Ba	James Joseph Guiling	AES	AA/Science	\$	1,687,896	\$	317,144	\$	2,005,040	\$0	\$	1,687,896	\$	317,144	\$	\$2,005,040	1/1/25-6/30/29	
	Federal	R&D	National Science Foundation	LSAMP - Federal	John E Banks	UROC	AA/GS&R	\$	12,034	\$	-	\$	12,034	\$0	\$	12,034	\$	-	\$	\$12,034	9/1/24-6/30/25	
85	Federal	R&D	National Science Foundation	Increasing Graduate Student Success in Marine Science	Krista Kamer	COAST	AA/GS&R	\$	68,858	\$	29,609	\$	98,467	\$0	\$	68,858	\$	29,609	\$	\$98,467	10/1/24-9/30/25	
86	Federal	Construction	US Dept. Commerce/NOAA	The Edward (Ted) Taylor Science and Engineering Building	Thomas Horvath	College of Sci	AA/Science	\$	7,000,000	\$	-	\$	7,000,000	\$0	\$	7,000,000	\$	-	\$	\$7,000,000	1/1/25-12/31/29	
87	Federal	R&D	National Science Foundation	Collaborative Research: Applying a novel approach to link n	Lydia Baker	Marine Science	AA/Science	\$	91,192	\$	19,175	\$	110,367	\$0	\$	91,192	\$	19,175	\$	\$110,367	9/1/23-8/31/26	
88	Federal	R&D	SJSU Research Fdn - National Science F	Understanding Teacher Effectiveness and Retention Among S	Dennis Kombe	Ed & Leadersh	AA/Education	\$	52,716	\$	22,668	\$	75,384	\$0	\$	52,716	\$	22,668	\$	\$75,384	4/1/24-3/31/25	
89	Federal	Institutional	National Science Foundation	Developing a framework to meet research enterprise needs at	Cindy Juntunen, Alana Unfried	GS&R, Math/	AA/GS&R/Scien	\$	69,868	\$	30,043	\$	99,911	\$0	\$	69,868	\$	30,043	\$	\$99,911	4/1/25-3/31/26	
90	Federal	R&D	Kansas State University-US Dept. Agricu	Sustainable Irrigation and Climate Adaptation in Southern H	Lee F Johnson, Adam J Purdy	AES	AA/Science	\$	312,442	\$	46,055	\$	358,497	\$0	\$	312,442	\$	46,055	\$	\$358,497	2/1/25-1/31/26	
TOTAL FEDERAL								\$	103,079,168	\$	12,031,901	\$	115,111,069	\$	86,251,565	\$	26,563,699	\$	2,295,805	\$	28,859,504	

										Ongoing Awards	New Awards	New Awards	Total New Awards	Award Term
Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	FY24	Direct FY25	Indirect FY25	FY25		
91 State	Public Servi	CSU Fresno Foundation - CA Energy C	Central Valley Regional Innovation Cluster	Brad Barbeau	Business	AA/Business	\$ 153,846	\$ 46,154	\$ 200,000	\$200,000			8/2/22-3/31/26	
92 State	Academic St	UEI Sacramento - Chancellor's Office	CSU LSAMP Yr 5 STEM Pathways & Research Alliance+	John E Banks	UROC	AA/GS&R	\$ 211,780	\$ -	\$ 211,780	\$211,780			9/1/22-8/31/24	
93 State	R&D	COAST/CSU Chancellor's Office	CSU COAST SSINP-Sea Level Rise Awards: COAST Fund	Krista P Kamer	COAST	AA/GS&R	\$ 794,876	\$ -	\$ 794,876	\$794,876			5/1/21-4/30/25	
94 State	R&D	California Public Utilities Commission	CPUC Broadband Testing	Sathya R Narayanan, Young-Joc	SCD	AA/Science	\$ 2,072,740	\$ 550,285	\$ 2,623,025	\$2,623,025			7/16/2021-7/15/24	
95 State	R&D	CSU ARI-CSU Chancellor's Office	Evaluation of Evapotranspiration Monitoring Approaches for	Lee F Johnson	AES	AA/Science	\$ 334,813	\$ -	\$ 334,813	\$334,813			12/1/21-11/30/24	
96 State	Student Sch	CA State Lands Commission	CSU COAST Summer Internships 2022-24 State Lands Com	Krista P Kamer	COAST	AA/GS&R	\$ 22,000	\$ -	\$ 22,000	\$22,000			6/1/22-5/31/25	
97 State	R&D	CA Sea Grant/Regents of UC-CA Ocean	Assessing the potential for rapid adaptation to climate chang	Cheryl A Logan	Marine Science	AA/Science	\$ 482,490	\$ 74,581	\$ 557,071	\$557,071			4/1/22-11/30/25	
98 State	R&D	CSU ARI-CSU Chancellor's Office	Carbon Nanoparticle Application in Arugula Production as a	Arun D Jani	Bio & Chem	AA/Science	\$ 105,221	\$ -	\$ 105,221	\$105,221			7/1/22-12/31/24	
99 State	R&D	CSU ARI-CSU Chancellor's Office	ARIS Quantifying & Modeling soil health nutrient manager	Arlene L Haffa	Bio & Chem	AA/Science	\$ 112,505	\$ -	\$ 112,505	\$112,505			7/1/22-6/30/26	
100 State	Public Servi	CA Volunteers-State of California	California For All College Fellowships-Dreamers	Christine Eileen Hernandez	Service Learni	AA/Univ College	\$ 403,846	\$ 61,154	\$ 465,000	\$465,000			5/4/22-9/30/24	
101 State	Academic St	Fdn. For CA Community Colleges-CA	(Increasing Student Success Through Faculty Engagement An	Michael B Scott, Jennifer Click	Math & Statis	AA/Science	\$ 92,593	\$ 7,407	\$ 100,000	\$100,000			7/1/22-12/31/24	
102 State	R&D	CSU ARI-CSU Chancellor's Office	ARI-S 22-24 Vegetable Cropping	Arlene L Haffa	Bio & Chem	AA/Science	\$ 256,298	\$ -	\$ 256,298	\$256,298			7/1/23-6/30/25	
103 State	R&D	Vilmorin North America-CA Dept. Food	Exploring Baby Leaf Germplasm for Disease Resistance, Drc	Arun D Jani	Bio & Chem	AA/Science	\$ 93,642	\$ 5,471	\$ 99,113	\$99,113			10/1/23-4/30/25	
104 State	Public Servi	CA Dept. Parks & Recreation	Salinas Together for Healthy Equitable Environment	Laura L Lienk	AES	AA/Science	\$ 539,113	\$ -	\$ 539,113	\$539,113			7/1/20-6/30/27	
105 State	Academic St	CA Office of Statewide Health Planning	MSW Program Expansion	Maria A Gurrola	Social Work	AA/HSHS	\$ 3,579,132	\$ -	\$ 3,579,132	\$3,579,132			3/30/23-6/30/27	
106 State	Public Servi	Monterey County Health Dept/Behaviora	No Zip Code Left Behind: Addressing Inequities through Col	Ignacio A Navarro/Kim M Jude	HHSPP	AA/HSHS	\$ 534,056	\$ 53,406	\$ 587,462	\$587,462			9/1/22-6/16/26	
107 State	Student Sch	CA Dept. Fish & Wildlife	CSU COAST Summer Internships 2023-25 CDFW	Krista P Kamer	COAST	AA/GS&R	\$ 51,471	\$ -	\$ 51,471	\$51,471			7/1/23-6/30/25	
108 State	R&D	Agricultural Research Institute/California	Etiology and Integrated Management of Pythium wilt of Lett	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 211,110	\$ 11,873	\$ 222,983	\$110,817	\$ 112,166	\$ -	\$ 112,166	1/1/23-12/30/24
109 State	R&D	Regents of UC/Riverside - CA Leafy Gre	Tackling the triple threat of thrips, pythium, and impatiens	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 13,190	\$ -	\$ 13,190	\$13,190			1/25/23-9/30/24	
110 State	R&D	Agricultural Research Services - Califom	USDA Lettuce Breeding for Improved Resistance to Pythium	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 11,890	\$ -	\$ 11,890	\$11,890			4/1/23-9/30/24	
111 State	R&D	California Commission on Teaching Cre	The Science Teacher Integrated Education Program at CSUM	Dennis A Kombe/Corin D Slow	Ed & Leadersh	AA/Education/Sc	\$ 98,393	\$ 29,517	\$ 127,910	\$127,910			3/1/23-3/31/25	
112 State	Academic St	California Office of Statewide Health Pla	Song-Brown Primary Care Physician Assistant Training Prog	Christopher P Forest, Valerie Je	PA	AA/HSHS	\$ 168,000	\$ -	\$ 168,000	\$168,000			6/30/23-8/30/24	
113 State	R&D	Agricultural Research Institute/California	Mapping Fuel Moisture in Coastal California to inform Fire	Adam J Purdy	AES	AA/Science	\$ 55,394	\$ -	\$ 55,394	\$26,000	\$ 29,394	\$ -	\$ 29,394	7/1/23-11/30/25
114 State	R&D	Regents of UC/Santa Cruz - UCOP	Improving water system resilience to climate change with lev	John Robert Olson, Susan Elizal	AES	AA/Science	\$ 194,545	\$ 15,384	\$ 209,929	\$209,929			8/1/23-10/31/25	
115 State	Academic St	Foundation of CA Community Colleges	Growing Grading for Growth in STEM	Lipika Deka, Alison G Lynch, J	Math & Statis	AA/Science	\$ 286,539	\$ 13,461	\$ 300,000	\$300,000			8/1/23-7/31/25	
116 State	R&D	Regents of UC/Santa Cruz - UCOP	Building data science communities for improving student suc	Judith Canner	Math & Statis	AA/Science	\$ 75,269	\$ 6,022	\$ 81,291	\$81,291			7/1/23-6/30/26	
117 State	R&D	Agricultural Research Institute/California	Leafy Greens Root Growth and Morphological Response to C	Arun D Jani	Bio & Chem	AA/Science	\$ 18,310	\$ -	\$ 18,310	\$18,310			7/1/23-12/3/24	
118 State	R&D	CA Sea Grant/Regents of UC-CA Ocean	Long-term Monitoring of Mid-Depth Rocky Reef Ecosystem	James B Lindholm	Marine Science	AA/Science	\$ 572,293	\$ 74,801	\$ 647,094	\$647,094			6/1/23-9/30/24	
119 State	R&D	CSU ARI - CSU Chancellor Office	Expanding the implementation and advancing development o	Nathaniel Jue	Bio & Chem	AA/Science	\$ 179,513	\$ 21,542	\$ 201,055	\$201,055			7/1/23-6/30/26	
120 State	R&D	SJSURF - CSU COAST	CCFRP Assessment of Marine Protected Area Performance	Salvador Jorgensen	Marine Science	AA/Science	\$ 34,000	\$ 3,400	\$ 37,400	\$24,563	\$ 11,670	\$ 1,167	\$ 12,837	8/7/23-5/31/26
121 State	R&D	CA Leafy Greens Research Board-CA Di	Screening of Romaine and Head Lettuce Varieties for Toleran	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 17,704	\$ -	\$ 17,704	\$17,704			4/1/23-9/30/24	
122 State	R&D	Regents of UC/University of California C	Supporting Teachers in Implementing Justice-Centered Climi	Alyssa Sayavedra	Ed & Leadersh	AA/Education	\$ 50,321	\$ 5,032	\$ 55,353	\$55,353			8/1/23-7/31/25	

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123	State	Public Servi	CA Wildlife Conservation Board	Pollinator Plant Propagation	Laura L Lienk	AES	AA/Science	\$	5,425	\$	1,085	\$	6,510	\$3,708	\$	2,335	\$	467	\$	2,802	1/1/24-1/31/27	
124	State	R&D	Wildlife Conservation Society/New York	5234101A: Applying environmental DNA analysis to biodiv	Susan Elizabeth Alter	Bio & Chem	AA/Science	\$	57,971	\$	10,435	\$	68,406	\$68,406							5/1/22-12/15/25	
125	State	Student Sch	San Francisco Bay Conservation and Dev	CSU COAST Summer Internships 2023-28: San Francisco B	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$4,000							5/1/24-4/30/25	
126	State	Public Servi	CA Coastal Commission	Whale Tail-4th grade-Flows to the Bay	James Seth Gustafson	AES	AA/Science	\$	46,442	\$	3,558	\$	50,000	\$50,000							4/15/24-4/15/26	
127	State	R&D	Open ET-CA Dept. Water Resources	OpenET data production and support for the California Depar	Adam J Purdy	AES	AA/Science	\$	572,639	\$	114,528	\$	687,167	\$0	\$	572,639	\$	114,528	\$	687,167	3/1/24-2/28/27	
128	State	R&D	CA Marine Sanctuary Fdn-CA Dept. W	Effect of aquatic habitat quality on the food safety risks from	John Robert Olson	AES	AA/Science	\$	84,826	\$	-	\$	84,826	\$0	\$	84,826	\$	-	\$	84,826	4/1/24-7/30/26	
129	State	R&D	Montana Department of Natural Resource	Montana Historical Data Production and QAQC Review	Adam J Purdy	AES	AA/Science	\$	14,166	\$	2,834	\$	17,000	\$0	\$	14,166	\$	2,834	\$	17,000	4/1/24-6/30/25	
130	State	R&D	CA Marine Sanctuary Fdn-CA Dept. W	Decision Support Tool to Inform Agricultural Management F	Jennifer M Duggan	AES	AA/Science	\$	85,000	\$	-	\$	85,000	\$0	\$	85,000	\$	-	\$	85,000	1/1/24-9/20/27	
131	State	R&D	Chico State Enterprises - CA Public Utili	Cal Speed Measurement Tools	Sathya R Narayanan, Young-Joc	CPD	AA/Science	\$	1,189,787	\$	416,425	\$	1,606,212	\$0	\$	1,189,787	\$	416,425	\$	1,606,212	7/1/24-6/30/27	
132	State	R&D	Agricultural Research Institute/California	Decadal Synthesis: Analyzing and Adjusting Nitrous Oxide I	Arlene L Haffa	Bio & Chem	AA/Science	\$	28,465	\$	-	\$	28,465	\$0	\$	28,465	\$	-	\$	28,465	7/1/24-6/30/25	
133	State	R&D	Agricultural Research Institute/California	Monitoring soil health, water conservation, and vegetable pr	Arun D Jani	Bio & Chem	AA/Science	\$	31,175	\$	-	\$	31,175	\$0	\$	31,175	\$	-	\$	31,175	7/1/24-6/30/25	
134	State	R&D	Colorado State University-US Army Cor	Natural Resources Support	Susan Elizabeth Alter	Bio & Chem	AA/Science	\$	\$8,460	\$	1,480	\$	9,940	\$0	\$	8,460	\$	1,480	\$	9,940	10/1/24-12/31/24	
135	State	Academic St	CA Office of Statewide Health Planning	MSW Hybrid Expansion 2024	Maria A Gurrola	Social Work	AA/HSHS	\$	2,045,496	\$	194,504	\$	2,240,000	\$0	\$	2,045,496	\$	194,504	\$	2,240,000	8/29/24-6/30/29	
136	State	Academic St	UEI Sacramento - Chancellor's Office	[CSU Funds] Louis Stokes STEM Pathways and Research A	John Banks	UROC	AA/GS&R	\$	121,000	\$	-	\$	121,000	\$0	\$	121,000	\$	-	\$	121,000	9/1/24-4/30/26	
137	State	R&D	Regents of UC/Santa Cruz - CA Governo	California Fifth Climate Change Assessment Central Coast I	James Seth Gustafson	AES	AA/Science	\$	4,689	\$	1,641	\$	6,330	\$0	\$	4,689	\$	1,641	\$	6,330	7/15/24-6/30/25	
138	State	R&D	SJSU Research Fdn - State of California,	GIS Mapping and Analysis of Vehicle Miles Traveled (VMT	Yong Lao	SB&GS	AA/CAHSS	\$	11,702	\$	1,755	\$	13,457	\$0	\$	11,702	\$	1,755	\$	13,457	1/1/25-12/31/25	
139	State	Public Servi	Regents of UC/Santa Cruz	Nature Detectives Program Planning and Expansion	Laura L Lienk	AES	AA/Science	\$	5,000	\$	-	\$	5,000	\$0	\$	5,000	\$	-	\$	5,000	1/16/25-5/1/25	
140	State	R&D	Regents of UC/Davis-CA Dept Food & A	Scaling Up Climate Smart Nutrient Management in Cool-sea	Arlene Haffa	Bio & Chem	AA/Science	\$	60,892	\$	3,250	\$	64,142	\$0	\$	60,892	\$	3,250	\$	64,142	11/1/24-10/30/27	
141	State	Academic St	California College Guidance Initiative	California College Guidance Initiative CCGI Regional Partne	Elizabeth Mihopoulos	SA/Enrollment M	\$	32,920	\$	4,938	\$	37,858	\$0	\$	32,920	\$	4,938	\$	37,858	10/2/24-6/30/25		
142	State	R&D	CA Learning Lab-California Governor's	Development of a Natural Language Processing (NLP) tool to	Roshini Ramachandran	Bio & Chem	AA/Science	\$	129,806	\$	6,809	\$	136,615	\$0	\$	129,806	\$	6,809	\$	136,615	2/6/25-6/30/26	
143	State	R&D	CA Coastal Commission	Immersive VR Dive Curriculum for At-Risk Youth	James B Lindholm	Marine Science	AA/Science	\$	18,251	\$	1,749	\$	20,000	\$0	\$	18,251	\$	1,749	\$	20,000	3/19/25-3/20/26	
144	State	Academic St	CENTRAL COAST K-16 REGIONAL C	Central Coast K-16 Regional Collaborative: Advancing Stud	Luis Cabrales	Mechatronics	AA/Science	\$	23,902	\$	1,195	\$	25,097	\$0	\$	23,902	\$	1,195	\$	25,097	1/1/25-12/31/25	
145	State	Public Servi	CENTRAL COAST K-16 REGIONAL C	Central Coast K-16 Regional Collaborative: Advancing Stud	Alyssa Erikson, Satu Larson	Nursing	AA/HSHS	\$	29,046	\$	1,452	\$	30,498	\$0	\$	29,046	\$	1,452	\$	30,498	7/1/24-6/30/25	
146	State	R&D	California Leafy Greens Research Board/	Lettuce Breeding (CLGRP)	Caetano Albuquerque	Bio & Chem	AA/Science	\$	6,687	\$	-	\$	6,687	\$0	\$	6,687	\$	-	\$	6,687	4/1/25-3/31/26	
147	State	Student Sch	San Francisco Bay Conservation and Dev	CSU COAST Summer Internships 2023-28: San Francisco F	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$0	\$	4,000	\$	-	\$	4,000	5/1/25-4/30/26	
148	State	Academic St	Regents of UC/University of California,	Strengthening the Healthcare Workforce Pipelines with SLO	Alyssa Erikson, Satu Larson	Nursing	AA/HSHS	\$	11,243	\$	562	\$	11,805	\$0	\$	11,243	\$	562	\$	11,805	1/1/25-6/30/26	
149	State	R&D	California Leafy Greens Research Board/	Evaluating Spray Drone Performance: Bridging Research Ga	Prashanta Polharel	Mechatronics	AA/Science	\$	10,210	\$	-	\$	10,210	\$0	\$	10,210	\$	-	\$	10,210	4/1/25-3/31/26	
150	State	Student Sch	California State Coastal Conservancy	CSU COAST Summer Internships 2025-2029 CA STATE C	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$0	\$	4,000	\$	-	\$	4,000	5/1/25-4/30/26	
151	State	Public Servi	Association of Monterey Bay Area Gover	Purchase of a Chevy Bolt and Installation of a Level 2 Charg	Yvonne Gordon	Police Dept	A&F	\$	57,058	\$	-	\$	57,058	\$0	\$	57,058	\$	-	\$	57,058	1/1/25-12/31/30	
152	State	Academic St	Monterey County of Education - CA Cor	Operational Teacher Residency Partnership	Dennis A Kombe	Ed & Leadersh	AA/Education	\$	14,286	\$	714	\$	15,000	\$0	\$	14,286	\$	714	\$	15,000	5/22/25-6/30/25	
153	State	Public Servi	County of Monterey/Public Defenders O	Effecting Change in Circumstances	Ignacio A Navarro/Kim M Judsc	HHSPP	AA/HSHS	\$	681,818	\$	68,182	\$	750,000	\$0	\$	681,818	\$	68,182	\$	750,000	10/3/24-6/30/28	
TOTAL STATE								\$	17,227,255	\$	1,816,586	\$	19,043,841	\$	12,778,100	\$	5,442,089	\$	823,652	\$	6,265,741	

										Ongoing Awards		New Awards	New Awards	Total New Awards	Award Term				
Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total		FY24	Direct FY25	Indirect FY25	FY25						
154	Local	Public Servi Transportation Agency for Monterey Cou	SCYP Partnership with TAMC	Daniel M Fernandez	AES	AA/Science	\$	99,024	\$	23,347	\$	122,371	\$122,371	8/25/21-6/30/26					
155	Local	Academic St	Blue Strike Environmental	ReGEN Otter Eats	Joanna L Snawder-Manzo	Dean Students	SA/Dean Student	\$	6,902	\$	2,416	\$	9,318	\$9,318	1/17/24-12/31/24				
TOTAL LOCAL GOV						\$	105,926	\$	25,763	\$	131,689	\$	131,689	\$	-	\$	-	\$	-

										Ongoing Awards		New Awards	New Awards	Total New Awards	Award Term
Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total		FY24		Direct FY25	Indirect FY25	FY25	
156	Other	Student Sch	Google LLC	Computing Talent Initiative	Sathya Narayanan	SCD	AA/Science	\$	100,000	\$	-	\$	100,000	\$100,000	12/15/19-12/14/25
157	Other	R&D	American Chemical Society	Investigating Inhibitor Selectivity and Affinity to Prevent Asy	Arunkumar Sharma	Bio & Chem	AA/Science	\$	60,000	\$	-	\$	60,000	\$60,000	9/1/22-8/31/25
158	Other	Student Sch	Aquarium of the Pacific	CSU COAST Summer Internships 2023-27: Aquarium of the	Krista P Kamer	COAST	AA/GS&R	\$	28,000	\$	-	\$	28,000	\$12,000	5/1/23-4/30/29
159	Other	Student Sch	Friends of Cabrillo Marine Aquarium	CSU COAST Summer Internships 2023-27: Cabrillo Marine	Krista P Kamer	COAST	AA/GS&R	\$	16,000	\$	-	\$	16,000	\$16,000	5/1/23-4/30/28
160	Other	Student Sch	CA OST	CSU COAST Summer Internships 2023-27: California Ocea	Krista P Kamer	COAST	AA/GS&R	\$	16,000	\$	-	\$	16,000	\$12,000	5/1/23-4/30/28
161	Other	R&D	OpenET, Inc-Colorado River Authority o	OpenET Applications for Water Resources Management with	Adam J Purdy	AES	AA/Science	\$	565,701	\$	113,140	\$	678,841	\$678,841	6/1/23-2/23/27
162	Other	Academic St	CSU Creates/CSU Office of the Chancell	Pilot Recitation Program for anatomy and physiology	Eric A Martin, Trish G Sevene	Kinesiology	AA/HSHS	\$	142,846	\$	7,142	\$	149,988	\$149,988	1/23-8/1/24
163	Other	R&D	Environmental Defense Fund	Forest Health Applications of Evapotranspiration Data	Adam J Purdy	AES	AA/Science	\$	22,494	\$	4,499	\$	26,993	\$26,993	1/15/24-7/31/25
164	Other	R&D	Carmel River Watershed Conservancy	Quantifying Wildfire Regime Impacts on Carmel Watershed	James Joseph Guilingler	AES	AA/Science	\$	10,831	\$	1,083	\$	11,914	\$11,914	3/1/24-3/1/25
165	Other	Public Servi	Coastal Conservation & Research	Planting with CCR in North Monterey County	Laura L Lienk	AES	AA/Science	\$	7,077	\$	3,043	\$	10,120	\$10,120	10/1/24-12/31/25
166	Other	R&D	Central Coast Water Quality Preservation	Cooperative Monitoring Program Annual Report - 2024	John Robert Olson	AES	AA/Science	\$	18,913	\$	8,132	\$	27,045	\$27,045	2/1/24-12/31/24
167	Other	Student Sch	The Nature Conservancy	COAST Internships 2024 TNC	Krista P Kamer	COAST	AA/GS&R	\$	8,000	\$	-	\$	8,000	\$8,000	5/29/24-11/1/24
168	Other	Public Servi	Aspire Healthplan	Exploratory Study to Identify the Feasibility of Future Rese	Kim M Judson, Ignacio A Nava	HHSPP	AA/HSHS	\$	45,455	\$	4,545	\$	50,000	\$50,000	5/1/24-9/30/24
169	Other	Student Sch	CA Marine Sanctuary Foundation	COAST Internships 2024-28 OCC	Krista P Kamer	COAST	AA/GS&R	\$	47,000	\$	-	\$	47,000	\$8,000	5/1/24-4/30/26
170	Other	Student Sch	Orange County Coastkeepers	COAST Internships 2024-28 CMSF	Krista P Kamer	COAST	AA/GS&R	\$	8,000	\$	-	\$	8,000	\$4,000	5/1/24-4/30/25
171	Other	R&D	Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2024	John Robert Olson, James Josep	AES	AA/Science	\$	13,979	\$	2,097	\$	16,076	\$0	1/31/24-1/31/25
172	Other	Public Servi	Big Sur Land Trust	Carr Lake/Ensen Park 24-25	Laura L Lienk	AES	AA/Science	\$	6,521	\$	978	\$	7,499	\$0	12/20/24-6/30/25
173	Other	R&D	Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2025	John Robert Olson, James Josep	AES	AA/Science	\$	13,979	\$	2,097	\$	16,076	\$0	1/31/25-1/30/26
174	Other	R&D	Central Coast Water Quality Preservation	Cooperative Monitoring Program Annual Report	John Robert Olson	AES	AA/Science	\$	19,568	\$	8,415	\$	27,983	\$0	1/1/25-12/31/25
175	Other	Student Sch	Marine Protected Area Collaborative Net	CSU COAST Summer Internships 2025-2029 MARINE PR	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$0	5/1/25-4/30/26

University Corporation at Monterey Bay  
External Funding Report - Sponsored Programs Office  
Awards FY24-25 Quarter 4 thru 7/1/24-6/30/25

Type		Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY24	New Awards Direct FY25	New Awards Indirect FY25	Total New Awards FY25	Award Term
176	Other	Student Sch San Francisco Estuary Partnership	CSU COAST Summer Internships 2025-2029 SAN FRANC	Krista P Kamer	COAST	AA/GS&R	\$ 4,500	\$ -	\$ 4,500	\$0	\$ 4,500	\$ -	\$4,500	5/1/25-4/30/26
177	Other	Student Sch The Nature Conservancy	CSU COAST Summer Internships 2024-2028 The Nature C	Krista P Kamer	COAST	AA/GS&R	\$ 4,000	\$ -	\$ 4,000	\$0	\$ 4,000	\$ -	\$4,000	5/1/25-4/30/26
TOTAL OTHER							\$ 1,162,864	\$ 155,171	\$ 1,318,035	\$ 1,174,901	\$ 129,547	\$ 13,587	\$ 143,134	
Type		Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY24	New Awards Direct FY25	New Awards Indirect FY25	Total New Awards FY25	Award Term
GRAND TOTAL							\$ 121,575,213	\$ 14,029,421	\$ 135,604,634	\$100,336,255	\$ 32,135,335	\$ 3,133,044	\$ 35,268,379	

University Corporation at Monterey Bay  
External Funding - Sponsored Programs Office  
Activity Report: 7/1/24-6/30/24 Q4

ACADEMIC SUPPORT

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/ College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY24	New Awards Direct FY25	New Awards Indirect FY25	Total New Awards FY25	Award Term
1 Federal	Academic St U.S. Department of Education		Title V-METAS Mentorship & Equity in Transitions to Achieve	Dale Grubb	Academic Planning	AA/AP&IE	\$ 2,998,804	\$ -	\$ 2,998,804	\$2,399,413	\$ 599,391	\$ -	\$ 599,391	10/1/20-9/30/25
2 Federal	Academic St US Dept. Education		The Making Accessible and Effective Systems for Teacher Recruitment	Ruth Cathi Draper Rodriguez	Ed & Leadership	AA/Education	\$ 3,750,000	\$ -	\$ 3,750,000	\$3,750,000				10/1/18-9/30/24
3 Federal	Academic St US Dept of Education		Project SALUD (Supporting Access for Latinx and other Underserved)	Ruth Cathi Draper Rodriguez	Ed & Leadership	AA/Education	\$ 557,037	\$ 42,963	\$ 600,000	\$0	\$ 557,037	\$ 42,963	\$ 600,000	10/1/24-9/30/25
4 State	Academic St Monterey County of Education - CA Coast		Operational Teacher Residency Partnership	Dennis A Kombe	Ed & Leadership	AA/Education	\$ 14,286	\$ 714	\$ 15,000	\$0	\$ 14,286	\$ 714	\$ 15,000	5/22/25-6/30/25
5 Federal	Academic St US Dept of Education		ROOTS: Residents Offering Outstanding Teacher for Students	Erin M Ramirez	Ed & Leadership	AA/Education	\$ 963,697	\$ 5,929	\$ 969,626	\$0	\$ 963,697	\$ 5,929	\$ 969,626	10/1/24-9/30/25
6 Federal	Academic St U.S. Department of Education		Project POPPY: Preparing Observational Practitioners through Research	Erin M Ramirez, Megan Sulstorf	Ed & Leadership	AA/Education	\$ 4,171,935	\$ 37,853	\$ 4,209,788	\$4,209,788				10/1/2019-9/30/24
7 Federal	Academic St US Dept of Education		Project CENTRO: Centering Estudiantes, Neplantas, Tradiciones	Suzanne Garcia Mateus, Kenny Hernandez	Ed & Leadership	AA/Education/Li	\$ 599,996	\$ -	\$ 599,996	\$0	\$ 599,996	\$ -	\$ 599,996	10/1/24-9/30/25
8 Federal	Academic St Regents of UC/Santa Cruz - USDA		Cultivando Lideres: A regional partnership for training and support	Jessica Bautista	UROC	AA/GS&R	\$ 780,906	\$ 96,754	\$ 877,660	\$877,660				6/15/23-6/14/28
9 State	Academic St UEI Sacramento - Chancellor's Office		[CSU Funds] Louis Stokes STEM Pathways and Research Alliance	John Banks	UROC	AA/GS&R	\$ 121,000	\$ -	\$ 121,000	\$0	\$ 121,000	\$ -	\$ 121,000	9/1/24-4/30/26
10 Federal	Academic St U.S. Dept of Education		Ronald E. McNair Scholars 2022-2027 Year 1,2,3	John E Banks	UROC	AA/GS&R	\$ 703,599	\$ 28,017	\$ 731,616	\$534,252	\$ 189,811	\$ 7,553	\$ 197,364	10/1/22-9/30/25
11 State	Academic St UEI Sacramento - Chancellor's Office		CSU LSAMP Year 5 STEM Pathways & Research Alliance+ (Year 5)	John E Banks	UROC	AA/GS&R	\$ 211,780	\$ -	\$ 211,780	\$211,780				9/1/22-8/31/24
12 Federal	Academic St U.S. Department of Agriculture		Increased degree attainment in FANH Sciences: Creating a regional network	John E Banks, Jose Pablo Dundore	UROC-BIO & Chem	AA/GS&R-COS	\$ 842,912	\$ 132,402	\$ 975,314	\$975,314				9/1/2021-8/31/25
13 Other	Academic St CSU Creates/CSU Office of the Chancellor		Pilot Recitation Program for anatomy and physiology	Eric A Martin, Trish G Sevens	Kinesiology	AA/HSHS	\$ 142,846	\$ 7,142	\$ 149,988	\$149,988				1/23-8/1/24
14 State	Academic St Regents of UC/University of California		Strengthening the Healthcare Workforce Pipelines with SLO	Alyssa Erikson, Satu Larson	Nursing	AA/HSHS	\$ 11,243	\$ 562	\$ 11,805	\$0	\$ 11,243	\$ 562	\$ 11,805	1/1/25-6/30/26
15 State	Academic St California Office of Statewide Health Planning		Song-Brown Primary Care Physician Assistant Training Program	Christopher P Forest, Valerie Jones	PA	AA/HSHS	\$ 168,000	\$ -	\$ 168,000	\$168,000				6/30/23-8/30/24
16 State	Academic St CA Office of Statewide Health Planning		MSW Program Expansion	Maria A Gurrola	Social Work	AA/HSHS	\$ 3,579,132	\$ -	\$ 3,579,132	\$3,579,132				3/30/23-6/30/27
17 State	Academic St CA Office of Statewide Health Planning		MSW Hybrid Expansion 2024	Maria A Gurrola	Social Work	AA/HSHS	\$ 2,045,496	\$ 194,504	\$ 2,240,000	\$0	\$ 2,045,496	\$ 194,504	\$ 2,240,000	8/29/24-6/30/29
18 Federal	Academic St CA Marine Sanctuary Fdn - NOAA		Regional Adaptation for Climate Resilience of Monterey Bay	James Joseph Guilingier	AES	AA/Science	\$ 1,687,896	\$ 317,144	\$ 2,005,040	\$0	\$ 1,687,896	\$ 317,144	\$ 2,005,040	1/1/25-6/30/29
19 Federal	Academic St Hartnell College-USDA		Hartnell College Learning to Lead: Career Pathways Support	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$ 1,637,133	\$ 105,407	\$ 1,742,540	\$1,742,540				6/1/23-5/31/28
20 Federal	Academic St US Dept. Agriculture/NIFA		Nurturing Relationships to Harvest Success: Leveraging Social Networks	Jose Pablo Dundore-Arias/Andres	Bio & Chem/	AA/Science	\$ 4,192,081	\$ 807,919	\$ 5,000,000	\$5,000,000				6/1/23-5/31/28
21 State	Academic St Foundation of CA Community Colleges		Growing Grading for Growth in STEM	Lipika Deka, Alison G Lynch, Jennifer	Math & Statistics	AA/Science	\$ 286,539	\$ 13,461	\$ 300,000	\$300,000				8/1/23-7/31/25
22 State	Academic St Fdn. For CA Community Colleges-CA		Increasing Student Success Through Faculty Engagement	Michael B Scott, Jennifer Click	Math & Statistics	AA/Science	\$ 92,593	\$ 7,407	\$ 100,000	\$100,000				7/1/22-12/31/24
23 Federal	Academic St US Dept of Education		Building an Effective Ecosystem for Equity in STEM Career Pathways	Luis Edgar Cabrales Arriaga	Mechatronics	AA/Science	\$ 1,800,000	\$ -	\$ 1,800,000	\$1,200,000	\$ 600,000	\$ -	\$ 600,000	10/1/22-9/30/25
24 State	Academic St CENTRAL COAST K-16 REGIONAL COAST		Central Coast K-16 Regional Collaborative: Advancing Student Success	Luis Cabrales	Mechatronics	AA/Science	\$ 23,902	\$ 1,195	\$ 25,097	\$0	\$ 23,902	\$ 1,195	\$ 25,097	1/1/25-12/31/25
25 Federal	Academic St Monterey Peninsula College - US Dept of Education		Title V: Ready Set Transfer Year 1-4	Sharon Anderson	Advising	AA/Univ College	\$ 380,346	\$ -	\$ 380,346	\$380,346				10/1/18-9/30/24
26 Local	Academic St Blue Strike Environmental		ReGEN Otter Eats	Joanna L Snawder-Manzo	Dean Students	SA/Dean Student	\$ 6,902	\$ 2,416	\$ 9,318	\$9,318				1/17/24-12/31/24
27 Federal	Academic St U.S. Department of Education		Student Support Services Program	Kyrstie Lane	College Support	SA/Enrollment M	\$ 1,237,535	\$ 92,857	\$ 1,330,392	\$1,058,028	\$ 253,795	\$ 18,569	\$ 272,364	9/1/20-8/31/25
28 Federal	Academic St U.S. Department of Education		Student Support Services Program	Kyrstie Lane	College Support	SA/Enrollment M	\$ 1,396,632	\$ 100,571	\$ 1,497,203	\$1,190,689	\$ 286,216	\$ 20,298	\$ 306,514	9/1/20-8/31/25
29 State	Academic St California College Guidance Initiative		California College Guidance Initiative CCGI Regional Partnership	Elizabeth Mihopoulos	Enrollment M	SA/Enrollment M	\$ 32,920	\$ 4,938	\$ 37,858	\$0	\$ 32,920	\$ 4,938	\$ 37,858	10/2/24-6/30/25
30 Federal	Academic St US Dept. Education		College Assistance Migrant Program (CAMP) 2024-2029	Denise A Wineglass	EOSP	SA/Enrollment M	\$ 441,047	\$ 33,952	\$ 474,999	\$0	\$ 441,047	\$ 33,952	\$ 474,999	7/1/24-6/30/25
ACADEMIC SUPPORT							\$ 34,878,195	\$ 2,034,107	\$ 36,912,302	\$ 27,836,248	\$ 8,427,733	\$ 648,321	\$ 9,076,054	

INSTITUTIONAL SUPPORT

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/ College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY24	New Awards Direct FY25	New Awards Indirect FY25	Total New Awards FY25	Award Term
1 Federal	Institutional US Dept. Commerce/NOAA		The Edward (Ted) Taylor Science and Engineering Building	Thomas Horvath	College of Science	AA/Science	\$ 7,000,000	\$ -	\$ 7,000,000	\$0	\$ 7,000,000	\$ -	\$ 7,000,000	1/1/25-12/31/29
2 Federal	Institutional National Science Foundation		Developing a framework to meet research enterprise needs at Monterey Bay	Cindy Juntunen, Alana Unfried	GS&R, Math/	AA/GS&R/Science	\$ 69,868	\$ 30,043	\$ 99,911	\$0	\$ 69,868	\$ 30,043	\$ 99,911	4/1/25-3/31/26
INSTITUTIONAL SUPPORT							\$ 7,069,868	\$ 30,043	\$ 7,099,911	\$0	\$ 7,069,868	\$ 30,043	\$ 7,099,911	

PUBLIC SUPPORT

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/ College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY24	New Awards Direct FY25	New Awards Indirect FY25	Total New Awards FY25	Award Term
1 State	Public Servi Association of Monterey Bay Area Government		Purchase of a Chevy Bolt and Installation of a Level 2 Charge Station	Yvonne Gordon	Police Dept	A&F	\$ 57,058	\$ -	\$ 57,058	\$0	\$ 57,058	\$ -	\$ 57,058	1/1/25-12/31/30
2 Federal	Public Servi UC Regents/UCOP - US Dept Education		Federal Funds Monterey Bay World Languages (2024-2025)	Yoshiko Saito Abbott	WLC	AA/AHSS	\$ 27,778	\$ 2,222	\$ 30,000	\$0	\$ 27,778	\$ 2,222	\$ 30,000	7/1/24-6/30/25
3 State	Public Servi CSU Fresno Foundation - CA Energy Commission		Central Valley Regional Innovation Cluster	Brad Barbeau	Business	AA/Business	\$ 153,846	\$ 46,154	\$ 200,000	\$200,000				8/2/22-3/31/26
4 Federal	Public Servi US Economic Development Agency		Monterey Bay Small Business Assistance and Resilience Program	Marylou Shockley	Business	AA/Business	\$ 209,790	\$ 90,210	\$ 300,000	\$0	\$ 209,790	\$ 90,210	\$ 300,000	8/1/24-3/31/27
5 State	Public Servi Monterey County Health Dept/Behavioral Health		No Zip Code Left Behind: Addressing Inequities through Community Outreach	Kim M Judson	HHSPP	AA/HSHS	\$ 534,056	\$ 53,406	\$ 587,462	\$587,462				9/1/22-6/16/26
6 State	Public Servi County of Monterey/Public Defenders Office		Effecting Change in Circumstances	Ignacio A Navarro/Kim M Judson	HHSPP	AA/HSHS	\$ 681,818	\$ 68,182	\$ 750,000	\$0	\$ 681,818	\$ 68,182	\$ 750,000	10/3/24-6/30/28
7 Other	Public Servi Aspire Healthplan		Exploratory Study to Identify the Feasibility of Future Research	Kim M Judson, Ignacio A Navarro	HHSPP	AA/HSHS	\$ 45,455	\$ 4,545	\$ 50,000	\$50,000				5/1/24-9/30/24
8 State	Public Servi CENTRAL COAST K-16 REGIONAL COAST		Central Coast K-16 Regional Collaborative: Advancing Student Success	Alyssa Erikson, Satu Larson	Nursing	AA/HSHS	\$ 29,046	\$ 1,452	\$ 30,498	\$0	\$ 29,046	\$ 1,452	\$ 30,498	7/1/24-6/30/25
9 Federal	Public Servi Central CA Coast Alliance for Health		ARPA Street Outreach	Maria A Gurrola	Social Work	AA/HSHS	\$ 260,182	\$ 49,818	\$ 310,000	\$310,000				7/1/23-7/31/24
10 Local	Public Servi Transportation Agency for Monterey County		SCYP Partnership with TAMC	Daniel M Fernandez	AES	AA/Science	\$ 99,024	\$ 23,347	\$ 122,371	\$122,371				8/25/21-6/30/26
11 State	Public Servi CA Coastal Commission		Whale Tail-4th grade-Flows to the Bay	James Seth Gustafson	AES	AA/Science	\$ 46,442	\$ 3,558	\$ 50,000	\$50,000				4/15/24-4/15/26
12 Federal	Public Servi Bureau of Land Management/U.S. Department of the Interior		Return of the Natives to BLM/FONP Ensuring Native Plant and Animal Health	Laura L Lienk	AES	AA/Science	\$ 231,768	\$ 40,560	\$ 272,328	\$272,328				10/1/21-9/30/24
13 Federal	Public Servi Bureau of Land Management/U.S. Department of the Interior		Return of the Natives and Grad Assistants Help Restore Forest	Laura L Lienk	AES	AA/Science	\$ 197,035	\$ 34,481	\$ 231,516	\$166,372	\$ 55,442	\$ 9,702	\$ 65,144	10/1/22-9/30/27
14 Federal	Public Servi US Bureau of Land Management		Amphibian Monitoring and Bullfrog Abatement on FONM	Laura L Lienk	AES	AA/Science	\$ 34,044	\$ 5,958	\$ 40,002	\$40,002				10/1/23-9/30/24
15 Federal	Public Servi RCD Monterey County-US DoD		Milkweeds/Pollinators Field Hunter Liggitt	Laura L Lienk	AES	AA/Science	\$ 28,150	\$ 12,105	\$ 40,255	\$40,255				10/1/23-3/31/26
16 Federal	Public Servi RCD Monterey County-US Bureau of Reclamation		Salinas River Regenerative Project	Laura L Lienk	AES	AA/Science	\$ 9,203	\$ 3,957	\$ 13,160	\$0	\$ 9,203	\$ 3,957	\$ 13,160	3/1/24-3/1/26



University Corporation at Monterey Bay

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17	State	Public Servi CA Dept. Parks & Recreation	Salinas Together for Healthy Equitable Environment	Laura L Lienk	AES	AA/Science	\$	539,113	\$	-	\$	539,113	\$539,113							7/1/20-6/30/27
18	State	Public Servi CA Wildlife Conservation Board	Pollinator Plant Propagation	Laura L Lienk	AES	AA/Science	\$	5,425	\$	1,085	\$	6,510	\$3,708	\$	2,335	\$	467	\$	2,802	1/1/24-1/31/27
19	State	Public Servi Regents of UC/Santa Cruz	Nature Detectives Program Planning and Expansion	Laura L Lienk	AES	AA/Science	\$	5,000	\$	-	\$	5,000	\$0	\$	5,000	\$	-	\$	5,000	1/16/25-5/1/25
20	Other	Public Servi Coastal Conservation & Research	Planting with CCR in North Monterey County	Laura L Lienk	AES	AA/Science	\$	7,077	\$	3,043	\$	10,120	\$10,120							10/1/24-12/31/25
21	Other	Public Servi Big Sur Land Trust	Carr Lake/Ensen Park 24-25	Laura L Lienk	AES	AA/Science	\$	6,521	\$	978	\$	7,499	\$0	\$	6,521	\$	978		\$7,499	12/20/24-6/30/25
22	Federal	Public Servi US Dept. Agriculture/NIFA	Developing capacity to quantify climate-smart practices in co	Arlene L Haffa, Arun D Jani	Bio & Chem	AA/Science	\$	4,420,039	\$	579,937	\$	4,999,976	\$4,999,976							9/28/23-9/27/28
23	Federal	Public Servi CA Volunteers - AmeriCorps/Corporatio	Californians for All College Fellowship - Cohorts 3 and 4	Pamela T Motoike/Christine He	Service Learni	AA/UC	\$	886,858	\$	101,908	\$	988,766	\$0	\$	886,858	\$	101,908	\$	988,766	7/1/24-12/31/25
24	State	Public Servi CA Volunteers-State of California	California For All College Fellowships-Dreamers	Christine Eileen Hernandez	Service Learni	AA/Univ Colleg	\$	403,846	\$	61,154	\$	465,000	\$465,000							5/4/22-9/30/24
25	Federal	Public Servi California Volunteers-US. Dept. Treasury	ARPA Californians for All College Fellowship	Christine Hernandez/Rhonda Mc	Service Learni	AA/Univ Colleg	\$	1,534,134	\$	316,937	\$	1,851,071	\$1,809,186	\$	41,885	\$	-	\$	41,885	2/23/22-9/30/24
26	Federal	Public Servi Corporation for National Public Service	AmeriCorps VIP Program 23-24	Robin Pelc	Service Learni	AA/Univ Colleg	\$	180,696	\$	-	\$	180,696	\$180,696							8/1/23-7/31/24
27	Federal	Public Servi US Dept of Education	Coastal GearUP Year	Denise A Wineglass	EOSP	SA/Enrollment N	\$	5,690,999	\$	453,920	\$	6,144,919	\$4,935,290	\$	1,120,027	\$	89,602	\$	1,209,629	9/30/20-9/29/25
28	Federal	Public Servi U.S. Department of Education	Gear Up Salinas Valley Futures	Denise A Wineglass	EOSP	SA/Enrollment N	\$	4,593,703	\$	366,296	\$	4,959,999	\$3,720,000	\$	1,148,147	\$	91,852	\$	1,239,999	10/1/21-9/30/24
29	Federal	Public Servi U.S. Department of Education	Watsonville High School and Soledad High School Upward I	Denise A Wineglass	EOSP	SA/Enrollment N	\$	1,052,423	\$	76,183	\$	1,128,606	\$747,518	\$	355,206	\$	25,882	\$	381,088	9/1/22-8/31/25
30	Federal	Public Servi U.S. Department of Education	North Monterey County and Pajaro Valley Upward Bound	Denise A Wineglass	EOSP	SA/Enrollment N	\$	855,069	\$	61,542	\$	916,611	\$607,106	\$	288,283	\$	21,222	\$	309,505	9/1/22-8/31/25
31	Federal	Public Servi U.S. Department of Education	CSUMB Monterey County Talent Search	Denise A Wineglass	EOSP	SA/Enrollment N	\$	1,844,689	\$	147,576	\$	1,992,265	\$1,319,552	\$	622,882	\$	49,831	\$	672,713	9/1/22-8/31/25
PUBLIC SUPPORT							\$	24,670,287	\$	2,610,514	\$	27,280,801	\$21,176,055	\$	5,547,279	\$	557,467	\$	6,104,746	

RESEARCH & DEVELOPMENT

Activity						Division/				Ongoing Awards	New Awards	New Awards	Total New Awards	
Type	Type	Sponsor	Award Title	PI	Department	College	Award Direct	Award Indir.	Award Total	FY24	Direct FY25	Indirect FY25	FY25	Award Term
1	Federal	R&D	National Endowment for the Humanities	Branding Sacrificial Motherhood in Digital Media in the 21st Hojin Song	HCOM	AA/AHSS	\$ 55,000	\$ -	\$ 55,000	\$55,000				2/1/23-7/31/24
2	State	R&D	SJSU Research Fdn - State of California,	GIS Mapping and Analysis of Vehicle Miles Traveled (VMT Yong Lao	SB&GS	AA/CAHSS	\$ 11,702	\$ 1,755	\$ 13,457	\$0	\$ 11,702	\$ 1,755	\$ 13,457	1/1/25-12/31/25
3	State	R&D	Regents of UC/University of California C	Supporting Teachers in Implementing Justice-Centered Clim: Alyssa Sayavedra	Ed & Leadersh	AA/Education	\$ 50,321	\$ 5,032	\$ 55,353	\$55,353				8/1/23-7/31/25
4	Federal	R&D	SJSU Research Fdn - National Science F	Understanding Teacher Effectiveness and Retention Among S Dennis Kombe	Ed & Leadersh	AA/Education	\$ 52,716	\$ 22,668	\$ 75,384	\$0	\$ 52,716	\$ 22,668	\$75,384	4/1/24-3/31/25
5	State	R&D	California Commission on Teaching Cre	The Science Teacher Integrated Education Program at CSUM Dennis A Kombe/Corin D Slow	Ed & Leadersh	AA/Education/Sc	\$ 98,393	\$ 29,517	\$ 127,910	\$127,910				3/1/23-3/31/25
6	Federal	R&D	National Science Foundation	Increasing Graduate Student Success in Marine Science	Krista Kamer	COAST	\$ 68,858	\$ 29,609	\$ 98,467	\$0	\$ 68,858	\$ 29,609	\$98,467	10/1/24-9/30/25
7	Federal	R&D	UC Regents/San Diego-CA Sea Grant	CSU COAST SSINP Sea-Level Rise Awards: CA Sea Grant	Krista P Kamer	COAST	\$ 290,316	\$ 10,750	\$ 301,066	\$301,066				2/1/22-1/31/25
8	Federal	R&D	Regents of UC/San Diego - NOAA	CIMEAS-COAST Mentor Training	Krista P Kamer	COAST	\$ 63,202	\$ 27,177	\$ 90,379	\$41,989	\$ 33,839	\$ 14,551	\$ 48,390	6/1/23-6/31/26
9	State	R&D	COAST/CSU Chancellor's Office	CSU COAST SSINP-Sea Level Rise Awards: COAST Fund	Krista P Kamer	COAST	\$ 794,876	\$ -	\$ 794,876	\$794,876				5/1/21-4/30/25
10	Federal	R&D	National Science Foundation	LSAMP - Federal	John E Banks	UROC	\$ 12,034	\$ -	\$ 12,034	\$0	\$ 12,034	\$ -	\$12,034	9/1/24-6/30/25
11	Federal	R&D	National Science Foundation	HSI Pilot Project: Inclusive and Integrative STEM Education	John E Banks, Andrew Lawson	UROC/CoS	\$ 331,227	\$ 68,763	\$ 399,990	\$399,990				10/1/21-9/30/24
12	Federal	R&D	Center for Disease Control & Prevention	My Choice: Developing a Workplace Disclosure Decision	Ai Lisa M Stewart	Social Work	\$ 300,000	\$ 24,000	\$ 324,000	\$216,000	\$ 100,000	\$ 8,000	\$ 108,000	9/1/22-8/31/25
13	Other	R&D	OpenET, Inc-Colorado River Authority o	OpenET Applications for Water Resources Management with	Adam J Purdy	AES	\$ 565,701	\$ 113,140	\$ 678,841	\$678,841				6/1/23-2/23/27
14	Federal	R&D	US Dept. Agriculture/ARS	Site-specific soil pest management in strawberry and vegetabl	Adam J Purdy	AES	\$ 346,530	\$ 35,557	\$ 382,087	\$382,087				8/1/19-7/31/24
15	Federal	R&D	U.S. Department of Agriculture	Characterization and modeling of strawberry yield data using	Adam J Purdy	AES	\$ 331,305	\$ 33,130	\$ 364,435	\$364,435				8/1/22-10/31/25
16	Federal	R&D	Public Policy Institute of California	Beneficial transitions to groundwater sustainability for agricu	Adam J Purdy	AES	\$ 87,500	\$ 17,500	\$ 105,000	\$105,000				6/1/23-5/31/26
17	Federal	R&D	OpenET-US Bureau of Reclamation	OpenET in Upper Colorado River Basin and New Mexico	Adam J Purdy	AES	\$ 160,286	\$ 32,058	\$ 192,344	\$105,000	\$ 72,786	\$ 14,558	\$ 87,344	8/1/23-6/1/26
18	Federal	R&D	US Dept Agriculture/AFRI	Applications of OpenET and satellite-based evapotranspiratio	Adam J Purdy	AES	\$ 867,236	\$ 131,855	\$ 999,091	\$0	\$ 867,236	\$ 131,855	\$ 999,091	7/1/24-6/30/27
19	State	R&D	Agricultural Research Institute/California	Mapping Fuel Moisture in Coastal California to inform Fire	Adam J Purdy	AES	\$ 55,394	\$ -	\$ 55,394	\$26,000	\$ 29,394	\$ -	\$ 29,394	7/1/23-11/30/25
20	State	R&D	Montana Department of Natural Resource	Montana Historical Data Production and QAQC Review	Adam J Purdy	AES	\$ 14,166	\$ 2,834	\$ 17,000	\$0	\$ 14,166	\$ 2,834	\$ 17,000	4/1/24-6/30/25
21	Other	R&D	Environmental Defense Fund	Forest Health Applications of Evapotranspiration Data	Adam J Purdy	AES	\$ 22,494	\$ 4,499	\$ 26,993	\$26,993				1/15/24-7/31/25
22	Federal	R&D	United States Geological Survey/U.S. De	OpenET: Cooperative Agreement for CESU-affiliated Partner	Adam J Purdy, Lee F Johnson	AES	\$ 1,004,149	\$ 125,851	\$ 1,130,000	\$1,130,000				9/29/23-9/30/25
23	Federal	R&D	United States Geological Survey/U.S. De	OpenET: Cooperative Agreement for CESU-affiliated Partner	Adam J Purdy, Lee F Johnson	AES	\$ 385,638	\$ 54,362	\$ 440,000	\$0	\$ 385,638	\$ 54,362	\$440,000	1/1/25-12/31/26
24	Federal	R&D	US Fish & Wildlife Service	Evaluation of Monterey Gilla Management, Current Extent,	Fred Watson	AES	\$ 16,771	\$ 2,935	\$ 19,706	\$19,706				9/1/19-12/31/24
25	Federal	R&D	National Aeronautics & Space Adminstr	Implementing NASA FireSense Post-wildfire Hydrological I	James Joseph Guiling	AES	\$ 117,713	\$ 29,602	\$ 147,315	\$0	\$ 117,713	\$ 29,602	\$ 147,315	8/1/24-7/31/27
26	Other	R&D	Carmel River Watershed Conservancy	Quantifying Wildfire Regime Impacts on Carmel Watershed	James Joseph Guiling	AES	\$ 10,831	\$ 1,083	\$ 11,914	\$11,914				3/1/24-3/1/25
27	State	R&D	Regents of UC/Santa Cruz - CA Governo	California Fifth Climate Change Assessment Central Coast F	James Seth Gustafson	AES	\$ 4,689	\$ 1,641	\$ 6,330	\$0	\$ 4,689	\$ 1,641	\$ 6,330	7/15/24-6/30/25
28	State	R&D	CA Marine Sanctuary Fdn-CA Dept. We	Decision Support Tool to Inform Agricultural Management F	Jennifer M Duggan	AES	\$ 85,000	\$ -	\$ 85,000	\$0	\$ 85,000	\$ -	\$ 85,000	1/1/24-9/20/27
29	State	R&D	CA Marine Sancturary Fdn-CA Dept. We	Effect of aquatic habitat quality on the food safety risks from	John Robert Olson	AES	\$ 84,826	\$ -	\$ 84,826	\$0	\$ 84,826	\$ -	\$ 84,826	4/1/24-7/30/26
30	Other	R&D	Central Coast Water Quality Preservation	Cooperative Monitoring Program Annual Report - 2024	John Robert Olson	AES	\$ 18,913	\$ 8,132	\$ 27,045	\$27,045				2/1/24-12/31/24
31	Other	R&D	Central Coast Water Quality Preservation	Cooperative Monitoring Program Annual Report	John Robert Olson	AES	\$ 19,568	\$ 8,415	\$ 27,983	\$0	\$ 19,568	\$ 8,415	\$27,983	1/1/25-12/31/25
32	Other	R&D	Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2024	John Robert Olson, James Josep	AES	\$ 13,979	\$ 2,097	\$ 16,076	\$0	\$ 13,979	\$ 2,097	\$16,076	1/31/24-1/31/25
33	Other	R&D	Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2025	John Robert Olson, James Josep	AES	\$ 13,979	\$ 2,097	\$ 16,076	\$0	\$ 13,979	\$ 2,097	\$16,076	1/31/25-1/30/26
34	State	R&D	Regents of UC/Santa Cruz - UCOP	Improving water system resilience to climate change with lev	John Robert Olson, Susan Elizat	AES	\$ 194,545	\$ 15,384	\$ 209,929	\$209,929				8/1/23-10/31/25
35	Federal	R&D	CA Dept of Food and Ag - USDA	Advancing adoption of decision-support systems for irrigatio	Lee F Johnson, Adam J Purdy	AES	\$ 463,098	\$ 26,949	\$ 490,047	\$490,047				11/1/23-6/30/26
36	Federal	R&D	Kansas State University-US Dept. Agric	Sustainable Irrigation and Climate Adaptation in Southern H	Lee F Johnson, Adam J Purdy	AES	\$ 312,442	\$ 46,055	\$ 358,497	\$0	\$ 312,442	\$ 46,055	\$358,497	2/1/25-1/31/26
37	Federal	R&D	United States Navy/U.S. Department of I	Federally Listed Species Recovery and Dune Habitat Restora	Robert K Burton	AES	\$ 125,000	\$ 25,000	\$ 150,000	\$150,000				6/1/23-5/31/26
38	Federal	R&D	Bay Area Environmental Research-NASA	ARC-CREST Science Mission Operations by NSERC and R	Susan Alexander	AES	\$ 18,845,782	\$ 4,357,780	\$ 23,203,562	\$23,203,562				3/1/12-9/30/24
39	Federal	R&D	Bay Area Environmental Research Institu	Ames Research Center Co-operative for Research in Earth Sc	Susan E Alexander	AES	\$ 1,958,968	\$ 398,422	\$ 2,357,390	\$543,447	\$ 1,591,229	\$ 222,714	\$ 1,813,943	10/1/23-9/30/28
40	Federal	R&D	National Science Foundation	MRI: Acquisition of a Benchtop NMR Instrument with Pul	Corin D Slow, Amy Marie De	Bio & Chem	\$ 145,200	\$ -	\$ 145,200	\$145,200				8/1/2021-7/30/24
41	State	R&D	CSU ARI-CSU Chancellor's Office	ARI-S Quantifying & Modeling soil health nutrient manager	Arlene L Haffa	Bio & Chem	\$ 112,505	\$ -	\$ 112,505	\$112,505				7/1/22-6/30/26
42	State	R&D	CSU ARI-CSU Chancellor's Office	ARI-S 22-24 Vegetable Cropping	Arlene L Haffa	Bio & Chem	\$ 256,298	\$ -	\$ 256,298	\$256,298				7/1/23-6/30/25
43	State	R&D	Agricultural Research Institute/California	Decadal Synthesis: Analyzing and Adjusting Nitrous Oxide I	Arlene L Haffa	Bio & Chem	\$ 28,465	\$ -	\$ 28,465	\$0	\$ 28,465	\$ -	\$ 28,465	7/1/24-6/30/25
44	State	R&D	CSU ARI-CSU Chancellor's Office	Carbon Nanoparticle Application in Arugula Production as a	Arun D Jani	Bio & Chem	\$ 105,221	\$ -	\$ 105,221	\$105,221				7/1/22-12/31/24
45	State	R&D	Vilmorin North America-CA Dept. Food	Exploring Baby Leaf Germplasm for Disease Resistance, Drc	Arun D Jani	Bio & Chem	\$ 93,642	\$ 5,471	\$ 99,113	\$99,113				10/1/23-4/30/25
46	State	R&D	Agricultural Research Institute/California	Leafy Greens Root Growth and Morphological Response to C	Arun D Jani	Bio & Chem	\$ 18,310	\$ -	\$ 18,310	\$18,310				7/1/23-12/3/24

University Corporation at Monterey Bay  
External Funding - Sponsored Programs Office  
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47	State	R&D	Agricultural Research Institute/California	Monitoring soil health, water conservation, and vegetable pr	Arun D Jani	Bio & Chem	AA/Science	\$	31,175	\$	-	\$	31,175	\$0	\$	31,175	\$	-	\$	31,175	7/1/24-6/30/25	
48	Federal	R&D	US Dept. Agriculture/NIFA	Weeding Out Trouble: Machine Learning and Hyperspectral	Arunkumar Sharma	Bio & Chem	AA/Science	\$	234,939	\$	64,904	\$	299,843	\$0	\$	234,939	\$	64,904	\$	299,843	8/1/24-7/31/26	
49	Federal	R&D	National Science Foundation	RUI: Collaborative Research: Unraveling the Rules of the Int	Arunkumar Sharma	Bio & Chem	AA/Science	\$	154,979	\$	56,649	\$	211,628	\$0	\$	154,979	\$	56,649	\$	211,628	8/1/24-7/31/27	
50	Federal	R&D	National Aeronautics & Space Administr	NASA MPlan	Arunkumar Sharma	Bio & Chem	AA/Science	\$	50,000	\$	-	\$	50,000	\$0	\$	50,000	\$	-	\$	50,000	7/1/24-8/31/25	
51	Other	R&D	American Chemical Society	Investigating Inhibitor Selectivity and Affinity to Prevent Asy	Arunkumar Sharma	Bio & Chem	AA/Science	\$	60,000	\$	-	\$	60,000	\$60,000							9/1/22-8/31/25	
52	State	R&D	California Leafy Greens Research Board/(	Lettuce Breeding (CLGRP)	Caetano Albuquerque	Bio & Chem	AA/Science	\$	6,687	\$	-	\$	6,687	\$0	\$	6,687	\$	-	\$	6,687	4/1/25-3/31/26	
53	Federal	R&D	National Science Foundation	RUI: Molecular Design for Redox Active Deep Eutectic Soly	Corin D Slown	Bio & Chem	AA/Science	\$	180,200	\$	64,800	\$	245,000	\$245,000							9/1/18-7/30/24	
54	Federal	R&D	National Science Foundation	Cross-Institutional Faculty Learning To Improve Critical Tra	Corin D Slown	Bio & Chem	AA/Science	\$	302,273	\$	97,727	\$	400,000	\$400,000							10/1/23-9/30/26	
55	Federal	R&D	Lawrence Berkeley National Laboratory-U	RESTOR-C: RESTORation of soil Carbon by precision biol	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$	42,048	\$	13,724	\$	55,772	\$55,772							11/29/23-9/30/27	
56	State	R&D	Agricultural Research Institute/California	Etiology and Integrated Management of Pythium wilt of Lett	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$	211,110	\$	11,873	\$	222,983	\$110,817							1/1/23-12/30/24	
57	State	R&D	Regents of UC/Riverside - CA Leafy Gre	Tackling the triple threat of thrips, pythium, and impatiens nc	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$	13,190	\$	-	\$	13,190	\$13,190							1/25/23-9/30/24	
58	State	R&D	Agricultural Research Services - Califomi	USDA Lettuce Breeding for Improved Resistance to Pythium	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$	11,890	\$	-	\$	11,890	\$11,890							4/1/23-9/30/24	
59	State	R&D	CA Leafy Greens Research Board-CA D	Screening of Romaine and Head Lettuce Varieties for Toleran	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science	\$	17,704	\$	-	\$	17,704	\$17,704							4/1/23-9/30/24	
60	State	R&D	CA Learning Lab-California Governor's C	Development of a Natural Language Processing (NLP) tool to	Roshini Ramachandran	Bio & Chem	AA/Science	\$	129,806	\$	6,809	\$	136,615	\$0	\$	129,806	\$	6,809	\$	136,615	2/6/25-6/30/26	
61	Federal	R&D	National Science Foundation	CAREER: Genomic divergence during speciation in a hyper-	Susan Elizabeth Alter	Bio & Chem	AA/Science	\$	541,856	\$	162,220	\$	704,076	\$704,076							9/1/22-8/31/27	
62	State	R&D	Wildlife Conservation Society/New York	5234101A: Applying environmental DNA analysis to biodiv	Susan Elizabeth Alter	Bio & Chem	AA/Science	\$	57,971	\$	10,435	\$	68,406	\$68,406							5/1/22-12/15/25	
63	State	R&D	Colorado State University-US Army Cor	Natural Resources Support	Susan Elizabeth Alter	Bio & Chem	AA/Science	\$	\$8,460	\$	1,480	\$	9,940	\$0	\$	8,460	\$	1,480	\$	9,940	10/1/24-12/31/24	
64	Federal	R&D	National Institutes of Health	GREAT Opportunities in Genome Science	Nathaniel K Jue, Shahidul Islam	Bio & Chem/	AA/Science	\$	839,008	\$	62,519	\$	901,527	\$583,280							8/26/22-6/30/27	
65	Federal	R&D	Monterey Bay National Marine Sanctu	Immersive VR Dive Curriculum: Chumash Heritage Nationa	James Lindholm, Corin D Slow	Marine Scienc	AA/Science	\$	98,604	\$	35,089	\$	133,693	\$0	\$	98,604	\$	35,089	\$	133,693	7/1/24-8/31/25	
66	State	R&D	CA Sea Grant/Regents of UC-CA Ocean	Assessing the potential for rapid adaptation to climate chang	Cheryl A Logan	Marine Science	AA/Science	\$	482,490	\$	74,581	\$	557,071	\$557,071							4/1/22-11/30/25	
67	State	R&D	CA Sea Grant/Regents of UC-CA Ocean	Long-term Monitoring of Mid-Depth Rocky Reef Ecosystem	James B Lindholm	Marine Science	AA/Science	\$	572,293	\$	74,801	\$	647,094	\$647,094							6/1/23-9/30/24	
68	State	R&D	CA Coastal Commission	Immersive VR Dive Curriculum for At-Risk Youth	James B Lindholm	Marine Science	AA/Science	\$	18,251	\$	1,749	\$	20,000	\$0	\$	18,251	\$	1,749	\$	20,000	3/19/25-3/20/26	
69	Federal	R&D	US Dept. of Navy/US Dept Defense	MONITORING OF SUBTIDAL FISH AND INVERTEBRA	James Lindholm	Marine Science	AA/Science	\$	112,055	\$	19,629	\$	131,684	\$0	\$	112,055	\$	19,629	\$	131,684	8/29/24-2/28/26	
70	Federal	R&D	National Science Foundation	From the Intertidal to the Deep Ocean: Monterey Bay REU	Lydia Baker	Marine Science	AA/Science	\$	180,396	\$	17,478	\$	197,874	\$197,874							4/15/23-3/31/27	
71	Federal	R&D	National Science Foundation	Collaborative Research: Applying a novel approach to link r	Lydia Baker	Marine Science	AA/Science	\$	91,192	\$	19,175	\$	110,367	\$0	\$	91,192	\$	19,175	\$	\$110,367	9/1/23-8/31/26	
72	Federal	R&D	Florida A&M University-NOAA/US Dep	NOAA Cooperative Science Center for Coastal & Marine Ecos	TBD	Marine Science	AA/Science	\$	412,913	\$	32,301	\$	445,214	\$445,214							9/1/21-8/31/25	
73	Federal	R&D	Florida A&M University-NOAA/US Dep	Renewal:NOAA Center for Coastal & Marine Ecosystems (Y	TBD	Marine Science	AA/Science	\$	264,291	\$	21,980	\$	286,271	\$286,271							9/1/22-8/31/25	
74	Federal	R&D	National Science Foundation	MASDER: Motivational Attitudes in Statistics and Data Scie	Alana Unfried	Math & Statist	AA/Science	\$	555,823	\$	143,166	\$	698,989	\$599,998	\$	92,003	\$	6,988	\$	98,991	10/1/20-3/31/26	
75	Federal	R&D	Regents of UC/Santa Barbara - National	PALISADES: Pacific Alliance for Low Income Inclusion in	Judith Canner	Math & Statist	AA/Science	\$	241,299	\$	13,459	\$	254,758	\$254,758							19/1/22-9/30/25	
76	Federal	R&D	National Science Foundation	Collaborative Research: RUI: Authority in Data Science: Ped	Judith Canner	Math & Statist	AA/Science	\$	258,741	\$	111,259	\$	370,000	\$0	\$	258,741	\$	111,259	\$	370,000	7/1/24-6/30/27	
77	State	R&D	Regents of UC/Santa Cruz - UCOP	Building data science communities for improving student suc	Judith Canner	Math & Statist	AA/Science	\$	75,269	\$	6,022	\$	81,291	\$81,291							7/1/23-6/30/26	
78	State	R&D	California Leafy Greens Research Board/(	Evaluating Spray Drone Performance: Bridging Research Gap	Prashanta Polharel	Mechatronics I	AA/Science	\$	10,210	\$	-	\$	10,210	\$0	\$	10,210	\$	-	\$	10,210	4/1/25-3/31/26	
79	State	R&D	Open ET-CA Dept. Water Resources	OpenET data production and support for the California Depar	Adam J Purdy	AES	AA/Science	\$	572,639	\$	114,528	\$	687,167	\$0	\$	572,639	\$	114,528	\$	687,167	3/1/24-2/28/27	
80	State	R&D	CSU ARI-CSU Chancellor's Office	Evaluation of Evapotranspiration Monitoring Approaches for	Lee F Johnson	AES	AA/Science	\$	334,813	\$	-	\$	334,813	\$334,813							12/1/21-11/30/24	
81	State	R&D	Regents of UC/Davis-CA Dept Food & A	Scaling Up Climate Smart Nutrient Management in Cool-sea	Arlene Haffa	Bio & Chem	AA/Science	\$	60,892	\$	3,250	\$	64,142	\$0	\$	60,892	\$	3,250	\$	64,142	11/1/24-10/30/27	
82	State	R&D	CSU ARI - CSU Chancellor Office	Expanding the implementation and advancing development o	Nathaniel Jue	Bio & Chem	AA/Science	\$	179,513	\$	21,542	\$	201,055	\$201,055							7/1/23-6/30/26	
83	State	R&D	SJSURF - CSU COAST	CCFRP Assessment of Marine Protected Area Performance	Salvador Jorgensen	Marine Science	AA/Science	\$	34,000	\$	3,400	\$	37,400	\$24,563							8/7/23-5/31/26	
84	Federal	R&D	US Army/US Dept. Defense	Fort Hunter Liggett Studies	John Robert Olson/Ruben Mend	AES/SB&GS	AA/Science/AHS	\$	44,668	\$	19,207	\$	63,875	\$63,875							12/19/22-12/18/32	
85	State	R&D	California Public Utilities Commission	CPUC Broadband Testing	Sathya R Narayanan, Young-Joc	SCD	AA/Science	\$	2,072,740	\$	550,285	\$	2,623,025	\$2,623,025							7/16/2021-7/15/24	
86	State	R&D	Chico State Enterprises - CA Public Utili	Cal Speed Measurement Tools	Sathya R Narayanan, Young-Joc	SCD	AA/Science	\$	1,189,787	\$	416,425	\$	1,606,212	\$0	\$	1,189,787	\$	416,425	\$	1,606,212	7/1/24-6/30/27	
87	Federal	R&D	National Institute of Food and Agricultur	FUTURE-Ag: Fostering Undergraduate student Training, Up	Jose Pablo Dundore-Arias/Andr	Bio & Chem/	AA/Science/Prov	\$	155,606	\$	66,910	\$	222,516	\$222,516							8/1/2021-7/31/24	
88	Federal	R&D	Acader National Science Foundation	Collaborative Research: Squirreling Around for Science: Inc	Jennifer Duggan	AES	AA/Science	\$	104,521	\$	44,942	\$	149,463	\$149,463							7/16/20-7/31/24	
89	Federal	R&D	Acader UC Regents/Santa Cruz - NIH	Institutional Research & Academic Career Development (IR/	Apama Sreenivasan	Bio & Chem	AA/Science	\$	243,799	\$	19,504	\$	263,303	\$206,722	\$	52,390	\$	4,191	\$	56,581	8/14/20-7/31/25	
90	Federal	R&D	Public National Science Foundation	REU Renewal from the Intertidal to the Deep Ocean: Monter	Lydia Baker	Marine Science	AA/Science	\$	759,715	\$	65,452	\$	825,167	\$825,167							7/15/20-5/31/25	
91	Federal	R&D	Public National Institutes of Health	Science teaching through the arts: Bringing state-of-the-art	er Corin D Slown, Enid Ryce	Bio & Chem/	AA/Science & Ai	\$	989,168	\$	68,375	\$	1,057,543	\$1,057,543							7/16/20-7/30/24	
92	Federal	R&D	Studer UEI Sacramento -National Science Foun	NSF LSAMP FY23 and FY24 Yr 4 and 5	John E Banks	UROC	AA/GS&R	\$	30,000	\$	-	\$	30,000	\$30,000							9/1/22-8/31/24	
93	Federal	R&D	Studer National Science Foundation	Replication of cohort-based computer science bachelor's degr	Sathya Narayanan	SCD	AA/Science	\$	4,822,009	\$	176,971	\$	4,998,980	\$4,998,980							10/1/18-9/30/25	
94	Federal	R&D	Studer National Science Foundation	Robert Noyce Collaborative Track 1:Rural Integrated STEM	Corin D Slown/Dennis Kombe/	Bio & Chem/	AA/Science & Ec	\$	1,275,063	\$	169,704	\$	1,444,767	\$1,150,812	\$	265,875	\$	28,080	\$	293,955	3/1/21-2/28/26	
RESEARCH & DEVELOP								\$	48,150,845	\$	8,565,444	\$	56,716,289	\$	47,431,077	\$	7,779,015	\$	1,506,197	\$	9,285,212	

STUDENT SCHOLARSHIPS

Type	Activity Type	Sponsor	Award Title	PI	Department	Division/ College	Award Direct	Award Indir.	Award Total	Ongoing Awards FY24	New Awards Direct FY25	New Awards Indirect FY25	Total New Awards FY25	Award Term
1	Federal	Student Sch US Dept. Education	Project REACH: Responsive Educators and Advocates Comr	Cathi Draper Rodriguez	Ed & Leaders	AA/Education	\$	2,928,369	\$	699,023	\$	3,627,392	\$1,541,896	4/1/23-12/31/25
2	Federal	Student Sch National Marine Sanctuary Fdn-NOAA	CSU COAST Summer Internships 2021-2026	Krista P Kamer	COAST	AA/GS&R	\$	36,000	\$	-	\$	36,000	\$28,000	5/1/21-4/30/26
3	Federal	Student Sch NOAA	CSU COAST Summer Internships: NOAA NMFS 2023-2025	Krista P Kamer	COAST	AA/GS&R	\$	13,500	\$	-	\$	13,500	\$13,500	4/1/23-3/31/28
4	Other	Student Sch Marine Protected Area Collaborative Netw	CSU COAST Summer Internships 2025-2029 MARINE PR	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$0	5/1/25-4/30/26
5	Other	Student Sch San Francisco Estuary Partnership	CSU COAST Summer Internships 2025-2029 SAN FRANC	Krista P Kamer	COAST	AA/GS&R	\$	4,500	\$	-	\$	4,500	\$0	5/1/25-4/30/26
6	Other	Student Sch The Nature Conservancy	CSU COAST Summer Internships 2024-2028 The Nature C	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$0	5/1/25-4/30/26
7	State	Student Sch CA State Lands Commission	CSU COAST Summer Internships 2022-24 State Lands Com	Krista P Kamer	COAST	AA/GS&R	\$	22,000	\$	-	\$	22,000	\$22,000	6/1/22-5/31/25
8	State	Student Sch San Francisco Bay Conservation and Dev	CSU COAST Summer Internships 2023-28: San Francisco F	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$0	5/1/25-4/30/26
9	State	Student Sch California State Coastal Conservancy	CSU COAST Summer Internships 2025-2029 CA STATE C	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$0	5/1/25-4/30/26
10	Other	Student Sch The Nature Conservancy	COAST Internships 2024 TNC	Krista P Kamer	COAST	AA/GS&R	\$	8,000	\$	-	\$	8,000	\$8,000	5/29/24-11/1/24
11	Other	Student Sch CA Marine Sanctuary Foundation	COAST Internships 2024-28 OCC	Krista P Kamer	COAST	AA/GS&R	\$	47,000	\$	-	\$	47,000	\$8,000	5/1/24-4/30/26
12	Other	Student Sch Orange County Coastkeepers	COAST Internships 2024-28 CMSF	Krista P Kamer	COAST	AA/GS&R	\$	8,000	\$	-	\$	8,000	\$4,000	5/1/24-4/30/25

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13	State	Student Sch	San Francisco Bay Conservation and Dev	CSU COAST Summer Internships 2023-28: San Francisco B	Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$	-	\$	4,000	\$4,000					5/1/24-4/30/25		
14	State	Student Sch	CA Dept. Fish & Wildlife	CSU COAST Summer Internships 2023-25 CDFW	Krista P Kamer	COAST	AA/GS&R	\$	51,471			\$	51,471	\$51,471					7/1/23-6/30/25		
15	Other	Student Sch	Aquarium of the Pacific	CSU COAST Summer Internships 2023-27: Aquarium of the	Krista P Kamer	COAST	AA/GS&R	\$	28,000	\$	-	\$	28,000	\$12,000	\$	16,000	\$	-	\$16,000	5/1/23-4/30/29	
16	Other	Student Sch	Friends of Cabrillo Marine Aquarium	CSU COAST Summer Internships 2023-27: Cabrillo Marine	Krista P Kamer	COAST	AA/GS&R	\$	16,000	\$	-	\$	16,000	\$16,000					5/1/23-4/30/28		
17	Other	Student Sch	CA OST	CSU COAST Summer Internships 2023-27: California Ocea	Krista P Kamer	COAST	AA/GS&R	\$	16,000	\$	-	\$	16,000	\$12,000	\$	4,000	\$	-	\$4,000	5/1/23-4/30/28	
18	Federal	Student Sch	U.S. Department of Health and Human S	HRSA BHWET Program for Social Work Professionals	Maria A Gurrola	Social Work	AA/HS	\$	1,820,620	\$	56,050	\$	1,876,670	\$1,409,984	\$	452,857	\$	13,829	\$	466,686	7/1/2021-6/30/25
19	Federal	Student Sch	UC Regents/Davis-US Dept. Health & H	CalSWEC Title IV E Scholarships (24-25)	Maria A Gurrola	Social Work	AA/HS	\$	347,510	\$	34,240	\$	381,750	\$0	\$	347,510	\$	34,240	\$	381,750	7/1/24-6/30/26
20	Federal	Student Sch	US Dept. Health & Human Services	Scholarships for Disadvantaged Students-Yr 7	Maria A Gurrola	Social Work	AA/HS	\$	1,339,048	\$	-	\$	1,339,048	\$662,024	\$	677,024		\$0	\$	677,024	7/1/22-6/30/25
21	Other	Student Sch	Google LLC	Computing Talent Initiative	Sathya Narayanan	SCD	AA/Science	\$	100,000	\$	-	\$	100,000	\$100,000						12/15/19-12/14/25	
STUDENT SCHOLARSHII								\$	6,806,018	\$	789,313	\$	7,595,331	\$	3,892,875	\$	3,311,440	\$	391,016	\$	3,702,456
GRAND TOTAL								\$	121,575,213	\$	14,029,421	\$	135,604,634	\$	100,336,255	\$	32,135,335	\$	3,133,044	\$	35,268,379

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FY23										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
1	Federal	7/19/22	Public Serv	Community Homeless Solutions-U.S. Dep	Case Management and Housing Navigation Partnership	Maria A Gurrola, Kai Medi	Social Work	\$ 247,308	\$ 49,462	\$ 296,770
2	State	7/19/22	Public Serv	Everyone's Harvest-Central CA Coast Alli	Expanding Everyone's Harvest Fresh Rx	Vanessa A Lopez-Littleton	Health, Human &	\$ 8,696	\$ 1,304	\$ 10,000
3	Federal	7/20/22	Public Serv	Bureau of Land Management/U.S. Depart	Augmentation to PD 1126; Return of the Natives and Gra	Laura L Lienk	Applied Environ	\$ 115,285	\$ 20,175	\$ 135,460
4	Federal	7/25/22	Public Serv	California Volunteers-U.S. Department of CARES Act: Californians for All College Fellowship - Col	Christine Eileen Hernandez	Service Learning	\$ 566,748	\$ 108,252	\$ 675,000	
5	Federal	7/28/22	R&D	California Sea Grant/The Regents-Nationa	Status of Pismo Clams in Monterey Bay	Alison J Haupt	Marine Science	\$ 65,059	\$ 9,915	\$ 74,974
6	State	7/29/22	R&D	California Ocean Protection Council	Will Habitat Distribution Increase Resilience to Climate Ch	James B Lindholm	Marine Science	\$ 316,901	\$ 46,785	\$ 363,686
7	Federal	8/3/22	R&D	Pace University-National Science Founda	Modeling the Human Harbor; Applying Computational Tl	Susan Elizabeth Alter	Biology & Chem	\$ 18,214	\$ 5,786	\$ 24,000
8	Federal	9/8/22	Public Serv	Coalition of Homeless Services Providers-	Street Outreach	Maria A Gurrola	Social Work	\$ 1,423,192	\$ 203,985	\$ 1,627,177
9	Federal	9/24/22	R&D	Regents of UC/Davis-National Science Fo	Developing Preservice Teacher Equity Stances: Formative	Kayce Lee Mastrup	Education & Le	\$ 142,618	\$ 58,750	\$ 201,368
10	State	10/7/22	R&D	California Ocean Protection Council	Prop 68: Will Habitat Distribution Increase Resilience to C	James B Lindholm	Marine Science	\$ 339,275	\$ 83,569	\$ 422,844
11	Local	10/19/22	Public Serv	County of Monterey	Return of the Natives Helps Create Pollinator Patches for t	Laura L Lienk	AES	\$ 8,838	\$ -	\$ 8,838
12	State	12/5/22	Public Serv	County of Monterey/Department of Socia	Pajaro River Outreach and Case Management	Maria A Gurrola	Social Work	\$ 2,705,332	\$ 535,282	\$ 3,240,614
13	State	12/6/22	R&D	CA Leafy Greens Research Board-CA Dp	Expanding the Knowledge and Application of Sustainable	Arlene L Haffa	Bio & Chem	\$ 45,187	\$ -	\$ 45,187
14	Federal	1/20/23	Academic	Salinas Valley Memorial Hospital-US Dep	Nursing Expansion Grant	Alyssa E. Erikson	Nursing	\$ 645,246	\$ 276,282	\$ 921,528
15	Local	2/3/23	Public Serv	County of Monterey/Department of Socia	Exploratory analysis of homelessness and homeless servic	Ignacio A Navarro	HHSP	\$ 166,611	\$ 33,322	\$ 199,933
16	State	2/17/23	Public Serv	Regents of UC/University of California O	State Funds - Monterey Bay World Language Project	Yoshiko SaitoAbbott	WLC	\$ 19,048	\$ 952	\$ 20,000
17	State	2/22/23	R&D	Agricultural Research Institute/California	Developing Data Sensing Networks to Inform Growers an	Arlene L Haffa	Bio & Chem	\$ 106,161	\$ -	\$ 106,161
18	Private	4/19/23	Academic	CSU Creates /California State University, (	ENGAGES: Empowering the Next Generation AND Grow	Dennis A Kombe	Ed & Leadershij	\$ 142,852	\$ 7,143	\$ 149,995
19	Other	4/19/23	Academic	CSU/CREATES-Chancellor's Office-Colle	CSUMB Makerspace Graduation Initiative	Jeff D Corrigan, Corin D SI	Library/Bio & C	\$ 69,507	\$ 3,475	\$ 72,982
20	State	4/27/23	R&D	California Department of Forestry and Fir	Fuel For Thought: Delivering Live Fuel Moisture Content	Adam J Purdy	AES	\$ 409,060	\$ 81,812	\$ 490,872
21	State	5/5/23	R&D	Elkhorn Slough Foundation-CA Coastal C	Monitoring Soil Health and Water Status in Biochar-Amer	Arun D Jani	Bio & Chem	\$ 76,899	\$ 23,070	\$ 99,969
22	Local	5/25/23	Public Serv	Monterey Peninsula Regional Park Distric	Restoration at Marina Dunes Preserve 2023 - 2024	Laura L Lienk	AES	\$ 24,311	\$ 1,945	\$ 26,256
23	Federal	5/30/23	R&D	SDSU Research Foundation-NIH	Health Disparities and Multi-level Protective Factors amon	Robert S Weisskirch	Liberal Studies	\$ 300,290	\$ 129,125	\$ 429,415
24	Federal	6/9/23	Public Serv	Economic Development Administration/U	Monterey Bay Aerospace and Agricultural Technology A	Marylou L Shockley	Business	\$ 427,500	\$ 72,500	\$ 500,000
Total FY22-23 Pending Proposals							\$ 8,390,138	\$ 1,752,891	\$ 10,143,029	

FY24										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
25 Local	8/28/23	R&D	ECORP Consulting-Santa Clara Valley W	Mitigation and Monitoring Implementation for Fisheries	John Olson/Susan Alter	AES	\$ 80,204	\$ 34,488	\$ 114,692	
26 Federal	10/13/23	Academic	Hispanic Association of Colleges and Uni	Latinx PASADA: Pathways to STEM Advanced Degree A	John E Banks	UROC	\$ 296,610	\$ 127,542	\$ 424,152	
27 Federal	10/23/23	R&D	Morehouse College - National Science Fo	Collaborative Research: NSF INCLUDES Alliance: A BRA	Alison J Haupt	Marine Science	\$ 322,278	\$ 138,579	\$ 460,857	
28 State	11/16/23	R&D	California Leafy Greens Research Board/C	Screening of several lettuce types and cultivars for wilting	Caetano Pereira Pedroso de	Biology & Chem	\$ 28,715	\$ -	\$ 28,715	
29 Federal	11/22/23	R&D	Bamboo Charge-US Dept. Energy	Project Title: Enhancing Battery Recycling Participation tl	Bude Su	School of Comp	\$ 279,527	\$ 120,196	\$ 399,723	
30 Federal	12/4/23	R&D	Tennessee State University-US Dept. Ene	Empowering Minorities in Clean Energy: A Solar Workfo	Arun D Jani	Biology & Chem	\$ 7,175	\$ 574	\$ 7,749	
31 State	1/26/24	R&D	State Water Resources Control Board-Cali	OpenET support of State Water Board and the Cal-WATR	Adam J Purdy	AES	\$ 2,046,442	\$ 409,288	\$ 2,455,730	
32 Federal	2/2/24	Public Serv	Pace University - NOAA	Climate Ready Workforce Ambassadorship and Teacher F	Susan Elizabeth Alter	Bio & Chem	\$ 377,600	\$ 117,218	\$ 494,818	
33 State	2/8/24	Public Serv	Regents of UC/UCOP - CA Dept. Educatio	State Funds Monterey Bay World Languages (2024-2025	Yoshiko Saito Abbott	WLC	\$ 19,048	\$ 952	\$ 20,000	
34 Federal	2/19/24	R&D	SF State University - US Dept. Energy	Coastal California Agricultural Climate Resilience Center (	Daniel M Fernandez	AES	\$ 262,136	\$ 112,718	\$ 374,854	
35 Federal	2/26/24	Academic	U.S. Department of Health and Human Se	Central California FWEP-Geriatrics Workforce Enhancem	Renie E Rondon Jackson	Social Work	\$ 2,811,199	\$ 111,296	\$ 2,922,495	
36 Federal	3/1/24	R&D	Regents of UC/Merced-National Science F	Collaborative Research: Conference: Evolving the Publish	Susan Elizabeth Alter	Bio & Chem	\$ 3,906	\$ 1,680	\$ 5,586	
37 State	4/1/24	R&D	Regents of the University of California, Ir	A Ground Up Approach to Equitable Outdoor Education:	Megan J Sulsberger	Ed & Leadershij	\$ 5,000	\$ -	\$ 5,000	
38 Local	4/1/24	Public Serv	Monterey Peninsula Regional Park Distric	Restoration at Marina Dunes Preserve 24-25	Laura L Lienk	AES	\$ 40,169	\$ 3,214	\$ 43,383	
39 State	4/17/24	R&D	California Department of Forestry and Fir	Delivering live fuel moisture content to improve fire risk ;	Adam J Purdy	AES	\$ 541,207	\$ 108,241	\$ 649,448	
40 Federal	5/1/24	Academic	U.S. Department of Education	Project ACCESS - Advancing Culturally Competent Educ	Catherine M Draper Rodrig	Ed & Leadershij	\$ 314,364	\$ 135,314	\$ 449,678	
41 Federal	5/3/24	R&D	U.S. Department of Agriculture	Purchase of a water purification system and high-precisio	Caetano Pereira Pedroso de	Bio & Chem	\$ 99,743	\$ -	\$ 99,743	



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42	Federal	5/31/24	Student sch	U.S. Department of Education	Project ARCH: Advancing Resilience and Comprehensive	Catherine M Draper Rodrig Ed & Leadershi	\$	4,097,900	\$	902,097	\$	4,999,997
43	Federal	6/21/25	R&D	National Institutes of Health/U.S. Departm	Exploring the effects of complexity on seniors	Mohamed Moustafa Abouz Business	\$	299,328	\$	128,711	\$	428,039
<b>Total FY23-24 Pending Proposals</b>							<b>\$</b>	<b>11,932,551</b>	<b>\$</b>	<b>2,452,108</b>	<b>\$</b>	<b>14,384,659</b>

FY25													
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total				
44	Federal	7/9/24	R&D	CSU, Office of the Chancellor-National Science Foundation	NSF IUSe: Texts, Tasks, and Talk-Building a Network of	Corin D Slown	Bio & Chem	\$	139,546	\$	60,005	\$	199,551
45	Federal		R&D	US Dept. of Energy	Predicting Atmospheric Aerosol Water Clusters Dynamics	Arunkumar Sharma	Bio & Chem	\$	631,609	\$	168,391	\$	800,000
46	Federal	7/12/24	Academic	U.S. Department of Education	Student Support Services (Classic)	Elizabeth Benton Mihopoulou	EOSP	\$	1,424,974	\$	107,598	\$	1,532,572
47	Federal	7/12/24	Academic	U.S. Department of Education	Student Support Services (STEM)	Elizabeth Benton Mihopoulou	EOSP	\$	1,264,091	\$	97,727	\$	1,361,818
48	Federal	8/15/24	Public Serv	U.S. Department of Agriculture	Augmentation to Developing capacity to quantify climate-	Arlene L Haffa, Arun D Jar	Bio & Chem	\$	24,800	\$	-	\$	24,800
49	State	8/13/24	Public Serv	CA Natural Resources Agency	Salinas Youth Access Nature	James Seth Gustafson, Laura	AES	\$	365,761	\$	54,864	\$	420,625
50	Federal	8/30/24	R&D	San Diego State University Research Foundation	Exploring Multi-Level System Factors Facilitating Equitable	Joshua K Harrower	Education & Leadership	\$	234,447	\$	100,812	\$	335,259
51	Federal	9/9/24	R&D	CA Department of Food and Agriculture-Regents of UC	Evapotranspiration Tools for Vegetable Crop Water Management	Lee F Johnson	AES	\$	467,682	\$	26,416	\$	494,098
52	Federal	9/24/24	R&D	Chico State Enterprises-US Dept of Agriculture	Developing Faba Bean Cover Crop Varieties: Selection Criteria	Arun D Jani	Bio & Chem	\$	74,491	\$	7,449	\$	81,940
53	State	9/24/24	Institutional	CA Department of Resources Recycling and Management	Beverage Container Recycling Grant Program	Amy Lynn Thomas	Risk Management	\$	188,250	\$	-	\$	188,250
54	Federal	10/8/24	R&D	National Science Foundation	INCLUDES: S.T.R.E.A.M.ing Equity in STEM Through 'T	Tess Avril Shirefley	Human Development	\$	443,384	\$	141,014	\$	584,398
55	State	10/17/24	Academic	Orange Coast College-CA Learning Lab	AI for Everyone: Leveraging AI for Equitable Education	Jeffrey A McCall	CAT	\$	4,000	\$	320	\$	4,320
56	Federal	10/17/24	R&D	Regents of UC/Santa Cruz - NASA	California Coastal Climate Change - Education and Research	Sherry L Palacios	Marine Science	\$	607,993	\$	9,887	\$	617,880
57	Federal	10/24/24	Public Serv	U.S. Department of Agriculture	Augmentation to 5066101A: Developing capacity to quantify	Arlene L Haffa	Bio & Chem	\$	282,768	\$	69,157	\$	351,925
58	Federal	10/28/24	R&D	Regents of UC/Berkeley - National Science Foundation	Advocacy and Organizing for Climate Justice: Teachers Learning	Alyssa Sayavedra	Ed & Leadership	\$	284,078	\$	122,154	\$	406,232
59	State	11/12/24	R&D	Chico State Enterprises-Agricultural Research	Assessing and Improving the Performance of Cover Crop	Arun D Jani	Bio & Chem	\$	63,000	\$	-	\$	63,000
60	State	11/20/24	R&D	Agricultural Research Institute/California	From Isolation to Application: Investigating the Benefits of	Jose Pablo Dundore-Arias	Bio & Chem	\$	267,681	\$	-	\$	267,681
61	State	11/20/24	R&D	Agricultural Research Institute/California	Evaluating Evapotranspiration and Irrigation Efficiency in	Lee F Johnson	AES	\$	293,895	\$	-	\$	293,895
62	Local	12/6/24	Public Serv	Monterey Peninsula Regional Park District	Restoration at Marina Dunes Preserve 25-26	Laura L Lienk	AES	\$	456,190	\$	3,650	\$	459,840
63	Other	12/12/24	R&D	California Leafy Greens Research Board/California	Lettuce variety evaluation for tolerance to INSV/Pythium	Jose Pablo Dundore-Arias	Bio & Chem	\$	9,479	\$	-	\$	9,479
64	Federal	1/15/25	R&D	National Science Foundation	Illustrating Understanding: Using Arts Integration to Support	Jillian Marie Talley	Education & Leadership	\$	315,527	\$	77,989	\$	393,516
65	Federal	1/17/25	R&D	Regents of UC/University of California, Santa Barbara	BII: I-EARTH: Institute on EcoAcclimation and Resilience	Cheryl A Logan	Marine Science	\$	816,812	\$	263,833	\$	1,080,645
66	Federal	1/23/25	R&D	National Oceanic & Atmospheric Administration	Scientists, Anglers, and Managers: Leveraging information	Salvador J Jorgensen	Marine Science	\$	1,890,172	\$	103,192	\$	1,993,364
67	Federal	1/23/25	R&D	National Science Foundation	THE MONTEREY MONARCH FLYWAY: BUILDING A	James Seth Gustafson	Applied Environment	\$	797,474	\$	342,914	\$	1,140,388
68	State	1/24/25	R&D	San Jose State University Research Foundation	A Combined GIA and DEA Framework for Evaluating Monoc	Yong Lao	School of Social	\$	66,399	\$	8,601	\$	75,000
69	State	2/19/25	Public Serv	Regents of UC/University of California Office of the	State Funded State Fund-Monterey Bay World Language Project	Yoshiko SaitoAbbott	World Language	\$	19,052	\$	948	\$	20,000
70	Federal	2/19/25	Public Serv	Regents of UC/University of California Office of the	Federally Funded Monterey Bay World Language Project	Yoshiko SaitoAbbott	World Language	\$	27,778	\$	2,222	\$	30,000
71	State	2/19/25	R&D	Agricultural Research Institute/California	Enhancing Plant Health with Microbial Soil Probiotics: In	Jose Pablo Dundore-Arias	Biology & Chem	\$	103,059	\$	-	\$	103,059
72	State	2/19/25	R&D	Agricultural Research Institute/California	Temperature-Corrected Nitrous Oxide Emissions from Or	Arlene L Haffa	Biology & Chem	\$	32,617	\$	-	\$	32,617
73	Federal	2/19/25	Student Sci	U.S. Department of Health and Human Services	HRSA SDS 26	Maria A Gurrola	Social Work	\$	3,732,323	\$	17,677	\$	3,750,000
74	Federal	2/20/25	R&D	Regents of UC/University of California, Santa Barbara	ChipCorp - Leveraging Open Source and Experiential Learning	Samuel Shepherd Ogden	School of Comp	\$	2,098	\$	902	\$	3,000
75	State	2/28/25	R&D	California Institute for Water Resources	Testing proximal sensors technology to improve irrigation	Caetano Pereira Pedroso de	Biology & Chem	\$	50,000	\$	-	\$	50,000
76	Federal	3/4/25	R&D	National Science Foundation	S-STEM ASCENT: Advancing Success, Completion, Eco	Jose Pablo Dundore-Arias	Biology & Chem	\$	1,759,370	\$	240,529	\$	1,999,899
77	Other	3/6/25	R&D	OpenET Inc.-Schmidt Sciences	OpenET Regional Expansion	Adam J Purdy	Applied Environ	\$	943,087	\$	94,309	\$	1,037,396
78	State	3/17/25	R&D	Air Resources Board/California Environmental	CSUMB Air Pollution Collaboratory	James Seth Gustafson	Applied Environ	\$	83,917	\$	29,196	\$	113,113
79	Federal	3/20/25	R&D	United States Navy/U.S. Department of Defense	MONITORING OF SUBTIDAL FISH AND INVERTEBRATE	James B Lindholm	Marine Science	\$	46,856	\$	8,200	\$	55,056

**FY25 Con't**

**University Corporation at Monterey Bay  
External Funding Report - Sponsored Programs Office**

**FY24-25 Quarter 4 - PROPOSALS**

Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total
80	State	3/26/25	R&D	San Jose State University Research Found	California Collaborative Fisheries Research Program- Mor Salvador J Jorgensen	Marine Science	\$ 21,020	\$ 5,255	\$ 26,275
81	Federal	4/4/25	Student Sci	Regents of UC/University of California, D	CALIFORNIA TITLE IV-E EDUCATION PROGRAM Maria A Gurrola	Social Work	\$ 1,028,263	\$ 32,828	\$ 1,061,091
82	Federal	5/6/25	Student Sci	Regents of UC/University of California, D	CALIFORNIA TITLE IV-E EDUCATION PROGRAM - / Maria A Gurrola	Social Work	\$ 125,400	\$ 31,350	\$ 156,750
83	Federal	5/13/25	R&D	Mote Marine Laboratory & Aquarium-Na	MARINE SCIENCE: MAPPING ACADEMIC ROUTES A Krista P Kamer	CSU COAST	\$ 519,241	\$ 55,836	\$ 575,077
84	Federal	5/30/25	Academic	Gavilan College-US Dept. Education	CSUMB-Gavilan summer research experience Luis Edgar Cabrales Arriag	College of Scien	\$ 64,193	\$ -	\$ 64,193
85	Other	6/2/25	Public Serv	Big Sur Land Trust	Carr Lake/Ensen Park 25-27 Laura L Lienk	AES	\$ 4,348	\$ 652	\$ 5,000
86	Federal	6/2/25	R&D	UC/CA SeaGrant - NOAA/US Dept. Com	Comparing Patterns of Speciation in Depth-Separated Roc Susan Elizabeth Alter	Bio & Chem	\$ 85,862	\$ 14,138	\$ 100,000
87	Federal	6/2/25	R&D	UC/CA SeaGrant - NOAA/US Dept. Com	Increasing aquaculture and monitoring capacity for the fu Alison Haupt	Marine Science	\$ 160,753	\$ 38,598	\$ 199,351
88	Federal	6/2/25	R&D	UC/CA SeaGrant - NOAA/US Dept. Com	BUILDING A FRAMEWORK FOR COASTAL STEWARI Alison Haupt	Marine Science	\$ 95,700	\$ 4,171	\$ 99,871
89	State	6/17/25	Public Serv	Monterey County Health Dept./Behaviora	No Zip Code Left Behind: Addressing Inequalities Throug Ignacio A Navarro, Kim Ju	HHSP	\$ 681,818	\$ 68,182	\$ 750,000
90	Federal	6/26/25	Student Sci	US Dept. Education	Project LEADS: Leading Evidence-based Assessment & D Cathi Draper Rodriguez, T	Education & Le	\$ 1,213,111	\$ 36,889	\$ 1,250,000
91	Federal	6/26/25	Student Sci	US Dept. Education	Project CARE: Comprehensive Assessment and Response : Cathi Draper Rodriguez, Jil	Education & Le	\$ 1,213,111	\$ 36,889	\$ 1,250,000
92	Federal	6/26/25	Academic	US Dept. Transportation	Safe Streets and Roads for All Mathew McCluney	Planning, Design	\$ 353,393	\$ 146,607	\$ 500,000
93	Other	6/30/25	R&D	Carmel River Watershed Conservancy	2026 Watershed Report Card Update John Olson	AES	\$ 8,021	\$ 802	\$ 8,823
94	State	6/30/25	R&D	Ocean Protection Council	Assessment of Other Effective Area-Based Conservation N James Lindholm	Marine Science	\$ 491,233	\$ 114,058	\$ 605,291
							\$ 24,280,127	\$2,746,211	\$ 27,026,338
TOTAL PENDING PROPOSALS							\$ 44,602,816	\$6,951,210	\$ 51,554,026

## MEMORANDUM FOR RECORD

**DATE:** July 3, 2025

**TO:** Corporation Board Members

**FROM:** Michal-Anne Miller, Associate Vice President of Finance, CSU Monterey Bay

**SUBJECT:** Auxiliary Audit Committee Update

Dear Corporation Board Members,

The Auxiliary Audit Committee last convened on May 9, 2025. Key updates from the meeting are as follows:

### **1. Corporation 990 Filing: presented by Glenn Burdette (external auditor)**

The Corporation submitted a request for an extension to file its IRS Form 990 and will submit the return by the extended deadline of May 15th.

Public Support Percentage: 91%, well above the 33.33% threshold required. The percentage slightly declined due to a significant donation from the James Irvine Foundation in the prior year.

New this year: Schedule F was required due to a \$100,000 sub-award to a Canadian organization.

Unrelated Business Income (UBI):

Although the Salinas City Center reported \$100,800 in rental income, overall the Corporation reported a loss as it relates to Unrelated Business Income. This is consistent with a multi-year trend and not concerning.

The Corporation is in the process of selling the Salinas City Center building; capital gains from the sale will not be subject to UBI.

Past losses may offset potential future income.

## **2. KAZU Audit Report: presented by Sherry Baggett (Corporation Controller)**

### Key Financial Changes:

- Assets declined by approximately \$500,000, primarily due to reductions in cash and receivables.
- Revenues decreased across multiple categories, including underwriting and membership contributions.
- Expenses rose due to increased staffing and intern support.

### Financial Performance:

- Shifted from a \$394,000 profit in the prior year to a \$550,000 loss this year.
- Contributing factors include reduced estate gifts, new cost allocation implementation, and one-time recovery expenses.

### Future Outlook:

- Although we received notification that funding from the Corporation for Public Broadcasting (CPB) was frozen by a recent executive order, it comprises only 10% of total revenue.
- There are no concerns regarding KAZU's ability to continue operating: Sherry remains optimistic due to the organization's 15-year track record of profitability.

### Leadership Transition:

- A new general manager began on May 1, 2025, offering potential for financial stabilization and strategic realignment.

The Auxiliary Audit Committee will reconvene on July 10th to review engagement letters and audit timelines.

For questions related to the Corporation's Audit Report, please contact Sherry Baggett at [sbaggett@csumb.edu](mailto:sbaggett@csumb.edu).

Sincerely,

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Michal-Anne Miller

100 Campus Center | Building 84 | Seaside, CA 93955-8001 | 831.582.4749