



UNIVERSITY CORPORATION
AT MONTEREY BAY

100 Campus Center Seaside, CA 93955-8001 831/582-3500

MEMORANDUM

TO: Corporation Board of Directors

VIA:

FROM: Nancy Ayala

DATE: July 3, 2024

SUBJECT: Agenda and Read-Ahead Materials

Enclosed are the agenda and read-ahead materials for the Corporation Board of Directors meeting on Thursday, July 11, 2024. The meeting will begin at 8:30 a.m. in the auditorium at the University Center.

If you have any questions or concerns before the Board meeting, please feel free to contact me at nayala@csumb.edu.



UNIVERSITY CORPORATION
AT MONTEREY BAY

100 Campus Center Seaside, CA 93955-9001 831/582-3500

Board of Directors

Thursday, July 11, 2024 8:30 a.m. – 10:30 a.m.
University Center – Auditorium

Light Breakfast will be served.

Annual Meeting Agenda

- | | | |
|-------------|---|-------------|
| I. | Call to Order | V. Quiñones |
| II. | Governance | |
| 2 min. | A. Appointment of Directors
<i>Attachment II-A</i> | V. Quiñones |
| 2 min. | B. Election of Board Officers
<i>Attachment II-B</i> | V. Quiñones |
| 2 min. | C. Appointment of Standing Committee Members
<i>Attachment II-C</i> | V. Quiñones |
| III. | Adjournment | V. Quiñones |

Note: In accordance with Education Code §89921 and Foundation Bylaws Article VI §5, this agenda provides notice of the business to be transacted (i.e., topics for Board discussion). Action may be taken on any item on the agenda. The italicized notations above are for guidance purposes only and the Board may take action on any item listed on the agenda, whether action is specifically prescribed.



TO: Board of Directors **DATE:** July 1, 2024
FROM: Nancy Ayala **REF:** Board Meeting #4
July 11, 2024
SUBJECT: 2024-25 Director Appointments, Corporation Board

Vanya Quiñones, CSUMB President, has appointed the following individuals as Directors for the Corporation Board of Directors for the term specified:

Andrew Nino (Student Member)	1 year (through June 2025)
Alan L. Fisher, Interim VP of Administration and Finance	1 year (through June 2025)

The terms will commence on July 1, 2024, which is the beginning of the 2024-25 fiscal year.

If you have any questions or concerns before the Board meeting, please contact me at nayala@csumb.edu.

Andrew Nino

Andrew is a Business Administration major with a concentration in Accounting. He is also minoring in Pre-Law. Andrew is from San Diego, where he was born and raised. He will enter his second year at CSUMB this year and is in Junior standing.

Andrew is the Associated Students Vice President of Financial Affairs this year. He has always been interested in finances and money in general, and he is looking forward to becoming more familiar with how they interact with Associated Students and CSUMB.

Andrew's past work experience includes a semi-managerial role at AMC Theatres, where he occasionally reviewed the daily revenues with management.

He is looking forward to a great 2024/25 year!

Alan L. Fisher
VP of Admin and Finance
CSUMB

Mr. Fisher has over 25 years of experience in Education, Learning, and Talent Development. His diverse career has spanned Fortune 500 companies and a small consulting organization that has served many large corporate entities. He has worked on four continents, driving successful leadership programs and building relationships in business and academia.

His passion is bottom-line results, identifying high-potential talent, and coaching and developing people to reach optimal performance. He has been recognized for innovative and creative solutions for E-Learning, for creating optimal tuition reimbursement solutions in large organizations, and for driving bottom-line results in talent acquisition. His professional focus has incorporated learning, talent development, and business strategic planning. His responsibilities have stretched from market research and analysis, program design, development and launch, program evaluation, and business process management. He also has extensive expertise in teaching, program assessment, and management.

Mr. Fisher most recently served as the Interim Associate Executive Director of the University Corporation at Monterey Bay, an auxiliary of CSUMB.

Mr. Fisher graduated from Arizona State University with a Bachelor of Arts and a Master of Science in Communication. He also holds a Master of Business Administration Degree from the University of Phoenix and has completed all coursework towards his Ph.D. in Business Administration from Touro University.

TO: Board of Directors **DATE:** May 30, 2024
FROM: Nancy Ayala **REF:** Board Meeting #4
SUBJECT: **2024/25 Slate of Officers, Corporation Board
of Directors**
July 11, 2024

RECOMMENDATION

ADOPT THE SLATE AS PRESENTED

The proposed 2024/25 slate of Officers for the Corporation Board of Directors is as follows:

Vanya Quiñones	President
Andrew Lawson	Secretary/Treasurer

All terms commence on July 1, 2024, which is the start of the 2024 – 2025 fiscal year.

At the annual meeting on Thursday, July 11, 2024, the Board will be asked to elect officers. Corporation staff recommends adopting the slate as presented.

If you have any questions or concerns before the Board meeting, please contact me at nayala@csumb.edu.



TO: Board of Directors **DATE:** May 30, 2024
FROM: Nancy Ayala **REF:** Board Meeting #4
July 11, 2024
SUBJECT: **2024/25 Standing Committee Appointments,
Corporation Board**

RECOMMENDATION

APPROVE THE COMMITTEE APPOINTMENTS AS PRESENTED

The proposed appointments for the Corporation's standing committees for a term of one year each are as follows:

Jill Hosmer-Jolley	Audit Committee (Corporation)
Arlene Haffa	Audit Committee (Foundation)
Phillip Gianino	Audit Committee (OSU)
Carisse Ballard	Audit Committee (OSU)
Michal-Anne Miller	Audit Committee Chair
Michal-Anne Miller	Investment Committee (University)
Brian Corley	Investment Committee (Corporation)
Robert Behl	Investment Committee (Foundation)
Gifford Lehman	Investment Committee Chair

All terms commence on July 1, 2024, which is the start of the 2024-25 fiscal year. At the meeting on Thursday, July 11, 2024, the Board will be asked to vote on the appointments of standing committees. Corporation staff recommends approving the appointments as presented.

If you have any questions or concerns before the Board meeting, please contact me at nayala@csumb.edu.

Board of Directors

Thursday, July 11, 2024 8:30 a.m. – 10:30 a.m.
University Center – Auditorium

Regular Meeting Agenda

- | | | |
|--------------|---|-------------|
| I. | Call to Order | V. Quiñones |
| II. | Approval of Minutes
2 min. Approval of March 21, 2024, meeting minutes | V. Quiñones |
| III. | Public Comment | V. Quiñones |
| IV. | President’s Remarks | V. Quiñones |
| V. | Executive Director’s Report | A. Fisher |
| VI. | Business
20 min. Proposed 24/25 Budget Request
<i>Attachment VI</i> | S. Baggett |
| VII. | Reports | |
| 10 min | A. Investment Committee Report | G. Lehman |
| 10 min | B. Auxiliary Audit Committee Report
<i>Attachment VII-B</i> | M. Miller |
| 15 min. | C. East Campus Housing Update
<i>Attachment VII-C</i> | T. Slaton |
| 0 min. | D. External Funding Update – Sponsored Programs
<i>Attachment VIII-D</i> | C. Lopez |
| 10 min | E. Corporate and Foundation Relations – University Advancement
<i>Attachment VII-E</i> | B. Sanford |
| VIII. | Open Communications/Announcements | V. Quiñones |
| IX. | Closed Session
In accordance with Education Code §89923 | Board |
| X. | Adjournment | V. Quiñones |

University Corporation at Monterey Bay
Operating Statement of Revenues and Expenses
March 31, 2024

	<u>Annual Budget</u>	<u>3rd Qtr Budget</u>	<u>Actuals</u>	<u>% Annual Budget</u>	<u>Variance</u>
Operating Revenues:					
Housing	\$ 45,971,315	40,824,144	\$ 38,093,013	82.9%	(2,731,131)
Homeowner Sales	2,000,000	1,500,000	1,363,812	68.2%	(136,188)
Sales and services of auxiliary enterprises, net	10,689,601	9,852,982	9,895,551	92.6%	42,569
Other operating revenues	3,398,869	2,544,333	2,711,651	79.8%	167,318
Total Operating Revenues	<u>62,059,785</u>	<u>54,721,459</u>	<u>52,064,027</u>	<u>83.9%</u>	<u>(2,657,432)</u>
Operating Expenses:					
Salaries and benefits	9,672,083	7,254,062	5,617,572	58.1%	1,636,490
Contract services	19,418,044	14,973,312	13,577,524	69.9%	1,395,788
Utilities	7,456,979	5,592,734	5,528,232	74.1%	64,502
Supplies and services	505,066	476,372	491,396	97.3%	(15,024)
Travel	74,160	57,995	45,291	61.1%	12,704
Scholarships	20,000	15,000	-	0.0%	15,000
Professional services	143,890	98,009	184,772	128.4%	(86,763)
Concessions	200,000	160,000	165,417	82.7%	(5,417)
Repairs and maintenance	5,740,969	4,305,727	3,099,792	54.0%	1,205,935
Rental expense	5,300	3,975	12,436	234.6%	(8,461)
Equipment	441,067	346,550	250,654	56.8%	95,896
Information technology	471,334	353,500	501,492	106.4%	(147,992)
Insurance	2,459,585	1,844,689	2,367,227	96.2%	(522,538)
Depreciation and amortization	11,124,478	8,343,359	8,710,454	78.3%	(367,095)
Cost of real estate sold	1,900,000	1,425,000	1,040,508	54.8%	384,492
Other operating costs	1,482,029	1,088,933	1,430,128	96.5%	(341,195)
Total Operating Expenses	<u>61,114,984</u>	<u>46,339,217</u>	<u>43,022,895</u>	<u>70.4%</u>	<u>3,316,322</u>
Operating Income	<u>944,801</u>	<u>8,382,242</u>	<u>9,041,132</u>		<u>658,890</u>

University Corporation at Monterey Bay
Statements of Revenues, Expenses and Changes in Net Position

	<u>March 31, 2024</u>	<u>March 31, 2023</u>
Operating Revenues:		
Housing	\$ 39,492,577	\$ 37,958,089
Grants and contracts:		
Federal	11,594,396	12,150,759
State	2,497,212	2,507,547
Local	112,918	88,724
Nongovernmental	1,563,533	1,323,622
Sales and services of auxiliary enterprises, net	9,895,552	8,612,555
Other operating revenues	2,457,642	1,014,422
Total Operating Revenues	<u>67,613,830</u>	<u>63,655,718</u>
Operating Expenses:		
Salaries and benefits	14,787,463	14,702,511
Contract services	15,502,268	14,690,825
Subawards	833,431	918,724
Utilities	5,539,288	4,083,997
Supplies and services	1,022,917	1,089,850
Travel	422,293	395,833
Scholarships	3,532,666	3,033,717
Professional services	187,391	164,555
Concessions	165,417	146,826
Repairs and maintenance	3,100,686	4,497,562
Rental expense	44,582	86,831
Equipment	316,027	546,964
Information technology	609,324	511,790
Insurance	2,370,755	1,932,516
Depreciation and amortization	8,710,934	8,317,846
Cost of real estate sold	1,040,509	219,662
Other operating costs	2,540,421	2,516,036
Total Operating Expenses	<u>60,726,372</u>	<u>57,856,045</u>
Operating Income	<u>6,887,458</u>	<u>5,799,673</u>

	<u>March 31, 2024</u>	<u>March 31, 2023</u>
Nonoperating Revenues (Expenses):		
Gifts and donations, noncapital	\$ 3,274,342	\$ 2,506,462
Investment income	1,233,261	1,107,123
Realized and unrealized (losses) on investments	3,840,342	1,769,506
University support, noncapital	-	(646,062)
Contributions to Foundation	(239,691)	(199,297)
Interest on capital-related debt	(2,819,909)	(2,883,393)
Other nonoperating revenues, net	326,398	411,841
Total Nonoperating Revenues (Expenses)	<u>5,614,743</u>	<u>2,066,180</u>
Income before other changes to Net Position	<u>12,502,201</u>	<u>7,865,853</u>
Other Changes in Net Position:		
Other Changes in Net Position:		
University support, capital	(490,810)	(241,971)
Total Other Changes in Net Position	<u>(490,810)</u>	<u>(241,971)</u>
Increase in Net Position	12,011,391	7,623,882

**University Corporation at Monterey Bay
Statements of Net Position**

Assets	<u>March 31, 2024</u>	<u>June 30, 2023</u>
<u>Current Assets:</u>		
Cash and cash equivalents	\$ 12,136,860	\$ 9,791,700
Short-term investments	379,399	373,342
Receivables:		
Grants and contracts, net	5,728,879	7,348,085
Property manager	1,169,431	2,293,169
University	3,465,462	871,662
Foundation	139,535	30,839
Otter Student Union	332,753	282,138
CSU	50,423	52,455
Housing, net	238,557	143,836
Other, net	2,128,091	2,431,892
Pledges receivable, net	90,335	254,446
Leases receivable	335,208	317,110
Prepaid expenses and other assets	323,390	232,746
Real estate held for sale	3,371,983	3,734,172
Total Current Assets	<u>\$ 29,890,306</u>	<u>\$ 28,157,592</u>
<u>Noncurrent Assets:</u>		
Pledges receivable, net	991,924	193,973
Leases receivable, net	819,541	1,098,949
Long-term investments	53,671,876	48,744,466
Capital assets, net	139,687,354	145,368,753
Other noncurrent assets	40,000	40,000
Total Noncurrent Assets	<u>195,210,695</u>	<u>195,446,141</u>
Total Assets	<u>225,101,001</u>	<u>223,603,733</u>

	<u>March 31, 2024</u>	<u>June 30, 2023</u>
Liabilities		
<u>Current Liabilities:</u>		
Accounts payable	\$ 4,098,556	\$ 4,268,107
Payable to University	5,057,847	11,009,376
Payable to Foundation	292,753	175,990
Payable to Otter Student Union	296,088	174,909
Payable to CSU	1,312,875	545,838
Accrued salaries and benefits payable	1,546,368	1,710,567
Unearned revenue:		
Housing	67,277	28,365
Other	7,515,174	6,869,656
Lease liability, current portion	4,463,678	4,427,218
Note payable, current portion	1,600,000	1,205,000
Other liabilities	291,477	126,385
Total Current Liabilities	<u>26,542,093</u>	<u>30,541,411</u>
<u>Noncurrent Liabilities:</u>		
Lease liability, net of current portion	39,469,376	43,777,007
Notes payable, net of current portion	75,364,899	77,262,163
Depository accounts	360,460	387,792
Total Noncurrent Liabilities	<u>115,194,735</u>	<u>121,426,962</u>
Total Liabilities	<u>141,736,828</u>	<u>151,968,373</u>
<u>Deferred Inflows of Resources:</u>		
Leases	1,106,721	1,389,299
Total deferred inflows of resources	<u>1,106,721</u>	<u>1,389,299</u>
Net Position		
<u>Net Position:</u>		
Net investment in capital assets	26,727,694	26,529,983
Restricted for:		
Expendable:		
Pledges receivable	1,082,259	448,419
Net gifts and donations	5,553,869	5,342,520
Net sponsored programs	45,126	28,536
Other	168,250	151,794
Unrestricted	48,680,254	37,744,809
Total Net Position	<u>\$ 82,257,452</u>	<u>\$ 70,246,061</u>

University Corporation at Monterey Bay
Supplemental Information - Other Revenues and Expenses
March 31, 2024

Other Operating Revenues - detail of significant items

OLLI Workshop fees	\$ 142,370
CEHI vendor rebates	34,254
Pouring rights from Coca Cola contract	50,000
Computing Talent Initiative project revenue	900,744
Cost recovery from Chartwells (utilities)	296,894
Water and sewage cost recovery from tenants in East Campus rentals	728,413
Verizon and Legacy lease receivable payments	282,578

Other Operating Expenses - detail of significant items

Participant support (programs such as TRIO and SLI)	\$ 490,623
Bank fees for wires and credit card processing	154,460
Hospitality and community outreach (including advertising)	449,352
Registration fees for professional development	141,624
Administrative expenses (Property taxes, collections, payroll processing fees, etc.)	436,514
Speaker fees and Honoraria for OLLI and grant programs	106,253
Residential Life student programs and activities	70,884
Montage-Nursing Concurrent Enrollment Program (Participant Support)	145,318
KAZU Programming subscriptions	340,581



Cal State
Monterey Bay

Auxiliary Audit Committee Report

Michal-Anne Miller
AVP of Finance
Auxiliary Audit Committee Chair

Cal State
Monterey Bay

May 9 Meeting

- **IRS Form 990: Annual report of activity for tax exempt entity**
 - Corporation required to file for 1st time in several years due to resuming fundraising; public support reported at 93% (IRS requires minimum 33 ⅓%)
 - Foundation gross revenue increasing since Covid; public support at 49% (down from 51%)
 - OSU revenue is down due to decreased enrollment and student fees; not required to meet public support test due to business purpose
- **IRS Form 990-T: Unrelated business income return for tax exempt entity**
 - Corporation reported a loss of \$67,000 (no tax due)
 - Foundation reported \$95,000 unrelated business income from 2 partnership interests in the endowment (tax \$19,000)
 - OSU filed 990-T for the first time; reported \$13,000 in events from non-students/non-university organizations (overall net loss, no tax due)
- **KAZU Audit Report**
 - Standalone audit report required by Corporation for Public Broadcasting (CPB)
 - Nothing out of the ordinary, clean report from auditors

June 24 Meeting

- **Change in Board Membership**
 - Jeff Rensel (OSU) cycled off, remains non-voting participant
 - Carisse Ballard (OSU Board): new voting committee member/first meeting
 - Betsey Pearson (Foundation Board) last meeting; Arlene Haffa to join the committee eff. July 1
 - Mary Jo Zenk (Corporation Board) last meeting; Jill Jolley to join the committee eff. July 1
 - Berenice Lemus (OSU Board Treasurer/student) last meeting; new Treasurer to join in the fall
- **FY23/24 Audit Season Kickoff**
- **Major programs identified for Single Audit**
 - Required if spend is >\$750k in federal awards during fiscal year
- **Upcoming deadlines: extensions received last year not anticipated this year**
 - September 30: Audited financial statements and Single Audit
 - November 15: IRS Form 990
 - November 30: KAZU standalone audit due to CPB
- **Next Meeting in September to review draft financial statements and Single Audit report**

Questions?



Cal State
Monterey Bay

East Campus Housing

Occupancy Snapshot

East Campus Housing	1220 Units Total			
2023-2024				
Student Fredrick Park Rental Units	417			
CEHI For Sale Units	67			
F&S Schoonover Park Rental Units	736			
For 2024-2025 (as of 7/2/24)		Vacancies		
Student Fredrick Park Rental Units	468			
CEHI For Sale Units	67	9 will be or/are vacant		
F&S Schoonover Park Rental Units	685	80 Consists of:	1	ATR (Available to Rent)
			14	On Hold for Univ
			49	On Hold Student Housing
			3	On Hold Emergency St Housing
			4	On Hold Clinicals
			9	Committed to Lease but haven't moved in yet



Schoonover Park Faculty/Staff Rental Housing

Schoonover Park Waitlist/Transfer List Breakdown

190	Total applicants on waitlist
10	Educational Partners
180	CSUMB/Corp Employees (of these 180)
116	CSUMB/Corp Employees already living on campus** Transfer List
11	CSUMB/Corp Employees waiting for any available unit regardless of type
53	CSUMB/Corp Employees waiting for select housing



Fredrick Park

2023-2024 Stats:

Average amount of work orders was 125 a month in June & July and an average of 169 per month in August -May

Average amount of turns was 347 per month in June & July and an average of 8 per month in August -May

Projects Completed:	
Fredrick Park	
	Yorktown Playground
	Stringer Replacement
	Saratoga Laundry Room
	Tree Trimming and Removal

Projects In Progress	
Fredrick Park	
	SB 721 Repairs
	SFM Items
	Remodeling Anisietam Laundry Room
	Ground Rods Only



Schoonover Park

2023-2024 Stats:

Average amount of work orders was 283 per month

Average amount of turns was 8 per month

Projects Completed:	
Schoonover Park	
	Thomas & Wainwright Installed BBQ's
	Tree trimming and removal

Projects In Progress	
Schoonover Park	
	Unit Renovations
	SB 721 (includes stringer replacement)



Upcoming Projects

- Electrification Project
- Cabling and Rod Project
- Concrete Project
- Cable Modem-Bandwidth & Firewall Upgrade



Questions



UNIVERSITY CORPORATION at MONTEREY BAY
2023/2024 REPORT OF PUBLIC EXTERNAL FUNDING SOURCES

SUMMARY REPORT
7/1/23 - 3/31/24

I. PUBLIC AWARDS RECEIVED 2023/2024 (3rd QUARTER)

(Awards Goal Compared to Actual Awards)

	23/24 GOAL	AMOUNT THRU 3/31/24		FY 22/23 COMPARISON	
		AMOUNT THRU 3/31/24	NUMBER OF AWARDS	AMOUNT THRU 3/31/23	NUMBER OF AWARDS
NEW PUBLIC FUNDS					
DIRECT	\$15,000,000	\$ 20,268,952	46	\$15,328,325	56
INDIRECT	<u>\$2,000,000</u>	<u>\$2,654,567</u>	(plus 19 supplements)	<u>\$1,069,405</u>	(plus 28 supplements)
TOTAL PUBLIC	\$17,000,000	\$ 22,923,519		\$16,397,730	
 II. ONGOING PUBLIC AWARDS		\$77,833,675	120	\$68,921,571	131
Total Awards (New + Ongoing)		\$100,757,194	166	\$85,319,301	187
 III. PENDING PUBLIC PROPOSALS					
		AS OF 3/31/24	NUMBER OF PROPOSALS	AS OF 3/31/23	NUMBER OF PROPOSALS
		\$38,685,387	74	\$ 56,867,631	99

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY23-24 Pending Proposals - 3rd Quarter 7/1/23-3/31/24**

FY22										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
1	Federal	7/14/21	R&D	Univ Southern CA-National Oceanic & Atmospher	Quantifying impacts of urban stressors on marine biodiversity and evolution using genome-wide dat	Susan Elizabeth Alter	Biology & Chemi	\$ 28,833	\$ 12,398	\$ 41,231
2	Federal	8/4/21	Public Serv	City of Salinas-Central Coast Center for Indep. Li	Continuation: Case Management Services - Rapid Rehousing	Maria A Gurrola	Social Work	\$ 1,965,557	\$ 354,249	\$ 2,319,806
3	State	12/13/21	R&D	County of Monterey/Health Dept-CA Dep. of Heal	MCCares Project: Developing an app based decision aid to navigate care choices and services	Lisa M Stewart	Social Work	\$ 188,896	\$ 56,669	\$ 245,565
4	Federal	2/8/22	R&D	National Science Foundation	RE-ROUTING: Marine microbiology scientific cruise R/V Sally Ride	Krista P Kamer, Sherry L Palacio	COAST	\$ 91,192	\$ 19,175	\$ 110,367
5	Other	3/3/22	Scholarship	Marine Applied Research and Exploration	CSU COAST Summer Internships 2022-26 Marine Applied Research and Exploration	Krista P Kamer	COAST	\$ 38,000	\$ -	\$ 38,000
6	State	3/24/22	R&D	Regents of UC/UCOP-CA Institute for Water Res	Assessing wildlife use of 3 types of agricultural ditches: data for co-management of water quality an	Jennifer M Duggan	AES	\$ 9,991	\$ -	\$ 9,991
							FY21-22 Pending Proposals	\$ 2,322,469	\$ 442,491	\$ 2,764,960

FY23										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total	
7	Federal	7/19/22	Public Serv	Community Homeless Solutions-U.S. Department	Case Management and Housing Navigation Partnership	Maria A Gurrola, Kai Medina-Ma	Social Work	\$ 247,308	\$ 49,462	\$ 296,770
8	State	7/19/22	Public Serv	Everyone's Harvest-Central CA Coast Alliance for	Expanding Everyone's Harvest Fresh Rx	Vanessa A Lopez-Littleton	Health, Human Sc	\$ 8,696	\$ 1,304	\$ 10,000
9	Federal	7/20/22	Public Serv	Bureau of Land Management/U.S. Department of I	Augmentation to PD 1126; Return of the Natives and Grad Assistants Help Restore Ft Ord Nat Mo	Laura L Lienk	Applied Environn	\$ 115,285	\$ 20,175	\$ 135,460
10	Federal	7/25/22	Public Serv	California Volunteers-U.S. Department of the Tre	CARES Act: Californians for All College Fellowship - Cohort 2 - Non-Dreamers	Christine Eileen Hernandez	Service Learning I	\$ 566,748	\$ 108,252	\$ 675,000
11	Federal	7/28/22	R&D	California Sea Grant/The Regents-National Oceani	Status of Pismo Clams in Monterey Bay	Alison J Haupt	Marine Science	\$ 65,059	\$ 9,915	\$ 74,974
12	State	7/29/22	R&D	California Ocean Protection Council	Will Habitat Distribution Increase Resilience to Climate Change in Central California Marine Protec	James B Lindholm	Marine Science	\$ 316,901	\$ 46,785	\$ 363,686
13	Federal	8/3/22	R&D	Pace University-National Science Foundation	Modeling the Human Harbor; Applying Computational Thinking and Computer Science Core Practi	Susan Elizabeth Alter	Biology & Chemi	\$ 18,214	\$ 5,786	\$ 24,000
14	Federal	9/8/22	Public Serv	Coalition of Homeless Services Providers-U.S. Dc	Street Outreach	Maria A Gurrola	Social Work	\$ 1,423,192	\$ 203,985	\$ 1,627,177
15	Federal	9/24/22	R&D	Regents of UC/Davis-National Science Foundatio	Developing Preservice Teacher Equity Stances: Formative Simulation Based Assessment of Noticin	Kayce Lee Mastrup	Education & Lead	\$ 142,618	\$ 58,750	\$ 201,368
16	State	10/7/22	R&D	California Ocean Protection Council	Prop 68: Will Habitat Distribution Increase Resilience to Climate Change in Central California	James B Lindholm	Marine Science	\$ 339,275	\$ 83,569	\$ 422,844
17	Local	10/19/22	Public Serv	County of Monterey	Return of the Natives Helps Create Pollinator Patches for the Salinas Valley	Laura L Lienk	AES	\$ 8,838	\$ -	\$ 8,838
18	Public S	12/5/22	Public Serv	County of Monterey/Department of Social	Pajaro River Outreach and Case Management	Maria A Gurrola	Social Work	\$ 2,705,332	\$ 535,282	\$ 3,240,614
19	State	12/6/22	R&D	CA Leafy Greens Research Board-CA Dpt. of	Expanding the Knowledge and Application of Sustainable Nitrogen Management in Leafy Greens	Arlene L Haffa	Bio & Chem	\$ 45,187	\$ -	\$ 45,187
20	Federal	1/20/23	Academic S	Salinas Valley Memorial Hospital-US Dept. Labor	Nursing Expansion Grant	Alyssa E. Erikson	Nursing	\$ 645,246	\$ 276,282	\$ 921,528
21	Local	2/3/23	Public Serv	County of Monterey/Department of Social Service	Exploratory analysis of homelessness and homeless services using Monterey County's HMIS databa	Ignacio A Navarro	HHSP	\$ 166,611	\$ 33,322	\$ 199,933
22	State	2/17/23	Public Serv	Regents of UC/University of California Office of t	State Funds - Monterey Bay World Language Project	Yoshiko SaitoAbbott	WLC	\$ 19,048	\$ 952	\$ 20,000
23	State	2/22/23	R&D	Agricultural Research Institute/California State Un	Developing Data Sensing Networks to Inform Growers and Educate the Next Generation of the Agri	Arlene L Haffa	Bio & Chem	\$ 106,161	\$ -	\$ 106,161
24	Private	4/19/23	Academic S	CSU Creates /California State University, Office c	ENGAGES: Empowering the Next Generation AND Growing Engaged Scholars	Dennis A Kombe	Ed & Leadership	\$ 142,852	\$ 7,143	\$ 149,995
25	Other	4/19/23	Academic S	CSU/CREATES-Chancellor's Office-College Futu	CSUMB Makerspace Graduation Initiative	Jeff D Corrigan, Corin D Slown	Library/Bio & Ch	\$ 69,507	\$ 3,475	\$ 72,982
26	State	4/27/23	R&D	California Department of Forestry and Fire Protect	Fuel For Thought: Delivering Live Fuel Moisture Content Maps on Demand to Support Forest Hea	Adam J Purdy	AES	\$ 409,060	\$ 81,812	\$ 490,872
27	State	5/5/23	R&D	Elkhorn Slough Foundation-CA Coastal Conserva	Monitoring Soil Health and Water Status in Biochar-Amended Soils Planted to Cool Season Veget	Arun D Jani	Bio & Chem	\$ 76,899	\$ 23,070	\$ 99,969
28	Local	5/25/23	Public Serv	Monterey Peninsula Regional Park District	Restoration at Marina Dunes Preserve 2023 - 2024	Laura L Lienk	AES	\$ 24,311	\$ 1,945	\$ 26,256
29	Federal	5/30/23	R&D	SDSU Research Foundation-NIH	Health Disparities and Multi-level Protective Factors among Adolescent Immigrant Language Broke	Robert S Weisskirch	Liberal Studies	\$ 300,290	\$ 129,125	\$ 429,415
30	Federal	6/9/23	Public Serv	Economic Development Administration/U.S. Dep	Monterey Bay Aerospace and Agricultural Technology Advanced Manufacturing Program	Marylou L Shockley	Business	\$ 427,500	\$ 72,500	\$ 500,000
31	Federal	6/30/23	R&D	National Science Foundation	Collaborative Research: RUI: Authority in Data Science: Pedagogical Tools for Creating Equitabl	Judith E Canner	Math & Stats	\$ 258,741	\$ 111,259	\$ 370,000
							Total FY22-23 Pending Proposals	\$ 8,648,879	\$ 1,864,150	\$ 10,513,029

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY23-24 Pending Proposals - 3rd Quarter 7/1/23-3/31/24**

FY24												
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total			
32	Federal	8/23/23	Public Serv	City of Salinas-US Dept. Housing & Urban Development	Emergency Motel Program CONTINUATION	Maria A Gurrola	Social Work	\$ 378,092	\$ 71,908	\$ 450,000		
33	Local	8/28/23	R&D	ECORP Consulting-Santa Clara Valley Water	Mitigation and Monitoring Implementation for Fisheries	John Olson/Susan Alter	AES	\$ 80,204	\$ 34,488	\$ 114,692		
34	State	9/1/23	R&D	Regents of UC/UC, Davis-CA Dept. Food & Ag	Scaling Up Climate Smart Nutrient Management in Cool-season Specialty Crop Production	Arlene L Haffa	Bio & Chem	\$ 244,667	\$ 55,332	\$ 299,999		
35	Federal	9/7/23	R&D	U.S. Department of Agriculture	Applications of OpenET and satellite-based evapotranspiration information to advance data-driven w	Adam J Purdy/Lee F Johnson	AES	\$ 867,236	\$ 131,855	\$ 999,091		
36	Federal	9/29/23	Student Sel	Regents of UC/UC Berkeley - US DHHS	CalSWEC Title IV-E Program (24-26) Revised	Maria A Gurrola	Social Work	\$ 695,024	\$ 69,440	\$ 764,464		
37	Federal	10/10/23	R&D	National Science Foundation	Assessing Classroom Community for Students of Color in Early Mathematics and Statistics	Alana Jane Unfried, Jeffrey Wand	Math & Statistics	\$ 713,139	\$ 306,650	\$ 1,019,789		
38	Federal	10/13/23	Academic S	Hispanic Association of Colleges and	Latinx PASADA: Pathways to STEM Advanced Degree Attainment	John E Banks	UROC	\$ 296,610	\$ 127,542	\$ 424,152		
39	Federal	10/23/23	R&D	Morehouse College - National Science	Collaborative Research: NSF INCLUDES Alliance: A BRAID Approach to Transforming Research	Alison J Haupt	Marine Science	\$ 322,278	\$ 138,579	\$ 460,857		
40	Federal	10/31/23	R&D	National Science Foundation	RUI: Collaborative Research: Unraveling the Rules of the Interface through synergistic experiments	Arunkumar Sharma	Biology &	\$ 154,981	\$ 56,649	\$ 211,630		
41	State	11/6/23	Public Serv	California Coastal Commission	Whale Tail-4th grade-Flows to the Bay	Laura L Lienk, James Seth	AES	\$ 23,380	\$ 1,794	\$ 25,174		
42	Federal	11/16/23	R&D	National Institute of Food and Agriculture/U.S.	Weeding Out Trouble: Machine Learning and Hyperspectral Imaging to Protect Crop Health	Arunkumar Sharma, Arun D Jani	Biology &	\$ 234,939	\$ 64,904	\$ 299,843		
43	State	11/16/23	R&D	California Leafy Greens Research	Screening of several lettuce types and cultivars for wilting resistance	Caetano Pereira Pedrosa de	Biology &	\$ 28,715	\$ -	\$ 28,715		
44	Federal	11/22/23	R&D	Bamboo Charge-US Dept. Energy	Project Title: Enhancing Battery Recycling Participation through Consumer Education and	Bude Su	School of	\$ 279,527	\$ 120,196	\$ 399,723		
45	Federal	12/4/23	R&D	Tennessee State University-US Dept. Energy	Empowering Minorities in Clean Energy: A Solar Workforce Development Initiative for African	Arun D Jani	Biology &	\$ 7,175	\$ 574	\$ 7,749		
46	Federal	12/13/23	R&D	National Science Foundation	COLLABROATIVE RESEARCH: Integrating Galapagos coral thermal physiology and genomics	Cheryl A Logan	Marine Science	\$ 710,981	\$ 259,927	\$ 970,908		
47	State	12/12/23	Public Serv	California Volunteers	Californians for All College Fellowship - Cohorts 3 and 4	Pamela T Motoike, Christine	Service Learning	\$ 2,234,263	\$ 283,816	\$ 2,518,079		
48	Federal	12/18/23	R&D	National Aeronautics & Space Administration	Implementing NASA FireSense Post-wildfire Hydrological Hazard Science and Management	James Joseph Guilinger	AES	\$ 239,846	\$ 59,693	\$ 299,539		
49	State	1/5/24	R&D	Regents of UC/Davis - CA Dept Food & Ag	Scaling Up Climate Smart Nutrient Management in Cool season Specialty Crop Production	Arlene L Haffa	Bio & Chem	\$ 257,924	\$ 17,886	\$ 275,810		
50	Federal	1/10/24	Academic S	California Marine Sanctuary Foundation - NOAA	Regional Adaptation for Climate Resilience of Monterey Bay Coastal Communities	James Joseph Guilinger	AES	\$ 1,684,645	\$ 316,267	\$ 2,000,912		
51	Federal	1/16/24	Academic S	US Dept. Education	College Assistance Migrant Program (CAMP) 2024-2029	Clementina C Macias	EOSP	\$ 2,205,741	\$ 169,259	\$ 2,375,000		
52	Federal	1/18/24	R&D	National Science Foundation	Illustrating Understanding: Using Arts Integration to Support Student Learning in Science	Jillian Marie Talley	Ed & Leadership	\$ 302,703	\$ 80,650	\$ 383,353		
53	Federal	1/17/24	R&D	National Science Foundation	COLLABORATIVE RESEARCH: Correspondence between environmental stress mosaics and	Cheryl A Logan	Marine Science	\$ 844,649	\$ 338,474	\$ 1,183,123		
54	Federal	1/18/24	R&D	National Science Foundation	The Monterey Monarch Flyway: Building and broadening education, diversity, and community	James Seth Gustafson, Laura Lee	AES	\$ 889,051	\$ 382,292	\$ 1,271,343		
55	State	1/26/24	R&D	State Water Resources Control Board-California	OpenET support of State Water Board and the Cal-WATRS UPWARDS project	Adam J Purdy	AES	\$ 2,046,442	\$ 409,288	\$ 2,455,730		
56	Federal	2/2/24	Public Serv	Pace University - NOAA	Climate Ready Workforce Ambassadorship and Teacher Fellowship	Susan Elizabeth Alter	Bio & Chem	\$ 377,600	\$ 117,218	\$ 494,818		
57	Federal	2/6/24	Academic S	U.S. Department of Agriculture/NIFA	Advancing Educational Equity for Developing Future Leaders/Managers/Supervisors in	Sumadhur Shakya	Business	\$ 323,331	\$ 76,669	\$ 400,000		
58	State	2/8/24	Public Serv	Regents of UC/UCOP - CA Dept. Education	State Funds Monterey Bay World Languages (2024-2025)	Yoshiko Saito Abbott	WLC	\$ 19,048	\$ 952	\$ 20,000		
59	Federal	2/8/24	Public Serv	Regents of UC/UCOP - US Dept. Education	Federal Funds Monterey Bay World Languages (2024-2025)	Yoshiko Saito Abbott	WLC	\$ 27,778	\$ 2,222	\$ 30,000		
60	Federal	2/16/24	R&D	National Institute of Health	R13: NONAUTONOMOUS CONTROL OF SUBSTRATE MORPHOGENESIS BY	Frank David Macabenta	Bio & Chem	\$ 99,992	\$ 42,997	\$ 142,989		
61	Federal	2/19/24	R&D	SF State University - US Dept. Energy	Coastal California Agricultural Climate Resilience Center (CCACRC)	Daniel M Fernandez	AES	\$ 262,136	\$ 112,718	\$ 374,854		
62	Federal	2/20/24	Student Sel	US Dept. Education	Psicoliga Escolar Project: Preparation of Bilingual School Psychologists to support English	Catherine M Draper Rodriguez	Ed & Leadership	\$ 1,217,111	\$ 32,889	\$ 1,250,000		
63	State	2/21/24	R&D	Agricultural Research Institute/California State	ARI Campus: Monitoring soil health, water conservation, and vegetable productivity on organic	Arun D Jani, Caetano Pereira	Bio & Chem	\$ 98,484	\$ -	\$ 98,484		
64	State	2/21/24	R&D	Agricultural Research Institute/California State	ARI Campus: Decadal Synthesis: Analyzing and Adjusting Nitrous Oxide Emissions in Specialty	Arlene L Haffa	Bio & Chem	\$ 99,825	\$ -	\$ 99,825		
65	Federal	2/21/24	Public Serv	Resource Conservation District of Monterey	Salinas River Revegetation Project	Laura L Lienk	AES	\$ 9,203	\$ 3,957	\$ 13,160		
66	Federal	2/26/24	Academic S	U.S. Department of Health and Human Services	Central California FWEP-Geriatrics Workforce Enhancement Program	Renie E Rondon Jackson	Social Work	\$ 2,811,199	\$ 111,296	\$ 2,922,495		
67	Other	2/28/24	R&D	Central Coast Water Quality Preservation, Inc.	Cooperative Monitoring Program Annual Report - 2024	John Robert Olson	AES	\$ 18,913	\$ 8,132	\$ 27,045		
68	Other	3/1/24	Public Serv	Aspire Healthplan	Exploratory Study to Identify the Feasibility of Future Research to Determine the Prevalence of	Kim M Judson, Ignacio Navarro	HHS&PP	\$ 45,455	\$ 4,545	\$ 50,000		
69	Federal	3/1/24	R&D	Regents of UC/Merced-National Science	Collaborative Research: Conference: Evolving the Publishing Ecosystem Cooperative Monitoring	Susan Elizabeth Alter	Bio & Chem	\$ 3,906	\$ 1,680	\$ 5,586		

**University Corporation at Monterey Bay
External Funding Report - Sponsored Programs
FY23-24 Pending Proposals - 3rd Quarter 7/1/23-3/31/24**

FY24 Continued												
	Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total		
70	Other	3/4/24	Student Scl	California Marine Sanctuary Foundation	CSU COAST Summer Internships 2024-2028 CA MARINE SANCTUARY FOUNDATION	Krista P Kamer	COAST	\$ 48,000	\$ -	\$ 48,000		
71	Other	3/4/24	Student Scl	Orange County Coastkeeper	CSU COAST Summer Internships 2024-2028 ORANGE COUNTY COASTKEEPER	Krista P Kamer	COAST	\$ 44,000	\$ -	\$ 44,000		
72	Other	3/4/24	Student Scl	The Nature Conservancy	CSU COAST Summer Internships 2024-2028 The Nature Conservancy	Krista P Kamer	COAST	\$ 48,000	\$ -	\$ 48,000		
73	Federal	3/11/24	R&D	National Science Foundation	S-STEM CSU COAST SSTEM Collaborative Planning Grant Proposal	Krista P Kamer	COAST	\$ 68,858	\$ 29,609	\$ 98,467		
								Total FY23-24 Pending Proposals	\$ 21,365,051	\$ 4,042,347	\$ 25,407,398	
								TOTAL PENDING PROPOSALS	\$ 32,336,399	\$ 6,348,988	\$ 38,685,387	

Grants & Contracts (Direct vs Indirect) FY 23-24 3rd Quarter (Cumulative)

Type	Federal	State	Private	Local	Other	Grand Total
Direct	10,768,332.90	2,332,412.12	1,578,001.07	222,121.51	364,400.40	15,265,268.00
Indirect	1,026,118.07	283,910.07	136,523.42	37,751.29	28,754.19	1,513,057.04
Grand Total	11,794,450.97	2,616,322.19	1,714,524.49	259,872.80	393,154.59	16,778,325.04

9.91%

Corporate and Foundation Relations Status Report - July 1, 2023 - June 30, 2024

This report reflects private funding activity from Corporate & Foundations

Awarded to date Highlighted = University Corporation Grants						
	Sponsor	Program proposal	Principal Investigator (PI) /Lead	Notice of Opportunity	Program/Div	Amount \$
1	Aspire Health	Monte's 5K Sponsorship	N/A		OSU	3,000
2	Bernard Osher Foundation	OLLI	Michele Crompton		OLLI	25,000
3	Chevron	Helen Rucker Center	Vanessa Lopez-Littleton	RENEWAL	College of Health Science and Human Services	40,000
4	Chevron	CSUMB Arts Bridge	James Hussar	Invited	CAHSS	20,000
5	Chevron	Healthcare Interprofessional Education Initiative	Alyssa Erickson	Invited	CHSHS	10,000
6	Community Foundation Santa Cruz County	KAZU	Miklos Benedek		KAZU	750
7	Corporation for Public Broadcasting (CPB)	KAZU	Alan Fisher	RENEWAL	KAZU	212,147
8	Dignity Health/Dominican	MSW Community Day Sponsorship	N/A		CHSHS	1,000
9	Doctors on Duty/Cypress Healthcare Partners	Pre-Health Program	Jennifer Kato		College of Science	10,803
10	James Irvine Foundation	DART	Marylou Shockley	RENEWAL	COB	1,950,000
11	James Irvine Foundation	iiED	Marylou Shockley	Invited	College of Business	50,000
12	Kaiser Permanente	Active Harvest: A Prescription for Healthy Living	Vanessa Lopez-Littleton		CHSHS	25,000
13	Lumina Foundation- sub award via CO	Building Transformational Cultures of Data Use	Jeff McCall	Invited via CO	CAT	30,000
14	Marin Community Foundation	W.H. Wattis Scholarship	N/A		Financial Aid	10,000
15	Monterey Peninsula Foundation	Athletics upgrades - Baseball Field	Kirby Gary	Invited	Athletics	200,000
16	Natividad Foundation	MSW Community Day Sponsorship	N/A		CHSHS	500
17	Pacific Library Partnership	Monterey County Juvenile Hall Book Club: Reading Together to Reduce Recidivism	Kelsey Nordstrom-Sanchez		Library	8,500
18	PG&E	iiED Startup Factory	Mary Jo Zenk	Invited (gift)	College of Business	2,500
19	Pebble Beach Company	Pebble Beach Scholars Program	Paige Viren		College of Business	1,400,000
20	Pebble Beach Company Foundation	Otter Athletics	Kirby Garry		Athletics	7,500
21	Pinnacle Bank (FHL)	Monterey Bay Regional Business Resilience Program	Marylou Shockley		College of Business	50,000
22	Salinas Valley Health	Diversity Series Sponsorship	Vanessa Lopez-Littleton	Sponsorship	CHSHS	5,000

23	Spencer Foundation - Large Research Opportunity	Research: History and Civics in Salinas Ethnic Studies Classrooms. How does the localization of history and curriculum support the development of ethnic studies praxis for students.	Chrissy Hernandez		Service Learning	384,225
24	Tanimura Family Foundation	Greenhouse/Farm Project	N/A		College of Science	150,000
						4,595,925
	Pipeline - Submitted & Under Review	Highlighted = University Corporation Grants				
	Sponsor	Program proposal	Principal Investigator (PI) /Lead	Notice of Opportunity	College/Div	Amount \$
1	Andrew & Phyllis D'Arrigo Foundation	Farm Project	Thomas Horavath	Invited	COS	150,000
2	Bank of America	iiED	Marylou Shockley		COB	30,000
3	Bank of Montreal (BMO)	iiED Business Forge	Marylou Shockley		COB	50,000
4	Camille & Henry Dreyfus Foundation	Teacher Scholar Awards	Arun Sharma		College of Science	75,000
5	Community Foundation of Monterey County	MPRPD Transportation	Laura Lee Leink		Habitat Stewardship Project	3,850
6	ECMC Foundation (via CO)	Equity Minded Pedagogy	Vanessa Lopez-Littleton		CHSHS	20,000
7	Glenn W. Bailey Foundation	STEM (student focus)	Aparna Sreenivasan	Rolling	COS	45,000
8	Harden Foundation	COS Greenhouse Fall Deadline (March '24)	Thomas Horavath		College of Science	100,000
9	IMA Research Foundation	Accounting online software access for research-BoardEx (ESG performance database): How directors' specific types of environmental, social and governance (ESG) expertise can influence companies' ESG results.	Shaowen Hua		College of Business	6,000
10	KPMG Foundation	Accounting outreach into local high schools about careers in accounting (involves local accounting alumni working in the industry)	Shaowen Hua		College of Business	25,000
11	NASDAQ Foundation	iiED - Women in VC	Jennifer Kuan		College of Business	75,000
12	National Research Center on Hispanic Children & Families	Early Career Professional Development Grant for Early career faculty at Hispanic Serving Institutions	Tara Kulkarni		College of Education	2,500
13	Pinnacle Bank/FHL	iiED Business Forge	Marylou Shockley		COB	50,000
14	Sally Hughes Church Foundation	Farm Project	Thomas Horvath	Invited	COS	150,000
15	Spencer Foundation	Education & Leadership Small Research Grants	Jillian Talley		College of Education	32,345

16	Wells Fargo	Monterey Bay Business Resiliency Program & Business Showcase Sponsorship	Gift, no PI		COB	25,000
17	Whole Foods	Basic Needs Emergency Fund	Robyn Do Canto		Basic Needs	2,000
						841,695
	Not funded					
	Sponsor	Program proposal			College/Div	Amount \$
1	Bank of America	New Business Creation Assistance to Underserved Communities in the Monterey Bay Region (Neighborhood Champions)	Brad Barbeau	Invited	College of Business	50,000
2	Bank of America	Supporting Underserved, Rural or Minority Monterey Bay Regional Entrepreneurs through Startup Launchpad Virtual Incubator Program	Marylou Shockley		College of Business	50,000
3	Bank of America	Basic Needs	Joanna Snawder-Manzo		Basic Needs	50,000
4	Big Lots Foundation	Basic Needs	Joanna Snawder-Manzo		Basic Needs	15,000
5	Burroughs Wellcome Fund	Teaching About Climate Change and Human Health Through Population-Based Topics	Megan Sulsberger		College of Education	50,000
6	CITI Foundation	Basic Needs	Joanna Snawder-Manzo	Invited	Basic Needs	500,000
7	Community Foundation of Monterey County	Jean P Fitton Fund (Teacher Professional Development)	Cathi Draper-Rodriguez		COE	15,000
8	Community Foundation of Monterey County	Childcare Feasibility Study	Karen Myers-Bowman		COE	50,000
9	Herb Block Foundation	Defending Basic Freedoms: The Sanfoka Colibri Project	Vanessa Lopez-Littleton		Helen Rucker Center and El Centro	25,000
10	InfoSys Foundation	Biology & Chemistry	John Gallagher		COS	10,000
11	Kaiser Permanente	Support for Pre-Health Students (sponsorship)	Jennifer Kato		COS	20,000
12	NASDAQ Foundation	iiED	Jennifer Kuan		College of Business	75,000
13	Nathan Cummings Foundation	Advancement Grants, topic: Racism & Oppression	TBD		HRC & El Centro	100,000
14	Pearl Milling Company	Helen Rucker Center	Vanessa Lopez-Littleton		College of Health Science and Human Services	76,000
15	Robert Wood Johnson Foundation	Basic Needs	Joanna Snawder-Manzo		Basic Needs	750,000
16	Taylor Farms	MIEL/Bilingual Authorization	Suzanne Garcia-Mateus		College of Education	975,900
17	Urban Institute (via ECMC & Lumina)	Data to Action Campaign for Parenting Students	Joanna Snawder-Manzo		Basic Needs	60,000

	Proposal Planning	Highlighted = University Corporation Grants				
	Sponsor	Program proposal			Program/Div	Amount Est.\$
1	Caplan Foundation for EC	TBD - LOI due 9/30/24	TBD		COE	40,000
2	Chevron 2025	TBD	TBD			50,000
3	Cigna Health Foundation	TPP	TBD		COE	TBD
4	CITI Foundation	Global Innovation Challenge – Homelessness	Joanna Snawder-Manzo		Basic Needs	500,000
5	College Futures Foundation	TBD	TBD		President's Office	200,000
6	Community Foundation for Monterey County	Outreach Fund	TBD		Rainbow Raft Pride Center	5,000
7	Costco	Basic Needs	Joanna Snawder-Manzo		Basic Needs	10,000
8	Dunspaugh-Dalton Foundation	Reading Center	Scott Ross		TBD	30,000
9	ECMC Foundation	Basic Needs	Joanna Snawder-Manzo	Early 2024	Basic Needs	TBD
10	Enterprise Holding Foundation	College Assistance Migrant Program (CAMP) supporting CAMP students beyond their 1st year at CSUMB, College Support Programs (Dec'22)	Clementina Macias		Career Services	5,000
11	Hearst Foundation	Teacher Pathway Program	Patty Whang	Invited	College of Education	100,000
12	Alex and Rita Hillman Foundation	Nursing	Alyssa Erikson	LOI	CHSHS	50,000
13	Imagine Learning Foundation	Reading Center	Scott Ross		COE	100,000
14	Josiah Macys Jr Foundation - LOI	Nursing	Alyssa Erikson		College of Health Science and Human Services	25,000
15	Koret Foundation	Koret Scholars	John Banks		UROC	280,000
16	Koret Foundation	Panetta Scholars	Hayley Azevedo		President's Office	200,000
17	Leakey Foundation	Research Grants	TBD		CAHSS	30,000
18	Max & Victoria Dreyfus Foundation	El Centro	TBD		El Centro	20,000
19	Mechanics Bank	iiED Sponsorship	Mary Jo Zenk		COB	5,000
20	Mellon Foundation	Social Justice - DEI	Kaiqi Jua		CAHSS	TBD
21	NCTM	Opening Gates for Prospective Teachers	Kayce Mastrup		COE	490
22	PADI Foundation	Marine Science	TBD		College of Science	10,000
23	Pearl Milling Company	Helen Rucker Center	Yhashika Lee		CHSHS	50,000

*concept submitted

24	Robert Wood Johnson	Evidence for Action: Innovative Research to Advance Racial Equity	Vanessa Lopez-Littleton		CHSHS	\$250,000-500,000	
25	Sloan Foundation	COAST	Krista Kamer		COAST	250,000	LOI submitted
26	Sobrato Foundation - LOI	Entrepreneurship Fund/iiED (Jan.'22)	TBD	LOI	College of Business	TBD	
27	Teichert Foundation	COB	TBD		COB	7,500	
28	Venture Well	TBD	Jennifer Kuan	Due 11/1	COB	TBD	
29	Walmart	Local Spark Grants	TBD		Various	5,000	
30	William T. Grant Foundation	Research Grants on Reducing Inequality	TBD		TBD	600,000	
31	WorkRise	Entrepreneurship Fund/iiED (2023)	Jennifer Kuan		College of Business	TBD	
						2,572,990	