

## UNIVERSITY CORPORATION AT MONTEREY BAY

100 Campus Center

Seaside, CA

93955-8001

831/582-3500

#### MEMORANDUM

**To:** Corporation Board of Directors

VIA:

FROM: Nancy Ayala

**DATE:** July 3, 2024

**SUBJECT:** Agenda and Read-Ahead Materials

Enclosed are the agenda and read-ahead materials for the Corporation Board of Directors meeting on Thursday, July 11, 2024. The meeting will begin at 8:30 a.m. in the auditorium at the University Center.

If you have any questions or concerns before the Board meeting, please feel free to contact me at nayala@csumb.edu.



## University Corporation at Monterey Bay

100 Campus Center

Seaside, CA

93955-9001

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## **Board of Directors**

Thursday, July 11, 2024 8:30 a.m. – 10:30 a.m. University Center – Auditorium

Light Breakfast will be served.

## **Annual Meeting Agenda**

I.	Call to	Order	V. Quiñones
II. 2 min.	Gover A.	Appointment of Directors  Attachment II-A	V. Quiñones
2 min.	B.	Election of Board Officers Attachment II-B	V. Quiñones
2 min.	C.	Appointment of Standing Committee Members  Attachment II-C	V. Quiñones
III.	Adjou	rnment	V. Quiñones



**TO:** Board of Directors **DATE:** July 1, 2024

FROM: Nancy Ayala REF: Board Meeting #4

July 11, 2024

**SUBJECT:** 2024-25 Director Appointments, Corporation

Board

Vanya Quiñones, CSUMB President, has appointed the following individuals as Directors for the Corporation Board of Directors for the term specified:

Andrew Nino (Student Member) 1 year (through June 2025)

Alan L. Fisher, Interim VP of Administration and Finance 1 year (through June 2025)

The terms will commence on July 1, 2024, which is the beginning of the 2024-25 fiscal year.

If you have any questions or concerns before the Board meeting, please contact me at nayala@csumb.edu.

## **Andrew Nino**

Andrew is a Business Administration major with a concentration in Accounting. He is also minoring in Pre-Law. Andrew is from San Diego, where he was born and raised. He will enter his second year at CSUMB this year and is in Junior standing.

Andrew is the Associated Students Vice President of Financial Affairs this year. He has always been interested in finances and money in general, and he is looking forward to becoming more familiar with how they interact with Associated Students and CSUMB.

Andrew's past work experience includes a semi-managerial role at AMC Theatres, where he occasionally reviewed the daily revenues with management.

He is looking forward to a great 2024/25 year!

## Alan L. Fisher VP of Admin and Finance CSUMB

Mr. Fisher has over 25 years of experience in Education, Learning, and Talent Development. His diverse career has spanned Fortune 500 companies and a small consulting organization that has served many large corporate entities. He has worked on four continents, driving successful leadership programs and building relationships in business and academia.

His passion is bottom-line results, identifying high-potential talent, and coaching and developing people to reach optimal performance. He has been recognized for innovative and creative solutions for E-Learning, for creating optimal tuition reimbursement solutions in large organizations, and for driving bottom-line results in talent acquisition. His professional focus has incorporated learning, talent development, and business strategic planning. His responsibilities have stretched from market research and analysis, program design, development and launch, program evaluation, and business process management. He also has extensive expertise in teaching, program assessment, and management.

Mr. Fisher most recently served as the Interim Associate Executive Director of the University Corporation at Monterey Bay, an auxiliary of CSUMB.

Mr. Fisher graduated from Arizona State University with a Bachelor of Arts and a Master of Science in Communication. He also holds a Master of Business Administration Degree from the University of Phoenix and has completed all coursework towards his Ph.D. in Business Administration from Touro University.



TO: Board of Directors DATE: May 30, 2024

FROM: Nancy Ayala REF: Board Meeting #4

July 11, 2024

SUBJECT: 2024/25 Slate of Officers, Corporation Board

of Directors

## RECOMMENDATION

## ADOPT THE SLATE AS PRESENTED

The proposed 2024/25 slate of Officers for the Corporation Board of Directors is as follows:

Vanya Quiñones President

Andrew Lawson Secretary/Treasurer

All terms commence on July 1, 2024, which is the start of the 2024 – 2025 fiscal year.

At the annual meeting on Thursday, July 11, 2024, the Board will be asked to elect officers. Corporation staff recommends adopting the slate as presented.

If you have any questions or concerns before the Board meeting, please contact me at nayala@csumb.edu.



**TO:** Board of Directors **DATE:** May 30, 2024

FROM: Nancy Ayala REF: Board Meeting #4

July 11, 2024

SUBJECT: 2024/25 Standing Committee Appointments,

**Corporation Board** 

#### RECOMMENDATION

#### APPROVE THE COMMITTEE APPOINTMENTS AS PRESENTED

The proposed appointments for the Corporation's standing committees for a term of one year each are as follows:

Jill Hosmer-Jolley Audit Committee (Corporation)
Arlene Haffa Audit Committee (Foundation)
Phillip Gianino Audit Committee (OSU)
Carisse Ballard Audit Committee (OSU)
Michal-Anne Miller Audit Committee Chair

Michal-Anne Miller Investment Committee (University)
Brian Corley Investment Committee (Corporation)
Robert Behl Investment Committee (Foundation)
Gifford Lehman Investment Committee Chair

All terms commence on July 1, 2024, which is the start of the 2024-25 fiscal year. At the meeting on Thursday, July 11, 2024, the Board will be asked to vote on the appointments of standing committees. Corporation staff recommends approving the appointments as presented.

If you have any questions or concerns before the Board meeting, please contact me at nayala@csumb.edu.



## UNIVERSITY CORPORATION AT MONTEREY BAY

100 Campus Center

Seaside, CA

93955-9001

831/582-3500

## **Board of Directors**

Thursday, July 11, 2024 8:30 a.m. – 10:30 a.m. University Center – Auditorium

## Regular Meeting Agenda

I.	Call	to Order	V. Quiñones				
II. 2 min.		roval of Minutes oval of March 21, 2024, meeting minutes	V. Quiñones				
III.	Publ	ic Comment	V. Quiñones				
IV.	Presi	ident's Remarks	V. Quiñones				
V.	Executive Director's Report						
<b>VI.</b> 20 min.	•	ness osed 24/25 Budget Request oment VI	S. Baggett				
VII.	Repo	orts					
10 min	A.	Investment Committee Report	G. Lehman				
10 min	B.	Auxiliary Audit Committee Report  Attachment VII-B	M. Miller				
15 min.	C.	East Campus Housing Update Attachment VII-C	T. Slaton				
0 min.	D.	External Funding Update – Sponsored Programs  Attachment VIII-D	C. Lopez				
10 min	Е.	Corporate and Foundation Relations – University Advancement Attachment VII-E	B. Sanford				
VIII.	Oper	n Communications/Announcements	V. Quiñones				
IX.		ed Session ordance with Education Code §89923	Board				
X.	Adjo	urnment	V. Quiñones				

## University Corporation at Monterey Bay 2024-25 Budget Proposal

as of July 2, 2024	Housing Operations and Residential Life				Auxiliary Enterprises		University Support		Administration									
	St	udent Housing	1	Fact	ulty/Staff Hous	ing		ercial Services/ Services/KAZU	Dining	Child Deve Support/Salina	elopment Ctr/U as City Ctr/CSU Salinas		Ryan Ranch a	nd all Adminis	trative Funds		TOTALS	
	Fiscal Year 2023-24	Fiscal Year 2023-24	Fiscal Year 2024-25	Fiscal Year 2023-24	Fiscal Year 2023-24	Fiscal Year 2024-25	Fiscal Year 2023-24	Fiscal Year 2023-24	Fiscal Year 2024-25	Fiscal Year 2023-24	Fiscal Year 2023-24	Fiscal Year 2024-25	Fiscal Year 2023-24	Fiscal Year 2023-24	Fiscal Year 2024-25	Fiscal Year 2023-24	Fiscal Year 2023-24	Fiscal Year 2024-25
	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal	Budget	Projected Actuals	Budget Proposal
REVENUES																		
Housing revenues	32,982,722	31,451,007	35,698,340	12,988,592	12,697,887	13,057,601	-	_	-	-	-	-	-	-	-	45,971,314	44,148,894	48,755,941
Real estate sales	-	-	-	2,000,000	2,535,018	2,000,000	-	-	-	-	-	-	-	-	-	2,000,000	2,535,018	2,000,000
Sales and services of auxiliary enterprises	142,762	143,540	140,000	-	-	-	9,310,835	9,376,218	10,353,815	160,000	150,853	330,000	-	500	-	9,613,597	9,671,111	10,823,815
Other operating revenues Investment income	31,167	297 461	1,028 -	966,578	1,021,195 -	988,356 -	2,322,855	2,138,225 -	2,220,192 -	1,107,273	1,043,004 -	723,311 -	47,000 1,300,000	151,809 1,229,817	166,373 -	4,474,873 1,300,000	4,354,530 1,230,278	4,099,260
TOTAL REVENUES	33,156,651	31,595,305	35,839,368	15,955,170	16,254,100	16,045,957	11,633,690	11,514,443	12,574,007	1,267,273	1,193,857	1,053,311	1,347,000	1,382,126	166,373	63,359,784	61,939,831	65,679,016
EXPENSES																		
Salaries and Wages	2,228,767	1,479,921	2,430,021	-	-	-	1,556,169	1,234,511	1,458,926	371,412	189,634	337,428	2,561,276	2,381,730	2,783,761	6,717,624	5,285,796	7,010,136
Benefits	949,941	651,231	1,143,050	-	-	-	567,194	421,053	445,011	183,284	108,368	176,409	1,254,041	1,064,948	1,310,761	2,954,459	2,245,600	3,075,231
Contractual Services Utilities	3,388,012 4,840,065	3,704,115 4,290,947	3,684,606 4,645,005	2,123,423 1,674,667	2,095,066 1,725,433	2,153,978 1,823,891	8,133,186 569,848	8,005,798 688,143	8,751,203 724,569	177,528 217,466	193,096 208,760	198,300 220,114	466,647 154,933	569,076 143,461	376,800 169,129	14,288,796 7,456,979	14,567,151 7,056,743	15,164,887 7,582,707
Supplies and services	324,359	361,259	372,585	140,443	171,186	225,440	76,000	92,919	90,000	21,000	16,835	15,000	17,400	73,018	23,250	579,202	7,030,743	726,275
Travel	38,584	26,036	50,050	1,572	577	577	7,404	15,405	35,700	5,900	1,406	1,250	20,700	23,685	29,000	74,160	67,110	116,577
Meal Concessions	200,000	215,636	215,000	-	-	-	-	-	-	-	-	-	-	-	-	200,000	215,636	215,000
Repairs and Maintenance	2,679,962	2,298,767	4,590,171	3,019,507	1,727,537	2,749,293	15,000	157,135	97,000	21,500	86,099	31,000	5,000	28,335	20,200	5,740,969	4,297,874	7,487,664
Payment for Services from CSUMB	1,614,785	<u>-</u>			<u>-</u>	<u>-</u>	85,293		-	91,042		=	100,644	-	<u>-</u>	1,891,764	<u>-</u>	<u>-</u>
Equipment (noncapital)	195,832	281,391	749,865	220,235	124,518	135,711	5,000	7,657	5,000	-	5	-	20,000	16	25,000	441,067	413,587	915,576
Information Technology Costs Insurance	80,277 1,568,571	191,564 1,589,545	155,500 2,047,276	71,032 650,327	73,094 689,082	70,491 909,586	124,625 64,791	48,711 68,653	105,519 90,623	69,000 32,691	54,826 34,638	67,250 45,722	126,400 54,014	285,710 57,533	266,400 75,549	471,334 2,370,394	653,905 2,439,451	665,160 3,168,755
Depreciation	7,323,111	7,578,502	7,607,794	1,250,832	1,220,640	1,219,863	727,991	856,167	831,308	1,239,740	1,223,418	1,219,236	342,804	381,276	355,628	10,884,478	11,260,004	11,233,829
Cost of Goods Sold		-	-	1,900,000	2,086,112	1,900,000	-	-	-	1,233,740	1,225,410	1,213,230	-	-	-	1,900,000	2,086,112	1,900,000
Other Expense	1,359,449	610,787	823,714	205,339	393,931	318,301	342,535	514,151	521,300	73,488	64,484	68,310	202,597	219,084	260,074	2,183,408	1,802,437	1,991,699
TOTAL ALL EXPENSES	26,791,714	23,279,701	28,514,636	11,257,377	10,307,176	11,507,131	12,275,036	12,110,302	13,156,159	2,504,050	2,181,570	2,380,019	5,326,456	5,227,871	5,695,551	58,154,634	53,106,621	61,253,496
Allocation of Corporation Administrative Costs	279,503	279,503	279,503	270,654	270,654	270,654	323,892	323,892	323,892	616,267	616,267	616,267	(1,490,316)	(1,490,316)	(1,490,316)	-	-	-
CSUMB Cost Allocation for Services	1,615,920	1,615,922	1,696,737	640,420	640,422	664,350	719,204	719,205	755,182	-	526,546	552,875	261,939	399,964	419,962	3,237,483	3,902,059	4,089,106
NET REVENUE AFTER OPERATING EXPENSES, BEFORE UNIVERSITY SUPPORT	4,469,513	6,420,180	5,348,492	3,786,719	5,035,848	3,603,823	(1,684,442)	(1,638,957)	(1,661,226)	(1,853,044)	(2,130,526)	(2,495,850)	(2,751,079)	(2,755,393)	(4,458,825)	1,967,667	4,931,151	336,413
UNIVERSITY SUPPORT																		
Food Insecurity and Scholarships	_	-	-	-	-	-	25,000	-	25,000	-	-	-	-	-	-	25,000	-	25,000
Community Outreach	-	-	-	-	-	-	4,000	3,737	4,000	159,765	176,379	194,000	-	-	-	163,765	180,116	198,000
Contribution to Auxiliary	-	<u>-</u>	-	-	-	-	-	<u>-</u>	-	153,112	235,087	1,077,205	-	-	-	153,112	235,087	1,077,205
Contribution to University SUBTOTAL UNIVERSITY SUPPORT	-	341,736 <b>341,736</b>	-	-	-	-	29,000	13,348 <b>17,085</b>	29,000	654,000 <b>966,877</b>	962,910 <b>1,374,376</b>	950,000 <b>2,221,205</b>	-	-	-	654,000 <b>995,877</b>	1,317,994 <b>1,733,197</b>	950,000 <b>2,250,205</b>
		ŕ		-	-		,	·	·	,			-	-	-	·		
NET REVENUE AFTER UNIVERSITY SUPPORT	4,469,513	6,078,444	5,348,492	3,786,719	5,035,848	3,603,823	(1,713,442)	(1,656,042)	(1,690,226)	(2,819,921)	(3,504,903)	(4,717,055)	(2,751,079)	(2,755,393)	(4,458,825)	971,790	3,197,954	(1,913,792)
NON-OPERATING EXPENSES/LONG-TERM DEBT																		
Less: Interest-Notes Payable and Lease Liabilities	(3,384,027)	(3,410,652)	(3,262,450)	(23,043)	(21,502)	(21,071)	(47,818)	(17,637)	(8,515)	(268,340)	(262,476)	(241,222)	-	(1,403)	-	(3,723,228)	(3,713,670)	(3,533,258)
Less: Principal-Notes Payable and Lease Liabilities	(4,532,401)	(4,580,306)	(4,877,961)	-	-	(12,922)	(35,575)	(163,183)	(169,038)	(899,432)	(899,432)	(971,269)	-	-	-	(5,467,408)	(5,642,921)	(6,031,189)
SUBTOTAL NON-OPERATING EXPENSES/LONG-TERM DEBT	(7,916,428)	(7,990,958)	(8,140,410)	(23,043)	(21,502)	(33,993)	(83,393)	(180,820)	(177,553)	(1,167,772)	(1,161,908)	(1,212,491)	-	(1,403)	-	(9,190,636)	(9,356,591)	(9,564,447)
TOTAL NET REVENUE (DEFICIT)	(3,446,915)	(1,912,514)	(2,791,918)	3,763,676	5,014,346	3,569,830	(1,796,835)	(1,836,862)	(1,867,779)	(3,987,694)	(4,666,811)	(5,929,546)	(2,751,079)	(2,756,796)	(4,458,825)	(8,218,847)	(6,158,637)	(11,478,239)
ADJUSTMENTS PRIOR TO NET TO RESERVES																		
Add: Depreciation and Amortization	7,323,111	7,578,502	7,607,794	1,250,832	1,220,640	1,219,863	727,991	856,167	831,308	1,239,740	1,223,418	1,219,236	342,804	381,276	355,628	10,884,478	11,260,004	11,233,829
Add: KAZU Available Operating Cash	-	-	-	-	-	-	604,592	749,420	686,152	-	-	-	-	-	-	604,592	749,420	686,152
AD HISTED NET TO DESCRIVE	2 070 400	E 00E 000	4.045.070	E 044 E00	0.004.000	4 700 000	(404.000)	(004.075)	(050.040)	(0.747.054)	(0.440.000)	(4.740.040)	(0.400.077)	(0.075.500)	// 400 405	2 070 007	E 050 700	444 740
ADJUSTED NET TO RESERVES	3,876,196	5,665,988	4,815,876	5,014,508	6,234,986	4,789,693	(464,252)	(231,275)	(350,319)	(2,747,954)	(3,443,392)	(4,710,310)	(2,408,275)	(2,375,520)	(4,103,197)	3,270,224	5,850,786	441,742

## University Corporation at Monterey Bay Operating Statement of Revenues and Expenses March 31, 2024

	An	nual Budget	3rd Qtr Budget	Actuals	% Annual Budget	Variance
Operating Revenues:						
Housing	\$	45,971,315	40,824,144	\$ 38,093,013	82.9%	(2,731,131)
Homeowner Sales	•	2,000,000	1,500,000	1,363,812	68.2%	(136,188)
Sales and services of auxiliary enterprises, net		10,689,601	9,852,982	9,895,551	92.6%	42,569
Other operating revenues		3,398,869	2,544,333	2,711,651	79.8%	167,318
Total Operating Revenues		62,059,785	54,721,459	52,064,027	83.9%	(2,657,432)
Operating Expenses:						
Salaries and benefits		9,672,083	7,254,062	5,617,572	58.1%	1,636,490
Contract services		19,418,044	14,973,312	13,577,524	69.9%	1,395,788
Utilities		7,456,979	5,592,734	5,528,232	74.1%	64,502
Supplies and services		505,066	476,372	491,396	97.3%	(15,024)
Travel		74,160	57,995	45,291	61.1%	12,704
Scholarships		20,000	15,000	-	0.0%	15,000
Professional services		143,890	98,009	184,772	128.4%	(86,763)
Concessions		200,000	160,000	165,417	82.7%	(5,417)
Repairs and maintenance		5,740,969	4,305,727	3,099,792	54.0%	1,205,935
Rental expense		5,300	3,975	12,436	234.6%	(8,461)
Equipment		441,067	346,550	250,654	56.8%	95,896
Information technology		471,334	353,500	501,492	106.4%	(147,992)
Insurance		2,459,585	1,844,689	2,367,227	96.2%	(522,538)
Depreciation and amortization		11,124,478	8,343,359	8,710,454	78.3%	(367,095)
Cost of real estate sold		1,900,000	1,425,000	1,040,508	54.8%	384,492
Other operating costs		1,482,029	1,088,933	1,430,128	96.5%	(341,195)
Total Operating Expenses		61,114,984	46,339,217	43,022,895	70.4%	3,316,322
Operating Income		944,801	8,382,242	9,041,132		658,890

## University Corporation at Monterey Bay Statements of Revenues, Expenses and Changes in Net Position

	March 31, 2024		March 31, 2023	
Operating Revenues:				
Housing	\$	39,492,577	\$	37,958,089
Grants and contracts:				
Federal		11,594,396		12,150,759
State		2,497,212		2,507,547
Local		112,918		88,724
Nongovernmental		1,563,533		1,323,622
Sales and services of auxiliary enterprises, net		9,895,552		8,612,555
Other operating revenues		2,457,642		1,014,422
Total Operating Revenues		67,613,830		63,655,718
Operating Expenses:				
Salaries and benefits		14,787,463		14,702,511
Contract services		15,502,268		14,690,825
Subawards		833,431		918,724
Utilities		5,539,288		4,083,997
Supplies and services		1,022,917		1,089,850
Travel		422,293		395,833
Scholarships		3,532,666		3,033,717
Professional services		187,391		164,555
Concessions		165,417		146,826
Repairs and maintenance		3,100,686		4,497,562
Rental expense		44,582		86,831
Equipment		316,027		546,964
Information technology		609,324		511,790
Insurance		2,370,755		1,932,516
Depreciation and amortization		8,710,934		8,317,846
Cost of real estate sold		1,040,509		219,662
Other operating costs		2,540,421		2,516,036
Total Operating Expenses		60,726,372		57,856,045
Operating Income		6,887,458		5,799,673

	Ma	rch 31, 2024	Ма	rch 31, 2023
Nonoperating Revenues (Expenses):				
Gifts and donations, noncapital	\$	3,274,342	\$	2,506,462
Investment income		1,233,261		1,107,123
Realized and unrealized (losses) on investments		3,840,342		1,769,506
University support, noncapital		-		(646,062)
Contributions to Foundation		(239,691)		(199,297)
Interest on capital-related debt		(2,819,909)		(2,883,393)
Other nonoperating revenues, net		326,398		411,841
Total Nonoperating Revenues (Expenses)		5,614,743		2,066,180
Income before other changes to Net Position		12,502,201		7,865,853
Other Changes in Net Position:				
Other Changes in Net Position:				
University support, capital		(490,810)		(241,971)
Total Other Changes in Net Position	-	(490,810)		(241,971)
Increase in Net Position		12,011,391		7,623,882

## University Corporation at Monterey Bay Statements of Net Position

	March 31, 2024		June 30, 2023	
Assets				
Current Assets:				
Cash and cash equivalents	\$	12,136,860	\$	9,791,700
Short-term investments		379,399		373,342
Receivables:				
Grants and contracts, net		5,728,879		7,348,085
Property manager		1,169,431		2,293,169
University		3,465,462		871,662
Foundation		139,535		30,839
Otter Student Union		332,753		282,138
CSU		50,423		52,455
Housing, net		238,557		143,836
Other, net		2,128,091		2,431,892
Pledges receivable, net		90,335		254,446
Leases receivable		335,208		317,110
Prepaid expenses and other assets		323,390		232,746
Real estate held for sale		3,371,983		3,734,172
Total Current Assets	\$	29,890,306	\$	28,157,592
Noncurrent Assets:				
Pledges receivable, net		991,924		193,973
Leases receivable, net		819,541		1,098,949
Long-term investments		53,671,876		48,744,466
Capital assets, net		139,687,354		145,368,753
Other noncurrent assets		40,000		40,000
Total Noncurrent Assets		195,210,695		195,446,141
Total Assets		225,101,001		223,603,733

	March 31, 2024	June 30, 2023		
Liabilities				
Current Liabilities:				
Accounts payable	\$ 4,098,556	\$ 4,268,107		
Payable to University	5,057,847	11,009,376		
Payable to Foundation	292,753	175,990		
Payable to Otter Student Union	296,088	174,909		
Payable to CSU	1,312,875	545,838		
Accrued salaries and benefits payable	1,546,368	1,710,567		
Unearned revenue:	, ,	, ,		
Housing	67,277	28,365		
Other	7,515,174	6,869,656		
Lease liability, current portion	4,463,678	4,427,218		
Note payable, current portion	1,600,000	1,205,000		
Other liabilities	291,477	126,385		
Total Current Liabilities	26,542,093	30,541,411		
Noncurrent Liabilities:		40 00-		
Lease liability, net of current portion	39,469,376	43,777,007		
Notes payable, net of current portion	75,364,899	77,262,163		
Depository accounts	360,460	387,792		
Total Noncurrent Liabilities	115,194,735	121,426,962		
Total Liabilities	141,736,828	151,968,373		
<u>Deferred Inflows of Resources:</u>				
Leases	1,106,721	1,389,299		
Total deferred inflows of resources	1,106,721	1,389,299		
Net Position				
Net Position:				
Net investment in capital assets	26,727,694	26,529,983		
Restricted for:				
Expendable:				
Pledges receivable	1,082,259	448,419		
Net gifts and donations	5,553,869	5,342,520		
Net sponsored programs	45,126	28,536		
Other	168,250	151,794		
Unrestricted	48,680,254	37,744,809		
Total Net Position	\$ 82,257,452	\$ 70,246,061		

## University Corporation at Monterey Bay Supplemental Information - Other Revenues and Expenses March 31, 2024

Other Operating Revenues - detail of significant items	
OLLI Workshop fees	\$ 142,370
CEHI vendor rebates	34,254
Pouring rights from Coca Cola contract	50,000
Computing Talent Initiative project revenue	900,744
Cost recovery from Chartwells (utilities)	296,894
Water and sewage cost recovery from tenants in East Campus rentals	728,413
Verizon and Legacy lease receivable payments	282,578
Other Operating Expenses - detail of significant items	
Participant support (programs such as TRIO and SLI)	\$ 490,623
Bank fees for wires and credit card processing	154,460
Hospitality and community outreach (including advertising)	449,352
Registration fees for professional development	141,624
Administrative expenses (Property taxes, collections, payroll processing fees, etc.)	436,514
Speaker fees and Honoraria for OLLI and grant programs	106,253
Residential Life student programs and activities	70,884
Montage-Nursing Concurrent Enrollment Program (Participant Support)	145,318
KAZU Programming subscriptions	340,581



# Auxiliary Audit Committee Report

Michal-Anne Miller
AVP of Finance
Auxiliary Audit Committee Chair

Cal State

Monterey Bay

# May 9 Meeting

## IRS Form 990: Annual report of activity for tax exempt entity

- o Corporation required to file for 1st time in several years due to resuming fundraising; public support reported at 93% (IRS requires minimum 33 1/3%)
- Foundation gross revenue increasing since Covid; public support at 49% (down from 51%)
- OSU revenue is down due to decreased enrollment and student fees; not required to meet public support test due to business purpose

# • IRS Form 990-T: Unrelated business income return for tax exempt entity

- Corporation reported a loss of \$67,000 (no tax due)
- Foundation reported \$95,000 unrelated business income from 2 partnership interests in the endowment (tax \$19,000)
- o OSU filed 990-T for the first time; reported \$13,000 in events from non-students/non-university organizations (overall net loss, no tax due)

## KAZU Audit Report

- Standalone audit report required by Corporation for Public Broadcasting (CPB)
- Nothing out of the ordinary, clean report from auditors



# June 24 Meeting

- Change in Board Membership
  - o Jeff Rensel (OSU) cycled off, remains non-voting participant
  - o Carisse Ballard (OSU Board): new voting committee member/first meeting
  - Betsey Pearson (Foundation Board) last meeting; Arlene Haffa to join the committee eff. July 1
  - o Mary Jo Zenk (Corporation Board) last meeting; Jill Jolley to join the committee eff. July 1
  - o Berenice Lemus (OSU Board Treasurer/student) last meeting; new Treasurer to join in the fall
- FY23/24 Audit Season Kickoff
- Major programs identified for Single Audit
  - Required if spend is >\$750k in federal awards during fiscal year
- Upcoming deadlines: extensions received last year not anticipated this year
  - September 30: Audited financial statements and Single Audit
  - o November 15: IRS Form 990
  - o November 30: KAZU standalone audit due to CPB
- Next Meeting in September to review draft financial statements and Single Audit report

  Cal State
  Monterey Bay

# Questions?



Cal State
Monterey Bay

## **East Campus Housing**

## **Occupancy Snapshot**

East Campus Housing	1220 Units Total			
2023-2024				
Student Fredrick Park Rental Units	417			
CEHI For Sale Units	67			
F&S Schoonover Park Rental Units	736			
For 2024-2025 (as of 7/2/	24)	Vacancies		
Student Fredrick Park Rental Units	468			
CEHI For Sale Units	67	9 will be or/are vacant		
F&S Schoonover Park Rental Units	685	80 Consists of:	1	ATR (Available to Rent)
			14	On Hold for Univ
			49	On Hold Student Housing
			3	On Hold Emergency St Housing
			4	On Hold Clinicals
			9	Committed to Lease but haven't moved in yet



# Schoonover Park Faculty/Staff Rental Housing

## Schoonover Park Waitlist/Transfer List Breakdown

190	Total applicants on waitlist
10	Educational Partners
180	CSUMB/Corp Employees (of these 180)
116	CSUMB/Corp Employees already living on campus** Transfer List
11	CSUMB/Corp Employees waiting for any available unit regardless of type
53	CSUMB/Corp Employees waiting for select housing



## Fredrick Park

## 2023-2024 Stats:

Average amount of work orders was 125 a month in June & July and an average of 169 per month in August -May Average amount of turns was 347 per month in June & July and an average of 8 per month in August -May

Projects Completed:				
Fredrick Park				
	Yorktown Playground			
	Stringer Replacement			
	Saratoga Laundry Room			
	Tree Trimming and Removal			

Pro	ojects In Progress	
Fredrick Park		
	SB 721 Repairs	
	SFM Items	
	Remodeling Antietam Laundry Room	
	Ground Rods Only	



## Schoonover Park

## 2023-2024 Stats:

Average amount of work orders was 283 per month Average amount of turns was 8 per month

Pro	ojects Completed:	
Schoonover Park		
	Thomas & Wainwright Installed BBQ's	
	Tree trimming and removal	

Pro	ojects In Progress
Schoonover Park	
	Unit Renovations
	SB 721 (includes stringer replacement)



## **Upcoming Projects**

- Electrification Project
- Cabling and Rod Project
- Concrete Project
- Cable Modem-Bandwidth & Firewall Upgrade



## Questions





## UNIVERSITY CORPORATION at MONTEREY BAY 2023/2024 REPORT OF PUBLIC EXTERNAL FUNDING SOURCES

## SUMMARY REPORT 7/1/23 - 3/31/24

## I. PUBLIC AWARDS RECEIVED 2023/2024 (3rd QUARTER)

(Awards Goal Compared to Actual Awards)

				FY 22/23 COI	MPARISON
	23/24 GOAL	AMOUNT THRU 3/31/24	NUMBER OF AWARDS	AMOUNT THRU 3/31/23	NUMBER OF AWARDS
NEW PUBLIC FUNDS DIRECT INDIRECT TOTAL PUBLIC	\$15,000,000 <u>\$2,000,000</u> <b>\$17,000,000</b>	\$ 20,268,952 \$2,654,567 \$ 22,923,519	46 (plus 19 supplements)	\$15,328,325 <u>\$1,069,405</u> <b>\$16,397,730</b>	56 (plus 28 supplements)
II. ONGOING PUBLIC AV	WARDS	\$77,833,675	120	\$68,921,571	131
Total Aw	vards (New + Ongoing)	\$100,757,194	166	\$85,319,301	187
III. PENDING PUBLIC PR	OPOSALS	AS OF 3/31/24	NUMBER OF PROPOSALS	AS OF 3/31/23	NUMBER OF PROPOSALS
		\$38,685,387	74	\$ 56,867,631	99

## University Corporation at Monterey Bay External Funding Report - Sponsored Programs FY23-24 Awards - 3rd Quarter 7/1/23-3/31/24

	Activity					Division/				Ongoing	New Awards	New Awards	Total New	
Type	Type	Sponsor	Award Title	PI	Department	College	Award Direct	Award Indir.	Award Total	Awards FY23	Direct FY24		Awards FY24	Award Term
1 Federa			ARC-CREST Science Mission Operations by NSERC and R	Susan Alexander	AES	AA/Science	18,845,782	\$ 4,357,780 \$	\$ 23,203,562	\$23,203,562			121101000 1 1211	3/1/12-9/30/24
			Scholarships for Disadvantaged Students-Yr 7	Maria A Gurrola	Social Work			\$ - 5		\$637,024				7/1/22-6/30/24
3 Federa	l R&D	National Science Foundation	RUI: Molecular Design for Redox Active Deep Eutectic Solv	Corin Slown	Bio & Chem	AA/Science	180,200	\$ 64,800 \$	\$ 245,000	\$245,000				9/1/18-7/30/24
4 Federa	R&D-Stu	der National Science Foundation	Replication of cohort-based computer science bachelor's degra		SCD	AA/Science		\$ 176,971 \$		\$4,998,980				10/1/18-9/30/23
		St US Dept. Education	The Making Accessible and Effective Systems for Teacher Ro		Education &	AA/Education	2,720,000	\$ - 5	\$ 3,750,000	\$3,750,000				10/1/18-9/30/24
		der UEI Sacramento -National Science Found		John E Banks	UROC	AA/GS&R	15,000	\$ - \$	\$ 15,000	\$15,000				9/1/22-8/31/23
			Improving Learning and Achievement with Reading/Writing-		CAD	AA/Univ College		\$ 29,902 \$	\$ 99,441	\$99,441				1/1/19-12/31/23
		St Monterey Peninsula College - US Dept o		Sharon Anderson	Advising	AA/Univ College		\$ - 5	\$ 380,346	\$380,346	*****	000 504	A 48 # 600	10/1/18-9/30/23
				Clementina Macias		SA/Enrollment N		\$ 148,518 \$	\$ 2,125,600	\$1,700,000	\$395,896	\$29,704	\$425,600	7/1/19-6/30/24
10 Federa		US Fish & Wildlife Service	Evaluation of Monterey Gilla Management, Current Extent, Site-specific soil pest management in strawberry and vegetable		AES AES	AA/Science	, 10,,,,	\$ 2,935 \$ \$ 35,557 \$	\$ 19,706 \$ 382,087	\$19,706 \$382,087			\$0	9/1/19-12/31/24 8/1/19-7/31/23
11 Federa 12 Federa		US Dept. Agriculture/ARS University of Minnesota - NSF		Jose Pablo Dundore-Arias	Bio & Chem			\$ 33,337 3	\$ 382,087 \$ 114,998	\$382,087 \$114,998			\$ -	8/1/2019-7/31/23
		St U.S. Department of Education	Project POPPY: Preparing Observational Practitioners through				3,515,224	\$ 32,611		\$3,547,835			\$ - \$ -	10/1/2019-9/30/23
14 Federa			Cabrillo/CSUMB Partnership to Strengthen Transfer Pathwa			AA/Univ College		\$ 52,011	130,976	\$130,976			<b>.</b>	10/1/2019-9/30/23
		olic National Institutes of Health	Science teaching through the arts: Bringing state-of-the-art en			AA/Science & Al		\$ 68,375	1,057,543	\$798,513	\$ 239,843	\$ 19,187	\$ 259,030	7/16/20-5/31/24
16 Federa	R&D-Aca	de National Science Foundation		Jennifer Duggan	AES	AA/Science		\$ 44,942 \$	149,463	\$149,463				7/16/20-7/31/24
17 Federa	l Academic	St U.S. Department of Education	Student Support Services Program Yr 1	Clementina Macias	College Supp	SA/Enrollment N :	824,054	\$ 60,121 \$	884,175	\$884,175			\$ -	9/1/20-8/31/23
18 Federa	l Academic	St U.S. Department of Education		Clementina Macias		SA/Enrollment N		\$ 55,496 \$	\$ 785,663	\$785,663			\$ -	9/1/20-8/31/23
19 Federa	l R&D-Stu	der National Science Foundation	Geo-Bridge Program	Zurine Miguel Malaxechevarria,	Psychology,N	AA/CAHHS/Scie	365,726	\$ 25,157 \$	\$ 390,883	\$390,883				9/1/20-8/31/23
20 Federa	R&D-Pub	olic National Science Foundation	REU Renewal from the Intertidal to the Deep Ocean:	Sherry L Palacios	Marine Science	AA/Science	759,715	\$ 65,452 \$	\$ 825,167	\$825,167			\$ -	7/15/20-8/31/25
21 Federa	l R&D	National Science Foundation	MASDER: Motivational Attitudes in Statistics and Data	Alana Unfried	Math & Statis	AA/Science	463,820	\$ 136,178 \$	599,998	\$599,998				10/1/20-9/30/24
			Title V-METAS Mentorship & Equity in Transitions to	Dale Grubb	Academic Pla		2,377,113	\$ - 5	\$ 2,399,413	\$1,799,676		\$ -	4 5,7,757	10/1/20-9/30/24
				Aparna Sreenivasan	Bio & Chem		, ,,,,,,,	\$ 15,313 \$	\$ 206,722	\$150,140	\$ 52,391	\$ 4,191		8/14/20-7/31/23
				Kim M Barber		SA/Enrollment N		\$ 185,854 \$	\$ 2,516,030	\$2,516,030			\$ -	9/30/20-9/29/22
		der National Science Foundation	Robert Noyce Collaborative Track 1:Rural Integrated STEM					\$ 113,433 \$		\$739,743				3/1/21-2/28/24
				Krista P Kamer	COAST	AA/GS&R	,	\$ - 9		\$20,000	\$ 8,000	\$ -	\$ 8,000	5/1/21-4/30/26
27 Federa			FUTURE-Ag: Fostering Undergraduate student Training, Up					\$ 66,910 \$	\$ 222,516	\$222,516			\$ -	8/1/2021-7/31/24
				Maria A Gurrola	Social Work	AA/HSHS	, ,,,,,,	\$ 27,648 S	933,247	\$933,247			5 -	7/1/2021-6/30/25
29 Federa		National Science Foundation St U.S. Department of Agriculture	MRI: Acquisition of a Benchtop NMR Instrument with Pul. Increased degree attainment in FANH Sciences: Creating a re-					\$ - \$ \$ 132,402 \$	\$ 145,200 \$ 975,314	\$145,200 \$975,314			\$ -	8/1/2021-7/30/24 9/1/2021-8/31/25
31 Federa		National Science Foundation		Corey Garza (Transfer UW)	Marine Science			\$ 132,402 S	\$ 300,000	\$300,000			5 - S -	7/1/21-6/30/24
			Return of the Natives to BLM/FONP Ensuring Native Plant		AES			\$ 34,005 \$	\$ 228,317	\$228,317			\$ - \$ -	10/1/21-9/30/24
33 Federa		National Science Foundation	HSI Pilot Project: Inclusive and Integrative STEM Education			AA/GS&R-COS		\$ 68,763	399,990	\$399,990			\$ -	10/1/21-9/30/23
34 Federa			Streamflow Duration Assessment Method (SDAM) Developr		AES	AA/Science		\$ 39,021		\$129,768			\$ -	8/1/21-3/31/23
35 Federa			NOAA Cooperative Science Center for Coastal & Marine Eco		Marine Science			\$ 32,301	\$ 445,214	\$445,214			\$ -	9/1/21-8/31/22
36 Federa			Diversifying and Integrating Marine Science (DIMS) Network		Marine Science			\$ 704 \$	\$ 2,340	\$2,340			\$ -	8/1/20-7/31/22
37 Federa	Public Se	rvi Monterey County Health Dept - US Dept	Monterey County Health Dept. Health Literacy Evaluation	Kim Judson, Ignacio Navarro	HHSPP	AA/HSHS	\$ 279,720	\$ 120,280 \$	\$ 400,000	\$400,000			\$ -	9/1/21-6/30/23
38 Federa			Assessing Wildlife use of 3 types of agricultural ditches: data		AES	AA/Science	2.,,,,,	\$ - 5	\$ 24,960	\$24,960			\$ -	9/1/21-8/31/23
39 Federa		CA Dept. Food & Ag	Evapotranspiration monitoring Salinas Valley specialty crops		AES	AA/Science	.27,000	\$ 18,294 \$	\$ 445,929	\$445,929			\$ -	11/1/21-4/30/24
				Kim M Barber		SA/Enrollment N		\$ 91,481 \$	1,240,000	\$1,240,000			\$ -	10/1/21-9/30/23
41 Federa			CAREÉR: Genomic divergence during speciation in a hyper-		Bio & Chem		541,856	\$ 162,220 \$	704,076	\$704,076			\$ -	9/1/22-8/31/27
					Service Learni			\$ 316,937 \$ \$ 16,537 \$	\$ 1,809,186 \$ 54,999	\$1,809,186	6 10.221	\$ 8.269	\$ - e 27.500	2/23/22-8/31/23
43 Federa		Pyramid Lake Paiute Tribe rvi U.S. Department of Education	Wetland Index of Biological Integrity Development Watsonville High School and Soledad High School Upward	John Robert Olson	AES EOSP	AA/Science S SA/Enrollment N		\$ 16,537 \$ \$ 50,301 \$	5 54,999 679,021	\$27,499 \$344,310		\$ 8,269 \$ 24,796		4/1/22-4/1/24 9/1/22-8/31/24
				Kim M Barber	EOSP	SA/Enrollment N		\$ 40,320 \$	607,106	\$297,601		\$ 20.014		9/1/22-8/31/24
				Kim M Barber	EOSP	SA/Enrollment N		\$ 97,745				\$ 49,831		9/1/22-8/31/24
		rvi Napa County Office of Ed - Corporation		Robin Pelc		AA/Univ College		\$ 77,743		\$180,038	022,002	Ψ 12,031	\$ -	8/1/22-7/31/23
				Maria A Gurrola	Social Work	AA/HSHS	,	Ψ ,		\$328,032			\$ -	7/1/22-6/30/24
49 Federa			CSU COAST SSINP Sea-Level Rise Awards: CA Sea Grant		COAST	AA/GS&R		\$ 10,750 \$		\$301,066			\$ -	2/1/22-4/30/24
		rvi Bureau of Land Management/U.S. Depart	Return of the Natives and Grad Assistants Help Restore Ft O	Laura L Lienk	AES		141,593	\$ 24,779	\$ 166,372	\$121,648		\$ 6,661	\$ 44,724	10/1/22-9/30/23
51 Federa			My Choice: Developing a Workplace Disclosure Decision Ai		Social Work	AA/HSHS		\$ 16,000 \$	\$ 216,000	\$108,000	\$ 100,000	\$ 8,000	\$ 108,000	9/1/22-8/31/24
			Health Equity Plan for Monterey County Health Department		HHSPP	AA/HSHS	5.,,,,	\$ 15,035 \$	\$ 49,999	\$49,999			\$ -	9/26/22-12/31/23
53 Federa		National Institutes of Health			Bio & Chem/	The Deserver		\$ 40,507 \$	\$ 583,280	\$265,033	\$ 296,236	\$ 22,011	\$ 318,247	8/26/22-6/30/24
		St US Dept of Education		John E Banks	UROC	AA/GS&R	,	\$ 9,844	\$ 261,888	\$261,888			5 -	10/1/22-9/30/23
			Building an Effective Ecosystem for Equity in STEM Career		College of Sc		, ,,,,,,,,	\$ - \$	600,000	\$600,000	© 02.164	E 0.217	5 -	10/1/22-9/30/23
56 Federa			Characterization and modeling of strawberry yield data using		AES AES		331,305	\$ 33,130 \$ \$ 24,352 \$	364,435	\$263,055	\$ 92,164	\$ 9,216	5 101,380 °C	8/1/22-10/31/24
57 Federa 58 Federa			OpenET: Open Evapotranspiration Data Production Renewal:NOAA Center for Coastal & Marine Ecosystems (Y	Adam J Purdy	AES Marine Science		121,700	\$ 24,352 \$ \$ 21,980 \$		\$146,112 \$286,271				10/1/22-4/30/24 9/1/22-8/31/23
58 Federa 59 Federa		CA Institute of Technology/Jet Propulsion		Adam J Purdv	AES			\$ 21,980 S \$ 8,465 S	50,790	\$50,790			φ <u>-</u> \$ -	11/1/22-10/31/23
60 Federa			RUI: Collaborative Research: Quantifying the Interfacial Part		Bio & Chem		,	\$ 5,680 \$		\$22,890			s -	8/1/22-9/30/23
61 Federa			PALISADES: Pacific Alliance for Low Income Inclusion in		Math & Statis			\$ 20,287	. ,	\$337,465			\$ -	19/1/22-9/30/23
62 Federa			Branding Sacrificial Motherhood in Digital Media in the 21s			AA/AHSS			\$ 55,000	\$55,000			\$ -	2/1/23-7/31/24
			¿	, ,		1				,				

## University Corporation at Monterey Bay External Funding Report - Sponsored Programs FY23-24 Awards - 3rd Quarter 7/1/23-3/31/24

<ul> <li>63 Federal</li> <li>R&amp;D</li> <li>Elakha Alliance - US Dept. Treasury</li> <li>64 Federal</li> <li>R&amp;D</li> <li>US Army/US Dept. Defense</li> <li>65 Federal</li> <li>Student Sch US Dept. Education</li> <li>66 Federal</li> <li>Public Servi Central CA Coast Alliance for Health</li> </ul>	Preliminary Assessment of Shark Overlap with Potential Sec Fort Hunter Liggett Studies Project REACH: Responsive Educators and Advocates Com ARPA Street Outreach	John Robert Olson/Ruben Men	Marine Science c AES/SB&GS Ed & Leadersh Social Work	AA/Science/AHS AA/Education	\$ \$ \$ \$	11,993 \$ 44,668 \$ 1,215,819 \$ 260,182 \$	3,007 \$ 19,207 \$ 326,077 \$ 49,818 \$	15,000 63,875 1,541,896 310,000	\$15,000 \$63,875 \$1,541,896 \$310,000		\$ \$ \$ \$	- 12/1 - 4/1/	23-12/31/23 19/22-12/18/23 23-3/30/24 23-7/31/24
67 Federal R&D National Science Foundation			Marine Science		\$	180,396 \$	17,478 \$	197,874	\$197,874		\$		5/23-4/14/24
	N Sequential Decisions Using Statistical Models	Steven B Kim	Math & Statis		\$	31,500 \$	2,399 \$	33,899	\$33,899		\$		23-5/31/24
69 Federal Student Sch NOAA	CSU COAST Summer Internships: NOAA NMFS 2023-202			AA/GS&R	\$	13,500 \$	- \$	13,500	\$0 \$	13,500 \$	- \$		23-3/31/28
70 Federal R&D National Science Foundation	Cross-Institutional Faculty Learning To Improve Critical Tra			AA/Provost	\$	302,273 \$	97,727 \$	400,000	\$0 \$	302,273 \$	97,727 \$		/23-9/30/26
	tu Monitoring Soil Health and Water Status in Biochar-	Arun D Jani		AA/Science	\$	3,496 \$	1,504 \$	5,000	\$0 \$	3,496 \$	1,504 \$	5,000 6/13	
72 Federal Academic St US Dept. Agriculture/NIFA	Nurturing Relationships to Harvest Success: Leveraging Soc				\$	4,192,081 \$	807,919 \$	5,000,000	\$0 \$	4,192,081 \$	807,919 \$	5,000,000 6/1/	
73 Federal Public Servi Regents of UC/Office of the President-		Yoshiko Saito Abbott		AA/AHSS	\$	27,778 \$	2,222 \$	30,000	\$0 \$	27,778 \$	2,222 \$	30,000 7/1/	
74 Federal Public Servi Corporation for National Public Service		Robin Pelc		AA/Univ College	€\$	180,696 \$	- \$	180,696	\$0 \$	180,696 \$	- \$	180,696 8/1/	
75 Federal Academic St Regents of UC/Santa Cruz - USDA	Cultivando Lidere: A regional partnership for training and se			AA/GS&R	\$	780,906 \$	96,754 \$	877,660	\$0 \$	780,906 \$	96,754 \$	877,660 6/15	
76 Federal R&D Public Policy Institute of California	Beneficial transitions to groundwater sustainability for agrica			AA/Science	\$	125,000 \$	25,000 \$	150,000	\$0 \$	125,000 \$	25,000 \$	150,000 6/1/	
77 Federal Public Servi CA Dept Ed - US Dept Agriculture	USDA Summer Foods Program for Upward Bound	Kim M Barber		SA/Enrollment N	v \$	26,276 \$	- \$	26,276	\$0 \$	26,276 \$	- \$	26,276 6/1/	
78 Federal Public Servi US Bureau of Land Management	Amphibian Monitoring and Bullfrog Abatement on FONM			AA/Science	\$	34,044 \$	5,958 \$	40,002	\$0 \$	34,044 \$	5,958 \$	40,002 10/1	
	De OpenET: Cooperative Agreement for CESU-affiliated Partner			AA/Science	\$	1,004,149 \$	125,851 \$	1,130,000	\$0 \$	1,004,149 \$	125,851 \$	1,130,000 9/29	
80 Federal Public Servi US Dept. Agriculture/NIFA	Developing capacity to quantify climate-smart practices in co			AA/Science	\$	4,420,039 \$	579,937 \$	4,999,976	\$0 \$	4,420,039 \$	579,937 \$	4,999,976 9/28	
	of I Federally Listed Species Recovery and Dune Habitat Restora	Robert K Burton		AA/Science	\$	125,000 \$	25,000 \$	150,000	\$0 \$	125,000 \$	25,000 \$	150,000 6/1/	
82 Federal Public Servi RCD Monterey County-US DoD	Milkweeds/Pollinators Ft Hunter Liggett	Laura L Lienk		AA/Science	\$	28,150 \$	12,105 \$	40,255	\$0 \$	28,150 \$	12,105 \$	40,255 10/1	
83 Federal Academic St Hartnell College-USDA	Hartnell College Learning to Lead: Career Pathways Support			AA/Provost	\$	1,637,133 \$	105,407 \$	1,742,540	\$0 \$	1,637,133 \$	105,407 \$	1,742,540 6/1/	
84 Federal R&D National Science Foundation	Cross-Institutional Faculty Learning To Improve Critical Tra	Andrew Lawson		AA/Provost	\$	302,273 \$	97,727 \$	400,000	\$0 \$	302,273 \$	97,727 \$		1/23-9/30/26
85 Federal R&D CA Dept of Food and Ag - USDA	Advancing adoption of decision-support systems for	Lee F Johnson		AA/Science	\$	463,098 \$	26,949 \$	490,047	\$0 \$	463,098 \$	26,949 \$	490,047 11/1	
86 Federal R&D Regents of UC/San Diego - NOAA	CIMEAS-COAST Mentor Training	Krista P Kamer		AA/Science	\$	29,363 \$	12,626 \$	41,989	\$0 \$	29,363 \$	12,626 \$	41,989 6/1/	
87 Federal R&D Lawrence Berkeley National Laborator		Jose Pablo Dundore-Arias		AA/R&GS	\$	42,048 \$	13,724 \$	55,772	\$0 \$	42,048 \$	13,724 \$	55,772 11/2	
88 Federal R&D Bay Area Environmental Research	Ames Research Center Co-operative for Research in Earth	Susan E Alexander		AA/Science	\$	236,050 \$	50,702 \$	286,752	\$0 \$	236,050 \$	50,702 \$	286,752 10/1	
89 Federal R&D OpenET-US Bureau of Reclamation	OpenET in Upper Colorado River Basin and New Mexico	Adam J Purdy		AA/Science	\$	87,500 \$	17,500 \$	105,000	\$0 \$	87,500 \$	17,500 \$	105,000 8/1/	23-7/31/24
			TOTAL FEDI	ERAL	\$ 7	3,778,721 \$	9,799,016 \$	83,577,737 \$	64,146,543 \$	17,124,702 \$	2,306,492 \$	19,431,194	

											Ongoing	New Awards			Total New	
Type	•	Award Title	PI		Division/College	e Awa			-	Award Total	Awards FY23	Direct FY24	Indirect FY	24 A	wards FY24	Award Term
90 State		in SPED-Education Specialist Mild/Moderate and Moderate/Se	1 8		I AA/Education	\$	227,273		2,727	\$ 250,000	\$250,000					12/5/16-12/31/23
91 State		in LS-MS-Bilingual Authorization ITEP-Bilingual Elementary	1 0		I AA/Education	\$	227,273		2,727		\$250,000					12/5/16-12/31/23
92 State	Public Servi CSU Fresno Foundation - CA Energy C		Brad Barbeau	iiED	AA/Business	\$	153,846		6,154		\$200,000					8/2/22-3/31/26
93 State	R&D System ARI-CSU CO ARI	System: The Genomics of Remediating Microbes Relevant to		Bio & Chem		\$	296,090		-	\$ 296,090	\$296,090					7/1/18-6/30/24
94 State	Academic St UEI Sacramento - Chancellor's Office	CSU LSAMP Yr 5 STEM Pathways & Research Alliance+		UROC	AA/GS&R	\$	100,890		-	\$ 100,890	\$100,890					9/1/22-8/31/23
95 State		an Long-term Monitoring of Mid-Depth Rocky Reef	James Lindholm		c AA/Science	\$	298,000		7,000	\$ 375,000	\$375,000					5/25/19-12/31/23
96 State		A Integrated Sustainable Nitrogen Management in Vegetable Co		Bio & Chem		\$	82,069	\$ 2	0,516	. ,	\$102,585					9/1/20-3/31/24
97 State	Student Sch COAST/CSU Chancellor's Office	CSU COAST SSINP-Sea Level Rise Awards: COAST Fund		COAST	AA/GS&R	\$	794,876	Φ 55	0.005	\$ 794,876	\$794,876					5/1/21-4/30/25
98 State	R&D California Public Utilities Commission		Sathya R Narayanan, Young-Jo			\$	2,072,740		0,285	\$ 2,623,025	\$2,623,025					7/16/2021-7/15/24
99 State	R&D CA Dept. Food & Agriculture	Investigating the diversity and distribution of soilbome Pyth		Bio & Chem		\$	30,000		9,000	\$ 39,000	\$39,000					9/1/21-8/31/23
100 State	Institutional CA Dept. Forestry & Fire Protection	CSUMB Wildfire Fuel Reduction Project	Ken Folsom		re A&F/Police	\$	245,536		9,464	\$ 275,000	\$275,000					11/30/21-3/15/24
101 State	R&D CSU ARI-CSU Chancellor's Office R&D CA Leafy Greens Research Board-CA D	Evaluation of Evapotranspiration Monitoring Approaches for		AES	AA/Science	\$	334,813		-	\$ 334,813	\$334,813					12/1/21-11/30/24 4/1/22-9/30/23
102 State 103 State		De Assessing the effects of temperature and crop rotation as dete		Bio & Chem Bio & Chem		9	56,438 7,890		-	\$ 56,438 \$ 7,890	\$56,438 \$7,890					4/1/22-9/30/23
103 State	Student Sch CA State Lands Commission	De Carbon Nanoparticle Addition to Fertilizers as a Strategy to CSU COAST Summer Internships 2022-24 State Lands Cor		COAST	AA/GS&R	9	22,000	9	-	\$ 22,000	\$14,000	\$ 8,000		¢	9 000	6/1/22-5/31/25
		1				3		. 7	4 501		* /	\$ 8,000	) \$ -	Ф	8,000	
105 State	8	n Assessing the potential for rapid adaptation to climate change	, ,		c AA/Science	\$	482,490	\$ /	4,581	\$ 557,071	\$557,071	e 52.102		e.	52 102	4/1/22-11/30/24
106 State 107 State	R&D CSU ARI-CSU Chancellor's Office	Carbon Nanoparticle Application in Arugula Production as a la Song-Brown Primary Care Physician Assistant Training Pro-		Bio & Chem		\$	105,221 60,000	2	-	\$ 105,221 \$ 60,000	\$53,119 \$60,000	\$ 52,102	2 \$ -	\$	52,102	7/1/22-6/30/24 6/30/22-8/31/23
				•		D)			-		\$112,505					
108 State	R&D CSU ARI-CSU Chancellor's Office	ARI-S Quantifying & Modeling soil health nutrient manager C State Funds Monterey Bay World Language Project 22-23	Yoshiko Saito Abbott	Bio & Chem WLC	AA/Science AA/AHSS	\$	112,505 16,667	2	833	\$ 112,505 \$ 17,500	\$112,505 \$17,500					7/1/22-6/30/24 7/1/22-6/30/24
109 State 110 State	Public Servi CA Volunteers-State of California	California For All College Fellowships-Dreamers	Christine Eileen Hernandez		ii AA/Univ Colleg	. e	403,846	\$ 6	833 1.154		\$17,500 \$465,000					5/4/22-9/30/24
110 State		Cantornia For All College Fellowships-Dreamers  (Increasing Student Success Through Faculty Engagement An				c o	92,593		1,134 7,407	\$ 463,000 \$ 100,000	\$100,000					7/1/22-6/30/24
112 State		la Map It: The Road to a Professional Career in Healthcare	Alyssa E Erikson	Nursing	AA/HSHS	\$	23,148		1,852	\$ 25,000	\$25,000					6/30/22-12/31/23
112 State	Public Servi County of Monterey/Dept. Social Servi		Maria A Gurrola	Social Work		\$	420,070		9,930		\$500,000					7/1/22-6/30/24
114 State	Public Servi City of Salinas - State of California	Creeks of Salinas Encampment Restoration and Clean Up	Laura L Lienk	AES	AA/IISIIS AA/Science	\$	55,742		2,787	\$ 58,529	\$58,529					7/1/22-6/30/24
115 State	R&D CSU ARI-CSU Chancellor's Office	ARI-S 22-24 Vegetable Cropping	Arlene L Haffa	Bio & Chem		\$	256,298		-	\$ 256,298	\$112,505	\$ 143,793		\$	143 793	7/1/23-6/30/24
116 State		od Exploring Baby Leaf Germplasm for Disease Resistance, Dro		Bio & Chem		\$	93,642		5,471	\$ 99,113	\$99,113	Ψ 143,773	, ψ	Ψ	143,773	10/1/23-12/31/25
117 State	Public Servi CA Dept. Parks & Recreation	Salinas Together for Healthy Equitable Environment	Laura L. Lienk	AES	AA/Science	\$	539,113		-	\$ 539,113	\$539,113					7/1/20-6/30/27
118 State		m Weighing lysimeter studies to determine evapotranspiration a		AES	AA/Science	\$	54,000		_	\$ 54,000	\$54,000					7/1/21-6/30/24
119 State	Academic St CA Office of Statewide Health Planning		Maria A Gurrola	Social Work		\$	3,579,132		_	\$ 3,579,132	\$3,579,132					3/30/23-6/30/27
11) 5,000		5		_ Jeim Jik	1	4	-,-,-,102	-		- 5,5,7,152	45,57,152					2.23.20 0.00.27

## University Corporation at Monterey Bay External Funding Report - Sponsored Programs FY23-24 Awards - 3rd Quarter 7/1/23-3/31/24

120 State	Public Servi City of Salinas - State of California Dept CESH 2 Maria A G	urrola Social Work	AA/HSHS	\$ 1	42,001 \$	27,909	\$ 169,910	\$169,910			2/1/23-12/31/23
121 State	Public Servi Monterey County Health Dept/Behaviora No Zip Code Left Behind: Addressing Inequities through Co Ignacio Na	varro/Kim Judson HHSPP	AA/HSHS	\$ 5	34,056 \$	53,406	\$ 587,462	\$587,462			9/1/22-6/16/26
122 State	Student Sch CA Dept. Fish & Wildlife CSU COAST Summer Internships 2023-25 CDFW Krista P K	amer COAST	AA/GS&R	\$	51,471		\$ 51,471	\$51,471			7/1/23-6/30/24
123 State	R&D Agricultural Research Institute/California Etiology and Integrated Management of Pythium wilt of Lett Jose Pablo	Dundore-Arias Bio & Chem	AA/Science	\$	98,944 \$	11,873	\$ 110,817	\$110,817			1/1/23-12/30/23
124 State	R&D Regents of UC/Riverside - CA Leafy Gre Lettuce variety evaluation for tolerance to Pythium wilt and I Jose Pablo	Dundore-Arias Bio & Chem	AA/Science	\$	7,047 \$	-	\$ 7,047	\$7,047			4/1/23-3/31/24
125 State	R&D Regents of UC/Riverside - CA Leafy Gre Tackling the triple threat of thrips, pythium, and impatiens n Jose Pablo	Dundore-Arias Bio & Chem	AA/Science	\$	13,190 \$	-	\$ 13,190	\$13,190			1/25/23-3/31/24
126 State	R&D Agricultural Research Services - Californi USDA Lettuce Breeding for Improved Resistance to Pythium Jose Pablo	Dundore-Arias Bio & Chem	AA/Science	\$	11,890 \$	-	\$ 11,890	\$11,890			4/1/23-3/31/24
127 State	R&D CA Leafy Greens Research Board-CA De Carbon Nanoparticle Addition to Fertilizers as a Strategy to I Arun D Jar	ni Bio & Chem	AA/Science	\$	6,500 \$	-	\$ 6,500	\$6,500			4/1/23-3/31/24
128 State	R&D California Commission on Teaching Crea The Science Teacher Integrated Education Program at CSUM Dennis A H	Kombe/Corin D Slow Education & I	AA/Education/Sc	\$	98,393 \$	29,517	\$ 127,910	\$127,910			3/1/23-3/31/25
129 State	Student Sch San Francisco Bay Conservation and Dev CSU COAST Summer Internships 2023-28: San Francisco F Krista P K.		AA/GS&R	\$	4,000 \$	-	\$ 4,000	\$4,000			5/1/23-4/30/24
130 State	Academic St California Office of Statewide Health Pla Song-Brown Primary Care Physician Assistant Training Prog Christophe	r P Forest, Valerie Jean Berry	AA/HSHS	\$ 1	.68,000 \$	-	\$ 168,000	\$0 \$	168,000 \$	- \$	168,000 6/30/23-8/30/24
131 State	R&D Agricultural Research Institute/California Mapping Fuel Moisture in Coastal California to inform Fire Adam J Pu	ardy AES	AA/Science	\$	26,000 \$	-	\$ 26,000	\$0 \$	26,000 \$	- \$	26,000 7/1/23-6/30/24
132 State	R&D Regents of UC/Santa Cruz - UCOP Improving water system resilience to climate change with lev John Robe	rt Olson, Susan Eliza AES	AA/Science	\$ 3	69,828 \$	30,042	\$ 399,870	\$0 \$	369,828 \$	30,042 \$	399,870 8/1/23-7/31/24
133 State	Instruction Foundation of CA Community Colleges Growing Grading for Growth in STEM Lipika Dek	ta, Alison G Lynch, J Math & Statis	AA/Science	\$ 2	86,539 \$	13,461	\$ 300,000	\$0 \$	286,539 \$	13,461 \$	300,000 8/1/23-7/31/25
134 State	R&D Regents of UC/Santa Cruz - UCOP Building data science communities for improving student sur Judith Can		AA/Science	\$	75,269 \$	6,022	\$ 81,291	\$0 \$	75,269 \$	6,022 \$	81,291 7/1/23-6/30/26
135 State	R&D Agricultural Research Institute/California Leafy Greens Root Growth and Morphological Response to ( Arun D Jar	ni Bio & Chem	AA/Science	\$	18,310 \$	-	\$ 18,310	\$0 \$	18,310 \$	- \$	18,310 7/1/23-6/30/24
136 State	R&D CA Sea Grant/Regents of UC-CA Ocean Long-term Monitoring of Mid-Depth Rocky Reef Ecosystem James B L	indholm Marine Science	AA/Science	\$ 5	572,293 \$	74,801	\$ 647,094	\$0 \$	572,293 \$	74,801 \$	647,094 6/1/23-5/31/24
137 State	R&D CSU ARI - CSU Chancellor Office Expanding the implementation and advancing development o Nathaniel J	fue Bio & Chem	AA/Science	\$ 1	79,513 \$	21,542	\$ 201,055	\$0 \$	179,513 \$	21,542 \$	201,055 7/1/23-6/30/26
138 State	R&D SJSURF - CSU COAST CCFRP Assessment of Marine Protected Area Performance Salvador Jo				45,330 \$	4,533		\$0 \$	45,330 \$	4,533 \$	49,863 8/7/23-5/31/26
139 State	· · · · · · · · · · · · · · · · · · ·	ondon Jackson Social Work		\$ 2	14,979 \$	40,021		\$0 \$	214,979 \$	40,021 \$	255,000 10/15/23-6/30/24
140 State	R&D CA Leafy Greens Research Board-CA De Screening of Romaine and Head Lettuce Varieties for Toleran Jose Pablo		AA/Science	\$	17,704 \$		\$ 17,704	\$0 \$	17,704 \$	- \$	17,704 4/1/23-3/31/24
141 State	R&D Regents of UC/University of California (Supporting Teachers in Implementing Justice-Centered Clim: Alyssa Say			\$	50,321 \$			\$0 \$	50,321 \$	5,032 \$	55,353 8/1/23-7/31/24
142 State	R&D Regents of UC - CA Ocean Protection CoLong Term Monitoring Deep Rocky Reefs at the Ano Nuevo James B L	indholm Marine Science	AA/Science	\$	14,600 \$	3,650		\$0 \$	14,600 \$	3,650 \$	18,250 6/1/23-12/31/23
143 State	Public Servi CA Wildlife Conservation Board Pollinator Plant Propagation Laura L Lie		AA/Science	\$	3,090 \$	618		\$0 \$	3,090 \$	618 \$	3,708 1/1/24-1/31/27
		TOTAL STA	TE	\$ 14,2	253,469 \$	1,334,315	\$ 15,587,784	\$ 13,142,391   \$	2,245,671 \$	199,722 \$	2,445,393

										Ongoing	New Awards	New Awards	Total Nev	v
Type	Sponsor	Award Title	PI	Department	Division/College	Award Di	rect A	ward Indir.	Award Total	Awards FY23	Direct FY24	Indirect FY24	Awards FY	24 Award Term
144 Local Public Serv	vi Central CA Coast Alliance for Health	Everyone's Harvest Fresh Rx	Vanessa Lopez-Littleton	/Elizabe HHSPP/Bio &	AA/HSHS/Science	\$ 8	100 \$	-	\$ 8,100	\$8,100				9/1/20-12/31/23
145 Local Public Serv	vi Transportation Agency for Monterey Con	a SCYP Partnership with TAMC	Daniel M Fernandez	AES	AA/Science	\$ 99	024 \$	23,347	\$ 122,371	\$122,371				8/25/21-6/30/26
146 Local Public Serv	vi Monterey Peninsula Unified School Dist	Eco-Ambassadors 22-23 School Gardens	Laura L Lienk	AES	AA/Science	\$ 10	909 \$	1,091	\$ 12,000	\$12,000				7/27/22-6/30/24
147 Local Public Serv	vi Monterey Peninsula Unified School Dist	a MPUSD Visits 23-24	Laura L Lienk	AES	AA/Science	\$ 11	997 \$	1,200	\$ 13,197	\$0	\$ 11,997	\$ 1,200	\$ 13	197 8/1/23-5/31/24
148 Local Public Serv	vi Monterey Peninsula Unified School Dist	MPUSD Field Trips 23-24	Laura L Lienk	AES	AA/Science	\$ 42	407 \$	4,240	\$ 46,647	\$0	\$ 42,407	\$ 4,240	\$ 46	647 8/1/23-5/31/24
149 Local R&D	Monterey Peninsula Water Management	I Carmel River Cross Section & Ben Grain Size Survey	James Joseph Guilinger	AES	AA/Science	\$ 16	630 \$	5,820	\$ 22,450	\$0	\$ 16,630	\$ 5,820	\$ 22	450 9/5/23-2/28/24
				TOTAL LOG	CAL GOV	S 189	.067 \$	35,698	s 224,765	S 142,471	\$ 71.034	\$ 11,260	S 82	294

										Ongoing	New Awards	New Awards	Total New	
Type	Sponsor	Award Title	PI	Department	Division/College	e Awa	ard Direct	Award Indir.	Award Total	Awards FY23	Direct FY24	Indirect FY24	Awards FY24	Award Term
150 Other	Student Sch Google LLC	Computing Talent Initiative	Sathya Narayanan	SCD	AA/Science	\$	100,000	\$ -	\$ 100,000	\$100,000				12/15/19-12/14/25
151 Other	Academic St CSU Creates/CSU Office of the Chancel	l The AHRC/MM Project: Supporting Black Students Through	Vanessa Lopez-Littleton, Denn	is HHS&PP/Ed	u AA/HSHS/Educ	a \$	87,619	\$ 4,381	\$ 92,000	\$92,000				7/1/22-7/1/23
152 Other	R&D American Chemical Society	Investigating Inhibitor Selectivity and Affinity to Prevent A	s Arunkumar Sharma	Bio & Chem	AA/Science	\$	30,000	\$ -	\$ 30,000	\$30,000				9/1/22-8/31/24
153 Other	R&D Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2023	John Robert Olson, James Jose	T AES	AA/Science	\$	14,036	\$ 2,105	\$ 16,141	\$16,141				1/31/23-1/31/24
154 Other	R&D Central Coast Water Quality Preservation	n Cooperative Monitoring Program Annual Report 2023	John Robert Olson	AES	AA/Science	\$	18,285	\$ 7,863	\$ 26,148	\$26,148				2/1/23-12/31/23
155 Other	Student Sch Aquarium of the Pacific	CSU COAST Summer Internships 2023-27: Aquarium of the	Krista P Kamer	COAST	AA/GS&R	\$	12,000	\$ -	\$ 12,000	\$4,000	\$ 8,000	\$ -	\$8,000	0 5/1/23-4/30/29
156 Other	Student Sch Friends of Cabrillo Marine Aquarium	CSU COAST Summer Internships 2023-27: Cabrillo Marin	Krista P Kamer	COAST	AA/GS&R	\$	16,000	\$ -	\$ 16,000	\$8,000	\$ 8,000	\$ -	\$8,000	0 5/1/23-4/30/28
157 Other	Student Sch CA OST	CSU COAST Summer Internships 2023-27: California Ocea	Krista P Kamer	COAST	AA/GS&R	\$	12,000	\$ -	\$ 12,000	\$4,000	\$ 8,000	\$ -	\$8,000	0 5/1/23-4/30/28
158 Other	R&D Mathematical Association of America	MAA Travel Funds	Steven B Kim	Math & Stati	s AA/Science	\$	5,000	\$ -	\$ 5,000	\$5,000				6/1/23-5/31/24
159 Other	R&D OpenET, Inc-Oregon Water Resources D	e Development of a Geodatabase with Time Series Satellite-Ba	Adam J Purdy	AES	AA/Science	\$	55,833	\$ 11,167	\$ 67,000	\$28,000	\$ 32,500	\$ 6,500	\$39,000	0 6/1/23-6/30/24
160 Other	R&D OpenET, Inc-Colorado River Authority	o OpenET Applications for Water Resources Management with	Adam J Purdy	AES	AA/Science	\$	565,701	\$ 113,140	\$ 678,841	\$0	\$ 565,701	\$ 113,140	\$678,84	1 6/1/23-2/23/27
161 Other	Academic St CSU Creates/CSU Office of the Chancel	l Pilot Recitation Program for anatomy and physiology	Eric A Martic, Trish G Sevene	Kinesiology	AA/HSHS	\$	142,846	\$ 7,142	\$ 149,988	\$0	\$ 142,846	\$ 7,142	\$149,98	8 1/23-8/1/24
162 Other	Public Servi Big Sur Land Trust	Carr Lake Demonstration Garden 2023-2024 Weekend Stewa	Laura L Lienk	AES	AA/Science	\$	5,815	\$ 872	\$ 6,687	\$0	\$ 5,815	\$ 872	\$6,68	7 10/1/23-6/30/24
163 Other	Academic St CSU Office of the Chancellor-ECMC Fo	Equity Minded Pedagogy Support	Vanessa Lopez-Littleton	HSHS	AA/HSHS	\$	16,281	\$ 814	\$ 17,095	\$0	\$ 16,281	\$ 814	\$17,09	5 3/6/23-7/31/23
164 Other	R&D Environmental Defense Fund	Forest Health Applications of Evapotranspiration Data	Adam J Purdy	AES	AA/Science	\$	22,494	\$ 4,499	\$ 26,993	\$0	\$ 22,494	\$ 4,499	\$26,993	3 1/15/24-9/30/24
165 Other	R&D Carmel River Watershed Conservancy	Quantifying Wildfire Regime Impacts on Carmel Watershed	James Joseph Guilinger	AES	AA/Science	\$	10,831	\$ 1,083	\$ 11,914	\$0	\$ 10,831	\$ 1,083	\$11,91	4 3/1/24-3/1/25
166 Other	Public Servi Coastal Conservation & Research	Planting with CCR in North Monterey County	Laura L Lienk	AES	AA/Science	\$	7,077	\$ 3,043	\$ 10,120	\$0	\$ 7,077	\$ 3,043	\$10,120	0 10/1/24-12/31/25
				TOTAL OT	HER	\$	1,121,818	\$ 156,109	\$ 1,277,927	\$ 313,289	\$ 827,545	\$ 137,093	\$ 964,638	

GRAND TOTAL \$89,343,075 \$11,325,138 \$100,668,213 \$77,744,694 \$20,268,952 \$2,654,567 \$22,923,519

#### University Corporation at Monterey Bay External Funding Report - Sponsored Programs FY23-24 3rd Quarter 7/1/23-3/31/24 ACTIVITY TYPE

#### ACADEMIC SUPPORT

	Activity				Division/					Ongoing Awards	New Awards	New Awards	Total N	ew Awards
Type	Type Sponsor	Award Title	PI	Department	College	A	ward Direct	Award Indir.	Award Total	FY23	Direct FY24	Indirect FY24	1	FY24 Award Term
1 Federal	Academic St U.S. Department of Education	Title V-METAS Mentorship & Equity in Transitions to	Dale Grubb	Academic Pla		\$	2,399,413		\$ 2,399,413	\$1,799,676	\$ 599,737	\$ -	\$	599,737 10/1/20-9/30/24
2 Federal	Academic St US Dept. Education	The Making Accessible and Effective Systems for Teache		Education &	I AA/Education	\$	3,750,000	\$ -	\$ 3,750,000	\$3,750,000				10/1/18-9/30/24
3 State		tialir SPED-Education Specialist Mild/Moderate and Moderate			I AA/Education	\$	227,273	\$ 22,727	\$ 250,000	\$250,000				12/5/16-12/31/23
4 State	Academic St CA Commission on Teacher Credent	tialir LS-MS-Bilingual Authorization ITEP-Bilingual Element	ary Cathi Draper-Rodriguez	Education &	I AA/Education	\$	227,273	\$ 22,727	\$ 250,000	\$250,000				12/5/16-12/31/23
5 Federal	Academic St U.S. Department of Education	Project POPPY: Preparing Observational Practitioners the		sbei Teacher Educ	at AA/Education	\$	3,515,224			\$3,547,835			\$	- 10/1/2019-9/30/23
6 Federal	Academic St Regents of UC/Santa Cruz - USDA	Cultivando Lidere: A regional partnership for training and	l sei Jessica Bautista	UROC	AA/GS&R	\$	780,906	\$ 96,754	\$ 877,660	\$0	\$ 780,906	\$ 96,754	\$	877,660 6/15/23-6/14/28
7 Federal	Academic St US Dept of Education	Ronald E. McNair Scholars 2022-2027 Yr 1	John E Banks	UROC	AA/GS&R	\$	252,044	\$ 9,844					\$	- 10/1/22-9/30/23
8 State	Academic St UEI Sacramento - Chancellor's Office	e CSU LSAMP Yr 5 STEM Pathways & Research Allianc	e+ John E Banks	UROC	AA/GS&R	\$	100,890	\$ -	\$ 100,890	\$100,890				9/1/22-8/31/23
9 Federal	Academic St U.S. Department of Agriculture	Increased degree attainment in FANH Sciences: Creating	a re; John E Banks, Jose Pablo D	und UROC-BIO &	& AA/GS&R-CO	S \$	842,912	\$ 132,402	\$ 975,314	\$975,314			\$	- 9/1/2021-8/31/25
10 Other	Academic St CSU Office of the Chancellor-ECMO	C Fo Equity Minded Pedagogy Support	Vanessa Lopez-Littleton	HSHS	AA/HSHS	\$	16,281	\$ 814	\$ 17,095	\$0	\$ 16,281	\$ 814		\$17,095 3/6/23-7/31/23
11 Other	Academic St CSU Creates/CSU Office of the Cha	ncell Pilot Recitation Program for anatomy and physiology	Eric A Martic, Trish G Seven	ne Kinesiology	AA/HSHS	\$	142,846	\$ 7,142	\$ 149,988	\$0	\$ 142,846	\$ 7,142		\$149,988 1/23-8/1/24
12 State	Academic St California Office of Statewide Health	n Pla Song-Brown Primary Care Physician Assistant Training	Prog Christopher P Forest, Valerio	e Je Physician As	si AA/HSHS	\$	60,000	\$ -	\$ 60,000	\$60,000				6/30/22-8/31/23
13 State	Academic St CA Office of Statewide Health Plann		Maria A Gurrola		AA/HSHS	\$	3,579,132	\$ -	\$ 3,579,132	\$3,579,132				3/30/23-6/30/27
14 State	Academic St California Office of Statewide Health	n Pla Song-Brown Primary Care Physician Assistant Training	Prog Christopher P Forest, Valerio	e Jean Berry	AA/HSHS	\$	168,000	\$ -	\$ 168,000	\$0	\$ 168,000	\$ -	\$	168,000 6/30/23-8/30/24
15 Other	Academic St CSU Creates/CSU Office of the Cha	ncell The AHRC/MM Project: Supporting Black Students Thr	oug Vanessa Lopez-Littleton, Der	nnis HHS&PP/Ed	u AA/HSHS/Edu	ca \$	87,619	\$ 4,381	\$ 92,000	\$92,000				7/1/22-7/1/23
16 Federal	Academic St Hartnell College-USDA	Hartnell College Learning to Lead: Career Pathways Supp	oorti Andrew Lawson	Provost	AA/Provost	\$	1,637,133	\$ 105,407	\$ 1,742,540	\$0	\$ 1,637,133	\$ 105,407	\$	1,742,540 6/1/23-5/31/28
17 Federal	Academic St US Dept. Agriculture/NIFA	Nurturing Relationships to Harvest Success: Leveraging S	Soci Jose Pablo Dundore-Arias/Ar	ndr Bio & Chem	/I AA/Science	\$	4,192,081	\$ 807,919	\$ 5,000,000	\$0	\$ 4,192,081	\$ 807,919	\$	5,000,000 6/1/23-5/31/28
18 Federal	Academic St US Dept of Education	Building an Effective Ecosystem for Equity in STEM Ca	reer Daniel M Fernandez	College of So	ci AA/Science	\$	600,000	\$ -	\$ 600,000	\$600,000			\$	- 10/1/22-9/30/23
2 State	Instruction Foundation of CA Community Coll		Lipika Deka, Alison G Lync			\$	286,539	\$ 13,461	\$ 300,000	\$0	\$ 286,539	\$ 13,461	\$	300,000 8/1/23-7/31/25
19 State	Academic St Fdn. For CA Community Colleges-	CA (Increasing Student Success Through Faculty Engagement	An Michael B Scott, Jennifer Cl	ick Math & Stati	s AA/Science	\$	92,593	\$ 7,407	\$ 100,000	\$100,000				7/1/22-6/30/24
20 Federal	Academic St Monterey Peninsula College - US De		Sharon Anderson	Advising	AA/Univ Colleg	g  \$	380,346	\$ -	\$ 380,346					10/1/18-9/30/23
21 Federal		e V 'Cabrillo/CSUMB Partnership to Strengthen Transfer Path		Advising, Ca	n AA/Univ Colle	ge\$	130,976	\$ -	\$ 130,976	\$130,976				10/1/20-9/30/23
22 Federal	Academic St National Endowment for the Human	ities Improving Learning and Achievement with Reading/Writ	ing- Nelson Graff	CAD	AA/Univ Colleg	ge\$	69,539	\$ 29,902	\$ 99,441	\$99,441				1/1/19-12/31/23
23 Federal	Academic St US Dept of Education	College Assistance Migrant Program (CAMP), Yr 1-5	Clementina Macias	College Supp	SA/Enrollment	N \$	1,977,082	\$ 148,518	\$ 2,125,600	\$1,700,000	\$395,896	\$29,704		\$425,600 7/1/19-6/30/24
24 Federal	Academic St U.S. Department of Education	Student Support Services Program Yr 1	Clementina Macias		SA/Enrollment		824,054						\$	- 9/1/20-8/31/23
25 Federal	Academic St U.S. Department of Education	Student Support Services Program-STEM Yr 1	Clementina Macias		SA/Enrollment		730,167	\$ 55,496	\$ 785,663	\$785,663			\$	- 9/1/20-8/31/23
			_	ACADEM	IIC SUPPORT	\$	27,070,323	\$ 1,557,633	\$ 28,627,956	\$ 19,347,336	\$ 8,219,419	\$ 1,061,201	\$ 9	9,280,620

#### INSTITUTIONAL SUPPORT

	Activity					Division/					Ongoing Awards	New Awards	New Awards	Total New Awa	rds
Type	Type	Sponsor	Award Title	PI	Department	College	Awa	rd Direct	Award Indir.	Award Total	FY23		Indirect FY24	FY24	Award Term
1 State	Institutional CA I	Pept. Forestry & Fire Protection	CSUMB Wildfire Fuel Reduction Project	Ken Folsom	Emergency Pre		\$	245,536	\$ 29,464	\$ 275,000	\$275,000				11/30/21-3/15/24
					INSTITUTIO	NAL SUPPO	1 \$	245,536	\$ 29,464	\$ 275,000	\$ 275,000	\$ -	\$ -	\$ -	

#### PUBLIC SUPPORT

FUBLIC SU															
	Activity										Ongoing Awards	New Awards	New Awards	Total New Awa	rds
Type	Type	Sponsor	Award Title	PI	Department	Division/College	e A	ward Direct	Award Indir.	Award Total	FY23	Direct FY24	Indirect FY24	FY24	Award Term
1 Federal	Public Servi Regents	s of UC/Office of the President-	U. Federal-Monterey Bay World Languages 22-23	Yoshiko Saito Abbott	WLC	AA/AHSS	\$	27,778	\$ 2,222	\$ 30,000	\$0	\$ 27,778	\$ 2,222	\$ 30,0	00 7/1/23-6/30/2
2 State	Public Servi Regents	s of UC/University of California	a CState Funds Monterey Bay World Language Project 22-23	Yoshiko Saito Abbott	WLC	AA/AHSS	\$	16,667	\$ 833	\$ 17,500	\$17,500				7/1/22-6/30/2
3 State			Cc Central Valley Regional Innovation Cluster	Brad Barbeau	iiED	AA/Business	\$	153,846			\$200,000				8/2/22-3/31/2
4 State			ora No Zip Code Left Behind: Addressing Inequities through Co	o Ignacio Navarro/Kim Judson	HHSPP	AA/HSHS	\$	534,056			\$587,462				9/1/22-6/16/2
5 Federal				Kim Judson, Ignacio Navarro	HHSPP	AA/HSHS	\$	279,720			\$400,000			\$	9/1/21-6/30/2
6 Federal			t/I Health Equity Plan for Monterey County Health Department		HHSPP	AA/HSHS	\$	34,964		,	\$49,999			\$	9/26/22-12/3
7 State			la Map It: The Road to a Professional Career in Healthcare	Alyssa E Erikson	Nursing	AA/HSHS	\$	23,148	. ,		\$25,000				6/30/22-12/3
8 Federal		CA Coast Alliance for Health		Maria A Gurrola	Social Work	AA/HSHS	\$	260,182		,	\$310,000			\$	7/1/23-7/31
9 State			ice County-Wide Outreach and Case Management	Maria A Gurrola	Social Work	AA/HSHS	\$	420,070			\$500,000				7/1/22-6/30
10 State		Salinas - State of California De		Maria A Gurrola	Social Work	AA/HSHS	\$	142,001		,	\$169,910				2/1/23-12/3
11 State		on of Homeless Services Provid	•	Renie E Rondon Jackson	Social Work	AA/HSHS	\$	214,979		,		\$ 214,979	\$ 40,021	\$ 255,0	00 10/15/23-6/
12 Local			Everyone's Harvest Fresh Rx	Vanessa Lopez-Littleton/Elizab	e HHSPP/Bio &	AA/HSHS/Scien	ı \$	8,100	\$ -	\$ 8,100	\$8,100				9/1/20-12/3
13 Local			ou SCYP Partnership with TAMC	Daniel M Fernandez	AES	AA/Science	\$	99,024			\$122,371				8/25/21-6/3
14 Federal			art Return of the Natives to BLM/FONP Ensuring Native Plant		AES	AA/Science	\$	194,312			\$228,317			\$	10/1/21-9/3
15 Federal			art Return of the Natives and Grad Assistants Help Restore Ft C		AES	AA/Science	\$	141,593			\$121,648		\$ 6,661		24 10/1/22-9/3
16 Federal	Public Servi US Bu	reau of Land Management	Amphibian Monitoring and Bullfrog Abatement on FONM	Laura L Lienk	AES	AA/Science	\$	34,044		,	\$0	\$ 34,044	\$ 5,958		02 10/1/23-9/3
17 Federal		Ionterey County-US DoD	Milkweeds/Pollinators Ft Hunter Liggett	Laura L Lienk	AES	AA/Science	\$	28,150			\$0	\$ 28,150	\$ 12,105	\$ 40,2	55 10/1/23-3/3
18 State		Salinas - State of California	Creeks of Salinas Encampment Restoration and Clean Up	Laura L Lienk	AES	AA/Science	\$	55,742			\$58,529				7/1/22-6/30
19 State		ot. Parks & Recreation	Salinas Together for Healthy Equitable Environment	Laura L Lienk	AES	AA/Science	\$	539,113		\$ 539,113	\$539,113				7/1/20-6/30
20 State		Idlife Conservation Board	Pollinator Plant Propagation	Laura L Lienk	AES	AA/Science	\$	3,090			\$0	\$ 3,090	\$ 618	\$ 3,7	08 1/1/24-1/31/
21 Local			sti Eco-Ambassadors 22-23 School Gardens	Laura L Lienk	AES	AA/Science	\$	10,909			\$12,000				7/27/22-6/30
22 Local		ey Peninsula Unified School Di		Laura L Lienk	AES	AA/Science	\$	11,997	. ,		\$0	\$ 11,997	\$ 1,200		97 8/1/23-5/31/
23 Local		ey Peninsula Unified School Di		Laura L Lienk	AES	AA/Science	\$	42,407	. , .	,	\$0	\$ 42,407	\$ 4,240	,	47 8/1/23-5/31/
24 Other	Public Servi Big Su		Carr Lake Demonstration Garden 2023-2024 Weekend Stewa		AES	AA/Science	\$	5,815			\$0	\$ 5,815	\$ 872		687 10/1/23-6/30
25 Other		Conservation & Research	Planting with CCR in North Monterey County	Laura L Lienk	AES	AA/Science	\$	7,077			\$0	\$ 7,077	\$ 3,043		120 10/1/24-12/3
26 Federal	Public Servi US Dep	ot. Agriculture/NIFA	Developing capacity to quantify climate-smart practices in co	Arlene L Haffa, Arun D Jani	Bio & Chem	AA/Science	\$	4,420,039				\$ 4,420,039	\$ 579,937	\$ 4,999,9	76 9/28/23-9/27
27 State	Public Servi CA Vo	lunteers-State of California	California For All College Fellowships-Dreamers	Christine Eileen Hernandez	Service Learn	i AA/Univ Colleg	şε \$	403,846	\$ 61,154	\$ 465,000	\$465,000				5/4/22-9/30/

#### University Corporation at Monterey Bay **External Funding Report - Sponsored Programs** FY23-24 3rd Quarter 7/1/23-3/31/24

				ACTI	VITY TYPE							
	Public Servi California Volunteers-US. Dept. Treasur		Christine Hernandez/Rhor	nda Me Service Learni	AA/Univ College \$	1,492,249	\$ 316,937	\$ 1,809,186	\$1,809,186		\$	- 2/23/22-8/31/23
29 Federal	Public Servi Napa County Office of Ed - Corporation	AmeriCorps 2022-2023	Robin Pelc	Service Learni	AA/Univ College \$	180,038	\$ -	\$ 180,038	\$180,038		\$	- 8/1/22-7/31/23
30 Federal	Public Servi Corporation for National Public Service	AmeriCorps VIP Program 23-24	Robin Pelc	Service Learni	AA/Univ College \$	180,696	\$ -	\$ 180,696	\$0 \$	180,696 \$	- \$	180,696 8/1/23-7/31/24
31 Federal	Public Servi U.S. Department of Education	Watsonville High School and Soledad High School Upward	Kim M Barber	EOSP	SA/Enrollment N \$	628,720	\$ 50,301	\$ 679,021	\$344,310 \$	309,915 \$	24,796 \$	334,711 9/1/22-8/31/24
32 Federal	Public Servi U.S. Department of Education	North Monterey County and Pajaro Valley Upward Bound	Kim M Barber	EOSP	SA/Enrollment N \$	566,786	\$ 40,320	\$ 607,106	\$297,601	\$ 289,491 \$	20,014 \$	309,505 9/1/22-8/31/24
33 Federal	Public Servi U.S. Department of Education	CSUMB Monterey County Talent Search	Kim M Barber	EOSP	SA/Enrollment N \$	1,221,807	\$ 97,745	\$ 1,319,552	\$646,839	622,882 \$	49,831 \$	672,713 9/1/22-8/31/24
34 Federal	Public Servi CA Dept Ed - US Dept Agriculture	USDA Summer Foods Program for Upward Bound	Kim M Barber	EOSP	SA/Enrollment N \$	26,276	\$ -	\$ 26,276	\$0 5	26,276 \$	- \$	26,276 6/1/23-9/30/23
35 Federal	Public Servi US Dept of Education	Coastal GearUP Year 2	Kim M Barber	PreCollege Pro	SA/Enrollment N \$	2,330,176	\$ 185,854	\$ 2,516,030	\$2,516,030		\$	- 9/30/20-9/29/22
36 Federal	Public Servi U.S. Department of Education	Gear Up Salinas Valley Futures	Kim M Barber	PreCollege Pre	SA/Enrollment N \$	1,148,519	\$ 91,481	\$ 1,240,000	\$1,240,000		\$	- 10/1/21-9/30/23
				PUBLIC SU	PPORT \$	15,887,936	\$ 1,975,234	\$ 17,863,170	\$ 10,848,953	\$ 6,262,699 \$	751,518 \$	7,014,217

RESEARCH & DEVELOPMENT													
	Activity									Ongoing Awards	New Awards	New Awards T	otal New Awards
Type	Type	Sponsor	Award Title	PI	Department	Division/College	Award Direct	Award Indir.	Award Total	FY23	Direct FY24	Indirect FY24	FY24 Award Term
1 Federal	R&D		Branding Sacrificial Motherhood in Digital Media in the 21s		HCOM	AA/AHSS S			\$ 55,000	\$55,000		5	
2 State	R&D		(Supporting Teachers in Implementing Justice-Centered Clima			AA/Education S	/-			\$0	\$ 50,321	\$ 5,032 \$	
3 State	R&D		The Science Teacher Integrated Education Program at CSUM			AA/Education/Sc S				\$127,910			3/1/23-3/31/25
4 Federal	R&D	8	CSU COAST SSINP Sea-Level Rise Awards: CA Sea Grant		COAST	AA/GS&R						5	- 2/1/22-4/30/24
5 Federal	R&D	National Science Foundation	HSI Pilot Project: Inclusive and Integrative STEM Education			AA/GS&R-COS S							- 10/1/21-9/30/23
6 Federal	R&D		My Choice: Developing a Workplace Disclosure Decision Ai		Social Work	AA/HSHS S	,	,	,	,	\$ 100,000	,	
7 Federal	R&D	National Science Foundation	Cross-Institutional Faculty Learning To Improve Critical Tra		Provost	AA/Provost S	/				\$ 302,273		
8 Federal	R&D	National Science Foundation	Cross-Institutional Faculty Learning To Improve Critical Tra		Provost	AA/Provost S				\$0	\$ 302,273		
9 Federal	R&D		RESTOR-C: RESTORation of soil Carbon by precision		Bio & Chem		\$ 42,048	Ψ 13,72-1	\$ 55,772	\$0	\$ 42,048		
10 Other	R&D		OpenET Applications for Water Resources Management with		AES	AA/Science S	/			\$0	\$ 565,701	\$ 113,140	\$678,841 6/1/23-2/23/27
11 Federal	R&D R&D	US Dept. Agriculture/ARS	Site-specific soil pest management in strawberry and vegetable		AES AES	AA/Science S				\$382,087 \$263,055	\$ 92,164	\$ 9,216 \$	\$0 8/1/19-7/31/23
12 Federal 13 Federal	R&D	U.S. Department of Agriculture	Characterization and modeling of strawberry yield data using OpenET: Open Evapotranspiration Data Production	Adam J Purdy Adam J Purdy	AES AES	AA/Science S AA/Science S				\$263,033 \$146,112	5 92,104	\$ 9,210 3	
14 Federal	R&D	CA Institute of Technology/Jet Propulsion		Adam J Purdy	AES	AA/Science S							- 10/1/22-4/30/24
15 Federal	R&D	Public Policy Institute of California	Beneficial transitions to groundwater sustainability for agricu		AES	AA/Science S				\$30,790	\$ 125,000	\$ 25,000 \$	
16 Federal	R&D	OpenET-US Bureau of Reclamation	OpenET in Upper Colorado River Basin and New Mexico	•	AES	,	\$ 87.500		\$ 105,000		\$ 87.500		
17 State	R&D		Weighing lysimeter studies to determine evapotranspiration a		AES	AA/Science S			\$ 105,000 \$ 54,000	\$54,000	\$ 87,300	\$ 17,500	7/1/21-6/30/24
18 State	R&D		Mapping Fuel Moisture in Coastal California to inform Fire		AES	AA/Science S				\$0	\$ 26,000	s - s	
19 Other	R&D		Development of a Geodatabase with Time Series Satellite-Ba		AES	AA/Science S	,	•	,	***	\$ 32,500		\$39,000 6/1/23-6/30/24
20 Other	R&D	Environmental Defense Fund	1	Adam J Purdy	AES	AA/Science S			\$ 26,993		\$ 22,494		\$26,993 1/15/24-9/30/24
21 Federal	R&D		OpenET: Cooperative Agreement for CESU-affiliated Partner	•	AES	AA/Science S			\$ 1,130,000	\$0	\$ 1,004,149		
22 Federal	R&D	US Fish & Wildlife Service	Evaluation of Monterey Gilla Management, Current Extent,		AES	AA/Science S	,,				ψ 1,001,11 <i>)</i>	Ψ 123,031	9/1/19-12/31/24
23 Local	R&D			James Joseph Guilinger	AES	AA/Science S					\$ 16,630	\$ 5,820 5	
24 Other	R&D	Carmel River Watershed Conservancy	Quantifying Wildfire Regime Impacts on Carmel Watershed	James Joseph Guilinger	AES	AA/Science S	10,831	\$ 1,083	\$ 11,914	\$0	\$ 10,831	\$ 1,083	\$11,914 3/1/24-3/1/25
25 Federal	R&D	Regents of UC/UCOP-US Geological St	Assessing Wildlife use of 3 types of agricultural ditches: data	Jennifer Duggan	AES	AA/Science S	24,960	\$ -	\$ 24,960	\$24,960			- 9/1/21-8/31/23
26 Federal	R&D		A Streamflow Duration Assessment Method (SDAM) Develope		AES	AA/Science S	90,747	\$ 39,021	\$ 129,768	\$129,768		9	8/1/21-3/31/23
27 Federal	R&D	Pyramid Lake Paiute Tribe	Wetland Index of Biological Integrity Development	John Robert Olson	AES	AA/Science S	38,462	\$ 16,537	\$ 54,999	\$27,499	\$ 19,231	\$ 8,269 5	27,500 4/1/22-4/1/24
28 Other	R&D	Central Coast Water Quality Preservation	Cooperative Monitoring Program Annual Report 2023	John Robert Olson	AES	AA/Science S	18,285			\$26,148			2/1/23-12/31/23
29 Other	R&D	Santa Lucia Conservancy	Santa Lucia Conservancy Hydrology Monitoring 2023	John Robert Olson, James Josep	AES	AA/Science S	,			\$16,141			1/31/23-1/31/24
30 State	R&D		Improving water system resilience to climate change with lev		AES	AA/Science S	, . = .				\$ 369,828		399,870 8/1/23-7/31/24
31 State	R&D		Screening of Romaine and Head Lettuce Varieties for Toleran		AES	AA/Science S			,		\$ 17,704	\$ - 5	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
32 Federal	R&D	CA Dept. Food & Ag	Evapotranspiration monitoring Salinas Valley specialty crops	Lee F Johnson	AES	AA/Science S	,					5	- 11/1/21-4/30/24
33 Federal	R&D	CA Dept of Food and Ag - USDA		Lee F Johnson	AES			\$ 26,949		\$0	\$ 463,098		
34 Federal	R&D		Federally Listed Species Recovery and Dune Habitat Restorate		AES	AA/Science S	. ,	\$ 25,000	\$ 150,000	\$0	\$ 125,000	\$ 25,000 5	
35 Federal	R&D		AARC-CREST Science Mission Operations by NSERC and R		AES	AA/Science S			\$ 23,203,562				3/1/12-9/30/24
36 Federal	R&D	Bay Area Environmental Research	Ames Research Center Co-operative for Research in Earth		AES	AA/Science		\$ 50,702		\$0	\$ 236,050		
37 Federal	R&D	National Science Foundation	MRI: Acquisition of a Benchtop NMR Instrument with Puls			AA/Science S	,=		,	\$145,200		5	
38 State	R&D		A Integrated Sustainable Nitrogen Management in Vegetable Cr		Bio & Chem	AA/Science S AA/Science S	82,069	\$ 20,516		\$102,585			9/1/20-3/31/24
39 State 40 State	R&D R&D	CSU ARI-CSU Chancellor's Office CSU ARI-CSU Chancellor's Office	ARI-S Quantifying & Modeling soil health nutrient manager ARI-S 22-24 Vegetable Cropping	Arlene L Haffa Arlene L Haffa	Bio & Chem Bio & Chem	AA/Science S AA/Science S	,		\$ 112,505 \$ 256,298	\$112,505 \$112,505	\$ 143,793	s - s	7/1/22-6/30/24 143,793 7/1/23-6/30/24
40 State 41 Federal	R&D			Ariene L Hana Arun D Jani	Bio & Chem	AA/Science S			\$ 256,298 \$ 5,000	\$112,505	\$ 143,793 \$ 3,496		
42 State	R&D		e Carbon Nanoparticle Addition to Fertilizers as a Strategy to I		Bio & Chem		,	. ,	\$ 5,000 \$ 7,890	\$7,890	φ 3,490	φ 1,504	4/1/22-9/30/23
42 State	R&D	CSU ARI-CSU Chancellor's Office	Carbon Nanoparticle Addition to Fertilizers as a Strategy to a		Bio & Chem	AA/Science S	, ,,,,,		\$ 105,221	\$53,119	\$ 52,102	s - s	
44 State	R&D		Exploring Baby Leaf Germplasm for Disease Resistance, Dro		Bio & Chem	AA/Science S	,			\$99,113	φ 32,102	φ - 3	10/1/23-12/31/25
45 State	R&D		c Carbon Nanoparticle Addition to Fertilizers as a Strategy to 1		Bio & Chem	AA/Science S			\$ 6,500				4/1/23-3/31/24
46 State	R&D		a Leafy Greens Root Growth and Morphological Response to C		Bio & Chem	AA/Science S			\$ 18,310	\$0,500	\$ 18,310	s - s	
47 Federal	R&D		RUI: Collaborative Research: Quantifying the Interfacial Part		Bio & Chem			-	\$ 22,890		,510	5	
48 Other	R&D	American Chemical Society	Investigating Inhibitor Selectivity and Affinity to Prevent As		Bio & Chem				\$ 30,000	. ,		·	9/1/22-8/31/24
49 Federal	R&D	National Science Foundation	RUI: Molecular Design for Redox Active Deep Eutectic Solv		Bio & Chem		/	•	,				9/1/18-7/30/24
50 Federal	R&D	University of Minnesota - NSF	Agricultural Microbiome Research Network Yr. 1-3	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science S	,	. ,	\$ 114,998			9	
51 State	R&D	CA Dept. Food & Agriculture	Investigating the diversity and distribution of soilborne Pyth		Bio & Chem	AA/Science S			\$ 39,000			,	9/1/21-8/31/23
52 State	R&D		Assessing the effects of temperature and crop rotation as deter		Bio & Chem								4/1/22-9/30/23
53 State	R&D		a Etiology and Integrated Management of Pythium wilt of Lett		Bio & Chem	AA/Science S	98,944	\$ 11,873	\$ 110,817	\$110,817			1/1/23-12/30/23
54 State	R&D	Regents of UC/Riverside - CA Leafy Gro	e Lettuce variety evaluation for tolerance to Pythium wilt and I	Jose Pablo Dundore-Arias	Bio & Chem	AA/Science S	7,047	\$ -	\$ 7,047	\$7,047			4/1/23-3/31/24

#### University Corporation at Monterey Bay External Funding Report - Sponsored Programs FY23-24 3rd Quarter 7/1/23-3/31/24

55 State	R&D	Regents of LIC/Riverside - CA Leafy Gr	Tackling the triple threat of thrips, pythium, and impatiens i	n Iose Pablo Dundore-Arias	Bio & Chem AA/Scien	E s	13,190 \$	- \$	13,190	\$13,190			1/25/23-3/3	1/24
56 State	R&D		USDA Lettuce Breeding for Improved Resistance to Pythiun		Bio & Chem AA/Scien		11,890 \$	- \$	11,890	\$11,890			4/1/23-3/31	
57 State	R&D	System ARI-CSU CO ARI	System: The Genomics of Remediating Microbes Relevant t		Bio & Chem AA/Scien		296,090 \$	- S	296,090	\$296,090			7/1/18-6/30	
58 Federal	R&D	National Science Foundation	CAREER: Genomic divergence during speciation in a hyper-		Bio & Chem AA/Scien		541.856 \$	162,220 \$	704,076	\$704,076		S	- 9/1/22-8/31/	
59 Federal	R&D	National Institutes of Health	0 01 31	Nathaniel K Jue, Shahidul Islan			542,773 \$	40,507 \$	583,280	\$265,033 \$	296,236 \$	22,011 \$	318,247 8/26/22-6/3	
60 Federal	R&D	Regents of UC/San Diego - NOAA	CIMEAS-COAST Mentor Training	Krista P Kamer	COAST AA/Scien	ce \$	29,363 \$	12,626 \$	41,989	\$0 S	29,363 \$	12,626 \$	41,989 6/1/23-5/31	/25
61 Federal	R&D	Stanford University-National Science Fo	Diversifying and Integrating Marine Science (DIMS) Networ	l Alison J Haupt	Marine Science AA/Scien	ce \$	1,636 \$	704 \$	2,340	\$2,340	. ,	\$	- 8/1/20-7/31	/22
62 State	R&D	CA Sea Grant/Regents of UC-CA Ocean	Assessing the potential for rapid adaptation to climate chang	Cheryl A Logan	Marine Science AA/Scien	ce \$	482,490 \$	74,581 \$	557,071	\$557,071			4/1/22-11/3	0/24
63 Federal	R&D	National Science Foundation	NSF Ocean Science Diversity Initiative	Corey Garza (Transfer UW)	Marine Science AA/Scien	ce \$	244,852 \$	55,148 \$	300,000	\$300,000		\$	- 7/1/21-6/30	/24
64 State	R&D	CA Sea Grant/Regents of UC-CA Ocean	Long-term Monitoring of Mid-Depth Rocky Reef Ecosystem	James B Lindholm	Marine Science AA/Scien	ce \$	572,293 \$	74,801 \$	647,094	\$0 \$	572,293 \$	74,801 \$	647,094 6/1/23-5/31	/24
65 State	R&D	Regents of UC - CA Ocean Protection C	Long Term Monitoring Deep Rocky Reefs at the Ano Nuevo	James B Lindholm	Marine Science AA/Scien	ce \$	14,600 \$	3,650 \$	18,250	\$0 \$	14,600 \$	3,650 \$	18,250 6/1/23-12/3	1/23
66 State	R&D	San Jose State University Fdn-CA Ocean	Long-term Monitoring of Mid-Depth Rocky Reef	James Lindholm	Marine Science AA/Scien	ce \$	298,000 \$	77,000 \$	375,000	\$375,000			5/25/19-12/	31/23
67 Federal	R&D	Elakha Alliance - US Dept. Treasury	Preliminary Assessment of Shark Overlap with Potential Sea		Marine Science AA/Scien		11,993 \$	3,007 \$	15,000	\$15,000		\$	- 3/1/23-12/3	
68 Federal	R&D	National Science Foundation	From the Intertidal to the Deep Ocean: Monterey Bay REU	Sherry L Palacios	Marine Science AA/Scien	ce \$	180,396 \$	17,478 \$	197,874	\$197,874		\$	- 4/15/23-4/1	4/24
69 Federal	R&D		: NOAA Cooperative Science Center for Coastal & Marine Ec		Marine Science AA/Scien		412,913 \$	32,301 \$	445,214	\$445,214		\$	- 9/1/21-8/31	
70 Federal	R&D	Florida A&M University-NOAA/US Dep	: Renewal: NOAA Center for Coastal & Marine Ecosystems (Y	TBD	Marine Science AA/Scien	ce \$	264,291 \$	21,980 \$	286,271	\$286,271		\$	- 9/1/22-8/31	/23
71 Federal	R&D	National Science Foundation		Alana Unfried	Math & Statis AA/Scien	ce \$	463,820 \$	136,178 \$	599,998	\$599,998			10/1/20-9/3	0/24
72 Federal	R&D	Regents of UC/Santa Barbara - National	PALISADES: Pacific Alliance for Low Income Inclusion in	Judith Canner	Math & Statis AA/Scien	ce \$	317,178 \$	20,287 \$	337,465	\$337,465		\$	- 19/1/22-9/3	0/23
73 State	R&D	Regents of UC/Santa Cruz - UCOP	Building data science communities for improving student su	Judith Canner	Math & Statis AA/Scien	ce \$	75,269 \$	6,022 \$	81,291	\$0 \$	75,269 \$	6,022 \$	81,291 7/1/23-6/30	
74 Federal	R&D	Mathematical Association of America - N	Sequential Decisions Using Statistical Models	Steven B Kim	Math & Statis AA/Scien	ce \$	31,500 \$	2,399 \$	33,899	\$33,899		\$	- 6/1/23-5/31	/24
75 Other	R&D	Mathematical Association of America	MAA Travel Funds	Steven B Kim	Math & Statis AA/Scien	ce \$	5,000 \$	- \$	5,000	\$5,000			6/1/23-5/31	/24
76 State	R&D	CSU ARI-CSU Chancellor's Office	Evaluation of Evapotranspiration Monitoring Approaches for	r Lee F Johnson	AES AA/Scien	ce \$	334,813 \$	- \$	334,813	\$334,813			12/1/21-11/	30/24
77 State	R&D	CSU ARI - CSU Chancellor Office	Expanding the implementation and advancing development of		Bio & Chem AA/Scien		179,513 \$	21,542 \$	201,055	\$0 \$	179,513 \$	21,542 \$	201,055 7/1/23-6/30	
78 State	R&D	SJSURF - CSU COAST	CCFRP Assessment of Marine Protected Area Performance	Salvador Jorgensen	Marine Science AA/Scien	ce \$	45,330 \$	4,533 \$	49,863	\$0 \$	45,330 \$	4,533 \$	49,863 8/7/23-5/31	/26
79 Federal	R&D	US Army/US Dept. Defense	Fort Hunter Liggett Studies	John Robert Olson/Ruben Men	d AES/SB&GS AA/Scien	ce/AHS \$	44,668 \$	19,207 \$	63,875	\$63,875		\$	- 12/19/22-12	2/18/23
80 State	R&D	California Public Utilities Commission	CPUC Broadband Testing	Sathya R Narayanan, Young-Jo	c School of Con AA/Scien	ce \$	2,072,740 \$	550,285 \$	2,623,025	\$2,623,025			7/16/2021-7	//15/24
81 Federal	R&D		FUTURE-Ag: Fostering Undergraduate student Training, Up				155,606 \$	66,910 \$	222,516	\$222,516		\$	- 8/1/2021-7/2	
82 Federal	R&D-Acad	lei National Science Foundation	Collaborative Research: Squirreling Around for Science:	Jennifer Duggan	AES AA/Scien	ce \$	104,521 \$	44,942 \$	149,463	\$149,463			7/16/20-7/3	1/24
83 Federal		eı UC Regents/Santa Cruz - NIH	Institutional Research & Academic Career Development	Aparna Sreenivasan	Bio & Chem AA/Scien		191,409 \$	15,313 \$	206,722	\$150,140 \$	52,391 \$	4,191 \$	56,582 8/14/20-7/3	
84 Federal	R&D-Publ	ic National Science Foundation	REU Renewal from the Intertidal to the Deep Ocean:	Sherry L Palacios	Marine Science AA/Scien	ce \$	759,715 \$	65,452 \$	825,167	\$825,167		\$	- 7/15/20-8/3	1/25
85 Federal	R&D-Publ	ic National Institutes of Health	Science teaching through the arts: Bringing state-of-the-art er	n Corin Slown, Enid Ryce	Bio & Chem/(AA/Scien	ce & A \$	989,168 \$	68,375 \$	1,057,543	\$798,513 \$	239,843 \$	19,187 \$	259,030 7/16/20-5/3	1/24
86 Federal	R&D-Stud	er National Science Foundation	Geo-Bridge Program	Zurine Miguel Malaxechevarria	, Psychology,M AA/CAH	HS/Scie \$	365,726 \$	25,157 \$	390,883	\$390,883			9/1/20-8/31	/23
87 Federal		er National Science Foundation	Replication of cohort-based computer science bachelor's degr		SCD AA/Scien		4,822,009 \$	176,971 \$	4,998,980	\$4,998,980			10/1/18-9/3	
88 Federal		er National Science Foundation	Robert Noyce Collaborative Track 1:Rural Integrated STEM				626,310 \$	113,433 \$	739,743	\$739,743			3/1/21-2/28	
89 Federal	R&D-Stud	er UEI Sacramento -National Science Found	NSF LSAMP 2018-2023 Yr 5	John E Banks	UROC AA/GS&	R \$	15,000 \$	- \$	15,000	\$15,000			9/1/22-8/31/	/23
					RESEARCH & DEV	ELOP \$	42,019,576 \$	7,388,465 \$	49,408,041	\$ 42,832,859 \$	5,733,334 \$	841,848 \$	6,575,182 \$	-

#### STUDENT SCHOLARSHIPS

	Activity									Ongoing Awards	New Awards	New Awards	Total New Aw	ards
Type	Type Sponsor	Award Title	PI	Department	Division/College	Awa	ard Direct	Award Indir.	Award Total	FY23	Direct FY24	Indirect FY24	FY24	Award Term
1 Federal	Student Sch US Dept. Education	Project REACH: Responsive Educators and Advocates Con	mı Cathi Draper Rodriguez	Ed & Leaders	h AA/Education	\$	1,215,819	\$ 326,077 \$	1,541,896	\$1,541,896			\$	- 4/1/23-3/30/24
2 Federal	Student Sch National Marine Sanctuary Fdn-NOAA	CSU COAST Summer Internships 2021-2026	Krista P Kamer	COAST	AA/GS&R	\$	28,000	\$ - 5	28,000	\$20,000	\$ 8,000	\$ -	\$ 8	000 5/1/21-4/30/26
3 Federal	Student Sch NOAA	CSU COAST Summer Internships: NOAA NMFS 2023-2	02 Krista P Kamer	COAST	AA/GS&R	\$	13,500	\$ - 5	13,500	\$0	\$ 13,500	\$ -	\$ 13	500 4/1/23-3/31/28
4 Federal	Student Sch US Dept. Health & Human Services	Scholarships for Disadvantaged Students-Yr 7	Maria A Gurrola	Social Work	AA/HSHS	\$	637,024	\$ - 5	637,024	\$637,024				7/1/22-6/30/24
5 Federal	Student Sch U.S. Department of Health and Human	S HRSA BHWET Program for Social Work Professionals	Maria A Gurrola	Social Work	AA/HSHS	\$	905,599	\$ 27,648 \$	933,247	\$933,247			\$	- 7/1/2021-6/30/25
6 Federal	Student Sch UC Regents/Berkeley-US Dept. HHS	CalSWEC Title IV E Scholarships	Maria A Gurrola	Social Work	AA/HSHS	\$	307,415	\$ 20,617 \$	328,032	\$328,032			\$	- 7/1/22-6/30/24
7 State	Student Schr COAST/CSU Chancellor's Office	CSU COAST SSINP-Sea Level Rise Awards: COAST Fu	nd Krista P Kamer	COAST	AA/GS&R	\$	794,876	\$ - 5	794,876	\$794,876				5/1/21-4/30/25
8 State	Student Sch CA State Lands Commission	CSU COAST Summer Internships 2022-24 State Lands C	on Krista P Kamer	COAST	AA/GS&R	\$	22,000	\$ - 5	22,000	\$14,000	\$ 8,000	\$ -	\$ 8	000 6/1/22-5/31/25
9 State	Student Sch (CA Dept. Fish & Wildlife	CSU COAST Summer Internships 2023-25 CDFW	Krista P Kamer	COAST	AA/GS&R	\$	51,471	\$ - 5	51,471	\$51,471				7/1/23-6/30/24
10 State	Student Sch San Francisco Bay Conservation and D	Dev CSU COAST Summer Internships 2023-28: San Francisco	F Krista P Kamer	COAST	AA/GS&R	\$	4,000	\$ - 5	4,000	\$4,000				5/1/23-4/30/24
11 Other	Student Sch Aquarium of the Pacific	CSU COAST Summer Internships 2023-27: Aquarium of	th Krista P Kamer	COAST	AA/GS&R	\$	12,000	\$ - 5	12,000	\$4,000	\$ 8,000	\$ -	\$8	,000 5/1/23-4/30/29
12 Other	Student Sch Friends of Cabrillo Marine Aquarium	CSU COAST Summer Internships 2023-27: Cabrillo Mari	ne Krista P Kamer	COAST	AA/GS&R	\$	16,000	\$ - 5	16,000	\$8,000	\$ 8,000	\$ -	\$8	,000 5/1/23-4/30/28
13 Other	Student SchrCA OST	CSU COAST Summer Internships 2023-27: California Oc	ea Krista P Kamer	COAST	AA/GS&R	\$	12,000	\$ - 5	12,000	\$4,000	\$ 8,000	\$ -	\$8	,000 5/1/23-4/30/28
12 Other	Student Sch Google LLC	Computing Talent Initiative	Sathya Narayanan	SCD	AA/Science	\$	100,000	\$ - 5	100,000	\$100,000				12/15/19-12/14/2
			•	STUDENT	SCHOLARSHI	<b>S</b>	4,119,704	\$ 374,342	\$ 4,494,046	\$ 4,440,546	\$ 53,500	S -	§ 53.	300

GRAND TOTAL \$ 89,343,075 \$ 11,325,138 \$ 100,668,213 \$ 77,744,694 \$ 20,268,952 \$ 2,654,567 \$ 22,923,519

## University Corporation at Monterey Bay External Funding Report - Sponsored Programs FY23-24 Pending Proposals - 3rd Quarter 7/1/23-3/31/24

FY2	.2											
	Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department		Direct	I	ndirect	Total
1	Federal	7/14/21	R&D	Univ Southern CA-National Oceanic & Atmosph	e Quantifying impacts of urban stressors on marine biodiversity and evolution using genome-wide da	at Susan Elizabeth Alter	Biology & Che	mi \$	28,833	\$	12,398 \$	41,231
2	Federal	8/4/21	Public Ser	v City of Salinas-Central Coast Center for Indep. I	i Continuation: Case Management Services - Rapid Rehousing	Maria A Gurrola	Social Work	\$	1,965,557	\$	354,249 \$	2,319,806
3	State	12/13/21	R&D	County of Monterey/Health Dept-CA Dep. of He	al MCCares Project: Developing an app based decision aid to navigate care choices and services	Lisa M Stewart	Social Work	\$	188,896	\$	56,669 \$	245,565
4	Federal	2/8/22	R&D	National Science Foundation	RE-ROUTING: Marine microbiology scientific cruise R/V Sally Ride	Krista P Kamer, Sherry L Palacio	COAST	\$	91,192	\$	19,175 \$	110,367
5	Other	3/3/22	Scholarshij	P Marine Applied Research and Exploration	CSU COAST Summer Internships 2022-26 Marine Applied Research and Exploration	Krista P Kamer	COAST	\$	38,000	\$	- \$	38,000
6	State	3/24/22	R&D	Regents of UC/UCOP-CA Institute for Water Re	so Assessing wildlife use of 3 types of agricultural ditches: data for co-management of water quality a	n Jennifer M Duggan	AES	\$	9,991	\$	- \$	9,991
						FY21-22 Pending Proposals	-	\$	2,322,469	\$	442,491 \$	2,764,960

FY23										
Type	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct		Indirect	Total
7 Federal	7/19/22	Public Ser	erv Community Homeless Solutions-U.S. Departmen	Case Management and Housing Navigation Partnership	Maria A Gurrola, Kai Medina-Ma	a Social Work	\$ 247,30	3 \$	49,462	\$ 296,770
8 State	7/19/22	Public Ser	erv Everyone's Harvest-Central CA Coast Alliance for	Expanding Everyone's Harvest Fresh Rx	Vanessa A Lopez-Littleton	Health, Human Sc	\$ 8,69	5 \$	1,304	\$ 10,000
9 Federal	7/20/22	Public Ser	erv Bureau of Land Management/U.S. Department of	Augmentation to PD 1126; Return of the Natives and Grad Assistants Help Restore Ft Ord Nat Mo	u Laura L Lienk	Applied Environn	\$ 115,28	5 \$	20,175	\$ 135,460
10 Federal	7/25/22	Public Ser	rv California Volunteers-U.S. Department of the Trea	CARES Act: Californians for All College Fellowship - Cohort 2 - Non-Dreamers	Christine Eileen Hernandez	Service Learning 1	\$ 566,74	8 \$	108,252	\$ 675,000
11 Federal	7/28/22	R&D	California Sea Grant/The Regents-National Ocean	Status of Pismo Clams in Monterey Bay	Alison J Haupt	Marine Science	\$ 65,05	\$	9,915	\$ 74,974
12 State	7/29/22	R&D	California Ocean Protection Council	Will Habitat Distribution Increase Resilience to Climate Change in Central California Marine Prote	x James B Lindholm	Marine Science	\$ 316,90	1 \$	46,785	\$ 363,686
13 Federal	8/3/22	R&D	Pace University-National Science Foundation	Modeling the Human Harbor; Applying Computational Thinking and Computer Science Core Pract	ti Susan Elizabeth Alter	Biology & Chemi	\$ 18,21	1 \$	5,786	\$ 24,000
14 Federal	9/8/22	Public Ser	rv Coalition of Homeless Services Providers-U.S. D	Street Outreach	Maria A Gurrola	Social Work	\$ 1,423,19	2 \$	203,985	\$ 1,627,177
15 Federal	9/24/22	R&D	e e e e e e e e e e e e e e e e e e e	Developing Preservice Teacher Equity Stances: Formative Simulation Based Assessment of Noticin		Education & Lead	*		58,750	\$ 201,368
16 State	10/7/22	R&D	California Ocean Protection Council	Prop 68: Will Habitat Distribution Increase Resilience to Climate Change in Central California	James B Lindholm	Marine Science			83,569	\$ 422,844
17 Local	10/19/22	Public Ser	erv County of Monterey	Return of the Natives Helps Create Pollinator Patches for the Salinas Valley	Laura L Lienk	AES	\$ 8,83		-	\$ 8,838
18 Public S			erv County of Monterey/Department of Social	Pajaro River Outreach and Case Management	Maria A Gurrola	Social Work	\$ 2,705,33		535,282	\$ 3,240,614
19 State	12/6/22	R&D	CA Leafy Greens Research Board-CA Dpt. of	Expanding the Knowledge and Application of Sustainable Nitrogen Management in Leafy Greens	Arlene L Haffa	Bio & Chem	\$ 45,18			\$ 45,187
20 Federal			S Salinas Valley Memorial Hospital-US Dept. Labo		Alyssa E. Erikson	Nursing	\$ 645,24		276,282	
21 Local				Exploratory analysis of homelessness and homeless services using Monterey County's HMIS database	a Ignacio A Navarro	HHSPP	\$ 166,61		33,322	, 1,,,,,,
22 State			Regents of UC/University of California Office of	State Funds - Monterey Bay World Language Project	Yoshiko SaitoAbbott	WLC	\$ 19,04		952	\$ 20,000
23 State	2/22/23		2	Developing Data Sensing Networks to Inform Growers and Educate the Next Generation of the Agric	i Arlene L Haffa	Bio & Chem	\$ 106,16			\$ 106,161
24 Private				ENGAGES: Empowering the Next Generation AND Growing Engaged Scholars	Dennis A Kombe	Ed & Leadership			7,143	
25 Other			S CSU/CREATES-Chancellor's Office-College Future	CSUMB Makerspace Graduation Initiative	Jeff D Corrigan, Corin D Slown	Library/Bio & Ch			3,475	
26 State	4/27/23		California Department of Forestry and Fire Protec	Fuel For Thought: Delivering Live Fuel Moisture Content Maps on Demand to Support Forest Hea	a Adam J Purdy	AES	\$ 409,06		81,812	
27 State	5/5/23		5	Monitoring Soil Health and Water Status in Biochar-Amended Soils Planted to Cool Season Veget	a Arun D Jani	Bio & Chem	\$ 76,89		23,070	, ,,,,,,,
28 Local	5/25/23	Public Ser	Monterey Peninsula Regional Park District	Restoration at Marina Dunes Preserve 2023 - 2024	Laura L Lienk	AES	\$ 24,31		1,945	,
29 Federal	5/30/23		SDSU Research Foundation-NIH	Health Disparities and Multi-level Protective Factors among Adolescent Immigrant Language Broke	e Robert S Weisskirch	Liberal Studies	\$ 300,29		129,125	127,113
30 Federal	6/9/23	Public Ser	Economic Development Administration/U.S. Dep	Monterey Bay Aerospace and Agricultural Technology Advanced Manufacturing Program	Marylou L Shockley	Business	\$ 427,50		72,500	\$ 500,000
31 Federal	6/30/23	R&D	National Science Foundation	Collaborative Research: RUI: Authority in Data Science: Pedagogical Tools for Creating Equitable		Math & Stats	\$ 258,74		111,259	\$ 370,000
					Total FY22-23 Pending Propos	als	\$ 8,648,87	\$	1,864,150	\$ 10,513,029

## University Corporation at Monterey Bay External Funding Report - Sponsored Programs FY23-24 Pending Proposals - 3rd Quarter 7/1/23-3/31/24

FY24									
Туре	Proposed	Activity	Sponsor	Proposal Title	P.I.	Department	Direct	Indirect	Total
32 Federal	8/23/23	Public Ser	V City of Salinas-US Dept. Housing & Uban Develo	Emergency Motel Program CONTINUATION	Maria A Gurrola	Social Work	\$ 378,092	\$ 71,908	\$ 450,000
33 Local	8/28/23		ECORP Consulting-Santa Clara Valley Water	Mitigation and Monitoring Implementation for Fisheries	John Olson/Susan Alter	AES	\$ 80,204	\$ 34,488	\$ 114,692
34 State	9/1/23	R&D	Regents of UC/UC, Davis-CA Dept. Food & Ag	Scaling Up Climate Smart Nutrient Management in Cool-season Specialty Crop Production	Arlene L Haffa	Bio & Chem	\$ 244,667	\$ 55,332	\$ 299,999
35 Federal	9/7/23	R&D	U.S. Department of Agriculture	Applications of OpenET and satellite-based evapotranspiration information to advance data-driven w	Adam J Purdy/Lee F Johnson	AES	\$ 867,236	\$ 131,855	\$ 999,091
36 Federal	9/29/23	Student So	Cl Regents of UC/UC Berkeley - US DHHS	CalSWEC Title IV-E Program (24-26) Revised	Maria A Gurrola	Social Work	\$ 695,024	\$ 69,440	\$ 764,464
37 Federal	10/10/23		National Science Foundation	Assessing Classroom Community for Students of Color in Early Mathematics and Statistics	Alana Jane Unfried, Jeffrey Wand	Math & Statistics	\$ 713,139	\$ 306,650	\$ 1,019,789
38 Federal	10/13/23	Academic	S Hispanic Association of Colleges and	Latinx PASADA: Pathways to STEM Advanced Degree Attainment	John E Banks	UROC	\$ 296,610	\$ 127,542	\$ 424,152
39 Federal	10/23/23	R&D	Morehouse College - National Science	Collaborative Research: NSF INCLUDES Alliance: A BRAID Approach to Transforming Research	Alison J Haupt	Marine Science	\$ 322,278	\$ 138,579	\$ 460,857
40 Federal	10/31/23	R&D	National Science Foundation	RUI: Collaborative Research: Unraveling the Rules of the Interface through synergistic experiments	Arunkumar Sharma	Biology &	\$ 154,981	\$ 56,649	\$ 211,630
41 State	11/6/23	Public Ser	v California Coastal Commission	Whale Tail-4th grade-Flows to the Bay	Laura L Lienk, James Seth	AES	\$ 23,380	\$ 1,794	\$ 25,174
42 Federal	11/16/23	R&D	National Institute of Food and Agriculture/U.S.	Weeding Out Trouble: Machine Learning and Hyperspectral Imaging to Protect Crop Health	Arunkumar Sharma, Arun D Jani	Biology &	\$ 234,939	\$ 64,904	\$ 299,843
43 State	11/16/23	R&D	California Leafy Greens Research	Screening of several lettuce types and cultivars for wilting resistance	Caetano Pereira Pedroso de	Biology &	\$ 28,715	\$ - :	\$ 28,715
44 Federal	11/22/23	R&D	Bamboo Charge-US Dept. Energy	Project Title: Enhancing Battery Recycling Participation through Consumer Education and	Bude Su	School of	\$ 279,527	\$ 120,196	\$ 399,723
45 Federal	12/4/23	R&D	Tennessee State University-US Dept. Energy	Empowering Minorities in Clean Energy: A Solar Workforce Development Initiative for African	Arun D Jani	Biology &	\$ 7,175	\$ 574	\$ 7,749
46 Federal	12/13/23	R&D	National Science Foundation	COLLABROATIVE RESEARCH: Integrating Galapagos coral thermal physiology and genomics	Cheryl A Logan	Marine Science	\$ 710,981	\$ 259,927	\$ 970,908
47 State	12/12/23	Public Ser	v California Volunteers	Californians for All College Fellowship - Cohorts 3 and 4	Pamela T Motoike, Christine	Service Learning	\$ 2,234,263	\$ 283,816	\$ 2,518,079
48 Federal	12/18/23	R&D	National Aeronautics & Space Administration	Implementing NASA FireSense Post-wildfire Hydrological Hazard Science and Management	James Joseph Guilinger	AES	\$ 239,846	\$ 59,693	\$ 299,539
49 State	1/5/24	R&D	Regents of UC/Davis - CA Dept Food & Ag	Scaling Up Climate Smart Nutrient Management in Cool season Specialty Crop Production	Arlene L Haffa	Bio & Chem	\$ 257,924	\$ 17,886	\$ 275,810
50 Federal	1/10/24	Academic	S California Marine Sanctuary Foundation - NOAA	Regional Adaptation for Climate Resilience of Monterey Bay Coastal Communities	James Joseph Guilinger	AES	\$ 1,684,645	\$ 316,267	\$ 2,000,912
51 Federal	1/16/24	Academic	S US Dept. Education	College Assistance Migrant Program (CAMP) 2024-2029	Clementina C Macias	EOSP	\$ 2,205,741	\$ 169,259	\$ 2,375,000
52 Federal	1/18/24	R&D	National Science Foundation	Illustrating Understanding: Using Arts Integration to Support Student Learning in Science	Jillian Marie Talley	Ed & Leadership	\$ 302,703	\$ 80,650	\$ 383,353
53 Federal	1/17/24	R&D	National Science Foundation	COLLABORATIVE RESEARCH: Correspondence between environmental stress mosaics and	Cheryl A Logan	Marine Science	\$ 844,649	\$ 338,474	\$ 1,183,123
54 Federal	1/18/24	R&D	National Science Foundation	The Monterey Monarch Flyway: Building and broadening education, diversity, and community	James Seth Gustafson, Laura Lee	AES	\$ 889,051	\$ 382,292	\$ 1,271,343
55 State	1/26/24	R&D	State Water Resources Control Board-California	OpenET support of State Water Board and the Cal-WATRS UPWARDS project	Adam J Purdy	AES	\$ 2,046,442	\$ 409,288	\$ 2,455,730
56 Federal	2/2/24	Public Ser	v Pace University - NOAA	Climate Ready Workforce Ambassadorship and Teacher Fellowship	Susan Elizabeth Alter	Bio & Chem	\$ 377,600	\$ 117,218	\$ 494,818
57 Federal	2/6/24	Academic	S U.S. Department of Agriculture/NIFA	Advancing Educational Equity for Developing Future Leaders/Managers/Supervisors in	Sumadhur Shakya	Business	\$ 323,331	\$ 76,669	\$ 400,000
58 State	2/8/24	Public Ser	v Regents of UC/UCOP - CA Dept. Education	State Funds Monterey Bay World Languages (2024-2025)	Yoshiko Saito Abbott	WLC	\$ 19,048	\$ 952	\$ 20,000
59 Federal	2/8/24	Public Ser	v Regents of UC/UCOP - US Dept. Education	Federal Funds Monterey Bay World Languages (2024-2025)	Yoshiko Saito Abbott	WLC	\$ 27,778	\$ 2,222	\$ 30,000
60 Federal	2/16/24	R&D	National Institute of Health	R13: NONAUTONOMOUS CONTROL OF SUBSTRATE MORPHOGENESIS BY	Frank David Macabenta	Bio & Chem	\$ 99,992	\$ 42,997	\$ 142,989
61 Federal	2/19/24	R&D	SF State University - US Dept. Energy	Coastal California Agricultural Climate Resilience Center (CCACRC)	Daniel M Fernandez	AES	\$ 262,136	\$ 112,718	\$ 374,854
62 Federal	2/20/24	Student So	cl US Dept. Education	Psicoliga Escolar Project: Preparation of Bilingual School Psychologists to support English	Catherine M Draper Rodriguez	Ed & Leadership	\$ 1,217,111	\$ 32,889	\$ 1,250,000
63 State	2/21/24	R&D	Agricultural Research Institute/California State	ARI Campus: Monitoring soil health, water conservation, and vegetable productivity on organic	Arun D Jani, Caetano Pereira	Bio & Chem	\$ 98,484	\$ - :	\$ 98,484
64 State	2/21/24	R&D	Agricultural Research Institute/California State	ARI Campus: Decadal Synthesis: Analyzing and Adjusting Nitrous Oxide Emissions in Specialty	Arlene L Haffa	Bio & Chem	\$ 99,825	\$ - :	\$ 99,825
65 Federal	2/21/24	Public Ser	v Resource Conservation District of Monterey	Salinas River Revegetation Project	Laura L Lienk	AES	\$ 9,203	\$ 3,957	\$ 13,160
66 Federal	2/26/24	Academic	S U.S. Department of Health and Human Services	Central California FWEP-Geriatrics Workforce Enhancement Program	Renie E Rondon Jackson	Social Work	\$ 2,811,199	\$ 111,296	\$ 2,922,495
67 Other	2/28/24	R&D	Central Coast Water Quality Preservation, Inc.	Cooperative Monitoring Program Annual Report - 2024	John Robert Olson	AES	\$ 18,913	\$ 8,132	\$ 27,045
68 Other	3/1/24	Public Ser	v Aspire Healthplan	Exploratory Study to Identify the Feasibility of Future Research to Determine the Prevalence of	Kim M Judson, Ignacio Navarro	HHS&PP	\$ 45,455	\$ 4,545	\$ 50,000
69 Federal	3/1/24	R&D	Regents of UC/Merced-National Science	Collaborative Research: Conference: Evolving the Publishing Ecosystem Cooperative Monitoring	Susan Elizabeth Alter	Bio & Chem	\$ 3,906	\$ 1,680	\$ 5,586

## University Corporation at Monterey Bay External Funding Report - Sponsored Programs FY23-24 Pending Proposals - 3rd Quarter 7/1/23-3/31/24

FY24 Conti	nued								
Туро	Proposed	<b>Activity</b> Sponsor	Proposal Title	P.I.	Department	Direct	Indirec	t	Total
70 Other	3/4/24	Student Scl California Marine Sanctuary Foundation	CSU COAST Summer Internships 2024-2028 CA MARINE SANCTUARY FOUNDATION	Krista P Kamer	COAST	\$ 48,000	\$	- \$	48,000
71 Other	3/4/24	Student Scl Orange County Coastkeeper	CSU COAST Summer Internships 2024-2028 ORANGE COUNTY COASTKEEPER	Krista P Kamer	COAST	\$ 44,000	\$	- \$	44,000
72 Other	3/4/24	Student Scl The Nature Conservancy	CSU COAST Summer Internships 2024-2028 The Nature Conservancy	Krista P Kamer	COAST	\$ 48,000	\$	- \$	48,000
73 Federa	1 3/11/24	R&D National Science Foundation	S-STEM CSU COAST SSTEM Collaborative Planning Grant Proposal	Krista P Kamer	COAST	\$ 68,858	\$ 29,	609 \$	98,467
				Total FY23-24 Pending P	roposals	\$ 21,365,051	\$ 4,042,	347 \$	25,407,398
				TOTAL PENDING PRO	POSALS	\$ 32,336,399	\$ 6,348,	988 \$	38,685,387

## **Grants & Contracts (Direct vs Indirect) FY 23-24 3rd Quarter (Cumulative)**

Туре	Federal	State	Private	Local	Other	<b>Grand Total</b>
Direct	10,768,332.90	2,332,412.12	1,578,001.07	222,121.51	364,400.40	15,265,268.00
Indirect	1,026,118.07	283,910.07	136,523.42	37,751.29	28,754.19	1,513,057.04
<b>Grand Total</b>	11,794,450.97	2,616,322.19	1,714,524.49	259,872.80	393,154.59	16,778,325.04

9.91%

#### Corporate and Foundation Relations Status Report - July 1, 2023 - June 30, 2024 This report reflects private funding activity from Corporate & Foundations Awarded to date Highlighted = University Corporation Grants **Principal** Investigator (PI) Notice of Sponsor Program proposal /Lead **Opportunity** Program/Div Amount \$ N/A OSU 1 Aspire Health Monte's 5K Sponsorship 3,000 2 Bernard Osher Foundation OLLI Michele Crompton OLLI 25,000 College of Health Vanessa Lopez-Science and Human 3 Chevron Helen Rucker Center Littleton RENEWAL Services 40,000 4 Chevron CSUMB Arts Bridge James Hussar Invited CAHSS 20,000 Healthcare Interprofessional Education 5 Chevron Invitiative Alyssa Erickson **CHSHS** 10,000 Invited Community Foundation Santa 6 Cruz County KAZU KAZU 750 Miklos Benedek Corporation for Public 7 Broadcasting (CPB) **KAZU** Alan Fisher RENEWAL KAZU 212,147 8 Dignity Health/Dominican N/A MSW Community Day Sponsorship CHSHS 1,000 Doctors on Duty/Cypress 9 Healthcare Partners Pre-Health Program Jennifer Kato College of Science 10,803 10 James Irvine Foundation DART Marylou Shockley RENEWAL COB 1,950,000 11 James Irvine Foundation iiED Marylou Shockley College of Business 50,000 Invited Active Harvest: A Prescription for Healthy Vanessa Lopez-12 Kaiser Permanente Littleton CHSHS 25,000 Living Lumina Foundation- sub award 13 via CO Building Transformational Cultures of Data Use Jeff McCall Invited via CO CAT 30,000 14 Marin Community Foundation W.H. Wattis Scholarship N/A Financial Aid 10,000 15 Monterey Peninsula Foundation Athletics upgrades - Baseball Field Kirby Gary Invited Athletics 200,000 16 Natividad Foundation MSW Community Day Sponsorship N/A CHSHS 500 Monterey County Juvenile Hall Book Club: Kelsey Nordstrom-17 Pacific Library Partnership Reading Together to Reduce Recidivism Sanchez Library 8,500 18 PG&E iiED Startup Factory Mary Jo Zenk Invited (gift) College of Business 2,500 19 Pebble Beach Company Pebble Beach Scholars Program Paige Viren College of Business 1,400,000 Pebble Beach Company 20 Foundation Otter Athletics Kirby Garry Athletics 7,500 Monterey Bay Regional Business Resilience 21 Pinnacle Bank (FHL) Marylou Shockley College of Business 50,000 Program

Vanessa Lopez-

CHSHS

Sponsorship

5,000

Littleton

22 Salinas Valley Health

Diversity Series Sponsorship

23	Spencer Foundation - Large Research Opportunity	Research: History and Civics in Salinas Ethnic Studies Classrooms. How does the localization of history and curriculm support the deveopment of ethnic studies praxis for students.	Chrissy Hernandez		Service Learning	384,225	
	Tanimura Family Foundation	Greenhouse/Farm Project	N/A		College of Science	150,000	
						4,595,925	
						1,575,725	
	Pipeline - Submitted & Under						
	Review	<b>Highlighted = University Corporation Grants</b>					
	Sponsor	Program proposal	Principal Investigator (PI) /Lead	Notice of Opportunity	College/Div	Amount \$	
	Andrew & Phyllis D'Arrigo	3 1		11			
1	Foundation	Farm Project	Thomas Horavath	Invited	COS	150,000	
2	Bank of America	iiED	Marylou Shockley		COB	30,000	
3	Bank of Montreal (BMO)	iiED Business Forge	Marylou Shockley		COB	50,000	
	Camille & Henry Dreyfus						
4	Foundation	Teacher Scholar Awards	Arun Sharma		College of Science	75,000	
	Community Foundation of				Habitat Stewardship	2.050	
5	Monterey County	MPRPD Transportation	Laura Lee Leink		Project	3,850	
	ECMC Foundation (via CO)	Equity Minded Pedagogy	Vanessa Lopez- Littleton		CHSHS	20,000	
	Glenn W. Bailey Foundation	STEM (student focus)	Aparna Sreenivasan	Rolling	COS	45,000	
	Harden Foundation	COS Greenhouse Fall Deadline (March '24)	Thomas Horavath	Koning	College of Science	100,000	
8	Harden Foundation	Accounting online software access for research-	Thomas Horavath		College of Science	100,000	
9	IMA Research Foundation	BoardEx (ESG performance database): How directors' specific types of environmental, social and governance (ESG) expertise can influence companies' ESG results.	Shaowen Hua		College of Business	6,000	
10	KPMG Foundation	Accounting outreach into local high schools about careers in accounting (involves local accounting alumni working in the industry)	Shaowen Hua		College of Business	25,000	
11	NASDAQ Foundation	iiED - Women in VC	Jennifer Kuan		College of Business	75,000	
	National Research Center on Hispanic Children & Families	Early Career Professional Development Grant for Early career faculty at Hispanic Serving Institutions	Tara Kulkarni		College of Education	2,500	
13	Pinnacle Bank/FHL	iiED Business Forge	Marylou Shockley		COB	50,000	
14	Sally Hughes Church Foundation	Farm Project	Thomas Horvath	Invited	COS	150,000	
15	Spencer Foundation	Education & Leadership Small Research Grants	Jillian Talley		College of Education	32,345	

		Monterey Bay Business Resiliency Program &				
	Wells Fargo	Business Showcase Sponsorship	Gift, no PI		COB	25,000
7	Whole Foods	Basic Needs Emergency Fund	Robyn Do Canto		Basic Needs	2,000
						841,695
	Not funded					
	Sponsor	Program proposal			College/Div	Amount \$
1	Bank of America	New Business Creation Assistance to Underserved Communities in the Monterey Bay Region (Neighborhood Champions)	Brad Barbeau	Invited	College of Business	50,000
2	Bank of America	Supporting Underserved, Rural or Minority Monterey Bay Regional Entrepreneurs through Startup Launchpad Virtual Incubator Program	Marylou Shockley		College of Business	50,000
3	Bank of America	Basic Needs	Joanna Snawder- Manzo		Basic Needs	50,000
4	Big Lots Foundation	Basic Needs	Joanna Snawder- Manzo		Basic Needs	15,000
5	Burroughs Wellcome Fund	Teaching About Climate Change and Human Health Through Population-Based Topics	Megan Sulsberger		College of Education	50,000
6	CITI Foundation	Basic Needs	Joanna Snawder- Manzo	Invited	Basic Needs	500,000
7	Community Foundation of Monterey County	Jean P Fitton Fund (Teacher Professional Development)	Cathi Draper- Rodriguez		COE	15,000
8	Community Foundation of Monterey County	Childcare Feasibility Study	Karen Myers- Bowman		COE	50,000
9	Herb Block Foundation	Defending Basic Freedoms: The Sanfoka Colibri Project	Vanessa Lopez- Littleton		Helen Rucker Center and El Centro	25,000
0	InfoSys Foundation	Biology & Chemistry	John Gallagher		COS	10,000
1	Kaiser Permanente	Support for Pre-Health Students (sponsorship)	Jennifer Kato		COS	20,000
2	NASDAQ Foundation	iiED	Jennifer Kuan		College of Business	75,000
3	Nathan Cummings Foundation	Advancement Grants, topic: Racism & Oppression	TBD		HRC & El Centro	100,000
4	Pearl Milling Company	Helen Rucker Center	Vanessa Lopez- Littleton		College of Health Science and Human Services	76,000
5	Robert Wood Johnson Foundation	Basic Needs	Joanna Snawder- Manzo		Basic Needs	750,000
6	Taylor Farms	MIEL/Bilingual Authorization	Suzanne Garcia- Mateus		College of Education	975,900
17	Urban Institute (via ECMC & Lumina)	Data to Action Campaign for Parenting Students	Joanna Snawder- Manzo		Basic Needs	60,000

I	Proposal Planning	<b>Highlighted = University Corporation Grants</b>					
S	Sponsor	Program proposal			Program/Div	Amount Est.\$	
1 (	Caplan Foundation for EC	TBD - LOI due 9/30/24	TBD		COE	40,000	
2	Chevron 2025	TBD	TBD			50,000	
3	Cigna Health Foundation	ТРР	TBD		COE	TBD	
4	CITI Foundation	Global Innovation Challenge - Homelessness	Joanna Snawder- Manzo		Basic Needs	500,000	
5 (	College Futures Foundation	TBD	TBD		President's Office	200,000	
	Comunity Foundation for Monterey County	Outreach Fund	TBD		Rainbow Raft Pride Center	5,000	
7 0	Costco	Basic Needs	Joanna Snawder- Manzo		Basic Needs	10,000	
8 <b>I</b>	Dunspaugh-Dalton Foundation	Reading Center	Scott Ross		TBD	30,000	
9 I	ECMC Foundation	Basic Needs	Joanna Snawder- Manzo	Early 2024	Basic Needs	TBD	
10 E	Enterprise Holding Foundation	College Assistance Migrant Program (CAMP) supporting CAMP students beyond their 1st year at CSUMB, College Support Programs (Dec'22)	Clementina Macias		Career Services	5,000	
11 F	Hearst Foundation	Teacher Pathway Program	Patty Whang	Invited	College of Education	100,000	
- 1	Alex and Rita Hillman Foundation	Nursing	Alyssa Erikson	LOI	CHSHS	50,000	
13 <b>I</b>	Imagine Learning Foundation	Reading Center	Scott Ross		COE	100,000	
J 14 I	Josiah Macys Jr Foundation - LOI	Nursing	Alyssa Erikson		College of Health Science and Human Services	25,000	
5 F	Koret Foundation	Koret Scholars	John Banks		UROC	280,000	
6 F	Koret Foundation	Panetta Scholars	Hayley Azevedo		President's Office	200,000	
7 I	Leakey Foundation	Research Grants	TBD		CAHSS	30,000	
	Max & Victoria Dreyfus Foundation	El Centro	TBD		El Centro	20,000	
19 N	Mechanics Bank	iiED Sponsorship	Mary Jo Zenk		COB	5,000	
20 N	Mellon Foundation	Social Justice - DEI	Kaiqi Jua		CAHSS	TBD	*concept submitted
21 N	NCTM	Opening Gates for Prospective Teachers	Kayce Mastrup		COE	490	
22 F	PADI Foundation	Marine Science	TBD		College of Science	10,000	
23 <b>I</b>	Pearl Milling Company	Helen Rucker Center	Yhashika Lee		CHSHS	50,000	

24	Robert Wood Johnson	Evidence for Action: Innovative Research to Advance Racial Equity	Vanessa Lopez- Littleton		CHSHS	\$250,000-500,000	
25	Sloan Foundation	COAST	Krista Kamer		COAST	250,000	LOI submitted
26	Sobrato Foundation - LOI	Entreprenurership Fund/iiED (Jan.'22)	TBD	LOI	College of Business	TBD	
27	Teichert Foundation	COB	TBD		COB	7,500	
28	Venture Well	TBD	Jennifer Kuan	<del>Due 11/1</del>	COB	TBD	
29	Walmart	Local Spark Grants	TBD		Various	5,000	
30	William T. Grant Foundation	Research Grants on Reducing Inequality	TBD		TBD	600,000	
31	WorkRise-	Entreprenurership Fund/iiED (2023)	Jennifer Kuan		College of Business	TBD	
						2,572,990	