



Student Last Name	Student First Name
OASIS Student ID (000-000-000)	For Financial Aid Office Use Only

## 2022 - 2023 Income Change Form

Your financial aid award for the 2022-2023 academic year is based on 2020 income information. If your circumstances have changed since the filing of your 2022-2023 FAFSA, you may petition our office for a special review. Your 2020 and 2021 federal income taxes must be filed for us to consider an adjustment. We cannot consider anticipated changes in income and not all income reductions will result in an increase in the amount of your financial aid.

To have your eligibility re-evaluated, please complete the relevant section below and include all required attachments. **A signed Statement of Income Change (page 2) describing the changes in income and how it has affected you and your family is REQUIRED.** Any Income Change Form submitted without a statement will not be processed.

Please note that submission of this form does not guarantee approval. Please allow 3-4 weeks for processing from the date that completed documents are received. Notification will be provided to the student via their CSUMB email.

### Submit all documents as one packet by mail or in person:

<b>By Mail:</b> CSUMB Financial Aid Office Student Services Building 47, 3rd Floor 100 Campus Center, Seaside, CA 93955	<b>In Person:</b> CSUMB Financial Aid Office Student Services Building 47 3rd Floor	<b>Questions:</b> Phone: (831) 582-5100 Email: <a href="mailto:financial_aid@csumb.edu">financial_aid@csumb.edu</a> Website: <a href="http://csumb.edu/financialaid">csumb.edu/financialaid</a>
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### Please Check One Statement that Describes Your Income Reduction

<input type="checkbox"/> <b>Change in Employment</b> <ul style="list-style-type: none"> <li>Loss of Employment</li> <li>Loss of Benefits</li> <li>Reduction of Employment</li> </ul> <b>Date of Event/Action:</b> _____	<p><b>For any change in employment, submit all documents below:</b></p> <ul style="list-style-type: none"> <li>Notice of unemployment benefits/disability benefits or denial letter from employer showing the last date worked</li> <li>Copy of most recent pay stub showing year-to-date earnings</li> <li>2020 Federal Tax Return Transcript (<a href="http://www.irs.gov">www.irs.gov</a>) or have used the Data Retrieval Tool (DRT) successfully</li> <li>2020 W-2's</li> <li>A signed statement regarding the change(s) in income and how you and your family are supporting yourselves (page 2 of this form)</li> </ul>
<input type="checkbox"/> <b>Change in Family Situation</b> <ul style="list-style-type: none"> <li>Death</li> <li>Divorce</li> <li>Separation</li> </ul> <b>Date of Event/Action:</b> _____	<p><b>For any change in family situations, submit all documents below:</b></p> <ul style="list-style-type: none"> <li>Supporting documentation (i.e. divorce papers, legal separation papers, death certificate)</li> <li>2020 Federal Tax Return Transcript (<a href="http://www.irs.gov">www.irs.gov</a>) or have used the Data Retrieval Tool (DRT) successfully</li> <li>2020 W-2's</li> <li>A signed statement regarding the change(s) in income and how you and your family are supporting yourselves (page 2 of this form)</li> </ul>
<input type="checkbox"/> <b>Loss of One-Time Payment</b> <b>Date of Event/Action:</b> _____	<p><b>For any loss of one-time payments, submit all documents below:</b></p> <ul style="list-style-type: none"> <li>Clarification (i.e. IRA distribution, sale of property, inheritance, Form 1099)</li> <li>Explanation of how income was used</li> <li>A signed statement regarding the change(s) in income and how you and your family are supporting yourselves (page 2 of this form)</li> </ul>

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## Statement of Income Change

Please include a statement detailing the income change and how it has affected your family. Attach additional pages if necessary. For assistance with your statement, contact the [Financial Aid Office](#).

## Review & Sign

The student and parent whose information was reported on the FAFSA must sign and date, certifying that the information reported is complete and correct. **WARNING:** Purposely giving false or misleading information may lead to fines, prison, or both.

<b>Student Signature (Required)</b>	<b>Date</b>	<b>Student Phone # with voicemail</b>
<b>Parent Signature</b>	<b>Date</b>	
<b>Spouse Signature (Required if married)</b>	<b>Date</b>	