



Student Last Name	Student First Name
OASIS Student ID (000-000-000)	For Financial Aid Office Use Only

2022 - 2023 Verification Worksheet **DREAM V1 - Independent Students**

Your 2022-2023 Dream Act Application was selected for review in a process called Verification.

The law states that before awarding State Grants or other institutional aid, the Financial Aid Office must confirm the information you reported on your Dream Act Application.

To verify that you provided correct information, the Financial Aid Office will compare your Dream Act Application with the information on this worksheet and all other requested documents. If there are differences, your application may need to be corrected.

If you have an unusual circumstance where you were granted a filing extension, are a victim of identity theft, or filed a Non-IRS Income Tax Return, please contact the Financial Aid Office before completing this form.

Submit all documents as one packet by mail or in person:

By Mail: CSUMB Financial Aid Office 100 Campus Center Seaside, CA 93955	In Person: CSUMB Financial Aid Office Student Services Building 47 3rd Floor	Questions: Phone: (831) 582-5100 Email: financial_aid@csumb.edu Website: csumb.edu/financialaid
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If your documents are complete, please allow 2-3 weeks for processing. During the peak period from March to August, processing may take up to 5 weeks. Completed documents received will be removed from your "To Do" list in OASIS Student Center. If incomplete, notification will be provided to the student via their CSUMB email. Please follow up with all requests in a timely manner.

Incomplete verification worksheets will not be processed. To ensure timely processing of your documents, we strongly encourage you to submit all documents by the priority document deadline listed on the financial aid website.

Part 1: Household Information

List the people in your household, include:

- You and your spouse (required, if married).
- You or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2022 through June 30, 2023 even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2023.

Include the name of the college for any household member who is or will be enrolled at least half time in a degree, diploma, or certificate program at postsecondary educational institution between July 1, 2022 and June 30, 2023.

			For household members enrolled at a postsecondary institution:	
Relationship to Student	Full Legal Name	Age	Enrolled at least 1/2 Time?	Name of College
Self			<input type="checkbox"/> Yes <input type="checkbox"/> No	CSUMB
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	

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Part 2: Student Information (Check the box that applies and attached required items)

<input type="checkbox"/>	<p>Select if you filed a Federal Tax Return with the IRS You must attach a 2020 IRS Tax Return Transcript.</p>												
<input type="checkbox"/>	<p>Select if you filed AND amended your original 2020 Federal Tax Return with the IRS You must attach a 2020 IRS Tax Return Transcript and a signed 2020 IRS Form 1040X with all schedules filed with the IRS.</p>												
<input type="checkbox"/>	<p>Select if you did not file taxes and were NOT required to file taxes because you were not employed and had no income earned from work during 2020</p>												
<input type="checkbox"/>	<p>Select if you did not file taxes and were NOT required to file taxes because you were employed and were not required to file during 2020. List every employer even if the employer did not issue an IRS W-2 form and the amount earned from each employer. Attach copies of all 2020 W-2's</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 45%;">Employer Name</th> <th style="width: 25%;">Amount Earned in 2020</th> <th style="width: 30%;">W2 or equivalent provided?</th> </tr> </thead> <tbody> <tr> <td>Example: CSUMB</td> <td>\$2000</td> <td style="text-align: center;"><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</td> </tr> <tr> <td> </td> <td> </td> <td style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</td> </tr> <tr> <td> </td> <td> </td> <td style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</td> </tr> </tbody> </table>	Employer Name	Amount Earned in 2020	W2 or equivalent provided?	Example: CSUMB	\$2000	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Yes <input type="checkbox"/> No
Employer Name	Amount Earned in 2020	W2 or equivalent provided?											
Example: CSUMB	\$2000	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No											
		<input type="checkbox"/> Yes <input type="checkbox"/> No											
		<input type="checkbox"/> Yes <input type="checkbox"/> No											

Review & Sign

The student and parent whose information was reported on the FAFSA must sign and date, certifying that the information reported is complete and correct. **WARNING:** Purposely giving false or misleading information may lead to fines, prison, or both.

Student Signature (Required)	Date	Student Phone # with voicemail
Spouse Signature (Required , if married)	Date	