

#### CFS 9.2 MP 5.0 Frequently Asked Questions (FAQ)

#### 1] What does the MP 5.0 upgrade include?

- PeopleTools Upgrade from 8.57.11 to 8.59.07
- PeopleSoft Image Update from #34 to #41

#### 2] What are the key dates of the MP 5.0 implementation?

	MP 5.0	Date	Time
1.	Campus Development Database Available (FBCFSDVA)	Late April early May 2022	
2.	Campus Development Phase	May to August 2022	
3.	Campus BI Publisher Check Templates Due -		
	Details to be provided during the call on future call	TBD	
4.	Campus COMR to be included in the MP 5.0 packaging –		
	Queries, Interfaces, and Security	August 26, 2022	
5.	MP 5.0 Review Call	September 19, 2022	11:00 am – 12:00 pm
6.	MP 5.0 Presentations	September 20, 2022	10:00 am – 12:00 pm
7.	User Acceptance Testing	September 19 to October 28, 2022	
8.	User Acceptance Testing Q & A Calls		
	Call # 1	October 13, 2022	11:00 am – 12:00 pm
	Call # 2	October 20, 2022	11:00 am – 12:00 pm
9.	User Acceptance Testing Sign-off deadline	October 31 to	
10		November 2, 2022	
10.	Test Scripts must be completed and uploaded to CFS 9.2	October 31 to	
	Application Site in the CFS 9.2 Campus Documentation Folder	November 7, 2022	
11.	Move to Production	November 18 to	
		November 21, 2022	
	1) The system will be unavailable	From	
		November 18, 2022	5:00 pm
		Until	
		November 21, 2022	9:00 am or earlier
12.	MP 5.0 Go-Live	November 21, 2022	9:00 am or earlier

## 3] For the Maintenance Pack (MP) development, are we required to submit a COMR for all campus queries, interfaces, and security?

- No, you only need to submit a COMR if a retrofit is needed. If there is no change in the queries, interfaces, or security, a COMR is not needed. For migration purposes, the App Designer project should only contain the objects that are changed for MP 5.0
- All existing queries, interfaces, and security will be carried over to MP 5.0.

- Queries Invalid queries should be deleted or retrofitted
- Approved Interfaces These interfaces were developed by campuses and not delivered by CMS Central. Approved interfaces are currently included in CFS 9.2 production
- Security Campus security objects such as menu changes, new components, etc.

#### 5] What is the campus' MP 5.0 development process flow for the CFS 9.2 Maintenance Pack?

The following databases will be used during the development process



- Retrofit queries, interfaces, and security in FBCFSDVA and perform Unit Testing
- After development is finalized, developers will package the objects in FBCFSDVA and submit a COMR request to CMS through a Service-Now ticket using the following identifiers. One ticket for FCFSPRE for the User Acceptance Testing. One ticket for FCFSPRD for production go-live.
  - o **Type**: Request
  - Category: CMS Migration Services
  - Subcategory: COMR-CFS
  - CMS Release: CFS 9.2 MP 5.0
- It is recommended that queries, interfaces, and security are packaged separately

#### 6] Do campuses need to change the BI Publisher check templates?

- There is a maximum of one check template for each campus.
- We recommend campuses to test campus BI Publisher Check templates(s) with Wells Fargo. Testing instructions and a test database will be provided to campuses. Campuses are required to adjust BI Publisher check template(s) if bank verification fails.
- For any logo or signature changes, AP Check Configuration can be used without modifying the check template(s).
  - **Navigation** CSU Administer Integration > CSU AP Administration > CSU AP Check Configuration
- Database FBCFSCNV will be available for campus retrofit and testing. Additional information will be forthcoming.
- To retrofit check template(s), BI Publisher add-in version 12.2.1.4 is required. The installation guide has been posted to the CFS 9.2 site.
  - Site Link: <u>https://csyou.calstate.edu/Projects-Initiatives/CMS/AppDevelopment/CMSCFS92/Pages/CFS92Home.aspx</u>



#### 7] Can I use Windows 7 to print AP checks?

• Windows 7 is no longer supported by Microsoft starting January 2020. Windows 10 is recommended and supported for the check print process only.

#### 8] How do I log a ticket related to MP 5.0 User Acceptance Testing errors?

- In the Short description, specify CFS 9.2 MP 5.0 Testing and add a brief description
  - **Type**: Issue / Problem
  - Category: CMS-CFS
  - Subcategory: <Select an appropriate module>
  - o CMS Release: CFS 9.2 MP 5.0

#### 9] Where are the Integration Broker User Guides?

Integration Broker Guides – Guide will be updated for PT 8.59.07 • Site Link: https://csyou.calstate.edu/Projects-Initiatives/CMS/AppDevelopment/CMSCFS92/Pages/CFS92General.aspx

#### 10] Can you provide a list of scheduled jobs that are not running in FCFSPRE?

• None. Job scheduling will be turned on in PRE and all jobs that run in PRD are active in PRE.

#### 11] Where do I sign off the MP 5.0 Acceptance Testing?

- The sign-off document will be posted during the User Acceptance Testing period
- You can access the CFS Migration Sign-off Forms page using the link below:
  - Site Link: <u>https://csyou.calstate.edu/groups/IS/Applications/CFS/CFSAuditInfo/CFS%20Migration%20Signoff%20Forms/Forms/AllIte</u> ms.aspx
- Open the CFS 9.2 MP 5.0 Sign-off document
- Sign your name, date, and SAVE the document. If you are a delegate or a delegate designee and have access issues, follow the online instructions to request access

#### 12] Where do I load the completed MP 5.0 Acceptance Test Scripts?

- Manual Navigation: CSYou Home > Projects & Initiatives > Common Management Systems (CMS) > Applications > CFS 9.2. Under the Related Links, select CFS 9.2 Campus Documentation > CFS 9.2 MP 5.0 – Campus Acceptance Test Scripts
  - Site Link:
    - https://csyou.calstate.edu/groups/IS/Projects/CFS92Upg/CFS%2092%20Campus%20Documentation/Forms/AllItems.aspx
  - Select folder CFS 9.2 MP 5.0 Campus Acceptance Test Scripts

#### 13] Do we need to inactivate Integration Broker (IB) prior to the MP 5.0 Upgrade?

- Yes. It is recommended. During the CFS downtime there are no IB outbound transactions as CFS application server is down. For inbound transactions from CS/HR, campuses are advised to PAUSE the CFS queues in CS/HR. If you don't wish to pause the queue, please note that the messages will stay in 'Error', and once CFS is up you have to 'Resubmit' them.
- Please do not inactivate the CFS Node as all routings will be set to 'Inactive' status
  - **Navigation** PeopleTools > Integration Setup > Queues





#### 14] Why am I not able to log in using Chrome/Firefox/Edge/IE?

- When testing their new upgraded databases, users may find that they are unable to log into a particular database using one browser, but if they use a different browser, they have no problem. The appearance of the error varies. Sometimes it is a message that the browser can't reach the site, or the page can't be displayed. Other times it appears to be a security error, and sometimes it's just a blank page with a spinning cursor. When this happens, we recommend that the user clear the local browser cache, close all windows for that browser and then try again.
- Alternating between different Tools versions in the same browser seems to cause issues that can only be resolved by clearing the browser cache. After clearing the cache, you can try using one browser for your CFS92/PT 8.57.11 instances and a different browser for your CFS92/PT 8.59.07 instances. For instance, you may use Chrome for 8.57 and Firefox for 8.59. It may still be necessary to occasionally clear cache, however the frequency should be reduced.
- 15] Using the same browser, I open multiple sessions and log into different instances on the same PeopleTools version. When I try to navigate to pages, I am brought back to the log-in screen. How do I prevent this from happening?
  - Because the same browser is used, cookies are causing the conflict. Use different browsers to log into different instances, even if they are on the same PeopleTools version

### 16] How do I navigate in MP 5.0?

#### Homepage enhancements:

CSL	The California State University COMMON FINANCIAL SYSTEM						
		Menu 👻 Search in Menu		Q	ል 4	. :	$\oslash$
	CFS 9.2 -				<	1 of 1	4 →
		Accounts Payable	Accounts Receivable	Asset Management			
	*			<b>6</b>			
		Billing	General Ledger	Purchasing			
© ♡		<b></b>					
		CFS End User	Finance Data Warehouse (PRD)	CFS 9.2 Application Documents			
10							

Global Search Bar: Now appears at the center of the banner at the top of the Homepage.

CFS 9.2 -				$\sim$
	k	Accounts Payable	Accounts Receivable	Asset Management

**Homepage Selector:** Previously, located in the center of the homepage, the Homepage selector has moved to the top-left. Use this drop-down to view and/or select your desired homepage. Or use, the new Next and Previous buttons located at the top-right, to scroll through available homepages.



**Quick Access Bar:** On the left of the Homepage, a quick access bar is included which provides one-click access to your favorites and most recently visited items.



### Q Menu 👻 Search in Menu ☆ ↓ : ⊘ 1 of 14 → Accounts Payable Accounts Receivable Asset Management $\langle 0 \rangle$ E Home Button Use to return to the system-defined default homepage, which is the homepage that you ŵ arrive at immediately upon sign-on **Notifications** Displays the notification window showing any pending actions or alerts Actions Use to display the Actions List. The "Sign Out" link can be found under here. $\Delta$ : $\oslash$ 俞 Personalize Homepage Refresh New Window My Preferences Help Sign Out

#### Fluid Interface icons in the upper-right corner of the Homepage

Use to display the navigation bar (NavBar). After pressing the Navigation Bar button, the NavBar NavBar side page appears. Use this page to access additional navigational options: MP 4.0 MP 5.0 NavBar 💮 ৸ NavBar Recently Visited MP 5.0 New Icon design  $\odot$  $\mathbb{C}$ Recent Places Favorites My Favorites Navigato My Preferen In a fluid environment, the Navigator displays the traditional menu structure as the user would see when accessing PeopleSoft in classic mode and using the Main Menu NavBar: Menu 0 Accounts Payable > () Accounts Receivable ently Visited Asset Management  $\heartsuit$ Favorites D Billing General Ledger = Menu Purchasing Suppliers Customers Set Up Financials/Supply Chain >

**Personalize Homepage:** Available homepages can be personalized to suit your needs. For homepages that have not been personalized, the Personalize Homepage link will appear in the center of the page, click on the link to view personalization options.



- 17] What browsers are certified for use with PeopleTools 8.59? What versions of MS Word/Excel are certified for use with PeopleTools 8.59?
  - As of February 11, 2022, the following browsers and MS word/excel (64-bit) versions are certified for use with PeopleTools 8.59.

Certified With	Number of Releases / Versions	Note
Microsoft Internet Explorer	1 Release(11)	As of June 15, 2022, Microsoft will retire the browser.
Apple Safari	1 Release(14)	
Google Chrome	1 Release(89)	
IBM DB2 Client	1 Release(11.1)	
IBM DB2 Connect	1 Release(89)	
Microsoft Edge (Chromium)	4 Releases(2019,2016,2013,365)	
Microsoft Excel	1 Release(11)	
Microsoft Internet Explorer	3 Releases(2019,2017,2016)	
Microsoft SQL Server Client	3 Releases(2019,2016,2013)	
Microsoft Word	2 Releases(87 RR,78.9 ESR)	
Mozilla Firefox	1 Release(14)	

June 16,

2022

#### 18] When opening a browser compare report using Firefox, Chrome, or MS Edge, why is the report blank?

- In the latest versions of Firefox/Chrome/Edge browsers, accessing local files is prevented by the new security feature CORS (Cross Origin Resource Sharing).
- Fix is expected in PeopleTools 8.60.
- PeopleTools 8.58.18 and 8.59.08 and higher the browser compare reports will include the PeopleTools Compare Viewer tool pscmpviewer.exe
- Two available work arounds:
  - (1) First Preference, Use Microsoft Edge
    - (a) Use Edge and "Reload in IE Mode"
      - (i) Click Edge browser icon 💽
      - (ii) Once the browser window appears, on the top right of the window, click on the "…" (settings)

🗖 🛛 🖬 New tab	×	New tab	×	+		-	0	×
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				Pottingo			-	

Continue...



(iii) The setting prompt will appear, then select "Reload in Internet Explorer mode"

Continue...

(iv) If the "Reload in Internet Explorer mode" option is not active, perform the following steps and then repeat the first step.



Continue ...



(v) If the setting is managed by the campus admins, then users cannot change the settings. If it's currently "Don't Allow", then the user should contact their campus administrator to change it to "Allow."

	Your browser is managed by your organization			
Settings	Default browser			
Q Search settings	Make Microsoft Edge your default browser Make default			
Profiles Privacy, search, and services Appearance	Internet Explorer compatibility			
<ul> <li>Start, home, and new tabs</li> <li>Share, copy and paste</li> <li>Cookies and site permissions</li> </ul>	Let Internet Explorer open sites in Microsoft Edge ⑦ Incompatible sites only (Recommended) ∨ When browsing in Internet Explorer you can choose to automatically open sites in Microsoft Edge This setting is managed by your			
Default browser	organization.			
	Allow sites to be reloaded in Internet Explorer mode ⑦ When browsing in Microsoft Edge, if a site requires Internet Explorer for compatibility, you can choose to reload it in Internet Explorer mode			
Printers     System and performance	Internet Explorer mode pages Add These pages will open in Internet Explorer mode for 30 days from the date you add the page. No pages have been added to the Internet Explorer mode list yet.			
<ul> <li>Reset settings</li> <li>Accessibility</li> </ul>				
About Microsoft Edge				

#### (2) For Chrome and Microsoft Edge

<ol> <li>Close down all instances of the</li> <li>Right click on the browser icon</li> <li>In the Target text box, append</li> </ol>	browser shortcut and select Properties. the following parameter:allow-file-access-from-files
The complete string will look like	this:
"C:\Program Files (x86)\Goo	gle\Chrome\Application\chrome.exe"allow-file-access-from-files
or	
"C:\Program Files (x86)\Micr	osoft\Edge\Application\msedge.exe"allow-file-access-from-files
4. Open the browser using the me	odified shortcut.
5. Drag and drop the CompareVie	wer.html file into the open browser. This is a MUST! (See Note 1)
NOTE 1: If you right click on the Con You must use the shortcut that was n	mpareViewer.html and select open with Chrome or Microsoft Edge, theallow-file-access-from-files will not be picked up. nodified or it will not work.
NOTE 2: When drilling down from the able to see the compare output.	e status summary link you will get a blank page. However, if you select a specific definition type and drill-down, you will be
NOTE 2: When drilling down from the able to see the compare output.	e status summary link you will get a blank page. However, if you select a specific definition type and drill-down, you will be

19] What CFS databases are available for the CS/HR/CHRS PeopleTools 8.59.07 Testing?

- For current Production (PT 8.57.11)
  - Database and date TBD
- For MP 5.0 (PT 8.59.07)

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• Database and date TBD

#### 20] Do we need to load the FDW Test Scripts to the CFS 9.2 site?

- Yes, all completed test scripts shall be uploaded to the CFS 9.2 website.
  - Site Link:

https://csyou.calstate.edu/groups/IS/Projects/CFS92Upg/CFS%2092%20Campus%20Documentation/Forms/AllItems.aspx

• Manual Navigation: CSYou Home > Projects & Initiatives > Common Management Systems (CMS) > Applications > CFS 9.2. Under the Related Links section, click CFS 9.2 Campus Documentation hyperlink and select the CFS 9.2 MP 5.0 – Campus Acceptance Test Scripts folder.

# 21] In preparation for the MP 5.0 Move to Production, are there any baseline queries we can use as references for data clean-up?

- The following queries are a valuable tool during Month-end / Year-End / Upgrades
- They facilitate the process by identifying sub-system transactions that need attention
- They help to ensure that transactions requiring further processing and/or closure in the current period are finalized.

#### ✤ General Ledger

Query Name	Description			
General Ledger				
CSU_UPG92_GL_CLNUP_AP_ACCT_LN	The query will identify Accounts Payable accounting lines that have a GL			
(Accounting Lines Not Distributed)	Distribution Status of 'N' (Not Distributed)			
CSU_UPG92_GL_CLNUP_AR_ACCT_LN	The query will identify Accounts Receivable accounting lines that have a			
(Accounting Lines Not Distributed)	GL Distribution Status of 'N' (Not Distributed)			
CSU_UPG92_GL_CLNUP_BI_ACCT_LN	The query will identify Billing accounting lines that have a GL Distribution			
(Accounting Lines Not Distributed)	Status of 'N' (Not Distributed)			
CSU_UPG92_GL_CLNUP_HR_ACCT_LN	The query will identify Payroll accounting lines that have a GL Distribution			
(Accounting Lines Not Distributed)	Status of 'N' (Not Distributed)			
CSU_UPG92_GL_CLNUP_SF_ACCT_LN	The query will identify Student Financials accounting lines that have a GL			
(Accounting Lines Not Distributed)	Distribution Status of N° (Not Distributed)			
CSU_UPG92_GL_CLNUP_CSU_ACCT_LN	The query will identify CSU accounting lines that have a GL Distribution			
(Accounting Lines Not Distributed)	Status of 'N' (Not Distributed)			
CSU_UPG92_GL_CLNUP_FIRMS_ACT	The query will identify FIRMS Actuals accounting lines that have a GL			
(Accounting Lines Not Distributed)				
CSU_UPG92_GL_CLNUP_FIRMS_ENC	The query will identify FIRMS Encumbrance accounting lines that have a			
(Accounting Lines Not Distributed)				
CSU_UPG92_GL_CLNUP_YEC_ACT	The query will identify Year-End Actuals accounting lines that have a GL			
(Accounting Lines Not Distributed)				
CSU_UPG92_GL_CLNUP_YEC_ENC	The query will identify Year-End Encumbrance accounting lines that have			
Accounting Lines Not Distributed)	a GL Distribution Status of N (Not Distributed)			
Accounting Lines Not Distributed)	a GL Distribution Status of 'N' (Not Distributed)			
CSU_UPG92_GL_CLNUP_YEC_ENC	The query will identify Year-End Encumbrance accounting lines that have			
(Accounting Lines Not Distributed)	Distribution Status of 'N' (Not Distributed)			
CSU_UPG92_GL_CLNUP_YEC_ACT				

#### \* Accounts Payable

Query Name	Description
Acco	ounts Payable
CSU_UPG92_AP_CLNUP_RECYCLE	This query identifies any vouchers that have a status of 'R' for Recycle.
(Reviewing Vouchers in Recycle Status)	
CSU_UPG92_AP_CLNUP_CNTRLGRP	This query identifies Control Groups not set to 'Verified'.
(Reviewing Control Groups NOT in Verified Status)	
CSU_UPG92_AP_CLNUP_MTCH	This query identifies vouchers with match Exceptions.
( Reviewing Match Exceptions)	
CSU_UPG92_AP_CLNUP_VCHR_IB	The queries will identify any outstanding vouchers that have NOT been
(Vouchers that are processing thru Integration Broker)	picked up from the Voucher Build process.
CSU_UPG92_AP_CLNUP_QUICKVCHR	
(Vouchers that are uploading from an Excel/Text File format)	
CSU_UPG92_AP_CLNUP_BCM	This query will identify vouchers that have NOT been budget checked.
(Reviewing Vouchers NOT Budget Checked)	Run for all applicable Business Onits.
CSU_UPG92_AP_CLNUP_VCHRPOST	This query will identify vouchers that have NOT been posted.
(Reviewing Vouchers Not Posted)	
CSU_UPG92_AP_CLNUP_PYCYCL	This query will identify the pay cycle that has a status other than 'C' or 'D'.
(Reviewing Pay Cycles)	
CSU_UPG92_AP_CLNUP_PMT	This query will identify payments with a status of 'U' for Un-posted.
(Reviewing Payments NOT posted)	
CSU_UPG92_AP_CLNUP_1099_POST	This query will identify the 1099 payments that have been 'paid' and
Reviewing 1099 Payments NOT Posted)	'posted' but the 1099 Post status is in 'U' for Unposted.
Reviewing 1099 Payments NOT Posted)	posted but the 1099 Post status is in 0 for Onposted.
CSU_UPG92_AP_CLNUP_1099_POST	This query will identify the 1099 payments that have been 'paid' and
(Reviewing Payments NOT posted)	
CSU_UPG92_AP_CLNUP_PMT	

#### ✤ Purchasing

Query Name	Description
	Purchasing
CSU_UPG92_PO_CLNUP_REQ_BCM	The query will identify requisitions that have NOT been budget checked.
(Reviewing Requisition NOT Budget Checked)	
CSU_UPG92_PO_CLNUP_PO_BCM	The query will identify purchase orders that have NOT been budget
(Reviewing Purchase Orders NOT Budget Checked)	checked.
(Reviewing Purchase Orders NOT Budget Checked)	checked.

#### ✤ Asset Management

Query Name	Description			
Asset Management				
CSU_UPG92_AM_CLNUP_INTFCPREAM	The query will identify lines that are in a pending status. These lines need			
(Interface AP/PO Transactions with pending Status)	to be processed or set to complete.			
CSU_UPG92_AM_CLNUP_INTFCFIN	The query will identify lines that are in a pending status. These lines need			
(Interface Asset Transactions with pending Status)	to be processed or set to complete.			
CSU_UPG92_AM_CLNUP_INTFCPHYA	The query will identify lines that are in a pending status. These lines need			
(Interface Asset Transactions with pending Status)	to be processed or set to complete.			
CSU_UPG92_AM_CLNUP_INTFCPHYB	The query will identify lines that are in a pending status. These lines need			
(Interface Asset Transactions with pending Status)	to be processed or set to complete.			
(Interface Asset Transactions with pending Status)	to be processed or set to complete.			
CSU_UPG92_AM_CLNUP_INTFCPHYB	The query will identify lines that are in a pending status. These lines need			

#### \* Accounts Receivable / Billing

Query Name	Description			
Accounts Receivable / Billing				
CSU_UPG92_AR_CLNUP_INCOMPLETE	The query identifies Receivables transactions which have Posting			
(AR Groups Not Posted)	Statuses of "Not Posted" or "Errors".			
CSU_UPG92_BI_CLNUP_INPROC	This query identifies Bills (Invoices) in process.			
(Bills in Process)				
CSU_UPG92_BI_CLNUP_INTFC_INPRC	This query identifies Billing Interface processes considered "in process".			
(Billing Interface in Process)				
CSU_UPG92_BI_CLNUP_INTFC_UNPRC	This query identifies Interface ID numbers remaining unprocessed.			
(BI INTFC IDS NOT PROCESSED)				
CSU_UPG92_BI_CLNUP_INTFC_DTL	This query provides detail information for the unprocessed Billing Interface			
(BI INTFC IDs NOT PRCSSD DETAIL)	groups.			
(BI INTEC IDS NOT PRCSSD DETAIL)	groups.			
CSU_UPG92_BI_CLNUP_INTFC_DTL	This query provides detail information for the unprocessed Billing Interface			

#### 22] When I view a page, some fields appear to be wrapping or not aligned.

- Classic Plus was introduced as a mean to unify the look and feel of classic components to Fluid pages.
- All CSU custom pages have been converted to Classic Plus in which some pages may display fields that appear to wrap or are not aligned.
  - The design of the page or process continues to function. CMS will revisit these pages with styling issues later.

	ARRA
QI	
000 📰	Status: Active -
Q Q	Fed Contracts and Grants-Other Federal - F & A Cost Recovery

#### 23] When I view a page, some buttons appear to overlap.

- This is not page or browser specific.
- The example below: Chrome browser was set to 90%.

CFS 9.2				Search for an Asset			â 1	~ :
earch for an A	sset					New Window	Help	Personalize Pag
Asset Search Crit	teria							
Unit	COCSU	Q	Book	۹		Parent ID		Q
Category		Q	Location	Q		Area ID		Q
Asset ID			Asset Status	In Service	~			
Tag Number			Profile ID	٩		Group ID		Q
Serial ID								
00110110	Approval Pending	3						
	Additional Search Crite	ena		Chartheid Search Criteria				
cquisition Details								
PO Unit	q	Receipt Unit		Q AP Unit	q			
PO No		Receipt No		Voucher		Project ID		Q,
etrieve ⑦	on 🗆 Acquis	sition Information		ocation 🗌 Non Capit	al Asset	□ Custodian □	lease	
Search	Clear							
Notify								
	-							
$\geq$							<u>.</u>	$\sim$
	-							

- On the browser, ensure that the Zoom is set to 100%
  - Using the keyboard to manually adjust the Zoom, hold the Ctrl key down and use the "+" (increase) or "-" (decrease).
  - Using the mouse with a wheel, hold the **Ctrl** key down and use the wheel to zoom in or out.
- The example below: Chrome browser was set to 100%.

				the second s	101 C 10				-	
CFS 9.2				Search for an <i>l</i>	Asset			â	~	
earch for an	Asset									
Asset Search Cr	iteria							•		
Unit	cocsu	q	Book	ų		Parent ID		Q		
Category		Q	Location	۹		Area ID		Q		
Asset ID			Asset Status	In Service	~					
Tag Number			Profile ID	٩		Group ID		Q		
Serial ID										
	Approval Pending									
	Additional Search Criteria			Chartfield Search Criteria						
quisition Detail	S									
The set of	0			•						
POUnit	ų	Receipt Unit		Q AP Unit	ų					
PO Unit	3	Receipt Unit Receipt No		Q AP Unit Voucher	ŭ	Project ID		Q		
PO Unit PO No		Receipt Unit Receipt No		AP Unit Voucher		Project ID	8358	۹		
PO Unit PO No	ion Acquisitio	Receipt Unit Receipt No n Information		AP Unit     Voucher cation     Non Capit	al Asset	Project ID	_ease	Q		
PO Unit PO No trieve ⑦ Cost Informat	ion Acquisition	Receipt Unit Receipt No n Information		Cation Non Capit	al Asset	Project ID	Lease	Q		
PO Unit PO No trieve ⑦ Cost Informat	ion Acquisitio	Receipt Unit Receipt No		Cation Non Capit	al Asset	Project ID	_ease	Q		
PO Unit PO No Cost Informat	ion Acquisitio	Receipt Unit Receipt No		Q AP Unit Voucher	al Asset	Project ID	ease	Q		
PO Unit PO No Cost Informat Search	ion Acquisitio	Receipt Unit Receipt No		Cation Non Capit	d Il Asset	Project ID	Lease	٩		
PO Unit PO No Cost Informat Search	ion Acquisitio	Receipt Unit Receipt No		Q AP Unit Voucher	al Asset	Project ID	Lease	٩		
PO Unit PO No trieve ⑦ Cost Informat Search	ion Acquisitio	Receipt Unit Receipt No		Q AP Unit Voucher	al Asset	Project ID	Lease	Q		
PO Unit PO No Cost Informat Search	ton Acquisitio	Receipt Unit Receipt No	C Lo	Cation Non Capit	al Asset	Project ID	_ease	Q		
PO Unit PO No Cost Informat Search Iotify	ion Acquisitio	Receipt Unit	- Lo	Q AP Unit Voucher	al Asset	Project ID	.e35e	Q	_	
PO Unit PO No Cost Informat Search	ion Acquisitio	Receipt Unit		Q AP Unit Voucher	al Asset	Project ID	.0350	Q	_	

#### 24] Why does my schedule query continue to error out?

- During the upgrade, many records were updated. These updated records may be associated with private and public queries that require repairing.
- Using Query Manager, queries are automatically repaired when opened. The user or campus query administrator can perform this update.
  - Navigation: NavBar > Reporting Tools > Query > Query Manager

The following table lists the problems and their corresponding actions. Problem Action Field deleted from the record definition is a selected field. The field is removed from the selected list. If the field is the only field selected, the query cannot be saved. Field deleted from the record definition is used in a prompt. No action taken. This does not affect the prompt unless the field has been completely removed from the database, and the prompt label is either a short or long translate. Field deleted from the record definition is used in an The field is removed from the expression. expression. This may result in an invalid expression, but the query can be saved. Field deleted from the record definition is used in a criterion. The criterion is removed. If criterion is a subquery criterion, all lower subqueries are deleted. Record deleted is the first record in the query. Error returned. The query cannot be repaired. Record deleted is not the first record in the query. The record and all fields are removed. Note: The actions specified previously for deleted fields apply. Record deleted contains hierarchy joins below it. Record and all records joined below are removed. Note: The actions specified previously for deleted fields apply. Note: The actions specified previously for deleted fields apply. Record and all records joined below are removed.

#### 25] The columns field name and input box on the grid are not aligned.

• This is not page specific.

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- To minimize the misaligned columns, perform the following steps:
  - Personalize grid (one-time action) by clicking on the Grid Action Menu icon > Personalize

F	Distribution Lines
	Personalize
1	Zoom Distribution Lines
13	Download Distribution Lines Table to Excel
	Download Distribution Lines Table to Excel

o Continue...

• The Grid Customization prompt will appear:



• Continue ...

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o Click on the Show all columns icon to expand all columns

o Column headings and field input are in alignment.

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26] On occasion, while navigating within the application, the NavBar icons will appear misaligned.

• The function of the icons is not affected.



• When misalignment of icons appears, click on the Home button to restore the alignment of icons.



- 27] New menu order options: Users have the option to change the menu order by clicking on the sprocket located at the top-right of the NavBar to change it either Standard or Alphabetical order.
  - Some Oracle/PeopleSoft menu labels have changed.



#### Standard Order: The CSU menu navigation uses the Standard menu order.

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#### **Alphabetical Order:**



28] Menu breadcrumbs 2.0: While navigating, breadcrumbs will appear within the NavBar.



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**Before** 

- This is a known issue when the user clicks on the Reset button the parameters change.
- June 16, 2022
- Per Oracle, this will be fixed in PT860.

#### CSU The California State University < CFSDEFINEDHP1 Process Monitor Process List Server List Before View Process Request For User ID CARREGUIN Q Refresh Туре ~ Last ~ 1 Days ~ \_\_\_\_\_ Q Instance From Server Name Instance To Clear ✓ Save On Refresh Run Status Distribution Status Report Manage Reset Process List I ≪ 1-9 of 9 🗸 🕨 🕨 I View All III Q Distribution Details Actions Select Instance Seq. Process Type Process Name User Run Date/Time Run Status Actions 22654853 PSJob AM\_PIJOB CARREGUIN 06/08/2022 11:57:38AM PDT Success Posted Details 22654850 PSJob AM PIJOB CARREGUIN 06/08/2022 11:56:01AM PDT Success Posted Details Action:

#### **After**

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#### 31] Does CMS Applications Team support Windows 11?

• CFS has yet to test browsers, excel downloads, BI Publisher plugins in a Windows 11 environment so we cannot support issues reported for Windows 11.

