BUS: Financial Planning 2-Year AS-T Transfer Pathway 2023-2024

This pathway assumes completion of AS-T in Business or major prerequisite courses including Macroeconomics, Microeconomics, Financial Accounting, Managerial Accounting, Business Law, Business Communication, Statistics, Finite Math (or Precalculus or Calculus), IGETC or CSU GE Certification.

Students who have not completed these requirements prior to transfer will need to complete the missing requirements at either CSUMB or at a community college.

Fall Junior Courses (16 units total)	Course or GE Title	Units	GE/Major
BUS 302	Business Milestone Experience	1	Major
BUS 304	Bus Commun & Crit Thinking-Prosem	4	Major, GWAR
BUS 305	Principles of Management	4	Major
BUS 307	Finance	4	Major, UDB
BUS 299	Business Analytics	3	Major
Spring Junior Courses (14 units total)	Course or GE Title	Units	GE/Major
BUS 300S	Business Ethics in Action	3	Major, UDD, UDSL
BUS 306	Fundamentals of Marketing	4	Major
Any US 1 course or free elective	American Institutions (3 of 6 units if not already taken)	3	US1
DUC 3EC	Personal Financial Management	4	Conc 1 (Major)
BUS 356	J	7	Conc i (Major)
Fall Senior Courses (16 units total)	Course or GE Title	Units	GE/Major
Fall Senior Courses (16 units total)	Course or GE Title	Units	GE/Major
Fall Senior Courses (16 units total) BUS 308	Course or GE Title Information Syst for Decision Making	Units 4	GE/Major Major
Fall Senior Courses (16 units total) BUS 308 BUS 310	Course or GE Title Information Syst for Decision Making Entrepreneurship	Units 4 4	GE/Major Major Major
Fall Senior Courses (16 units total) BUS 308 BUS 310 BUS 352	Course or GE Title Information Syst for Decision Making Entrepreneurship Estate Planning & Professional Conduct	Units 4 4 4	GE/Major Major Major Conc 2 (Major)
Fall Senior Courses (16 units total) BUS 308 BUS 310 BUS 352 BUS 354	Course or GE Title Information Syst for Decision Making Entrepreneurship Estate Planning & Professional Conduct Investment Course or GE Title Risk Management & Tax Planning	4 4 4 4 4	GE/Major Major Major Conc 2 (Major) Conc 3 (Major)
Fall Senior Courses (16 units total) BUS 308 BUS 310 BUS 352 BUS 354 Spring Senior Courses (14 units total)	Course or GE Title Information Syst for Decision Making Entrepreneurship Estate Planning & Professional Conduct Investment Course or GE Title	Units 4 4 4 Units	Major Major Major Conc 2 (Major) Conc 3 (Major) GE/Major
Fall Senior Courses (16 units total) BUS 308 BUS 310 BUS 352 BUS 354 Spring Senior Courses (14 units total) BUS 351	Course or GE Title Information Syst for Decision Making Entrepreneurship Estate Planning & Professional Conduct Investment Course or GE Title Risk Management & Tax Planning Strategic Mgmt: Senior Capstone (financial planning section)*** Double-counting UDC +WCL*	Units 4 4 4 Units 4	GE/Major Major Major Conc 2 (Major) Conc 3 (Major) GE/Major Conc 4 (Major)
Fall Senior Courses (16 units total) BUS 308 BUS 310 BUS 352 BUS 354 Spring Senior Courses (14 units total) BUS 351 BUS 499***	Course or GE Title Information Syst for Decision Making Entrepreneurship Estate Planning & Professional Conduct Investment Course or GE Title Risk Management & Tax Planning Strategic Mgmt: Senior Capstone (financial planning section)***	Units 4 4 4 Units 4 4 4 4 4 4 4 4 4 4	GE/Major Major Major Conc 2 (Major) Conc 3 (Major) GE/Major Conc 4 (Major) Major

^{*} Students that have not completed language as an AP credit or at a community college will be required to complete a language course at CSUMB. Please meet with your academic advisor to learn how to fulfill this requirement.

⁺⁺⁺ Please work with your academic advisor to register for the BUS 499 section that includes financial planning.